



otherhelpfulbudgetresources

Table of Contents

otherhelpfulbudgetresources i

Review the following reports:

Budget > Reports > Budget Reports



Budget > Reports > Board Reports



Budget > Utilities > Mass Delete Zero Balance Accounts

Accounts with a zero amount in the **Current Year Original**, **Current Year Amendment**, and **Current Year Actual** columns are deleted.

Utilities > Mass Delete Zero Balance Accounts

CY Original, CY Amended and CY Actual amounts must also be zero for an account to be deleted

Fund/Yrs Available:		Fund/Yrs To Delete:	
Select	Fund/ Year	Select	Fund/ Year
<input type="checkbox"/>	199 / 1	No Rows	
<input type="checkbox"/>	211 / 1		
<input type="checkbox"/>	225 / 1		
<input type="checkbox"/>	240 / 1		
<input type="checkbox"/>	244 / 1		
<input type="checkbox"/>	255 / 1		
<input type="checkbox"/>	276 / 1		
<input type="checkbox"/>	289 / 1		
<input type="checkbox"/>	397 / 1		
<input type="checkbox"/>	429 / 1		
<input type="checkbox"/>	461 / 1		
<input type="checkbox"/>	599 / 1		
<input type="checkbox"/>	698 / 1		
<input type="checkbox"/>	995 / 1		

Execute

→

→

←

←

Date Run: 01-09-2020 8:53 AM Delete Zero Balance Accounts Report
Cnty Dist: ISD Page: 1 of 1
File ID: N

Fnd-Fnc-Obj-So-Org-Prog	Delete	Description	LY Amount	CY Original	CY Amend	CY Actual	NY Request	NY Recom.	NY Appr.
995-00-5742.00-000-100000	Y	EARNINGS FM TEMP DEP &	.00	.00	.00	.00	.00	.00	.00
995-00-5744.00-000-100000	Y	GIFTS AND BEQUESTS	.00	.00	.00	.00	.00	.00	.00
995-00-5749.00-000-100000	Y	OTHER REV FM LOCAL SOURCES	.00	.00	.00	.00	.00	.00	.00
995-61-6499.00-000-100000	Y	MISC OPERATING COSTS	.00	.00	.00	.00	.00	.00	.00

End of Report

[Budget > Utilities > Mass Lock/Unlock Funds](#)

Lock or unlock single or multiple funds/accounts as needed. Remember, locked funds or accounts cannot be manually updated by the user, updated through utilities, or by a NY payroll interface.

Important: Before performing a final backup, unlock funds and account codes as locked accounts are not moved to Finance.

Utilities > Mass Lock Unlock Funds SessionTimer:

Delete	Account Code	Action
	XXX-XX-6223.XX-XXX-X38XXX	<input type="radio"/> Lock <input checked="" type="radio"/> Unlock
		+ Add

Date Run: 01-09-2020 8:57 AM Budget System Mass Lock/Unlock Funds Change Report
Cnty Dist: ISD Page: 1 of 1
File ID: N

Fnd-Fnc-Obj-So-Org-Prog	Description	Action
199-11-6223.00-001-138000	STUDNT TUITION-OTH THN PUB SCH	Unlock

End of Report