



ASCENDER GUIDES



admin_forms_group_data_maintenance_body

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This page allows district-level users to create a group of forms that parents can use for student data maintenance, such as changes to demographic data throughout the year (e.g., address or phone number changes).

Student Data Maintenance

+ Add Group

Existing Groups

Contact group

Print group

RE-ENROLLMENT 2019-2020

Edit Group

Language: English

Group Name: Contact group

Instructions:

Add Form

...Select

Action	Name	Instructions	Type
<div>↑</div> <div>↓</div> <div>🔍</div> <div>✖</div>	Contacts		Dynamic
<div>↑</div> <div>↓</div> <div>🔍</div> <div>✖</div>	PTA Survey	Please complete this form by the end of the first week of school.	Custom

Add a group:

☐ Click + **Add Group**.

A pop-up window opens.

+ Add New Group

✖

Group Name:

Instructions:

Cancel

Add Form Group

Group Name Type a name for the group.

Instructions	Add or update any instructions for the form group, such as clarification about which forms are included in the group. NOTE: If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under Group Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.
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☐ Click **Add Form Group**.

The group is added to the **Existing Groups** list (left).

Edit a new or existing group:

☐ In the **Existing Groups** list:



- Hover over the new or existing group and click the edit icon.

The group details open in the **Edit Group** section (right) where you can add or edit group details:

Group Name	The current group name is displayed and can be edited.
Instructions	The current instructions for the form group are displayed and can be edited. NOTE: If you are creating a group for Spanish forms, the instructions should be typed in Spanish. If you do not type Spanish instructions under Group Instructions , English instructions will be displayed even if the parent is viewing ParentPortal in Spanish.
Add Form	Select each form you want to add to the group. Be sure to select forms that correspond to the Selected Language .

As forms are added, they are listed below the **Edit Group** section in the order they were added.

☐ You can modify the order in which the forms are displayed in ParentPortal:



- Click to move the form up the list.



- Click to move the form down the list.

☐ Under **Edit Group** (right):



- Click to [preview the form](#). The form opens in a separate browser window.



- Click to delete the form from the group.

You are prompted to confirm that you want to delete the form. Click **OK**.

The form is removed from the group but not deleted from the ParentPortal server.

☐ Under **Existing Groups** list (left):

The **Active/Archived** buttons indicate how many of the forms in that group are active and how many have been archived.



- Hover over and click the icon to delete a group.



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