

## Campus: Accept Student & Issue ParentPortal ID

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## ParentPortal Admin: New Student Enrollment, Online Registration, & Data Updates

# Campus: Accept Student & Issue ParentPortal ID

These steps are completed in TxEIS Registration.

As students are enrolled in the district via ASCENDER ParentPortal, administrators must review and accept each enrollment request, monitor forms and documents submitted by parents, complete the student's enrollment and assign a student ID, and provide each student's parent with a ParentPortal ID.

Campus: Accept Student & Issue ID (PDF) (prints separately)

#### Prerequisites:

- The steps in this guide must be completed in Registration by a user who has access to those pages. Basic knowledge of the Registration application is assumed.
- Students must be enrolled in the district via New Student Enrollment in ParentPortal. See Parent: Enroll New Student.
- 1. Review enrollment request and assign ID.

#### Registration > Maintenance > Online Registration > New Student Enrollment

This page allows you to review pending new student enrollment requests received from ParentPortal.

As students are enrolled online in ParentPortal, an administrator must review each enrollment request and create a record for each registered student.



A list of new student enrollment requests received from ParentPortal is displayed.

The list can be re-sorted.

**IMPORTANT:** Before accepting new students, campus staff should verify that the student has not been enrolled before. Go to **Registration** > **Maintenance** > **Student Enrollment** and click **Hist Directory** to access the Historical Directory, and search for the student.

It is possible that a student was enrolled with a different ID before. For example, the student may have been enrolled previously with a state-assigned ID, but has now been enrolled with a social security number. Check each student carefully to avoid creating duplicate enrollment records.

☐ To search for a new student enrollment record, do one of the following:

| Search by Name | Type the student's first and last name.                               |
|----------------|---|
| Search by Key  | Type the student's key. This number is generated by ParentPortal when |
|                | the parent proceeds through the new student enrollment steps.         |

As you begin typing the name or key, a drop-down list displays records that match the characters you have typed. From the drop-down list you can select the record.

 $\square$  Click  $\P$  to view the details of a pending enrollment request.

The student's enrollment record is displayed on **Registration > Maintenance > Online Registration > New Student Enrollment**.

## Registration > Maintenance > Online Registration > New Student Enrollment > Register Student

This page allows you to enroll a new student using the information that was entered by the student's parent in ParentPortal.

This initial data serves as the basis for a complete student record.

**NOTE:** Verify whether **Auto Assign Student ID** is set to automatic or manual assignment of student ID numbers on **Registration Maintenance** > **District Profile** > District Information > Control Info.

| Save Student Infor  | mation School Year: 2021-2022    |
|---|----------------------------------|
| Student ID: Student Key: 4rblE057J0NjD0F8 Submitted Standard Forms Documents  |                                  |
| Demographic Information   |                                  |
| Grade: 12 ▼ Entry Dt 08-25-2021 Track: 01 ▼ Elig Code: 1 ▼ Next Year Student  |                                  |
| Name: ALICE H (LIDDELL  | <b>v</b>                         |
| First Middle Last Gen   | Nickname                         |
| Social Security Number Denied: SSN: 345-67-8998 Sex: F DOB: 03-03-2013 Previous District: Previous Campus: Last Year  | r Grade: Xfer Factor: 1          |
| Hispanic/Latino: White: Black/African American: Asian: American Indian/ Alaskan Native: Hawaiian/Pacific Isl:   |                                  |
| Phone / Address   | Attendance Zones                 |
| Phone Nbr: 768 678-5678 Cell Ph Nbr: 555-555-5555 E-mail: [myemail@email.com  |                                  |
|   | Campus From Grd Lvl Thru Grd Lvl |
| Maiting: 123 Wonderland Drive Alamo City TX 78208 +  Number Street Name Direction Apt Nbr City State Zip Code   | no rows                          |
| Physical: 123 Wonderland Drive Alamo City TX 78208 +  |                                  |
|   |                                  |
|   |                                  |
| Contact Detail  |                                  |
| CONTACT 1 CONTACT 2   |                                  |
| CONTACT   |                                  |
| Parent/Guardian: 🗸 Emergency: 🗸 Receive Mailouts: 🗸 Relation: Mother 🔻 Language: English 🕶  |                                  |
| Name: Mary Morgan Liddell Enrolling Person:   | : DOB:                           |
| First Middle Last Gen   |                                  |
| Phone Pref: Home: 210 370-5658 Cell: Business: Ext: _ Other Ext:  |                                  |
| Address:         123         Wonderland Drive         San Antonio         TX         78208         +           Number         Street Name         Apt Nbr         City         State Zip Code |                                  |
| Migrant: Occupation: E-mail:  |                                  |
|   |                                  |
| Right to Transport Driver License: Vehicle: Model Color Plate N   | Number State                     |

