




grantmaintbody

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



grantmaintbody i

Click **Add** to add a grant. At the top of the page, indicate the **Year** and **Grant ID** for the newly added grant:

Year	Type a four-digit grant year. The grant year and ID must be a unique pair.
Grant ID	Type a grant ID. Dashes are allowed. This field can be a maximum of 20-alphanumeric characters. Or, click  to select an existing grant ID from the Grant IDs lookup . The grant year and ID must be a unique pair.

Under **Grant Maintenance**:

For new grant IDs, enter the same year and grant ID as entered above.

Year	Type the four-digit grant year. The grant year and ID must be a unique pair.
Grant ID	Type a grant ID. Dashes are allowed. This field can be a maximum of 20-alphanumeric characters. Or, click  to select an existing grant ID from the Grant IDs lookup . The grant year and ID must be a unique pair.
Member	<p>Begin typing a member name or six-digit county district number. As you type the data, a drop-down list of corresponding data is displayed. Select a member. If the member name or county district number is not known, click  to select a member from the Member lookup or press the Spacebar to view a list of members.</p> <p>When creating a new record, only members that exist on the Grants and Projects > Tables > SSA Members > Member Information tab can be selected.</p>
Grant Type	<p>Begin typing the grant type or description. As you type the data, a drop-down list of corresponding data is displayed. Select a grant. If the grant type or description is not known, click  to select a grant from the Grant Types lookup or press the Spacebar to view a list of grant types.</p> <p>When creating a new record, only grant types that exist on the Grants and Projects > Tables > SSA Grants > Grant Types tab can be selected.</p>
Status	Click  to select a status (<i>Active, Closed, or Canceled</i>) for the grant.
Expense Account	<p>Type the account number to be charged for any reimbursements processed for the grant ID. Or, in each of the account code fields, click  to select an account code component from the corresponding lookup. The selected account code component is populated in the corresponding field.</p> <p>The selected account code must exist in Finance file ID C. Student Activity Funds are not allowed.</p>

Under **Dates**:

Begin Date	Type the grant begin date in the MM-DD-YYYY format. Or, select a date from the calendar.
End Date	Type the grant end date in the MM-DD-YYYY format. Or, select a date from the calendar.

Under **Reserve**:

Reserved Percent	Type the reserved percentage amount. Valid values are 0-100.
Reserved Amount	Type the reserved amount. This amount cannot be greater than 999,999,999.99.

Under **Final Report:**

Due Date	Type the final reporting due date for the grant. This date must be after the grant End Date .
Processed Indicator	This check box is display only and is automatically updated after the final transaction is submitted for a Year and Grant ID .




The following information only displays for existing records:

Under **Summary:**

Total Award	The original amount of the award plus or minus any revisions that have been approved (posted) is displayed.
Reimbursements	The reimbursement amounts that have been paid are displayed.
Pending Reimbursements	The reimbursement amounts that have been approved but not paid are displayed.
Eligible Remaining	The eligible remaining amount of the award (calculated Total Award - Reimbursements and Pending Reimbursements = Eligible Remaining) is displayed.
Matching Funds	The total amount of matching funds is displayed.

Under **Transactions**, a list of transactions for the selected **Year** and **Grant ID** is displayed. The transaction list is sorted in descending order by date. The status and payment date are updated when a transaction is processed and paid.

For new grants, no transactions are displayed until you enter the budget data on the Object Maintenance tab and save the record. After the record is saved, the opening (original) entry is posted with the total award amount for all object classes.

Detail	Click  to view the corresponding details for the transaction and any documents attached to the transaction (if applicable). You can edit, save, and submit budget adjustment requests, budget revision requests, and reimbursement requests. Depending on the transaction type and status, either the Budget Adjustment Request, Budget Revision Request, or the Reimbursement Request pop-up window opens. Note: After the final transaction is submitted for a grant year and ID, no other requests can be submitted.
Doc	If documents exist for the transaction,  is displayed. Click  to open the Document Attachments pop-up and view the existing uploaded documents. The Document Attachments feature in this view is read-only.
Date	The transaction date is displayed in the MM-DD-YYYY format.
Type	The transaction type is displayed. <ul style="list-style-type: none"> • <i>Budget Adjustment</i> - Budget Adjustment Request • <i>Budget Revision</i> - Budget Revision Request • <i>Original</i> - Original Budget • <i>Periodic</i> - Reimbursement Request • <i>Final</i> - Final Request

Status	The transaction status is displayed. <ul style="list-style-type: none"> • <i>Canceled</i> - The transaction was canceled (reversed or voided). • <i>Paid</i> - The reimbursement transaction completed the approval process and is approved and paid. • <i>Pending</i> - The reimbursement transaction completed the approval process and is approved but pending payment. • <i>Posted</i> - The budget revision transaction completed the approval process and is approved. • <i>Returned</i> - The transaction was returned back to the originator for review during the approval process. • <i>Saved</i> - The transaction was saved but not submitted for approval. • <i>Submitted</i> - The transaction was submitted for approval.
Budget Amount	The transaction budget amount is displayed. If the transaction type is periodic, the budget amount is 0.00.
Reimbursement Amount	The transaction reimbursement amount is displayed. If the transaction type is original or amended, the reimbursement amount is 0.00.
Check Nbr	The check or EFT number for the reimbursement transaction is displayed after the payment is processed.
Payment Date	The transaction payment date is displayed. If the transaction type is original or amended, the payment date will be blank.
Final Report	This check box is automatically selected to indicate that the Final Report reimbursement transaction has been processed for the Year and Grant ID . Once the Final Report transaction is paid, no new transactions can be submitted.

Click **Save**.

Any changes made to this tab and the Object Maintenance tab are saved.