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Mid Year Extract

State Reporting > Extracts > Mid Year

Data extracted: InterchangeFinanceExtension

The Midyear Actual Extract page extracts data for the ActualExtension interchange. The extract may need to be run multiple times, once to extract revenues and expenditures, and again to extract fund balances. If there are accounts with multiple fiscal years in the file ID, multiple extracts may be needed.

Each time you extract data, you overwrite the data in the frozen files (i.e., PEIMS maintenance pages), including any data that was manually entered.

For a complete list of extract rules and edits for 2016-2017, see http://castro.tea.state.tx.us/tsds/teds/2017A/ds8/teds-peims-ds8.5.pdf

For a complete list of extract rules and validations for 2017-2018, see http://castro.tea.state.tx.us/tsds/teds/2018A/teds-ds5.pdf

IMPORTANT: Back up your database before extracting data.

Extract data:

Field	Description		
Method	Delete ALL and Add	(Recommended) Select to delete all existing data for this fiscal year from the State Reporting tables before extracting and adding new data to the State Reporting tables.	
	Add New	Select if you are re-extracting data. This option adds data to the State Reporting tables.	
		CAUTION: If any Finance data exists in the State Reporting tables for this fiscal year; there is a risk of duplicating data if this option is selected.	
	Add Class 3 Only	Select to extract class 3 equity accounts.	
	Add Class 3 Only Omit Budget Fund Codes	Select if you are extracting class 3xxx.	

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Field	Description		
Year 1 Year 2	C	Type the file ID for the prior year according to your district's naming convention for prior year file IDs. This is maintained on ASCENDER Finance > Tables > District Finance Options. For the specified File ID , all audit entries must be posted, and revenue	
	II	and expense balances must be reconciled to the audit report.	
		Select the beginning accounting period. The number corresponds to the month in which the fiscal year begins (e.g., 9 for September).	
		Select the ending accounting period. The number corresponds to the month in which the fiscal year ends (e.g., 8 for August).	
	Year	Select the ending year of the fiscal year. For example, for the 2021-2022 school year, select 2. See Year 2 below:	
	years in the sa	natically increments the fiscal year by 1 from the Fiscal Year field in the	
First Year	beginning and	y Multiple Fiscal Year Data Example ou are changing the fiscal year start date. You must enter a file ID and y and ending accounting periods for both fiscal years. Like funds will be I into fiscal year 1.	
Crosswalk Options	Select any crosswalk tables you are using. The crosswalk tables must be built prior to running the extract.		
	Crosswalk 0	Select to omit a fund from the PEIMS submission.	
	Crosswalk 0	Select to convert a fund/subobject combination to a program code.	
	Crosswalk 0		
		Select to convert a fund code to another fund code.	
I	Crosswalk 0		
	Crosswalk 0 Crosswalk 0	Select to convert an object code to another object code.	
		Select to convert an object code to another object code. Select to convert a function code to another function code.	
	Crosswalk 0	Select to convert an object code to another object code. Select to convert a function code to another function code. Select to convert a fund/function/subobject combination to a program code.	
	Crosswalk 0 Crosswalk 0	Select to convert an object code to another object code. Select to convert a function code to another function code. Select to convert a fund/function/subobject combination to a program code. Select to convert a fund code to a program code.	
	Crosswalk 0 Crosswalk 0 Crosswalk 0	Select to convert an object code to another object code. Select to convert a function code to another function code. Select to convert a fund/function/subobject combination to a program code. Select to convert a fund code to a program code. Select to convert a fund/program combination to a program code.	

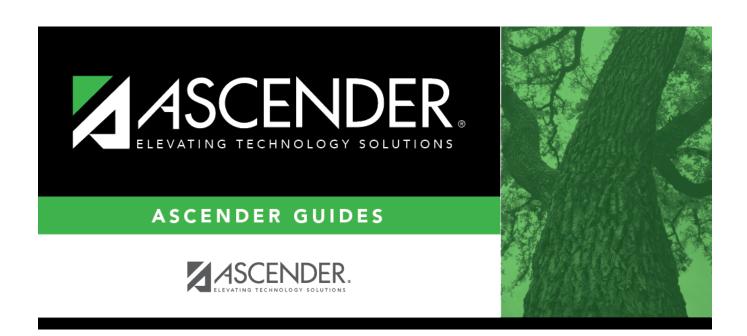
- Click **Run** to extract the selected records. A message is displayed indicating that the extract is complete.
- Click **Save** to write the records to TSDS.

Data can be re-extracted, but you will overwrite any existing data in the PEIMS frozen files when you save, unless you select **Add New** under **Method** when re-extracting data.

Other functions and features:

Print View the report. Review the report using the following buttons: Click first page of the report. Click 1 to go back one page. Click to go forward one page. Click is to go to the last page of the report. The report can be viewed and saved in various file formats. Click 占 to save and print the report in PDF format. Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included. Click \(\subseteq \) to close the report window. Some reports may have a Close Report. Exit. or Cancel button instead. **Error** If errors are encountered, view the error report. Review the report using the following buttons: Click First to go to the first page of the report. Click 1 to go back one page. Click to go forward one page. Click less to go to the last page of the report. The report can be viewed and saved in various file formats. Click 占 to save and print the report in PDF format. Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included. Click It to close the report window. Some reports may have a Close Report, Exit, or Cancel button instead.

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