



Business Year-at-a-Glance July Start FY (April)

Table of Contents

| | |
|--|----------|
| Business Year-at-a-Glance July Start FY (April) | i |
| April | 1 |

April

The following Business processes should be started or in progress:

- [Budget Process](#)
- [Next Year Payroll Process](#)

The following business tasks have been identified for the month of April. Use the checklist below to ensure that the tasks are addressed, if applicable.

| Application(s) | Task |
|------------------|---|
| Finance | <ul style="list-style-type: none"> <input type="checkbox"/> First quarter payroll reports for 941 and unemployment. <input type="checkbox"/> Excess Wealth districts make the third payment. <input type="checkbox"/> Review, approve, and submit the SHARS Cost Report. (Due April 1st.) <input type="checkbox"/> Update/prepare the Summary of Finance template for the fourth six weeks. <input type="checkbox"/> Review federal grants for any final amendments needed. Begin planning and application for any new grants in the upcoming school year. <input type="checkbox"/> Review budgeted tax revenue and template estimates using certified estimates. (Due from County Appraisal District (CAD) by April 30th.) |
| Personnel | <ul style="list-style-type: none"> <input type="checkbox"/> Provide letters of reasonable assurance if used. |