



pmis_updatingnyrpositions_and_rolling12mo employees

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This process moves employees who receive their first paycheck in July from next year Position Management to current year Position Management. It also updates some of the fields on the following Maintenance tabs in the current year (see step 7 for detailed information):

- Employment Info
- Pay Info
- Job Info
- Distributions

A separate simulation needs to be set up for employees who receive their first paycheck in July. This is necessary because the position in the next year Position Management reflects the current year's salary information. The simulation updates the fields in the next year positions for the new school year and clears the **Accept Changes** field. The new salary information from the next year position is updated in the current year, updating both the current year Position Management and the Staff Job/Pay Data fields for those employees. As 12-month employees do not accrue, it is not necessary to move them to the next year payroll. Contact your regional ESC consultant to discuss moving 12-month employees to the next year payroll.

Note: Depending on the LEA, it may not be necessary to set up separate simulations. If the LEA has determined next year salaries and completed all interfacing to Budget for the year, one simulation can be used when moving employees. Contact your regional ESC consultant to discuss this option.

It is important to consider how this process affects the budget. If you update 12-month positions with the new salary amount for the next school year in the next year Position Management, running the simulation a second time at a later date for all employees gives the 12-month employees an additional increase. If you were unable to update the budget with accurate salaries for all employees prior to rolling 12-month employees, it is necessary to update Budget with multiple simulations. Reference the [Interface to Budget Checklist](#).

The following checklist assumes the LEA has interfaced the payroll salaries to Budget using the Salary Simulation process in Position Management.



TIP: Be sure to complete service records before continuing this process. This process updates the begin and end contract dates for 12-month employees in the current year payroll. Service records must reflect begin and end dates from the current school year.

1. Verify account code fiscal years.

[Position Management > Utilities > Update Fiscal Year by Fund](#)

Verify that the account code fiscal years are accurate. This tab provides a list of the fund/fiscal years that are set up in the positions. This process increments the position distribution fiscal year by 1.

Note: Since the account codes are validated against the budget, there should not be any fiscal years less than the next year. If there are, generate a user-created report to identify the positions and manually update the information.

2. Identify employees to be moved to current year payroll.

Log on to the current year.

Payroll > Reports > User Created Reports

Generate a user-created report to identify the employees who begin their new contract in July. It is possible that the employees are inactive in the current year, be sure that the **Active Employees Only** field is not selected.

Reports > User Created Reports

Payroll

Save Create Report Delete Reset Year: C Frequency: 6 Change

Report Template

Report Title

Employee Nbr: Active Employees Only

Employee Demographic

Employee Nbr Staff ID/SSN Maiden Name Phone Area Cd Last Change Date Emer Contact Hispanic/Latino
 Texas Unique Staff ID Address Number Former Prefix Phone Nbr Citizenship Relationship American Indian
 Name Prefix Street/P.O. Box Former First Name Bus Phone Area Marital Stat Emer Notes Asian
 First Name Apt Former Middle Name Bus Phone Nbr Other Language Emer Area Cd African American
 Middle Name City Former Last Name Bus Ext Local Use 1 Emer Phone Nbr Pacific Islander
 Last Name State Former Generation Cell Area Cd Local Use 2 Emer Ext White
 Generation Zip Driver's License Cell Phone Nbr Email
 Sex Zip+4 DL State Local Restriction Home Email
 DOB Addr Country DL Expir Date Public Restriction Employee Notes

Job Information

Job Code Percent Assigned Payoff Date Pay Grade Daily Rate Overtime Eligible Workers' Comp Cd
 Job Descr Department Nbr Days Employed Pay Step Hrly Rate Overtime Rate Workers' Comp Annual
 Primary Job Pay Type Nbr Days in Contract Pay Schedule Pay Rate Hours/Day Workers' Comp Remain
 Prim Campus Calendar Code Local Contract Days State Step Base Annual Exempt Status
 Campus Name Contract Begin Dt Nbr of Annual Pymts Contract Total Accrual Cd State Minimum Salary
 Nbr Mon Contr Contract End Dt Remaining Pymts Contact Balance Accrual Rate TRS Year Incr Pay Step
 Yrs of Job Exper Yrs in Career Ladder Wkly Hrs Sched Wholly Sep Amt Reg Hrs Worked Vacant Position
 Distribution

Job Cd Acct Type Extra Duty Cd Workers' Comp Pay Acty Acct Amt Acct Pct TRS Grant Cd Expense 373
 Fund Function Object Sub Object Organization Fiscal Year Program Intent Ed Span Project Detail
 Contrib Acct Flg Perf Pay

Deductions

Deduction Cd Employee Amt Employer Amt Remain Pymts Refund Cafe 125 Emplr Contrib Factor TEA Contrib Factor

Prepare a list of new hires as a supplement to this list. Sort by the **Payoff Date** to verify that

all employees who have a June payoff date have the same date. For example, it is possible that an employee has a payoff date that is a day before or after the actual June payoff date.