#### Student ID

Verify whether student IDs are automatically or manually assigned, as indicated in the Auto Assign Student ID field on Registration > Maintenance > District Profile > District Information > Control Info.

- If student IDs are manually assigned, type a student ID. Leading zeros are not required.
- If student IDs are automatically assigned, leave the field blank, and the system will assign the next available student ID when the record is saved.

**Student Key** The enrollment key assigned to the student's enrollment record in ParentPortal is displayed.

#### ☐ Under **Demographic Information**:

3

Grade

Select the student's grade level for the current school year.

| Entry Dt             | Type the student's enrollment date, which is the first date the student attended the campus.  For students enrolling in the next school year, <b>Entry Dt</b> should be the last day of school in the current school year. When Annual Student Data Rollover (ASDR) occurs, this date will be converted to the first day of school in the upcoming school year. |
|----------------------|---|
| Track                | Select the attendance track in which to enroll the student.   |
| Elig Code            | Select the student's ADA eligibility code.  |
| Next Year<br>Student | Select if the student is enrolling for the next school year.  If selected, the student's record will be saved with a record status 5 (i.e., not currently in district will attend next year). Since ASDR does not promote these students to the next grade level, <b>Grade</b> should be set to the next year grade level for any status 5 students.            |

The following fields are populated using the information that was entered by the student's parent/guardian in ParentPortal.

#### Verify that the data is valid.

| Name                             | The student's full name is displayed.   |
|----------------------------------|---|
| Social Security<br>Number Denied | Select if the student's parent/guardian refused to provide the student's social security number to the district.  |
| SSN                              | The student's social security number is displayed.  |
| Sex                              | The code indicating the student's sex is displayed.   |
| DOB                              | The student's date of birth is displayed.   |
| Last Year Grade                  | The grade level entered by the parent when enrolling the student via ParentPortal is displayed but can be updated if needed.                                |
| Hispanic/Latino                  | The field is selected if the student is of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. |
| Race                             | One or more fields is selected, regardless of whether the student is Hispanic/Latino.   |
| Phone/Address                    | The student's phone number, cell phone, email address, physical address, and mailing address are displayed.   |

#### ☐ Under **Contact Detail**:

Up to four contact tabs may be displayed. Information entered by the parent is displayed.

**Verify that the data is valid**, and make changes to each tab if needed. You can save changes to all tabs at the same time.

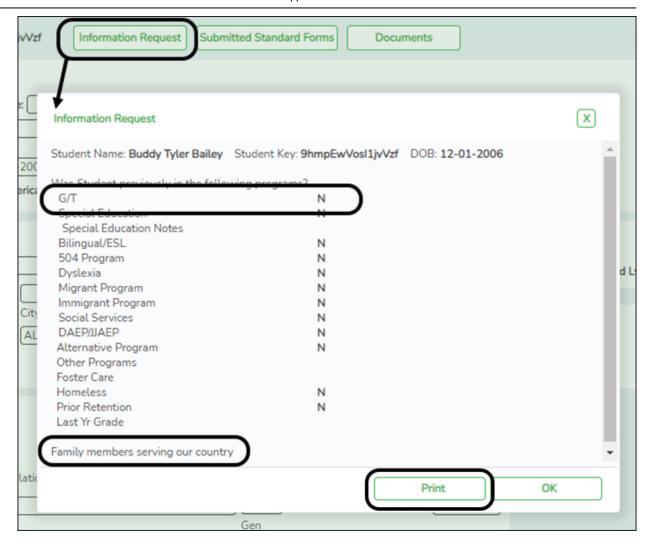
| Parent/Guardian | The field is selected if the contact is the student's guardian.            |
|-----------------|--|
| Emergency       | The field is selected if the contact should be notified in the event of an |
|                 | emergency.   |

