



# **pmis\_positiondata\_historical\_inquiries**



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This page is used to view historical position changes. Since each change made to a position management record creates a new historical record, many records may exist for an employee. Each change in position (CIP), position maintenance, and forecast moves are displayed on this page. This information is helpful if CIP calculation results are not as expected. You can review all position history or specific billet history.

This data serves as a historical record and should not be modified.

<b>Position Number</b>	<p>Begin typing a position number, a drop-down list of corresponding data is displayed. Select a position number from the list. The field can be a maximum of 13 characters. Leading zeros are not required. However, if alphanumeric values are entered, the field is not zero-filled.</p> <p>If the position number is not known, click . The Positions pop-up window opens with a list of all positions.</p> <p>To search for specific positions, type data in one or more of the search fields. Click <b>Search</b>. A list of data that matches the search criteria is displayed.</p> <p>Select a position number from the list. Otherwise, click <b>Cancel</b>.</p>
<b>Position Description</b>	<p>Begin typing a position description, a drop-down list of corresponding data is displayed. Select a position description from the list.</p> <p>If the position description is not known, click . The Positions pop-up window opens with a list of all positions.</p> <p>To search for specific positions, type data in one or more of the search fields. Click <b>Search</b>. A list of data that matches the search criteria is displayed.</p> <p>Select a position number from the list. Otherwise, click <b>Cancel</b>.</p>

Click **Retrieve**. A list of all employees who have held the position along with all of the associated billet numbers is displayed.


<b>Billet Number</b>	<p>Type the specific billet number used to identify the various positions within the position number to narrow the search results. The field can be a maximum of five digits. Leading zeros are not required.</p>
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Click **Retrieve**. A list of all employees who have held the position with the specified billet number is displayed. The following details are displayed.

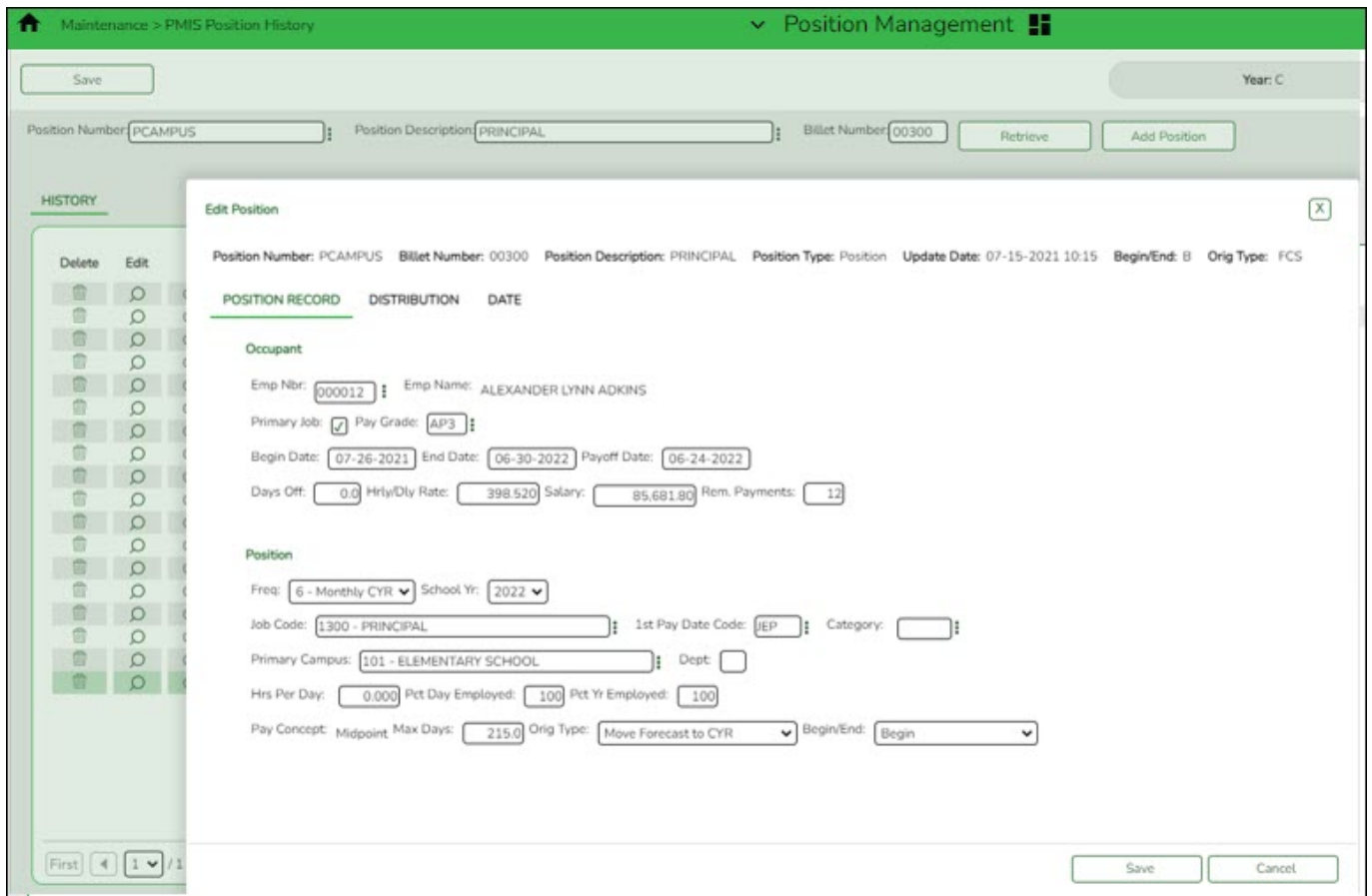
- **Billet**
- **Sch YR**
- **Update Date**
- **Description**
- **Orig Type**
- **Begin/End** - Each time current year PMIS is rolled to next year PMIS, and then rolled back to current year payroll and PMIS, a snapshot of the position is saved to this inquiry. This allows the

