



Set up grants

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This page is used to define grant codes that can be tracked in the Grants and Projects application. Each grant code is assigned fund/fiscal years and file ID information allowing information to be combined across file IDs for a complete inquiry or report.

The screenshot shows the 'Tables > Grant/Project Profile' interface. It features a header bar with 'Save' and 'Delete' buttons. Below the header, there are input fields for 'Grant/Project Code' (containing 'TITLE 1 22'), 'Description' (containing 'TITLE 1A 2021-2022'), and buttons for 'Retrieve' and 'Add'. Further down, there are fields for 'Status' (set to 'A - Active'), 'NOGA/Project Nbr', 'CFDA Nbr', 'Begin Date' (07-01-2021), and 'End Date' (09-30-2022). A table with 12 columns (Delete, GL File ID, Fund, Func, Obj, Sobj, Org, FY, Pgm, Ed Span, Proj, Description) displays two rows of data. The first row has values: 1, 211, XX, XXXX, XX, XXX, 2, XX, X, XX. The second row has values: C, 211, XX, XXXX, XX, XXX, 2, XX, X, XX. At the bottom, there are navigation controls: 'First', '1/1', and 'Last', along with an 'Add' button.

Field	Description
Grant/Project Code	Type a grant/project code, or click to select a code from the Grant and Project Codes lookup .
Description	The grant/project code description is displayed.

☐ Click **Retrieve**. The grant record is displayed.

☐ Click **Add** to clear the fields on the page and add a new record.

Grant/Project Code	Type a grant/project code. This code is user-defined and can be a maximum of ten alphanumeric characters. This field is required.
Description	Type a description for the code. It is recommended to add a date or year in order to easily identify the grant (e.g., Title 1A 2022). This field is required.

☐ Update the following fields:


Status	Click to select the code status (<i>A - Active</i> or <i>I - Inactive</i>).
NOGA/Project Nbr	Type the Notice of Grant Award (NOGA) or project number. This field is optional.
CFDA Nbr	Type the Catalog of Federal Domestic Assistance (CFDA) number that was assigned to the grant when awarded by the Federal government. This field is optional.
Begin Date	Type the beginning date of the grant or select a date from the calendar. This field is optional.
End Date	Type the ending date of the grant or select a date from the calendar. This field is optional.

Note: Grants often overlap fiscal years and file IDs so you can add as many lines as needed to

ensure complete data is retrieved in the application. Be sure to consider file IDs, and fund/fiscal year details.

In the grid:

☐ Click **+Add** to add rows as needed.

GL File ID	Select the one-character file ID. Note: Duplicate account entries are allowed for different file IDs.
Account Code	Type all or some of the desired account code, or click  in each field of the lookup to select the appropriate account code components from the Account Codes lookup. The selected account code component is populated in the corresponding Account Code field.
Description	The account description is displayed.

☐ Click **Save**.