| Receive Mailouts                  | This field should be selected if the contact will receive student documents (i.e., report cards and interim progress reports (IPRs)). The field is required for a contact who is listed as <b>Priority</b> =1.  |  |
|-----------------------------------|---|--|
| Relation                          | The contact's relationship to the student is displayed, such as a relative, doctor, neighbor, hospital, caseworker, guardian, or other medical facility/person.  NOTE: For a hospital contact, <i>Hospital</i> should be selected, the hospital name should be entered in the Occupation field. |  |
| Language                          | The language in which the student's documents (i.e., report cards and interim progress reports (IPRs)) will be printed for this contact is displayed. If blank, the documents are printed in English.   |  |
| Name                              | The contact's full name is displayed. <b>NOTE:</b> This field should be blank if <b>Relation</b> is set to <i>Hospital</i> .  |  |
| Enrolling Person                  | Person This field is selected if this is the contact who enrolled the student. Onl one contact can be an enrolling person.  |  |
| DOB                               | The contact's date of birth is displayed.   |  |
| <b>Phone Preference</b>           | The contact's preferred phone number is displayed.  |  |
| Home<br>Cell<br>Business<br>Other | The contact's home, business, cell, and other phone numbers, including area code, are displayed if entered.   |  |
| Address                           | The contact's complete address is displayed.  |  |
| Migrant                           | The field is selected if the contact (parent/guardian) is a migratory agricultural worker.  |  |
| Occupation                        | The contact's occupation is displayed. If <b>Relation</b> is <i>Hospital</i> , this field should display the hospital name.   |  |
| E-mail                            | The contact's email address is displayed.   |  |
| Right to Transport                | This field is selected if the contact is authorized to transport the student from school. Instructors and administrators are able to view this information in txGradebook on the Student Information page.  |  |
| <b>Driver License</b>             | The contact's driver license number and the two-character state that issued the driver license are displayed if entered.  |  |
| Vehicle                           | The contact's vehicle make, model, predominant color of the vehicle, plate number, and the two-character state that issued the license plate are displayed.   |  |

☐ Click **Information Request** to view information about previous special program participation or family members in the military, if entered by the parent.

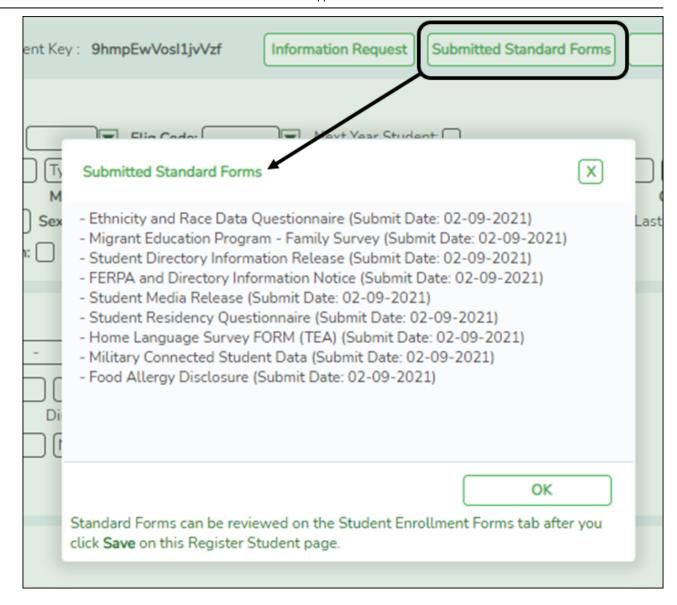
This information is view only, as the student has not yet been registered.

**WARNING:** This information is only displayed until the new student enrollment is accepted. Print this information before clicking **Save**; otherwise you must run SRG2300 - Student Information Request to view the information.



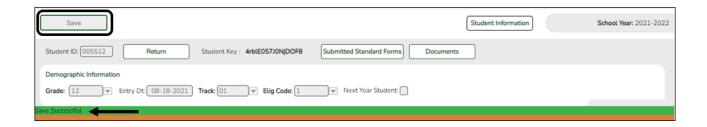
- ☐ Click **Print** to print this information.
- ☐ Click **OK** to close the window.
- ☐ Click **Submitted Standard Forms** to view a list of all forms submitted for the student.

