



FIN3550 - 65% Instruction Expenditure Ratio


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The report assists districts with determining the NCES Definition percentage and the NCES Modified percentages for School FIRST.

Parameter	Parameter Description
Include Reports (Select From List)	Type a Y or an N to include or exclude specific reports (NCES Definition and NCES Modified Definition) separating each of the reports with a comma and no space (e.g., Y,N). Or, click  to include reports. This field is required.

Information from the TASBO website: The two indicators numbered 13 and 14 will count only 3 points each. Indicator 13 will follow the NCES standard for calculation of the 65% instructional expenditure amount, and Indicator 14 will be a modified version of the NCES standard. If Indicator 13 is answered "No," a school district may publish its check register (excluding payroll items) to receive full credit or 3 points for this indicator. The two indicators that will implement the 65% rule are:

13. Was The Percent Of Operating Expenditures Expended For Instruction More Than or Equal to 65%? (Functions 11, 36, 93, and 95) (Phased in over three years: 55% for 2006-2007; 60% for 2007-2008; and 65% for 2008-2009.)

14. Was The Percent Of Operating Expenditures Expended For Instruction More Than or Equal to 65%? (Functions 11, 12, 31, 33, 36, 93, and 95)

The information the report is using to calculate the percentages is:

NCES Definition Report

Numerator for Ratio:

Funds	All except SSA (290-379 and 430-459), Debt Service (5XX) and (702-8XX)
Functions	11, 36, 93, 95
Objects	61XX-64XX
Subobjects	All for those funds/functions/objects reported.
Organization	All for those funds/functions/objects reported.
Fiscal Years	All for those funds/functions/objects reported.
Program Intent	All for those funds/functions/objects reported.
Educational Span	All for those funds/functions/objects reported.
Project Detail	All for those funds/functions/objects reported.

Denominator for Ratio (same as NCES Modified Definition Report):

Funds	All except SSA (290-379 and 430-459) and Debt Service (5XX)
Functions	11-61, 93, 95
Objects	61XX-64XX

Subobjects	All for those funds/functions/objects reported.
Organization	All for those funds/functions/objects reported.
Fiscal Years	All for those funds/functions/objects reported.
Program Intent	All for those funds/functions/objects reported.
Educational Span	All for those funds/functions/objects reported.
Project Detail	All for those funds/functions/objects reported.

NCES Modified Definition Report

Numerator for Ratio:

Funds	All except SSA (290-379 and 430-459), Debt Service (5XX) and (702-8XX)
Functions	11, 12, 31, 33, 36, 93, 95
Objects	61XX-64XX
Subobjects	All for those funds/functions/objects reported.
Organization	All for those funds/functions/objects reported.
Fiscal Years	All for those funds/functions/objects reported.
Program Intent	All for those funds/functions/objects reported.
Educational Span	All for those funds/functions/objects reported.
Project Detail	All for those funds/functions/objects reported.

Denominator for Ratio (same as NCES Definition Report):

Funds	All except SSA (290-379 and 430-459) and Debt Service (5XX)
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Educational Span	All for those funds/functions/objects reported.
Project Detail	All for those funds/functions/objects reported.

[Generate the report.](#)