



# travelsetupdaoptions



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[District Administration > Maintenance > User Profiles > Accounts](#)

Set up the necessary options for travel reimbursement admin users. You can allow and/or limit users to certain budget accounts. You can also mass assign travel accounts to user profiles by uploading a file using the District Administration > Utilities > Assign Travel Accounts utility.

Delete	Fund	Func	Obj	Subj	Org	Fscd Yr	Pgm	Ed Span	Proj Dtl	AR	BAR	BUD	FIN	PUR	TRAVEL	WHSE	RESTOCK
<input type="checkbox"/>	865	XX	XXXX	XX	XXX	X	XX	X	XX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	XXX	XX	XXXX	XX	XXX	X	XX	X	XX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Assign authorized accounts.

- In the account code fields, add a new mask with all Xs to allow the user to have full access to all accounts.
- Type the account code elements of the accounts to which the user authorized to access (e.g., 199 for all 199 account codes). The Account Description is displayed for accounts that exist in the Account Code table.

Select **TRAVEL** to authorize travel reimbursement requests for the specified account.

Click **Save**.

[District Administration > Maintenance > User Profiles > Permissions](#)

If applicable, provide the user with the global approver permission for travel reimbursement requests.

Maintenance > User Profiles District Admin

Save

Name, User (888903) Retrieve User Lookup User Add User

ACCOUNTS PERMISSIONS PURCHASING PERMISSIONS PURCHASING ADDRESSES PURCHASING REQUESTORS PUR

Print

**Accounts Receivable**  
Global Access

**Budget Amendment Requests**  
Allow Account Creation   
Allow Multiple Functions on Expenditure Accounts   
Global Access

**Finance**  
Allow JV Account Creation   
Post to Locked Accounting Period   
**Travel Global Approver**

**Restock / Warehouse Requisition**  
Global Access

Under **Finance**, select **Travel Global Approver** to allow the user to view all travel reimbursement request records.

Click **Save**.

Use the following pages to set up the applicable approval workflows for travel reimbursement requests:

- [District Administration > Workflow > First Approver](#)
- [District Administration > Workflow > Approval Path](#)
- [District Administration > Workflow > Approval Rules](#)
- [District Administration > Workflow > Alternate Approver](#)