



## **Approval Path - DA4000**



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# Approval Path - DA4000

**District Administration > Workflow > Approval Path**



This page is used to create and maintain the sequence or hierarchy of the approvers for the approval process. The order in which the approvers are listed indicates the approval sequence. You can add to or edit the approval path as needed. If a change is made to the approval path, the change will apply to all requisitions or requests that have yet to reach that specific approver.

For the approval process, approvers must exist in Security Administration, have an employee number associated with them, and exist with a current year payroll record.

**Add a first approver:**

Field	Description
<b>Workflow Type</b>	Click  to select a specific workflow type (i.e., Budget Amendment Request, Warehouse, etc.).
<b>Employee Nbr</b>	Begin typing an employee number or name. As you type the data, a drop-down list of corresponding data is displayed. Select the desired employee, or click  to select an employee from the <a href="#">Approver Directory</a> . The <b>Employee Name</b> field is populated based on the selected <b>Employee Nbr</b> . <b>Note:</b> To view the first approver for a specific campus/department, leave the <b>Employee ID</b> field blank, type a specific campus/department and click <b>Retrieve</b> .
<b>Campus/Department</b>	Type a campus ID or click  to select a one from the <a href="#">Department Directory</a> . A list of all available campus IDs is displayed. The <b>Campus/Department Name</b> field is populated based on the selected <b>Campus/Department ID</b> . The Department Directory is populated from the campus/departments that are established on the <a href="#">Tables &gt; District Information &gt; Campus Name/Address</a> page. <b>Note:</b> To view all of the campuses/departments for a specific approver, leave the <b>Campus/Department</b> field blank, type a specific employee ID number, and then click <b>Retrieve</b> .

Click **Retrieve**. The data that matches the selected workflow type, employee ID, and campus ID is displayed.

<b>Employee Nbr</b>	Type an employee number or click  to select one from the <a href="#">Approver Directory</a> . The <b>Employee Name</b> field is populated based on the selected <b>Employee Nbr</b> .
<b>Employee Name</b>	The name of the selected employee ID is displayed.
<b>Print Name</b>	Select to print the signature of the approver on the request or purchase order.
<b>Campus/Department ID</b>	Type a campus ID or click  to select one from the <a href="#">Department Directory</a> . A list of all available campus IDs is displayed. The <b>Campus/Department Name</b> field is populated based on the selected <b>Campus/Department ID</b> .

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<b>Campus/Department Name</b>	The name of the selected campus/department ID is displayed.
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Click **Save**.

**Other functions and features:**

<b>+Add</b>	Click to add a row to the grid.
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