



Deductions - HRS3400

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Deductions - HRS3400 i

Human Resources > Utilities > Mass Update

Update employee data in preparation for the new school year.

Run the [Human Resources > Reports > HR Reports > Payroll Information Reports > HRS6550 - Employee Extra Duty Report](#) by code before performing the mass updates. Once you update your changes, run the HRS6550 report in the NYR frequency to verify that the changes are correct.

The Mass Update utility is used to update employee data in preparation for the new school year. This utility allows you to mass change data quickly and easily, resulting in minor manual changes to individual employee; therefore, less possibility of errors made by manual entries.

IMPORTANT: To avoid entering data in an incorrect pay frequency, be mindful of the payroll frequency to which you are logged on as you may be changing back and forth between the current and next year frequencies for several months.

Deductions tab

The Leave tab is disabled because leave is only updated in the current year.

Employee tab

Image

Utilities > Mass Update SessionTimer: 26 min and 12 sec

Parameters

Pay Status: Active Inactive Both

Primary Campus: All Payoff Date:

Pay Type: 1 Contracted employee Pay Campus: All Frequency: F Monthly NYR

Job Code: All Contract Begin Date: Salary Concept: All

Accrual Code: All Contract End Date: Extract ID: 187 187 day teachers

Pay Grade: Contract Months: Employee Nbr:

Prior Yr Emp Date: 00-00-0000 Reset

Deductions | Leave | Employee | Extra Duty | Job Code | Salary Calculation

Reset Execute

<input checked="" type="checkbox"/> Pay Status	Active	<input type="checkbox"/> Incr Pay Step	Yes
<input checked="" type="checkbox"/> Fiscal Year	1	<input type="checkbox"/> Calendar	
<input type="checkbox"/> Extract ID		<input checked="" type="checkbox"/> Contract Begin Date	08-10-2020
<input type="checkbox"/> Unemployment Eligibility (ICESA Report)	Yes	<input checked="" type="checkbox"/> Contract End Date	06-04-2021
<input type="checkbox"/> Take Retiree Surcharge	Yes	<input checked="" type="checkbox"/> Nbr Days Empld	187
<input type="checkbox"/> NY Take Ret Surchg	Yes	<input checked="" type="checkbox"/> # of Months in Contract	10
<input type="checkbox"/> Dock Rate	Daily Rate	<input checked="" type="checkbox"/> Contract Days	187 Valid t
<input checked="" type="checkbox"/> Unemployment Elig	Yes	<input checked="" type="checkbox"/> Local Contract Days	187
<input type="checkbox"/> EIC Code	1 Not eligil	<input checked="" type="checkbox"/> Payoff Date	08-10-2021
<input type="checkbox"/> Pre-Note (FSP Staff Salary Data)	Yes	<input type="checkbox"/> Pay Grade	
<input type="checkbox"/> Health Ins Code		<input type="checkbox"/> Local Schedule	
<input type="checkbox"/> FSP Staff Data Code		<input type="checkbox"/> Man/Days	
<input checked="" type="checkbox"/> Employment Type	F Half-Tim	<input checked="" type="checkbox"/> Hrs/Day	8,000
<input type="checkbox"/> Retiree Employment Type		<input checked="" type="checkbox"/> Wkly Hrs Sched	40
<input checked="" type="checkbox"/> TRS Member Pos	02 Teache	(Number of)	
		<input checked="" type="checkbox"/> Annual Payments	12
		<input checked="" type="checkbox"/> Remaining Payments	12
		<input checked="" type="checkbox"/> WC Annual Payments	12
		<input checked="" type="checkbox"/> WC Remaining Payments	12

Increment

Pay Step Limit:

State Step Limit 20

Total (Prof) Experience If Employment Date < -- --

District (Prof) Experience If Employment Date < -- --

District (Non-Prof) Experience If Employment Date < -- --

Total (Non-Prof) Experience If Employment Date < -- --

Total Job Experience If Employment Date < -- --

Modify

Contract Begin Date: From -- -- To -- --

Contract End Date: From -- -- To -- --

Nbr Days Empld: From 0 To 0

of Months in Contract: From To

Contract Days: From 000 TRS - I To 000 TRS - I

Payoff Date: From -- -- To -- --

Area Code:

Zip Code:

Note: Never use the **Reset**, **Increment**, and **Modify** options at the same time.

