



employeesupervisor

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Human Resources > Tables > EmployeePortal Supervisors > Employee/Supervisor

This tab is used to designate the employee/supervisor relationship. This information assists in determining the appropriate approval workflow for employee leave requests submitted through EmployeePortal.

Note: This page does not need to be populated if the **Use PMIS for Supervisor Levels** field is selected on the Tables > District EP Options > EmployeePortal Options tab.

Add an employee/supervisor relationship::

Field	Description
Start Employee Name	Begin typing an employee number or name. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee, and click Retrieve . All employees that exist in Human Resources are included in the search. A list of employees starting at the selected name is displayed.
Supervisor Name	Begin typing the employee number or name. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee, and click Retrieve . All employees that exist in Human Resources are included in the search.

Click **+Add** to add a row.

Employee Number	Begin typing the employee number. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee. The Last Name, Gen, First Name, and Middle Name fields are populated with the employee's information.
Supervisor Number	Begin typing the employee number. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee. The Last Name, Gen, First Name, Middle Name, and User ID fields are populated with the employee's information. All employees that exist in Human Resources are included in the search.


Click **Save**.


Upload File	Click to upload a file containing employee/supervisor records. Under Upload File Process , click Choose File and select the .txt file to be uploaded. Each record must include an employee and a supervisor number separated by a comma (e.g., 002002,003894).
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Other functions and features:


Print Print the employee/supervisor data.

Review the report using the following buttons:


Click  to go to the first page of the report.


Click  to go back one page.

Click  to go forward one page.

Click  to go to the last page of the report.

The report can be viewed and saved in various file formats.

Click  to save and print the report in PDF format.

Click  to save and print the report in CSV format. (This option is not available for all reports.)
When a report is exported to the CSV format, the report headers may not be included.

Click **X** to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.