



# **ASCENDER - Approve and Receive Purchase Orders**



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After the [Set up Purchasing Options and Permissions](#), [Manage Purchasing Approval Workflows](#), and [Perform Requisition Maintenance](#) processes are addressed, use the following steps to approve and receive purchase orders in the Purchasing application.

This guide assumes you are familiar with the basic features of the ASCENDER Business system and have reviewed the [ASCENDER Business Overview guide](#).

## Approve Requisitions and Print PO's

1. [Approve a requisition](#).
2. [Print purchase orders](#)

### Print purchase orders

[Purchasing > Reports > Purchase Order Reports > REQ1450 - Print Purchase Orders](#)

This report provides an automated means of printing purchase orders to send to vendors.

- Click [PO Signature](#) to select a signature to be displayed on the purchase order.
- Click **Contract** to display contract formats. If purchase orders did not correctly print, use the [REQ1500 - Reprint Purchase Orders](#) page to reprint the purchase orders.

#### Notes:

- Even if you do not actually print the purchase order, you must click  to register the purchase order.
- The vendor name is not printed on the purchase order if a DBA name exists for the vendor on the [Finance > Maintenance > Vendor Information > Vendor Name/Address](#) tab.

Complete the necessary report parameters.

Parameter Description	Value
Select Current Year (C) or Next Year (N)	C
Print on pre-printed purchase order form? (Y/N)	N
Sort by Purchase Order (P), Alpha (A), Vendor Nbr (N), Vendor Sort Key (S)	P
Select Contract (C), Non-Contract (N), or blank for ALL	
Select Contract Type(s), or blank for ALL	
Select Unprinted Purchase Order(s), or blank for ALL	181974
Print Confirmation only (C), Mailable POs (M), or blank for ALL	
Include Account Code Ledger on District Copy? (Y/N)	Y
Shipping Address Line 1 using Contact (C) or Organization (O)	O
Include Requestor's Name in Shipping Address? (Y/N)	N
Include Requisition Comments? (Y/N)	Y
Include Bid Category? (Y/N)	N
Include Item Note? (Y/N)	N

PO Nbr	PO Date
<input type="checkbox"/>	181970 12-02-2021
<input type="checkbox"/>	181971 12-02-2021
<input type="checkbox"/>	181973 06-01-2022
<input checked="" type="checkbox"/>	181974 06-06-2022

Generate the report.

The selected purchase order(s) is displayed.

 **IMPORTANT:** You must click  to register the purchase orders even if you do not actually print them.

District
  E-mail
  Vendors with No E-mail
  Vendors with E-mail
  All Vendors


First
◀
▶
Last

<p><b>Texas ISD</b> 1715 MAIN STREET ALAMO CITY, TX. 46119-4521 Phone: ( 555 ) 675-6338 Fax: ( 555 ) 675-7848</p> <p><b>S H I O P</b></p> <p>750 School 355 W FE 117 TEXAS CITY, TX 54611</p> <p><b>V E N D O R</b></p> <p>J S A</p>	<p>P.O. NUMBER 181974 ATTACHMENTS N P.O. DATE 06-06-2022 DELIVER BY 05-02-2022 REQ NBR 014000 VENDOR NBR 37586 REF NBR BID NBR FEDERAL ID NBR 51-9128683 VENDOR NOTE</p>
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Page: 1 of 1 vendor phone: (555) 271-2277

SEQ	QTY	UNIT	CATALOG NBR	DESCRIPTION	UNIT PRICE	DISCOUNT	FREIGHT	TOTAL PRICE
001	6.00	RE	888	123	10.00000	.00	.00	60.00
<b>TOTAL P.O.</b>								<b>\$60.00</b>

ORIGINATOR	DATE	REQUESTOR	DATE	APPROVER	DATE
	05-02-2022		05-02-2022		06-06-2022

APPROVER	DATE	APPROVER	DATE	RECEIVED BY	DATE
	06-06-2022		08-17-2022		

First
◀
▶
Last

Click **District** to view the district copy.

