

TSDS Data Quality Checklist

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Budget Data

ASCENDER Breadcrumb	Step
Finance > Inquiry > General Ledger Inquiry	Click ⋮ to display all funds. Verify all funds are valid for the 2026 Budget. If not, create TSDS Crosswalks (Fund to Fund). BudgetFund - Table ID C145B
	Click ⋮ to display all functions. Verify all functions are valid for the 2026 Budget. If not, create TSDS Crosswalks (Function to Function). **TIP**: Expense function codes should not be 00. BudgetFunction - Table ID C146B
	Click ⋮ to display all objects. Verify all objects are valid for the 2026 Budget. If not, create TSDS Crosswalks (Object to Object). **TIP**: Expense object codes should not end with 0. BudgetObject - Table ID C159B
	Click ⋮ to display all Program Intent Codes (PICs). Verify all PICs are valid for the 2026 Budget. If not, create TSDS Crosswalks (Program Intent to Program Intent). **TIP**: Expense program intent code should not be 00. BudgetProgramIntent - Table ID C147B
	Click ⋮ to display all organization codes. Verify all organization codes are valid for the 2026 Budget. If not, create TSDS Crosswalks (Org to Org).
	Verify organizations 001-698 are tied to a campus ID in AskTED. If not, create TSDS crosswalks as needed (Org to Org).
	Click ⋮ to verify accounts with PIC 91 are using function codes 36, 51 or 52.
	Click ⋮ to verify combinations: • Org 701-750 should only be used in functions 41, 53, 99 • Function 71 should be used with object 65XX • Funds 205, 255, 270, 429 should be used with PIC 24 rather than 30 • Expense objects (6XXX) should not be used with Org 000, 709-719, 726-749 or 800-997 • Expense Objects (6XXX) should not be used with PIC 00 • Expense Objects (6XXX should not use function 00) Account Code Matrices in FAR
	Click ⋮ to verify the fiscal year for PEIMS Budget Funds. The fiscal year is 6 for the 2025-2026 fiscal year. (Only applies to funds reported for Fall PEIMS: 199, 240, 420, 599)
	Verify expenditures exist for object code 6491 to record Statutorily Required Public Notices.

ASCENDER Breadcrumb	Step
	Verify at least one account code exists for instructional staff development (function 13) with budget amounts.
	Verify at least one account code exists for general administration (function 41) with budget amounts greater than zero.
	Verify at least one account code exists for instructional resources and media services (function 12 and object 6100-6600) with a budget and actual expenditures greater than zero.
	Verify at least one account code exists for guidance, counseling, evaluation services or social work services or health services in function 31-33, object 6100-6600 with amounts greater than zero.
	Verify at least one account code exists with object code 6212 for audit services.
	Verify one account code exists for Matching State Funds (object 5829) in funds 240 and 410.
	Verify budgets in object 65XX are tied to function 71.

Staff Data

Active Employees:

ASCENDER Breadcrumb	Step
Personnel > Maintenance > Staff Demo > Demographic Information	Verify the following fields are completed for all regular employees, contracted instructional staff, and long-term substitutes: • **Texas Unique Staff ID** • **DOB** • **Sex** • **Race** • **Ethnicity** Generate a user-created report to verify accuracy. Staff Entity
Personnel > Maintenance > Staff Demo > Credentials	Ensure the PK Teacher Specialization is added to all PK Teachers of Record. PK Teacher Requirement - Table ID C207
	Ensure all TIA teachers have TIA data added. If TIA eligible, generate a user-created report to ensure they also have **Creditable Years of Service**. This is reported in Class Roster. TIA Designation - Table ID C322
Personnel > Maintenance > Staff Demo > Responsibility	Ensure Responsibility records are complete and accurate for applicable staff. StaffEducationOrganizationAssignmentAssociation Entity Responsibilities - Quick Reference Chart

ASCENDER Breadcrumb	Step
	Responsibility records with a **Staff Service** beginning with SE must have **Pop Served** set to 06. Population Served - Table ID C030
	Responsibility records for aides must have **Number of Students** set to 0.
Personnel > Maintenance > Employment Info	Verify that active employees only have one employment type selected, **Employment Type** or **Retiree Employment Type**. Staff Type - Table ID C181
	Verify **Employee Status** is 1-5 or A when data is ready to be sent. (**TIP**: It is recommended to set the Employee Status to 0 - Pending while gathering required data elements. TSDS Best Practices for New Employee Records
	Verify all employees with a **Latest Re-employment Date** do not have a **Termination Date**. For re-hires, delete the **Termination Date** and **Reason**.
	Verify all regular employees have a **Highest Degree**.
	Verify all employees have a **Percent of Day Employed**.
	Verify professional staff have **Total** and **In District** years of experience. (exclude current year in count) Total Years Professional Experience
	Verify all auxiliary staff have an **Auxiliary Role ID** with a **Begin Date**. Staff who have an **Auxiliary Role ID** should have at least one payroll record coded to object code 612X. Auxiliary Role - Table ID C213
	Verify all paraprofessional staff with a Paraprofessional Certification have **Para Cert** selected with a **Begin Date**. Paraprofessional Certification
	Verify **Employment Status**. Only staff with an **Employment Status** of 01-05 and A are reported to PEIMS. When all employee data is complete and accurate, change the **Employment Status** to include the record in the nightly send job. TSDS Best Practices for New Employee Records
Personnel > Maintenance > TSDS Days Employed Set	Ensure all reported staff have **Number of Days Employed**. StaffEducationOrganizationEmploymentAssociation Entity
	Ensure all reported staff have a **Percent of Days Employed**. StaffEducationOrganizationEmploymentAssociation Entity

