



# approvaldashboard



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# Approval Dashboard - GRT3020

## Grants and Projects > Maintenance > Approve Grant Requests > Approval Dashboard




This page allows you (the signed-on approver) to view a list of all the budget amendments and reimbursement requests awaiting your approval or denial for a year/grant type. You can elect to approve all requests, individual requests, or return all requests or individual requests. Additionally, you can update individual requests prior to approving or returning the request.

### Retrieve a record:

<b>Year</b>	Type a four-digit grant year.
<b>Grant Type</b>	Begin typing the grant type or description. As you type the data, a drop-down list of corresponding data is displayed. Select a grant. If the grant type or description is not known, click  to select a grant from the Grant Types lookup or press the Spacebar to view a list of grant types.

Click **Retrieve**. The selected **Year** and **Grant Type** are displayed with a list of pending approvals.

Under **Transaction Pending Approval**:

<b>Select All</b>	Select the top-level check box to select/unselect all transactions. Or, select individual check boxes to only select specific transactions.
<b>Detail</b>	Click  to view additional details for the transaction and any documents attached to the transaction.
<b>Doc</b>	If documents exist for the transaction,  is displayed. Click  to open the Document Attachments pop-up and view the existing uploaded documents. The Document Attachments feature in this view is read-only.
<b>Member</b>	Displays the member number and name for the transaction.
<b>Year</b>	Displays the grant year for the transaction.
<b>Grant ID</b>	Displays the grant ID for the transaction.
<b>Transaction Date</b>	Displays the transaction date.
<b>Type</b>	Displays the transaction type.
<b>Amount</b>	Displays the transaction amount. This amount includes the sum of all object class amounts for the grant year and ID.
<b>Final Rpt</b>	For reimbursement requests only: If selected, the originator has indicated that the request is the final transaction for the grant year and ID. This field is read-only.

Click **Approve** to approve the request and forward it to the next approver in the approval path. The approved transactions are removed from the list.

Click **Return** the return the request to the originator. The returned transactions are removed from the list.

## Other functions and features:

<b>Retrieve</b>	The <b>Retrieve</b> button is also used to retrieve information from the last save. If you click <b>Retrieve</b> , any unsaved changes are lost.
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