P.O. E-mail  Vendors with No E-mail  Vendors with E-mail  All Vendors PO Signature Contract Return to Reports

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**Texas ISD**  
 1715 MAIN STREET ALAMO CITY, TX. 46119-4521  
 Phone: ( 555 ) 675-6338 Fax: ( 555 ) 675-7848

**SHTIOP**  
 750 School  
 355 W FE 117  
 TEXAS CITY, TX 54611

**VENDOR**

P.O. NUMBER 181974  
 ATTACHMENTS N  
 P.O. DATE 06-06-2022  
 DELIVER BY 05-02-2022  
 REQ NBR 014000  
 VENDOR NBR 37586  
 REF NBR  
 BID NBR  
 FEDERAL ID NBR 51-9128683  
 VENDOR NOTE

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SEQ	QTY	UNIT	CATALOG NBR	DESCRIPTION	UNIT PRICE	DISCOUNT	FREIGHT	TOTAL PRICE
001	6.00	RE 888	123		10.00000	.00	.00	60.00
			Account Code	Encumbrance Amt	Invoice Nbr	Expend Amount		
			199-11-6411.00-	20.00				
			199-36-6411.00-	15.00				
			240-35-6239.00-	20.00				
			698-00-1264.00-	5.00				
			Total:	\$60.00				

Approval Path

Seq Nbr	Approver	Status	Date
0		Approved	06-06-2022

TOTAL P.O. 60.00

ORIGINATOR	DATE	REQUESTOR	DATE	APPROVER	DATE
	05-02-2022		05-02-2022		06-06-2022

APPROVER	DATE	APPROVER	DATE	RECEIVED BY	DATE
	06-06-2022		08-17-2022		

A message is displayed at the bottom of the page indicating that the PO was successfully processed.



If the purchase orders did not correctly print, use the [REQ1500 - Reprint Purchase Orders](#) report to reprint.

## Receive PO's

1. [Receive purchase orders.](#)

## Receive purchase orders

[Purchasing](#) > [Maintenance](#) > [Receiving](#) > [Requisition](#)

This page is used to receive purchased goods/services. Use the packing slip to accurately update the receiving details.

Only requisitions for which you are the originator are displayed. Receiving is performed by the requisition number within the purchase order number. Purchase orders are displayed in the summary section, and associated requisitions are displayed in the detail section. Purchase orders created in the current accounting period can be received in the next accounting period.

If **Create Receiving Payables** is selected on the District Administration > Options > Purchasing/Warehouse page, payable transactions are automatically created on the [Finance > Maintenance > Pending Payables](#) page.

Under **Retrieval Options:**

<b>Retrieve an existing record.</b>	<b>Purchase Order Nbr</b>	Type the purchase order number to be retrieved. If the PO number is numeric, leading zeros are not required.
	<b>Requisition Nbr</b>	Type the requisition number to be retrieved. If the requisition number is numeric, leading zeros are not required.
<p>Click <b>Retrieve</b>. If the purchase order or requisition number is not known, click <a href="#">Directory</a>.  <b>Notes:</b> The following receiving options selected on the <a href="#">District Administration &gt; Options &gt; Purchasing/Warehouse</a> page determine how information is displayed as well as if certain requisition items can be received on this page.                  If <b>Use Blind Receiving</b> is selected, order quantities are not shown on this page.                   If <b>Allow Partial Receiving</b> is not selected, only complete requisition items can be received.                   If <b>Allow Receiving Overage</b> is not selected, only the original item quantity ordered or less can be received.</p>		

Under **Requisition Information**, the following requisition details are displayed:

- **PO Nbr**
- **PO Date**
- **Req Nbr**
- **Campus/Dept**
- **Originator**
- **Requestor**
- **Order For**
- **First Approver**
- **Vendor Nbr**
- **Sort Key/Vendor Name**
- **Reason**
- **Shipping Addr**
- **Work Order**
- **Reference Nbr**
- **Bid Category**

Under **Requisition Items**, the following requisition item details are displayed:

- **Item**
- **Catalog Number**
- **Description**
- **Quantity**
- **Received To Date**
- **Item Status**

Complete the receiving details for the requisition:

<b>Date Received</b>	This field is automatically populated with the current date. You can edit the date to reflect the actual date that the items were received.  <b>Note:</b> The date is no longer per line item.
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<b>Quantity Received</b>	For each line item, type the number of items received.
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**Note:** If a requisition contains line items generated by Finance when a purchase order is changed, payable check transactions can only be received, not created.

Click **Receive All** to receive all items in the requisition.

Click **Save** to update the requisition receiving details.