


# pmisdistrictoptions

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# PMIS District Options - DA2000

***District Administration > Options > PMIS District Options***

This page is used to create and maintain Position Management options including the types of calculations that should be used in PMIS, and the specific default values to be used for certain types of PMIS transactions. These options are not typically changed throughout the school year.

## Change PMIS district options:

Under **District Options**:

| Field | Description |
|---|---|
| **Use PMIS** | Select to enable Position Management application options and functionality. Do not select this option until you are ready to fully utilize PMIS. If selected:<br><br>The **Automatically Compute** options (**Pay Rate**, **Daily Rate**, **Dock Rate**, **Accrual Rate**, **Overtime Rate**) on the Payroll > Tables > District HR Options page are cleared and disabled.<br><br>The **Calculate** button is disabled on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab as calculations are not allowed on the employee's job info record. |
| **Unemployment Eligible** | Select to set all new employees to unemployment eligible in Human Resources. |
| **FICA/Medicare Eligible** | Click ⌄ to select one of the following FICA/Medicare eligibility options for new employees.<br><br>*M - Subject to medicare*<br>*N - Not subject to FICA*<br>*Y - Subject to FICA tax* |
| **Use Forecast Conversion Tables** | Select to indicate if PMIS should use the forecast (next year) conversion tables to automatically update forecast data such as contract days, number of days employed, etc.<br><br>If you enter a year in the **Next Year** field greater than the year originally displayed in the **Next Year** field, the **Use Forecast Conversion Tables** field is automatically cleared; however, you can still select **Use Forecast Conversion Tables** if conversions are needed. |
| **Employee Must Be Assigned a Position Prior to Creating Payroll Record** | Select to indicate if an employee must be assigned a position through the PMIS before a payroll record is created. Do not select this option until you are ready to fully utilize PMIS.<br><br>If selected, the payroll department is restricted to setting up new employees with a pay type 4 code (substitute). |

| Field | Description |
|---|---|
| **Allow CYR Position Description Changes (Admin only)** | Select to enable the position **Description** field for editing on the Position Management > Maintenance > PMIS Position Admin and Maintenance > PMIS Supplement Admin pages. Any current year position changes are saved to the position history record. |
| **Allow Forecast Position Description Changes** | Select to enable the forecast position **Description** field for editing on the Position Management > Maintenance > PMIS Position Modify and Maintenance > PMIS Supplement Modify pages. |
| **Display Options to Ignore Pct of Day and Pct of Year for Position Records** | Select to display the **Ignore Pct of Day for Salary Calcs** and **Ignore Pct of Yr for Salary Calcs** fields on the following pages:<br><br>Maintenance > PMIS Position Admin<br>Maintenance > PMIS Position Modify<br>Maintenance > PMIS Change in Position (current and new positions)<br>Inquiry > PMIS Position Inquiry<br>Inquiry > PMIS Status/Authorization Inquiry<br>Utilities > PMIS > Vacate Employee from Forecast Positions<br>Utilities > PMIS > Salary Simulation<br>Utilities > PMIS > Move Forecast to CYR Position and Payroll<br>Utilities > PMIS > Create Forecast Positions |
| **Current Year** | Type the four-digit fiscal year for the current school year in the YYYY format. When the position school year matches this year, the position is validated using the current year Human Resources tables. |
| **Next Year** | Type the four-digit fiscal year for the next school year in the YYYY format. This data is used for calculating next year historical data. When the position school year matches this year, the position is validated using the next year Human Resources tables. |
| **Minimum Foundation Year** | Type the four-digit current or next school year in the YYYY format to allow the system to select the corresponding tables to calculate the minimum foundation salary amount. If this year matches the current year value, the current Human Resources state minimum table is used. If this year matches the next year value, the next year Human Resources state minimum table is used. |
| **Default Position Record Status** | Click ⌄ to select a default status for newly created positions.<br><br>*A - Active (create and fill)*<br>*P - Proposed (cannot fill)*<br>*V - Vacant (just position info, ready to fill emp)* |

Under **Payment Options**:

| | |
|---|---|
| **Round Salary to Nearest Whole Dollar** | Select to indicate if the salary is to be rounded to the nearest whole dollar when it is calculated.<br><br>**Example**: If the daily rate x number of days = $49,999.68, then the salary is rounded to $50,000. |

| | |
|---|---|
| **During CIC Calculation, Pay One-Time Supplement** | Select to indicate if the system should roll the one-time supplemental pay amount calculated back into the contract balance during the change-in-compensation process, or should pay the supplement pay as a one-time supplement pay.<br>If selected, this option prevents the employee from being over-annualized.<br><br>For example, if a new employee starts later in the school year and pay is calculated, the system does not set up the pay rate to exceed the amount the employee would have been paid each pay cycle if he had worked a full year. An extra duty payment should be created for any excess. |

Click **Save**.

## Other functions and features:

| | |
|---|---|
| **Retrieve** | Retrieve data.<br>Click to retrieve information from the last save. If you click **Retrieve**, any unsaved changes will be lost. |
| **Print** | Print the report.<br><br>**Review the report using the following buttons**:<br><br>Click First to go to the first page of the report.<br>Click ◀ to go back one page.<br>Click ▶ to go forward one page.<br>Click Last to go to the last page of the report.<br><br>**The report can be viewed and saved in various file formats**.<br><br>Click to save and print the report in PDF format.<br>Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.<br>Click to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead. |