Terminated Employees:

Personnel > Maintenance > Employment Info	Verify the employee record has a **Termination Date** and **Termination Reason**. TSDS Best Practices for Terminated Employee Records

	Verify the employee record has an **End Date** for the **Auxiliary Role ID** and/or **Paraprofessional Certification**.
	Select **Extract for TSDS** to include the employee in TSDS Staff Domain extracts regardless of their employment status.
	Verify the employee record has an updated **Employment Status**, if not, select the appropriate code.
Personnel > Maintenance > Staff Demo > Responsibility	Verify the employee record has an **End Date** on the Responsibility record if one exists. TSDS Best Practices for Terminated Employee Records
Payroll > Maintenance > Staff Job/Pay Data > Pay Info	Verify the employee record has an *Inactive* **Pay Status**.
Personnel > Maintenance > TSDS Days Employed Set	Verify the employee record has an **End Date**.

Payroll Data

ASCENDER Breadcrumb	Step
Payroll > Reports > User Created Report	Review employee distributions. Verify organization codes on all payroll. No payroll expenditure codes should use org 000, 700, 709-719, 726-749, or 800-997. Account Code Matrices in FAR
	Verify admin staff coded to functions 41, 53, or 99 use valid org codes 701-750. Account Code Matrices in FAR
	Verify program intent codes on all payroll. No payroll program intent codes should use org 00. Account Code Matrices in FAR
	Verify all staff have at least one payroll code with a Payroll Activity code of 80.
	Staff paid with object 6129 must have an **Auxiliary Role ID** or responsibility with **Staff Classification** of 033 or 036 or Classroom Position record of 05 in the Schedule.
Personnel > Tables > Salaries > Extra Duty	Verify Business Allowances are set to Activity Code 79. PayrollActivity - Table ID C018

Finance Data (Prior Year)

ASCENDER Breadcrumb	Step
Finance > Inquiry > General Ledger Inquiry	Click ⋮ to display all funds. Verify all funds are valid for the 2026 Budget. If not, create TSDS Crosswalks (Fund to Fund). ActualFund - Table ID C145A

ASCENDER Breadcrumb	Step
	Click ⋮ to display all functions. Verify all functions are valid for the 2026 Budget. If not, create TSDS Crosswalks (Function to Function). **TIP**: Expense function codes should not be 00. ActualFunction - Table ID C146A
	Click ⋮ to display all objects. Verify all objects are valid for the 2026 Budget. If not, create TSDS Crosswalks (Object to Object). **TIP**: Expense object codes should not end with 0. ActualObject - Table ID C159A
	Click ⋮ to display all Program Intent Codes (PICs). Verify all PICs are valid for the 2026 Budget. If not, create TSDS Crosswalks (Program Intent to Program Intent). **TIP**: Expense program intent code should not be 00. ActualProgramIntent - Table ID C147A
	Click ⋮ to display all organization codes. Verify all organization codes are valid for the 2026 Budget. If not, create TSDS Crosswalks (Org to Org).
	Verify organizations 001-698 are tied to a campus ID in AskTED. If not, create TSDS crosswalks as needed (Org to Org).
	Click ⋮ to verify accounts with PIC 91 are using function codes 36, 51 or 52.
	Click ⋮ to verify combinations: • Org 701-750 should only be used in functions 41, 53, 99 • Function 71 should be used with object 65XX • Funds 205, 255, 270, 429 should be used with PIC 24 rather than 30 • Expense objects (6XXX) should not be used with Org 000 • Expense Objects (6XXX) should not be used with PIC 00
	Click ⋮ to ensure fiscal years 3-6 are being reported.
	Verify expenditures exist for object code 6491 to record Statutorily Required Public Notices.
	Verify at least one account code exists for instructional staff development (function 13) with actual expenditures greater than zero.
	Verify at least one account code exists for general administration (function 41) with actual expenditures greater than zero.
	Verify at least one account code exists for instructional resources and media services (function 12 and object 6100-6600) with a budget and actual expenditures greater than zero.
	Verify at least one account code exists for guidance, counseling, evaluation services or social work services or health services in function 31-33, object 6100-6600 with amounts greater than zero.
	Verify at least one account code exists with object code 6212 for audit services.
	Verify actual expenditures are reported in Fund 199, object 6144.
	Verify expenditure accounts with function 91 or 92 (if applicable), organization code is 999.
	Verify one account code exists for Matching State Funds (object 5829) in funds 240 and 410.

ASCENDER Breadcrumb	Step
District Administration > Tables > District Information > Fund Balances	Verify Fund Balances have been entered and match audited objects and amounts. Amounts should be entered as positive numbers.



The District PEIMS Coordinator is responsible for setting up the following, unless other arrangements have been established.

Do not make changes to this information unless authorized.

District Administration > Options > TSDS > Options
Verify that the **As-of-Date** and **School Start Window (SSW) Date** fields have the correct dates.
Ensure that email address(es) are entered under **Finance Extract Distribution List** and **Personnel/Payroll Extract Distribution List**. These designated email addresses allow a person or group of persons to receive extract emails.
District Administration > Options > TSDS > Connection
Verify the **API URL**, **Key**, and **Secret** are accurate.
District Administration > Options > TSDS > Domains & Entities
Make selections on **Domains & Entities** as described in the ASCENDER TSDS New School Year Best Practice Guide.