Example of **Reset**:

Image

Utilities > Mass Update SessionTimer: 21 min and 51 sec

Parameters

Pay Status: Active Inactive Both

Primary Campus: All Payoff Date:

Pay Type: All Pay Campus: All Frequency: F Monthly NYR

Job Code: All **Contract Begin Date: 08-12-2019** Salary Concept: All

Accrual Code: All Contract End Date: Extract ID:

Pay Grade: Contract Months: Employee Nbr:

Prior Yr Emp Date: 00-00-0000

Reset

Pay Status: Active Incr Pay Step: Yes

Fiscal Year: 1 Calendar:

Extract ID: Contract Begin Date: 08-10-2020

Unemployment Eligibility (ICESA Report): Contract End Date: 06-04-2021

Take Retiree Surcharge: Nbr Days Empld:

NY Take Ret Surchg: # of Months in Contract:

Dock Rate: Contract Days: 000 TRS - 1

Unemployment Elig: Local Contract Days: 0

EIC Code: 1 Not elig Payoff Date: 08-10-2021

Pre-Note (FSP Staff Salary Data): Yes Pay Grade:

Health Ins Code: Local Schedule:

FSP Staff Data Code: Max Days:

Employment Type: Hrs/Day: 0.000

Retiree Employment Type: Wkly Hrs Sched: 0

TRS Member Pos: (Number of)

Annual Payments: 0

Remaining Payments: 0

WC Annual Payments: 0

WC Remaining Payments: 0

Increment

Pay Step Limit:

State Step Limit 20

Total (Prof) Experience If Employment Date <

District (Prof) Experience If Employment Date <

District (Non-Prof) Experience If Employment Date <

Total (Non-Prof) Experience If Employment Date <

Total Job Experience If Employment Date <

Modify

	From	To
Contract Begin Date:	--	--
Contract End Date:	--	--
Nbr Days Empld:	0	0
# of Months in Contract:	<input type="text"/>	<input type="text"/>
Contract Days:	000 TRS - 1	000 TRS - 1
Payoff Date:	--	--
Area Code:	<input type="text"/>	<input type="text"/>
Zip Code:	<input type="text"/>	<input type="text"/>

Execute

Image

Utilities > Mass Update SessionTimer: 20 min and 45 sec

Parameters

Pay Status: Active Inactive Both

Primary Campus: All Payoff Date:

Pay Type: All Pay Campus: All Frequency: F Monthly NYR

Job Code: All Contract Begin Date: Salary Concept: All

Accrual Code: All Contract End Date: Extract ID:

Pay Grade: Contract Months: Employee Nbr:

Prior Yr Emp Date: 00-00-0000

Reset

Pay Status: Active Incr Pay Step: Yes

Fiscal Year: 1 Calendar:

Extract ID: Contract Begin Date:

Unemployment Eligibility (ICESA Report): Contract End Date:

Take Retiree Surcharge: Nbr Days Empld:

NY Take Ret Surchg: # of Months in Contract:

Dock Rate: Contract Days: 000 TRS - 1

Unemployment Elig: Local Contract Days: 0

EIC Code: 1 Not elig Payoff Date:

Pre-Note (FSP Staff Salary Data): Yes Pay Grade:

Health Ins Code: Local Schedule:

FSP Staff Data Code: Max Days:

Employment Type: Hrs/Day: 0.000

Retiree Employment Type: Wkly Hrs Sched: 0

TRS Member Pos: (Number of)

Annual Payments: 12

Remaining Payments: 12

WC Annual Payments: 12

WC Remaining Payments: 12

Increment

Pay Step Limit:

State Step Limit 20

Total (Prof) Experience If Employment Date <

District (Prof) Experience If Employment Date <

District (Non-Prof) Experience If Employment Date <

Total (Non-Prof) Experience If Employment Date <

Total Job Experience If Employment Date <

Modify

	From	To
Contract Begin Date:	--	--
Contract End Date:	--	--
Nbr Days Empld:	0	0
# of Months in Contract:	<input type="text"/>	<input type="text"/>
Contract Days:	000 TRS - 1	000 TRS - 1
Payoff Date:	--	--
Area Code:	<input type="text"/>	<input type="text"/>
Zip Code:	<input type="text"/>	<input type="text"/>

Execute

Example of **Increment**:

Image

Utilities > Mass Update SessionTimer: 18 min and 58 sec

Parameters

Pay Status: Active Inactive Both

Primary Campus: All

Payoff Date:

Pay Type: 1 Contracted employee

Pay Campus: All

Frequency: F Monthly NYR

Job Code: All

Contract Begin Date:

