



grantprojectsoverview_prerequisites

Table of Contents

grantprojectsoverview_prerequisites i

☐ Update Security Administration to access the Grants and Projects application. You can create a new role or add to an existing role. For the process covered in this document, you will need access to the GL Inquiry and Grant/Project Profile pages.

Manage Roles > Create Role

Security Administration

Save

Role Name: Grant Setup

MANAGE PERMISSIONS:

- ☒ Grants And Projects
 - ☒ Inquiry
 - ☒ GL Inquiry
 - ☒ Maintenance
 - ☒ Reports
 - ☒ Tables
 - ☒ Grant/Project Profile
 - ☐ Manage Users (read-only)
 - ☐ SSA Alternate Approvers (read-only)
 - ☐ SSA Approval Path (read-only)
 - ☒ SSA Grants (read-only)
 - ☒ SSA Members (read-only)
 - ☒ Utilities

Delete Role

Cancel

- [District Administration > Maintenance > User Profiles > Grants and Projects](#) is used to assign specific grant codes to individual users. After a grant code is assigned to a user, the user has permission to view the details associated with the grant code in the Grants and Projects application. This permission should be added to the role that assigns permissions in District Administration.
- [Grants and Projects > Tables > Grant/Project Profile](#) is used to define grant codes that can be tracked in the Grants and Projects application. This permission should be added to roles that will establish grants and projects.
- [Grants and Projects > Inquiry > GL Inquiry](#) is used to perform the inquiries for specific grant/project codes. This permission should be added to roles that will inquire and run reports for grant reporting and administration.