

Select Funds

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The Funds lookup is used to select one or more funds.

Select a fund:

- The funds are listed in ascending order.
- To search for a specific fund, begin typing the fund or description in the **Search** field. The list is automatically filtered to display the funds that contain the characters that you have typed.
- When you locate the funds to be included, select the corresponding checkbox and click **OK**. The lookup closes, and the field/parameter is populated with the selected funds.
- Click **Cancel** to close the lookup without selecting a fund.