Salary Concept: All

Accrual Code: All

Contract End Date:

Extract ID:

Pay Grade:

Contract Months:

Employee Nbr:

Prior Yr Emp Date: 01-06-2020

Increment

Pay Step

Limit:

State Step

Limit 20

Total (Prof) Experience

Modify

	From	To
Contract Begin Date:	-- --	-- --
Contract End Date:	-- --	-- --
Nbr Days Empld:	0	0
# of Months in Contract:		

Reset **Execute**

Example of **Modify**:

Image

Utilities > Mass Update SessionTimer: 13 min and 42 sec

Parameters

Pay Status: Active Inactive Both

Primary Campus: All

Payoff Date:

Pay Type: All

Pay Campus: All

Frequency: F Monthly NYR

Job Code: All

Contract Begin Date:

Salary Concept: All

Accrual Code: All

Contract End Date:

Extract ID:

Pay Grade:

Contract Months:

Employee Nbr:

Prior Yr Emp Date:

Modify

	From	To
Contract Begin Date:	08-12-2019	08-10-2020
Contract End Date:	06-02-2020	06-04-2021
Nbr Days Empld:	0	0
# of Months in Contract:		
Contract Days:	000 TRS - 1	000 TRS - 1
Payoff Date:	08-10-2020	08-10-2021

Reset **Execute**

- The first run is to update the contract dates, but not increment any pay steps. Complete only the fields under **Modify**.
 - Under **Modify**, complete only the first five fields.
 - The **Area Code** and **Zip Code** is updated in both the current year and next year.
 - In the **Prior Year Employment Date** field, type today's date in the MMDDYYYY format and select the pay frequency. This will change the contract dates for all employees, regardless of the date they came to work for the district.

Note: The **Prior Year Employment Date** field uses the date in the **Latest Re-Employ Date** field on the Employment Info tab of the Staff/Job Pay Data page. If this date is blank or contains zeros, it uses the date in the **Original Emp. Date** field. If no date exists in either field, the employee is not updated.

- The second run is to update all employees that have earned one year of experience for pay purposes.
 - In the **Prior Year Employment Date** field, enter a date in January (i.e., 01-XX-XXXX) that represents the maximum number of days required for the employee to have earned a pay step advance (e.g., 90 days).
 - This run would not include any employees hired after that date because they should not receive a step advance for pay purposes, but consult your LEA's policy.
 - Under **Increment**, complete only the **Pay Step** and **State Step** fields.

Image

The screenshot displays the 'Utilities > Mass Update' interface. At the top, it shows 'SessionTimer: 12 min and 44 sec'. The 'Parameters' section includes fields for 'Pay Status' (Active, Inactive, Both), 'Primary Campus' (All), 'Payoff Date', 'Pay Type' (All), 'Pay Campus' (All), 'Frequency' (F Monthly NYR), 'Job Code' (All), 'Contract Begin Date', 'Contract End Date', 'Salary Concept' (All), 'Accrual Code' (All), 'Contract Months', 'Extract ID', 'Pay Grade', and 'Prior Yr Emp Date' (01-06-2020, highlighted with a red arrow). Below the parameters are tabs for 'Deductions', 'Leave', 'Employee', 'Extra Duty', 'Job Code', and 'Salary Calculation'. The 'Employee' tab is selected, showing an 'Increment' section with checkboxes for 'Pay Step', 'State Step', and 'Limit 20'. The 'Modify' section on the right contains fields for 'Contract Begin Date', 'Contract End Date', 'Nbr Days Empld', '# of Months in Contract', 'Contract Days', 'Contract Days', 'Payoff Date', 'Area Code', and 'Zip Code'.

Note: The **Prior Year Employment Date** field uses the date in the **Latest Re-Employ Date** field on the Employment Info tab of the Staff/Job Pay Data page. If this date is blank or contains zeros, it uses the date in the **Original Emp. Date** field. If no date exists in either field, the employee is not updated.

Caution: Do not update any experience fields at this time. Experience should not be updated until after the service records have been extracted and saved. Once the service records are complete, you can update records in either the next year or the current year. However, it is important not to forget this step as it must be completed prior to reporting on PEIMS in October.

Use the Extra Duty tab to change employee extra duty assignments that display on the Pay Info page.

Extra Duty tab

Use the Job Code tab to change employee job assignments that display on the Job Info tab. This

change modifies the Job Info tab and the Distribution tab.

Note: If accruals are associated with job codes, make changes with caution and verify.

[Job Code tab](#)