

Member Information - GRT2150

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Member Information

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Include the short page introduction here.

View a record:

| Field | Description |
|-------|---|
| | Begin typing the member name or six-digit county-district number. As you type the data, a drop-down list of corresponding data is displayed. Or press the Spacebar to view a list of members. Select a member and click Retrieve . The member record is displayed. |
| 1 | If the member name or county-district number is not known, click Directory to perform a search of all active members. |

Add a record:

| \Box | Click | hhΔ | to. | hha | a 1 | new | mem | her | record | 4 |
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☐ Under **Member Information**, complete the following information:

| County District Nbr | Type a six-digit county-district number. |
|------------------------|---|
| Member Name | Type the member name. This field can be a maximum of 35 alphanumeric characters. Special characters are limited to the following: apostrophe, colon, comma, and dash. This field is required. |
| Region | Type a two-digit region number. Valid values are 01-20. This field is required. |
| Vendor | Type a valid vendor name or number. If the vendor number is not known, click select a vendor from the Vendors Directory. |
| | The Vendor Directory is populated from the vendor records established on the Finance > Maintenance > Vendor Information > Vendor Name/Address tab. This field is required. |
| Status | Click 'to select the member's status (i.e., <i>Active</i> or <i>Inactive</i>). This field is required. |

☐ Under **Main Contact**, type a contact name for the member:

| Title | Click |
|--------|--|
| First | Type the contact's first name. This field can be a maximum of 50 characters. |
| Last | Type the contact's last name. This field can be a maximum of 50 characters. |
| E-mail | Type the contact's e-mail address. This field can be a maximum of 45 characters. |

☐ Click **Save**.

Other functions and features:

| The Retrieve button is also used to retrieve information from the last save. If you click Retrieve , any unsaved changes are lost. | |
|--|--|
| Delete a row. Click to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved. | |