- Generate a user-created report again to verify that all of the data is accurate. Filter the report using your LEA's June payoff date (YYYYMMDD).

Column	Operator	Value	Logical
Payoff Date	=	20220625	

Print or save the report.

3. Create a salary simulation.

Log on to the next year.

Prior to setting up and performing salary simulations, review the [Position Management: Salary Simulations Overview](#) guide for a description of the Salary Simulation pages and samples of the available simulation reports.

[Position Management > Utilities > Salary Simulation > Simulation Options](#)

Utilities > Salary Simulation

Save

Simulation Name: 12MO Simulation Description: 12 MONTH STAFF FOR PR

SIMULATION OPTIONS FIRST PAY DATE CODES FUND/FISCAL YEAR EXCLUSIONS LOCAL ANNUAL HOURLY/DAILY EXTRA DUTY MIDPOINT DEDUCTIONS UPDATE

Retrieve Add Simulation Execute Delete

If updating tables, please create export for Budget Tables prior to using this utility.

Simulation Name: 12MO Simulation Description: 12 MONTH STAFF FOR PR User ID:

Calculation Options

- Include Proposed Positions: No
- Include Vacant Supplement Positions:** No (highlighted with a red circle)
- Increment Pay Steps: No
- Maximum Annual Pay Step: 40
- Maximum Hourly/Daily Pay Step: 0
- Increment State Steps: Yes
- Include TRS On-Behalf Calculations: Yes
- Expenditure Account for TRS On-Behalf Calculations: XXX-XX-6144.XX-XXX-XXXXXX
- For Midpoint Salaries - Basis of Salary Change: C - Use position hrly/dly rate
- For Midpoint Salaries - Increase Pay Rate to Minimum: No
- Include TEA Health Insurance: Yes

Update Options

- Update for Active Positions Only: B - Move Actual Amount to Budget Amount
- Update Forecast:** Yes (highlighted with a red circle)
- Update Budget: N - Do not update Budget
- Update Budget Amount: R - Recommended Amount
- Round Budget Amount to nearest dollar: Yes

Complete the following:

- **(Recommended)** In the **Include Vacant Supplement Positions** field, select *No*.
- In the **Update Forecast** field, select *No*.
- In the **Update Budget** field, select *N - Do Not Update Budget*.
- Include all first pay date codes for 12-month employees who receive their first paycheck in July. Include all local/annual, hourly/daily, midpoint (if applicable), and extra duty tables.
- If increases are not provided to 12-month employees in July, do not include an increase in the salary tables. If increases are provided to 12-month employees in July, update the salary tables with the increase data.
- If the LEA decides to interface the simulation to Budget, add the deductions with the annual amount for the Employer Contribution.

Click **Save**.

Click **Execute**. Review the Simulation Process Error Listing and correct any errors prior to continuing the process.

- Generate the simulation reports and review all salaries.
- Review the user-created report to confirm that all 12-month employees or positions are included in the simulation. The reflected salaries are the amounts that are used to pay employees in the current year payroll.

If necessary, continue making corrections and running the simulation until all of the salary amounts are correct.

Run the final simulation. This process updates the included state step, pay step, and salary amount in the next year PMIS for all 12-month positions and clears the **Accept Changes** field.

- In the **Update Forecast** field, select Yes.
- Click **Save**.
- Generate and save the reports.
- Click **Process** to process the simulation. [Create a backup](#).

4. [Copy school calendars from next year to current year payroll.](#)

Log on to the next year.

[Payroll > Next Year > Copy Next Year Tables](#)

In the **School Calendar** field, select only the 12-month employee calendars.



TIP: The calendar code is displayed in the first pay date code on the simulation (e.g., J40 includes calendar code 40).

Click **Execute**.

Note: If changes were made to the next year payroll tables (extra duty pay, hourly/daily salary, job code, local annual salary, etc.), copy the tables from the next year payroll to the current year payroll.

