



## **create\_requisition\_2**



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**In the upper grid:**

Click the **Accounts** link to select a line item. The line item is highlighted and you can view or add accounts for the selected line item in the **Accounts** section at the bottom of the page.

Delete	Note	Item	Catalog Nbr	Description	Quantity	Unit of Issue	Unit Price	SubTotal	Commodity Code	Totals
	Note	001	123	pens	1.00	EA Each Each	30.00000	30.00		
	Accounts			black pens		Y - Approved	0.00%	0.00	0.00%	0.00
	Note	002	12345	pencils	1.00	PA Pail Pail	25.00000	25.00		
	Accounts			brown pencils		Y - Approved	0.00%	0.00	0.00%	0.00
Refresh Totals										+ Add

<b>Item</b>	The sequential number of the row is automatically populated.
<b>Catalog Nbr</b>	Type an item catalog number. This field can be a maximum of 15 characters.
<b>Description</b>	Type a short description (e.g., computer, pens, books, etc.) of the item being ordered. This field is required and can be a maximum of 30 characters.
<b>Unit of Issue</b>	Click <input type="checkbox"/> to select a basic unit (e.g., EA (each), CA (case)) on which the price is based.
<b>Quantity</b>	Type the quantity in units of issue for the requested item.
<b>Unit Price</b>	Type the price per unit of issue for the requested item.
<b>SubTotal</b>	The subtotal is populated based on the <b>Quantity</b> and <b>Unit Price</b> fields.
<b>Commodity Code</b>	Begin typing a commodity code or description. As you type the data, a drop-down list of corresponding data is displayed. Select the applicable commodity code. The commodity codes are maintained on the District Administration > Tables > Commodity Codes page. The commodity code can be selected and changed on a saved requisition and also by an approver once submitted.  <b>Note:</b> If <b>Restrict Commodity Codes to Buyer</b> is selected on the District Administration > Options > Purchasing/Warehouse page, only <b>Buyers</b> (i.e., <b>Buyer</b> is selected on the user profile in District Administration) can view the <b>Commodity Code</b> field. If <b>Restrict Commodity Codes to Buyer</b> is not selected, then all users can view the <b>Commodity Code</b> field.
<b>Discount %</b>	If there is a discount on the line item, type the value (percent) to be reduced from the item price. The <b>Discount Amt</b> field is populated when another field is selected.
<b>Discount Amt</b>	Type a value of discount amount. The <b>Discount %</b> field is recalculated when another field is selected.
<b>Freight Elig</b>	Select if the requisition item is eligible for transportation charges and you want to include the freight cost in the requisition total. If not selected, the <b>Freight %</b> and <b>Freight Amt</b> fields are disabled.
<b>Freight %</b>	Type the percentage value of the item's purchase price for the item's transportation charges. The <b>Freight Amt</b> field is calculated and the <b>Freight Cost</b> field is adjusted when another field is selected.
<b>Freight Amt</b>	Type the freight charge amount. The <b>Freight %</b> and <b>Freight Cost</b> fields are adjusted when another field is selected.
<b>Totals</b>	The total line item value is displayed. The discount and freight amounts are included in the calculation.

<b>Status</b>	By default, this field set to <i>Y - Approved</i> . Click  to select a different requisition item status. <b>Notes:</b>  If <i>Y - Approved</i> is selected, a unit price other than \$0 is required.  If <i>F - Free</i> is selected for goods or services being requisitioned without charge, the account code must be blank.
<b>Long Description</b>	Type a detailed item description (e.g., training dates, etc.)
<b>Requisition Total</b>	The calculated total cost for each item in the requisition based on the quantity ordered and unit price per item is displayed.
<b>Refresh Totals</b>	<input type="checkbox"/> Click <b>Refresh Totals</b> to update the totals if any amounts are changed in the grid.

The last line of the requisition displays the requisition subtotal (quantity x unit price), discount amount, freight amount, and requisition total (the total calculated requisition amount including discounts and freight amounts).

Click **+Add** to add additional line items.