A pop-up window opens which displays the form name and date submitted. Click  $\mathbf{OK}$  to close the window.



**Documents** View or attach supporting documentation.

☐ Click **Save**.



- The student is now enrolled and can be retrieved from the Registration > Maintenance
   Student Enrollment page. You can add additional registration information for the student on these tabs.
- A student ID is assigned to the student.
- NOTE: A ParentPortal ID is also automatically assigned to the student when the record

is saved. It is not necessary to use the Set Parent Portal IDs utility unless you need to verify the student's ParentPortal ID.

A warning message is displayed if the student was previously enrolled in the district (i.e., the student's social security number and date of birth match a historical record). Demographic information from the student's previous enrollment is displayed, including the previous student ID.

- Click **Yes** to confirm that this is the same student, and enroll the him with his previous student ID.
- Click No to return to the Register Student page without saving, and make any necessary changes to the record before saving again.

**Return** Click to return to the New Student Enrollment page to process another student.

NOTE: To retrieve a newly enrolled student who was marked as a next year student:

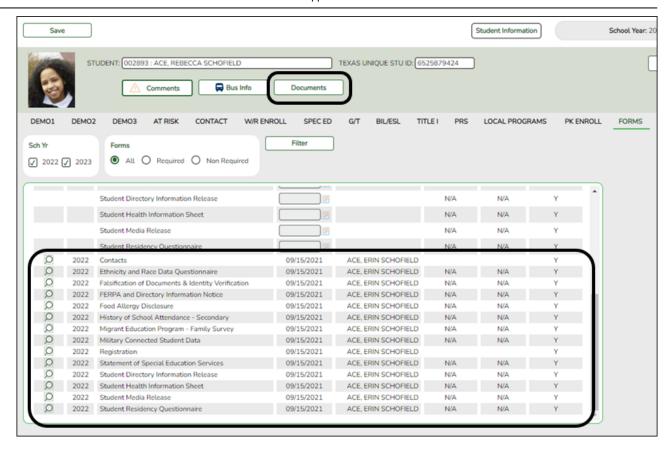
From Maintenance > Student Enrollment, click **Directory**, and select **Next Year Students**.

#### 2. Review submitted forms and documents.

#### Registration > Maintenance > Student Enrollment > Forms

Once you have completed the student's enrollment and assigned a student ID, the Forms tab displays forms submitted by parents during New Student Enrollment. You can also view any documents attached, such as birth certificate, driver licence, etc.

**NOTE**: For record status 5 students (*not currently enrolled in this district, will attend next year*), the submitted forms are displayed in the current year only. After Annual Student Data Rollover (ADSR) is run, the next year forms will be listed as the student's current year forms.



☐ You can filter the listed forms:

Sch Yr Indicate the school year for which you want to view new enrollment data. If the student enrolled during the current school year, select the current school year. If the student is enrolling in the upcoming school year, select the next school year.

Annual Student Data Rollover (ASDR) affects the school years displayed. After ASDR is run, the previous school year drops off, and the next school year is added.

Forms Select which forms you want to view for the selected school year(s).

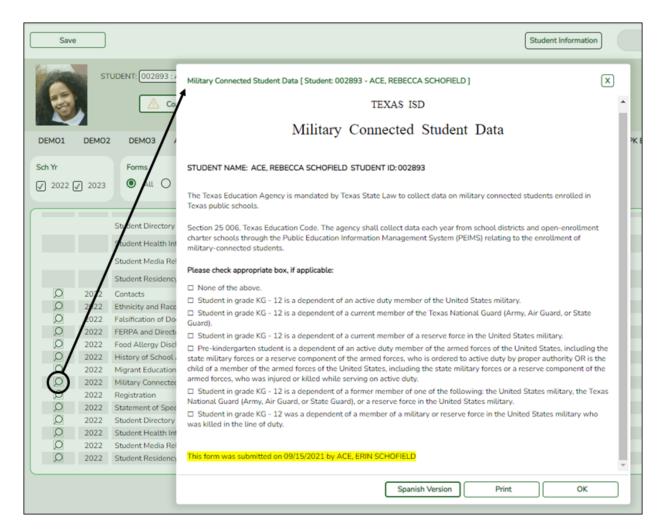
#### ☐ Click **Filter**.