5. [Generate a user-created report.](#)

Log on to the current year.

Payroll > Reports > User Created Reports

Generate a user-created report with the **Hrs Per Day** field selected. This field is overwritten when positions are moved from the next year to the current year.

6. Move forecast to current year position and payroll.

Log on to the next year.

Position Management > Utilities > Move Forecast to CYR Position and Payroll

This process is used to move payroll and position forecast records to the current year PMIS with the same information that is set up in the next year PMIS records.

It also updates fields on the following Maintenance tabs: Employment Info, Pay Info, Job Info, Distribution

The **Accept Changes** field must be cleared when moving position records from forecast to current; otherwise, position records cannot be moved. The **Accept Changes** field is cleared after running a simulation with the **Update Forecast** field set to Yes. Similarly, you cannot run a simulation for positions without the **Accept Changes** field selected.

Select Pay Frequency	Click  to select the pay frequency where you want to move to the current year. This is a required field.
Include Vacant Supplements	Select to include the vacant supplement positions. Recommendation: Do not select this field unless it is your final move.
Validate Accounts against General Ledger	This field is selected by default. Clear this field to not validate the accounts against the general ledger. Recommendation: Select this field if you are doing your first test move. By doing so, the appropriate errors are generated to inform you of incorrect account codes in PMIS. If not selected, those account codes are moved to Payroll if each account component is valid.
Update TRS Year Flag	Select to update the TRS Year field on the Payroll > Staff/Job Pay Data > Job Info tab. Recommendation: Select this field if the employees being moved will receive a contract payment prior to the first pay date of the new school year (i.e., July and August starts).
Update Workers' Comp Annual and Remaining Payments	Select to update the WC Ann Pymts and WC Remain fields on the Payroll > Staff/Job Pay Data > Job Info tab. The WC Ann Pymts field indicates the number of annual workers' compensation payments for the contract period and the WC Remain field indicates the number of remaining workers' compensation payments to be made during the contract period.
Add Additional Workers' Comp Payments	Type the number of additional workers' compensation payments. The field accepts any value between 0-9. This field is helpful as it can be difficult to identify which months have a third payroll for the biweekly frequency. You can use this field to add one or two to the contract months times two.
Select State Minimum Salary Table (CYR/NYR)	Click  to select the current year or next year. This is a required field. This selection determines which salary table is referenced when calculating the state foundation salary.
Select First Pay Date Codes or blank for ALL	Select the first pay date codes that begin their new contract payout. Type the pay date codes, separating multiple pay date codes with a comma but no space (e.g., 1,17,88,A1). Or, click  to search for pay date codes. Otherwise, leave blank to use all pay date codes.
Include Extra Duty	Select to include extra duty in the process. If not selected, no extra duty will be processed even if extra duty codes are selected.

Select Extra Duty Codes or blank for ALL	Select all of the supplements as only those supplements that are tied to an employee being moved based on the first pay date code will be selected. You can select a supplement even if it is tied to an employee who you do not want to pay yet. Type the extra duty codes, separating multiple extra duty codes with a comma but no space (e.g., 08,20,A2,TF). Or, click  to search for extra duty codes. Otherwise, leave blank to use all extra duty codes.
Select Positions or blank for ALL (Includes ALL billets for selected positions Blank for ALL not processed when Positions/Billets selected)	Type the position codes, separating multiple position codes with a comma but no space (e.g., PRIN,T187). Or, click  to search for position codes. Otherwise, leave blank to use all position codes.
Select Positions/Billets or blank for ALL	Type the position/billet codes, separating multiple position/billet codes with a comma but no space (e.g., PRIN/00001,PRIN/00006). Or, click  to search for position/billet codes. Otherwise, leave blank to use all position/billet codes.
Select Supplement Positions or blank for ALL (Includes ALL billets for selected supplement positions Blank for ALL not processed when Supplements/Billets selected)	Type the supplement position codes, separating multiple supplement position codes with a comma but no space (e.g., PRIN,T187). Or, click  to search for supplement position codes. Otherwise, leave blank to use all supplement position codes.
Select Supplement Positions/Billets or blank for ALL	Type the supplement position/billet codes, separating multiple supplement position/billet codes with a comma but no space (e.g., PRIN/00001,PRIN/00006). Or, click  to search for supplement position/billet codes. Otherwise, leave blank to use all supplement position/billet codes.
Clear Job Years	Select to reset the job years to the default value (blank) on the employee's job record. If not selected and the employee's forecast position job code is the same as the current year job master record, then the new job record is populated with the values from the current year job master record.
Clear Job Weekly Hours Scheduled	Select to reset the weekly hours scheduled to the default value (blank) on the employee's job record. If not selected and the employee's forecast position job code is the same as the current year job master record, then the new job record is populated with the values from the current year job master record.

