



extract_insurance_data_to_1095_data_notes

Table of Contents

extract_insurance_data_to_1095_data_notes i

If it is the first time the extract is being performed for the current year, use the **Insert new records only** option for the **Self-Insured** and **Non Self-Insured** plan options.

If it is not the first time the extract is being performed for the current year and all records need to be extracted again, extract the first type (**Self-Insured** or **Non Self-Insured**) using the **Delete all existing records and insert all records from Staff Demo Insurance Records** option for the first extract. After the first extract is completed, use the **Insert new records from Staff Demo Insurance Records** for the second extract.

If it is not the first time the extract is being performed for the current year and existing records should remain as is, use the **Insert new records from Staff Demo Insurance Records** option.

Self-Insured Plans

Non Self-Insured Plans - If selected and **ACA 1095-C** records are extracted, no individual coverage records are extracted from the employee insurance table.