| Form Name   | The name of each form is displayed.  |
|-------------|--|
| Submit Date | For forms submitted online, the most recent date on which the parent submitted or acknowledged the form via ParentPortal is displayed.   |
|             | If the parent brings a paper copy of the form to the campus, type the date on which the parent delivered the form in the MMDDYYYY format, or click the calendar icon to select the date from a calendar, and click <b>Save</b> . |
|             | The date is saved in the <b>Submit Date</b> field.   |
|             | <b>IMPORTANT:</b> You cannot enter a date unless you have filtered for one school year. If the <b>Sch Yr</b> field has both school years selected, or if no school year is selected, the field is disabled.                      |

| Submitter ID         | For forms submitted online, the full name of the parent who most recently submitted the change or acknowledged the form via ParentPortal is displayed, according to the ID used to log on to ParentPortal.  If the parent delivered a paper copy of the form to the campus, the full name of the campus administrator who entered the <b>Submit Date</b> date is displayed, according to the ID used to log on to ASCENDER. |
|----------------------|---|
| <b>Approval Date</b> | 'N/A' is displayed for any form submitted during New Student Enrollment.  |
| Approver ID          | 'N/A' is displayed for any form submitted during New Student Enrollment.  |
| Required Form        | Y or N is displayed to indicate if the form is required in either New Student Enrollment or Online Registration. N is only displayed if the form is not required in any group; otherwise, Y is displayed.   |

 $\square$  Click  $\P$  to view a standard form.

The standard form resembles the hard copy form and contains the data entered by the parent if applicable. The form submission date and parent name are also displayed on the form.



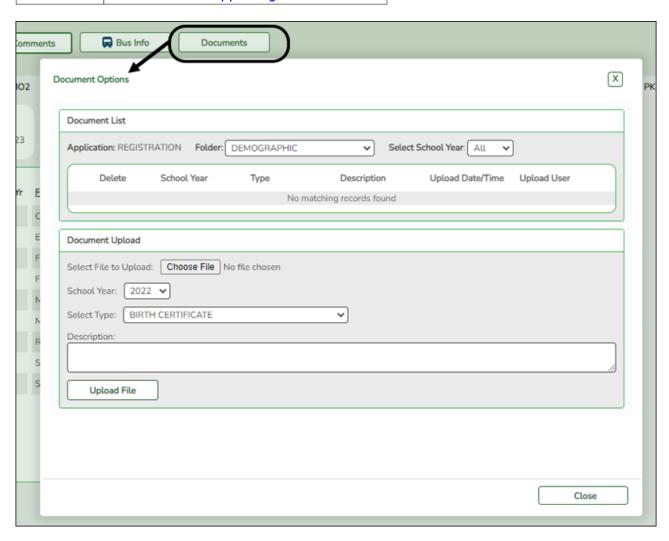
For any form delivered to the campus by the parent, you cannot view the form; the spyglass icon is not available.

| Spanish Version Click to view the Spanish version of the form if it is available. |
|---|
|---|

**English Version** Click to return to the English version of the form.

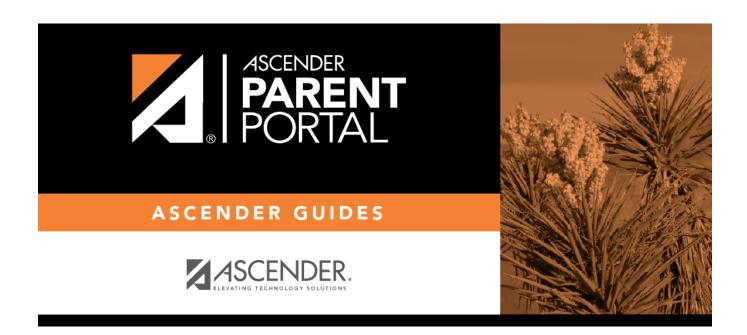
- ☐ Click **Print** to print the English or Spanish version of the form.
- ☐ Click **OK** to close the form.
- ☐ Click **Save** if you entered or changed a date.

**Documents** View or attach supporting documentation.



3. Print ParentPortal ID letters.

What Happens Next?



### **Back Cover**