



ASCENDER GUIDES



admin_forms_edit_existing

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ASCENDER ParentPortal Admin > Form Management > Form Creator

Once a form is created, it can be edited, archived, and deleted.

Edit a form:

☐ Under **Active Forms**:



- Hover over the new or existing form and click the edit icon.

The form details open in the **Edit Form** (right) section where you can edit details as described previously.

Archive a form:

Archiving allows you to retain a form that may still be needed for reporting purposes but is no longer used for data collection. An archived form is no longer available to parents, but it is still accessible to administrators and grouped with other archived forms. A form can be un-archived at any time.

Form Creator

The screenshot shows the 'Form Creator' interface. On the left, there's a sidebar with 'Active Forms' and 'Archived Forms'. Under 'Active Forms', there are 'Static Forms' (including 'Supply list') and 'Dynamic Forms' (including 'Contacts', 'New Student Address', 'New Student Contacts', 'New Student Enrollment', and 'Registration'). The 'Edit Form' section on the right shows details for the 'Supply list' form. It includes fields for 'Form Name', 'Campus', 'Form Instructions', 'Visible' status, 'Archived' status, and 'Static Document'. A red arrow points to the edit icon in the 'Supply list' form.

□ Under **Active Forms** (left):



- Hover over the new or existing form and click the edit icon.

The form details open in the **Edit Form** (right) section. Select **Archived** and click **Save**.

The form moves from the **Active Forms** list to the **Archived Forms** list.

The screenshot shows the 'Archived Forms' section. It has a header 'Archived Forms' with a dropdown arrow. Below it, there are two sections: 'Static Forms' and 'Dynamic Forms'. Under 'Static Forms', the 'Supply list' form is listed.

Clear the **Archived** field if you want to make the form active again. The form will move back to the **Active Forms** list.

Delete a form:

☐ Under **Active Forms** (left):



- Hover over the new or existing form and click the delete icon.

You are prompted to confirm that you want to delete the form. Click **OK**.

NOTE: You cannot delete a form if it belongs to a group or if data exists for the form (i.e., if a parent has submitted changes associated with the form).



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