Click **Execute** to execute the process. The following reports are available:

Utilities > Move Forecast to CYR Position and Payroll

Process  Cancel

Processing Reports

Select	Report Name
<input type="checkbox"/>	Move Forecast Process Error Listing
<input type="checkbox"/>	Update CYR Positions From Forecast
<input type="checkbox"/>	Update CYR Payroll From Forecast by Employee Name
<input type="checkbox"/>	Update CYR Payroll From Forecast by Campus ID

Generate Reports | Select All | Unselect All

- Move Forecast Process Error Listing [Important errors](#)

Error Message	Description
Warning: The employee has Contract Balance amounts not equal to zero for current jobs.	The employee has not been paid off by payroll.
Failure: Position Accept Changes Flag set to Y	The position will not be moved to the current/payroll.
Failure: Emp Nbr must have one position declared as primary.	<p>The error does not necessarily reference the Primary Job field on the position. If an employee has a regular position and a supplement position, but there is an error that causes the primary position to fail, this message often indicates that there is only a supplement position to be moved. It is recommended to review and correct any errors that begin below this message about primary positions. After making those corrections, run the process again. This may resolve the primary job errors.</p> <p>This error also occurs when calendars have not been copied to the current year.</p>

Error Message	Description
Warning: Emp Nbr has multiple supplement positions for the same job; however, one or more of the following do not match: Campus ID, Dept, TRS Status Code, FTE Units, Incr Elig, Max Paymts, FICA Elig, Unemp Elig, EEOC, Workers Comp, Supplement Extra Days or Category Cd. The values from lowest Supplement Position Number/Billet may be used if new rows are inserted for the Pay Info and Job Info tabs.	<p>This error indicates that the fields on the Payroll > Tables > Salaries > Extra Duty tab do not match those selected on a supplemental position.</p> <p>Use the Position Management > Inquiry > PMIS Staff Inquiry to determine the Position Number and Billet for any supplemental positions for the employee. Then, use the Position Management > Maintenance > PMIS Supplement Modify page to retrieve the position and billet and compare the fields on the position to the Payroll > Tables > Salary > Extra Duty tab for the extra duty number on the supplement. For example, in some cases the W/C code on the position may not match the W/C code on the table. Or, the Exp 373 field on the position may be selected, but the Exp 373 on the table for that extra duty code may not be selected. Either the table or the position needs to be updated so that they both match. If changes are made to the Extra Duty table, it is necessary to move the table to the current year payroll before proceeding.</p>

Move Forecast to CYR Position and Payroll Errors				ISD	Page: 1 of	4
Position Nbr	Billet Nbr	Pos Typ	Error Message			
			Failure: Emp Nbr 000007 must have one position declared as primary.			
			Failure: Emp Nbr 000128 must have one position declared as primary.			
			Failure: Emp Nbr 000148 must have one position declared as primary.			
			Failure: Emp Nbr 000200 has unprocessed Reg Hours, Ovtm Hours, or Abs Ded transmittals.			
			Failure: Emp Nbr 000200 must have one position declared as primary.			
			Failure: Emp Nbr 000498 must have one position declared as primary			

- Update CYR Positions From Forecast - The error report lists any funds that need to be set up in the Finance tables.

Update CYR Positions From Forecast				ISD	Page: 1 of	1
Position Nbr	Billet Nbr	Pos Typ	Description	Employee Number	Employee Name	
			No Rows	No Rows	Vacant	
End of Report						

