


# firstapprover

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# First Approver - DA4000

***District Administration > Workflow > First Approver***

This page is used to create and maintain a list of first approves for requisitions or change request for each campus/department.

**Notes**:

- Only one approver per campus/department is allowed.
- If an approver is the first approver for multiple departments, he needs to be added to the table multiple times.
- Only a first approver is allowed to insert an approver after himself, if desired.

## Add first approvers:

| Field | Description |
|---|---|
| **Workflow Type** | Click to select a specific workflow type (i.e., Budget Amendment Request, Warehouse, etc.). |
| **Employee Nbr** | Begin typing an employee number or name. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee, or click to select an employee from the Approver Directory. The **Employee Name** field is populated based on the selected **Employee Nbr**.<br>**Note**: To view the first approver for a specific campus/department, leave the **Employee ID** field blank, type a specific campus/department and click **Retrieve**. |
| **Campus/Department** | Type a campus ID or click to select a one from the Department Directory. A list of all available campus IDs is displayed. The **Campus/Department Name** field is populated based on the selected **Campus/Department ID**. The Department Directory is populated from the campus/departments that are established on the Tables > District Information > Campus Name/Address page.<br>**Note**: To view all of the campuses/departments for a specific approver, leave the **Campus/Department** field blank, type a specific employee ID number, and then click **Retrieve**. |

Click **Retrieve**. The data that matches the selected workflow type, employee ID, and campus ID is displayed.

| | |
|---|---|
| **Employee Nbr** | Type an employee number or click to select one from the Approver Directory. The **Employee Name** field is populated based on the selected **Employee Nbr**. |
| **Employee Name** | The corresponding name of the selected employee ID is displayed. |
| **Print Name** | Select to print the signature of the approver on the request or purchase order. |

| | |
|---|---|
| **Campus/Department** | Type a campus ID or click ⋮ to select one from the Department Directory. A list of all available campus IDs is displayed. The **Campus/Department Name** field is populated based on the selected **Campus/Department ID**. |

Click **Save**.

**NOTE:

## Other functions and features:

**+Add**