



ASCENDER GUIDES



## Admin - Form Group Management - Public Documents



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# Admin - Form Group Management - Public Documents

## **ASCENDER ParentPortal Admin > Form Group Management > Public Documents**

This page is only available to users who log on to ASCENDER ParentPortal with a district-level administrator account.

This page allows district-level users to create a group of forms that a parent can access without having a ParentPortal account, such as calendars, school supply lists, etc. The parent will be able to access these documents without logging on.

Only static forms can be added to these groups. If at least one static form has been added to this group, the parent can click the **District Name Documents** link on the ParentPortal login page to access the documents.

**NOTE:** A static form must already be created for each uploaded document before it can be added to a group.

A screenshot of the Admin - Form Group Management - Public Documents page. The left sidebar shows 'Existing Groups' with 'Calendars' and 'Enrollment'. The right panel shows an 'Edit Group' dialog for 'Calendars' with fields for Group Name (Calendars), Instructions, and Language (English). Below the dialog is a table with a single row: Action (No data), Name (Calendars), Instructions (empty), and Type (empty).

### **Add a group:**

- Click + Add Group.

A pop-up window opens.

The screenshot shows a 'Add New Group' dialog box. At the top left is a blue plus icon and the text 'Add New Group'. At the top right is a grey 'X' button. Below these are two input fields: 'Group Name:' with an empty text box and 'Instructions:' with an empty text box. At the bottom right are two buttons: 'Cancel' (dark grey) and 'Add Form Group' (blue outline).

<b>Group Name</b>	Type a name for the group.
<b>Instructions</b>	<p>Add or update any instructions for the form group, such as clarification about which forms are included in the group.</p> <p><b>NOTE:</b> If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under <b>Instructions</b>, English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.</p>

Click **Add Form Group**.

The group is added to the **Existing Groups** (left) list.

### Edit a new or existing group:

In the **Existing Groups** (left) list:

 - Hover over the new or existing group and click the edit icon.

The group details open in the **Edit Group** section (right) where you can add or edit group details:

<b>Language</b>	Select the language of the forms in the group.  If you are creating a group for Spanish forms, select Spanish.
<b>Group Name</b>	The current group name is displayed and can be edited.

**Instructions** The current instructions for the form group are displayed and can be edited.

**NOTE:** If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under **Instructions**, English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.

<b>Add Form</b>	Only static forms are listed.  Select each form you want to add to the group. Be sure to select forms that correspond to the selected <b>Language</b> .
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As forms are added, they are listed below the **Edit Group** section in the order they were added.

You can modify the order in which the forms are displayed in ParentPortal:

-  - Click to move the form up the list.
-  - Click to move the form down the list.

Under **Edit Group**:

-  - Click to [preview the form](#). The form opens in a separate browser window.
-  - Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**.  
The form is removed from the group but not deleted from the ParentPortal server.

Under **Existing Groups** list (left side):

-  - Hover over and click the icon to delete a group.



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