



servicerecord

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Human Resources > Maintenance > Staff Demo > Service Record

This tab contains service information for the employee. The data includes specific positions held, years of experience, service dates, as well as state and personal leave information. An employee may have more than one service record.

Image 

Add service record data:

Retrieve an existing record.	Search for a record. Begin typing the employee name or number. As you type the data, a drop-down list of corresponding data is displayed. Select an employee and click Retrieve . Or, click Directory to perform a search in the Employees directory .
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Click **+Add** to add a row to the top grid. The fields in the lower free-form area are cleared allowing you to enter new data.

Field	Description
School Year	Type the year for which the service record is to be created in the YYYY format. More than one record may be created for a year.
Position Held Description	Type a description of the position held. The field can be a maximum of 30 characters.
School Grades Taught	Type the grades taught. The field can be a maximum of seven characters.
Years Experience	Type the maximum years of experience for the employee. The field can be a maximum of two digits. When using the Extract Teacher Service Record utility, the Years Experience field is based on the TRS position code and is populated on the service record based on the Years in District field on the Maintenance > Staff Job/Pay Data Employment Info tab. According to TEA guidelines, the only information required for paraprofessionals is the school year, service begin and end dates, and state leave. All other information, including years of experience, is not required for paraprofessionals as they are not on a state-mandated salary schedule.
Full Semester	Select to indicate that the employee worked a full semester that was less than 90 days.
% Day Employed	Type the percentage of each normal workday accounted for by the job for which data is being entered.
# of Days Employed	Type the number of days to be covered by this employee's contract. You may type two digits to the right of the decimal point.
Service Begin Date	Type the beginning date of the contract in the MMDDYYYY format.
Service End Date	Type the ending date of the contract for the employee in the MMDDYYYY format.

Field	Description
District Type	Select the school district type. The field automatically defaults to the District Type selected on the District Administration > Tables > District Information > District Name/Address tab. If <i>Private</i> is selected in District Administration, the field defaults to <i>Private</i> . If <i>Independent</i> or <i>Charter</i> are selected, the field defaults to <i>Public</i> .

Under **State Sick Leave**:

State Sick Leave - PY Balance	Type the number of days of prior year state sick leave for the employee.
State Sick Leave Earned	Type the number of days of earned state sick leave for the employee.
State Sick Leave Used	Type the number of days of used state sick leave for the employee.
State Sick Leave - EOY Balance	Type the number of days of end-of-year state sick leave for the employee. Prior year balance leave plus earned leave minus used leave must equal end-of-year leave.









Under **State Personal Leave**:

State Personal Leave - PY Balance	Type the number of days of prior year state personal leave for the employee.
State Personal Leave Earned	Type the number of days of earned state personal leave for the employee.
State Personal Leave Used	Type the number of days of used state personal leave for the employee.
State Personal Leave - EOY Balance	Type the number of days of end-of-year state personal leave for the employee. Prior year balance leave plus earned leave minus used leave must equal end-of-year leave.

Click **Save**.

Other functions and features:

Retrieve	Retrieve data. The Retrieve button is also used to retrieve information from the last save. If you click Retrieve , any unsaved changes are lost.
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<p>Print</p>	<p>Print the Service Record report.</p> <p>Review the report using the following buttons:</p> <p>Click  to go to the first page of the report. Click  to go back one page. Click  to go forward one page. Click  to go to the last page of the report.</p> <p>The report can be viewed and saved in various file formats.</p> <p>Click  to save and print the report in PDF format. Click  to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included. Click X to close the report window. Some reports may have a Close Report, Exit, or Cancel button instead.</p>
<p></p>	<p>View additional information. Click to view additional details for a selected row.</p>
<p></p>	<p>Delete a row. Click to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved.</p> <p>Click Save.</p>
<p>Documents</p>	<p>View or attach supporting documentation.</p>