

Budget Options - BUD2000

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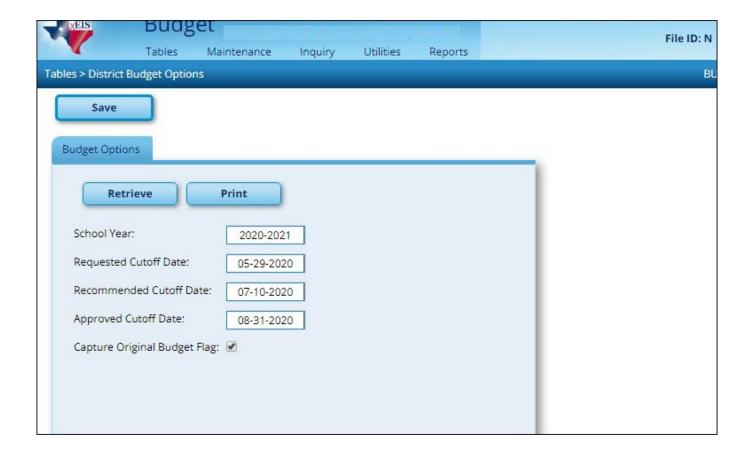
Budget Options - BUD2000i

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Budget > Tables > District Budget Options

This page is used to choose the operating parameters to set up the district budget records.

Image



Set up budget options:

Field	Description
School Year	Type the starting year and ending year (e.g., 2018-2019). The field is only for informational purposes, and is displayed on some reports.
Requested Cutoff Date	Type the date that the budget requests must be submitted in the MMDDYYYY format. When this date is less than the current date, those using the Requested column will no longer be able to make changes to accounts or amounts.
Recommended Cutoff Date	Type the date that the district recommendations for the new budget must be submitted to the board for review in the MMDDYYYY format. When this date is less than the current date, those using the Recommended column will no longer be able to make changes to accounts or amounts.

Field	Description
Approved Cutoff Date	Type the date that the board approval of the budget is required in the MMDDYYYY format. When this date is less than the current date, those using the Approved column will no longer be able to make changes to accounts or amounts.
Capture Original Budget Flag	Select the field to update the original budget amount and the appropriations/estimated revenue amount.
	The Capture Original Budget Flag field works in conjunction with the Move Budget to Finance utility. The Full Amount or the Difference options on the Move Budget to Finance utility determine if this field is selected.
	If Capture Original Budget Flag is selected, only the original budget is moved. If Capture Original Budget Flag is not selected, transactions entered will update the appropriations/estimated revenue amount only.

Click **Save**.

Other functions and features:

Retrieve data.
The Retrieve button is also used to retrieve information from the last save. If you click
Retrieve, any unsaved changes are lost.
Print budget options.
Review the report using the following buttons:
Click First to go to the first page of the report.
Click 1 to go back one page.
Click ▶ to go forward one page.
Click Last to go to the last page of the report.
The report can be viewed and saved in various file formats.
Click to save and print the report in PDF format.
Click to save and print the report in CSV format. (This option is not available for all
reports.) When a report is exported to the CSV format, the report headers may not be included.
Click X to close the report window. Some reports may have a Close Report , Exit , or Cancel button instead.