- Update CYR Payroll From Forecast by Employee Name

Date Run: Cnty Dist: School Year:		Update NYR Payroll From Forecast by Employee Name ISD						Page: 1 of 1	
Emp Nbr		Employee Name		Field		Old	New	Field	
No Rows	Vacant	Field	Old	New	Field	Old	New	Field	Old
Freq:									
Employment Date		Campus						Contract Amount	
Pay Status		Primary Job						Contract Remain Amt	
FICA Eligible		Overtime Eligible						Pay Rate	
Unemp Eligible		Increase Eligible						Hrly/Dly Rate	
TRS Status		Calendar Code						Overtime Rate	
Job Code		State Step						Dock Rate	
Pay Concept		TRS Year						State Min Salary	
Pay Type		TRS Position Code						Nbr Mon Contr	
Contract Begin Date		Accrual Code						Nbr Annl Pynts	
Contract End Date		Exempt Status						Nbr Rem Pynts	
Payoff Date		Nbr Days Contract						Job Pct Assgnd	
Pay Grade		Nbr Days Empld						Pct Day Empld	
Pay Step		Max Days						Hrs Per Day	
Sched		Wrk's Comp Annl						Nbr Days Off	
EEOC Code		Wrk's Comp Remain							

- Update CYR Payroll From Forecast by Campus ID

Date Run: Cnty Dist: School Year:		Update NYR Payroll From Forecast by Campus ID ISD						Page: 1 of 1			
Emp Nbr		Employee Name		Field		Old	New	Field		Old	New
No Rows	Vacant	Field	Old	New	Field	Old	New	Field	Old	New	
Freq:											
Employment Date		Campus						Contract Amount			
Pay Status		Primary Job						Contract Remain Amt			
FICA Eligible		Overtime Eligible						Pay Rate			
Unemp Eligible		Increase Eligible						Hrly/Dly Rate			
TRS Status		Calendar Code						Overtime Rate			
Job Code		State Step						Dock Rate			
Pay Concept		TRS Year						State Min Salary			
Pay Type		TRS Position Code						Nbr Mon Contr			
Contract Begin Date		Accrual Code						Nbr Annl Pynts			
Contract End Date		Exempt Status						Nbr Rem Pynts			
Payoff Date		Nbr Days Contract						Job Pct Assgnd			
Pay Grade		Nbr Days Empld						Pct Day Empld			
Pay Step		Max Days						Hrs Per Day			
Sched		Wrk's Comp Annl						Nbr Days Off			
EEOC Code		Wrk's Comp Remain									

- Click **Generate Reports**. The selected reports are displayed. [Review the report](#).
- Click **Continue** to view the next report. Or, click **Return** to return to the report selection page.
- After reviewing all of the reports and correcting all errors, return to the report selection page and click **Process** to move the forecast records to the current year. You are prompted to create a [backup](#).

After the process is completed, the actual update is performed. If the update is successful, a message is displayed indicating that the move forecast updates were processed successfully.

Reminder: If fund/fiscal year(s) were added to Finance based on the error report listing, they should be deleted at this point.

Click **Cancel** to return to the Move Forecast to CYR Position and Payroll page without moving the forecast records to the current year.

If corrections are processed, repeat this step.

Generate and save each report. Compare the Update CYR Positions From Forecast report to the user-created report that was previously generated to confirm that all 12-month employees are included. The last two reports contain the same information; one is sorted by employee name and the other by campus ID. These reports reflect the existing salary in the current year payroll and the new salary, which overwrites the current year payroll amounts. Review the reports for accuracy.

7. Confirm that CYR salaries are accurate.

Log on to the current year.

Verify the current year data to confirm that the salaries are correct. The following fields are updated:

Maintenance > Staff Job/Pay Data

Payroll

Employee:

Save

PAY INFO JOB INFO DISTRIBUTIONS DEDUCTIONS LEAVE BALANCE

Pay Status: Tax Exempt:

Pay Campus: Unemployment Elig:

Pay Dept: FICA Eligibility:

Dock Rate: W4 Marital Status:

Nbr of Exemptions:

W-4 Withholding Certificate

1: Filing Status:

2: Multi-Jobs:

3: Children under 17:

3: Other Dependents:

3: Other Exemptions:

4a: Other Income:

4b: Other Deductions:

TRS

Status: Begin Date: End 90 Day Period:

FSP Staff Salary Data

Health Ins Code: FSP Staff Data Code:

Totals

State Min. Salary: 45,510.00
Extra Duty: 0.00
Contract Amt: 81,370.00
Contract Balance: 81,370.00

Extra Duty Pay

Delete	Extra Duty Pay Code	Type	Amount	Remain Amt	Remain Pymts
No Rows					

Refresh Type/Amount Add

Bank Info

Delete	Bank	Bank Acct Nbr	Bank Acct Type	PreNote	Bank Acct Amt
No Rows					

Maintenance > Staff Job/Pay Data ▼ Payroll 

PAY INFO **JOB INFO** **DISTRIBUTIONS** **DEDUCTIONS** **LEAVE BALANCE**

Delete	Selected	Job Code	Primary	% Assigned	Pay Type
		1158 - TECHNOLOGY TECHNICIANS	<input checked="" type="checkbox"/>	100%	Non-contracted emp

