

## **TRS YTD Data**

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#### Business

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### **TRS YTD Data**

#### Payroll > Maintenance > TRS YTD Data

This page is used to display an employee's TRS deposit and grant information if the employee is receiving payments from a grant code. Data is displayed by payroll frequency.

#### **Review TRS YTD data:**

Field	Description
<b>School Year</b>	Type the school year in the YYYY format. The system is set to the current year.
	Begin typing the employee name or number. As you type the data, a drop-down list of corresponding data is displayed. Select an employee and click <b>Retrieve</b> . Or, click <b>Directory</b> to perform a search in the Employees directory.

The **Payoff** date field is automatically populated from the employee's primary job.

Under **TRS Deposit Information**, the columns are populated with existing employee contribution information.

Click  $\bigcirc$  to view additional information for the month in the Grant Information grid.

Click \* to select the pay date to be used for the pay history records.

Under **Grant Information**, if the employee has a grant, the table is populated.

Select **Display Combined TRS/Grant Info** to display information in a combined listing sorted by month.

#### Other functions and features:

**Print** Click to view the TRS and Grant Information report. Review the report.

#### Review the report using the following buttons:

Click 🖭 to go to the first page of the report.

Click 1 to go back one page.

Click ▶ to go forward one page.

Click is to go to the last page of the report.

#### The report can be viewed and saved in various file formats.

Click 🔼 to save and print the report in PDF format.

Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included. Click **X** to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.

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