LEA to view what an employee/position looked like at the beginning of the school year and again at the end of the school year.

- **Freq**
- **Emp Nbr**
- **Name**

☐ Click  to view the position details at the date and time displayed under **Update Date**. Changes to the billet description are displayed on this page. A pop-up window with three tabs (Position Record, Distribution, and Date) is displayed.

**Position Record** - This tab displays information similar to what is displayed on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab. The **Orig Type** indicates the process that was used to make the change.



The screenshot shows the 'Edit Position' window in the PMIS Position History application. The window is titled 'Edit Position' and has a close button (X) in the top right corner. The main content area is divided into three tabs: 'POSITION RECORD', 'DISTRIBUTION', and 'DATE'. The 'POSITION RECORD' tab is currently selected and displays the following information:

**Position Information:**  
 Position Number: PCAMPUS | Billet Number: 00300 | Position Description: PRINCIPAL | Position Type: Position | Update Date: 07-15-2021 10:15 | Begin/End: B | Orig Type: FCS

**Occupant Information:**  
 Emp Nbr: 000012 | Emp Name: ALEXANDER LYNN ADKINS  
 Primary Job:  | Play Grade: AP3  
 Begin Date: 07-26-2021 | End Date: 06-30-2022 | Payoff Date: 06-24-2022  
 Days Off: 0.0 | Hrly/Dly Rate: 398.520 | Salary: 85,681.80 | Rem. Payments: 12

**Position Information:**  
 Freq: 6 - Monthly CYR | School Yr: 2022  
 Job Code: 1300 - PRINCIPAL | 1st Pay Date Code: JEP | Category:   
 Primary Campus: 101 - ELEMENTARY SCHOOL | Dept:   
 Hrs Per Day: 0.000 | Pct Day Employed: 100 | Pct Yr Employed: 100  
 Pay Concept: Midpoint | Max Days: 215.0 | Orig Type: Move Forecast to CYR | Begin/End: Begin

The window also features a 'Save' button at the bottom right and a 'Cancel' button at the bottom right. The background shows the 'HISTORY' table with columns for 'Delete' and 'Edit'.

**Distribution** - This tab displays the distribution information as it existed on the selected date. The account codes assigned to an employee in a prior fiscal year can also be viewed.

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Save Year: C

Position Number: PCAMPUS Position Description: PRINCIPAL Billet Number: 00300 Retrieve Add Position

**HISTORY**

**Edit Position** X

Position Number: PCAMPUS Billet Number: 00300 Position Description: PRINCIPAL Position Type: Position Update Date: 07-15-2021 10:15 Begin/End: B Orig Type: FCS

POSITION RECORD DISTRIBUTION DATE

Activity Code	Account Code	Grant Code	Workers' Comp	Expense 373	Emplr Contr	Percent	Amount
80 - Base Salary	199-23-6119.00-101-299000		A - PROFESSIONAL EMPL	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	100.000	85681.80
Totals:						100.000	85,681.80

First 1 / 1 Save Cancel

Date

Maintenance > PMIS Position History Position Management

Save Year: C

Position Number: PCAMPUS Position Description: PRINCIPAL Billet Number: 00300 Retrieve Add Position

**HISTORY**

**Edit Position** X

Position Number: PCAMPUS Billet Number: 00300 Position Description: PRINCIPAL Position Type: Position Update Date: 07-15-2021 10:15 Begin/End: B Orig Type: FCS

POSITION RECORD DISTRIBUTION DATE

Dates

Date Filled: 03-26-2014

Date Authorized: 03-26-2014

Date Entered: 03-26-2014

Date Vacated: - - Vacated Reason:

First 1 / 1 Save Cancel

The **Add Position** button implies that changes can be made; however, this button does not function since this is a historical file and maintenance should not be done. This page does not include a print option.