Primary Campus: 701 701 School Dept:

Rows: 1 of 1

Contract Info

Pay Type: 2 Non-contracted.emp.	Pay Grade: PG4	Pay Step: Sched	Max Days: 0.000	Incr Pay Step: <input checked="" type="checkbox"/>
Total: 28,306.00	Balance: 28,306.00	# of Annual Pymts: 24	Remaining Pymts: 24	Concept: Use midpoint table
# of Months in Contract: 12	State Min Days: 000 TRS - Non contract	Base Annual: 25,651.00	<input type="button" value="Calculate"/>	
Daily Rate: 125.248	= Contract Total: 28,306.00	/ # of Days Empld: 226	# Days Off: 0.0	Vacant Job: <input type="checkbox"/>
Pay Rate: 1179.42	= Contract Total: 28,306.00	/ # Annual Pymts: 24	Payoff Date: 06-30-2022	Wkly Hrs Sched: 40
Reg Hrs Worked: 0.00	OVTM Elig: <input checked="" type="checkbox"/>	OVTM Rate: 0.00	Hrly Rate: 0.00	Exempt Status: <input type="checkbox"/> EEOC: 15 Clerical/Sec staff

State Info

State Step: <input type="checkbox"/>	Yrs in Career Ladder: <input type="checkbox"/>	TRS Year: <input checked="" type="checkbox"/>	TRS Member Pos: 03 Support staff	Wholly Sep Amt: 0.00
State Min Salary: 0.00	= Foundation Daily Rate: 0.000	X % Assigned: 100%	X # of days Empld: 226	

Calendar/Local Info

Calendar/Local Options: CO - 226 STAFF	Begin Date: 07-01-2021	End Date: 06-30-2022	# of Days Empld: 226
Years Job Exp: <input type="checkbox"/>	Local Contract Days: 0		

Workers' Comp Info

WC Code: B8868-PROF/AIDES/ADMS 0.002436	WC Ann Pymts: 24	WC Remain: 24
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Accrual Info

Code: <input type="checkbox"/>	Accrual Rate: 0.000	= Total: 28,306.00	/ # of Days Empld: 226
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Maintenance > Staff Job/Pay Data ▼ Payroll 

PAY INFO **JOB INFO** **DISTRIBUTIONS** **DEDUCTIONS** **LEAVE BALANCE**

Delete	Details	Job Code	Extra Duty	Account Type	Account Code	Amount	Percent
		1158 - TECHNOLOGY TECHNICIANS	<input type="checkbox"/>	G	199-53-6129.00-995-299000	28,306.00	100.000%
Total: 28,306.00 100.000%							

Rows: 1 of 1

Distributions

Job Code: 1158 - TECHNOLOGY TECHNICIANS	Activity Code: 80 Base Salary	<input type="button" value="Re-sort"/>
Extra Duty Code: <input type="checkbox"/>	TRS Grant Code:	
Account Type: G Standard gross pay	Worker's Comp Code: 8868-PROF/AIDES/ADMS	
Account Code: 199-53-6129.00-995-299000	Expense 373: N Account not used in ASB distr	<input type="checkbox"/>
Description:	Employer Contribution: <input checked="" type="checkbox"/>	
Amount: 28,306.00 out of 28,306.00	Performance Pay: <input type="checkbox"/>	
Percent: 100.000%		

8. Mass update fiscal year.

Log on to the current year.

[Payroll > Utilities > Mass Update > Employee](#)

Skip this step if your LEA has a 7/1 fiscal year.

Mass update the fiscal year to the current school year for all employees.

Select **Fiscal Year** and type the current year fiscal year. Before processing, stop to consider if the LEA uses other fiscal years in the account codes for employees. If the entered year is not the only used fiscal year, additional parameters may need to be selected.

Contact your regional ESC consultant if you need assistance.

Identify those employees with a June payoff date and mass update the **Hrs Per Day** field.

- For LEAs that use the hours per day functionality in the current year payroll, select the **Hrs Per Day** field and type the number of hours per day for the majority of employees.
- Use the parameters to select specific groups of employees for the update.