



ASCENDER[®]
ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER Business Release Notes

ASCENDER Business Release Notes

ASCENDER Release 6

ASCENDER 6.1000

Release Date: 6/3/2022 **ASCENDER Update:** 6.1000

End User License Agreement (EULA)

Added a scheduled process to run once per calendar year (on August 1st or if August 1st falls on a weekend, then on the first Monday in August) to reset the End User License Agreement (EULA) fields and require existing users to accept the agreement again. The EULA fields will not be reset for users who have accepted the agreement within the last 60 days.

- ASCENDER Enterprise
- CareerPortal
- EmployeePortal
- MemberPortal
- TeacherPortal

Accounts Receivable > Utilities > Import Invoices

Added the **Number of Days for Due Date** field to indicate the number of days to be added to the requested date of the invoice and generate the invoice due date.



The screenshot shows a web interface for 'Utilities > Import Invoices'. At the top right, there is a breadcrumb 'Accounts Receivable'. Below the breadcrumb is an 'Execute' button. The main area contains a form with a field labeled 'Number of Days for Due Date' which has a value of '0' and is circled in red. Below this field is an 'Import File:' section with a 'Choose File' button and the text 'No file chosen'.

Added validation to the import file to populate any blank **Date Requested** fields with the current system date. Or, if there are any invalid dates, an error will be displayed on the report and the import will not be completed.

Accounts Receivable > Reports > Accounts Receivable Reports

Corrected the issue that caused aging discrepancies between the BAR5000 - Summary Aging Report and the BAR6000 - Detail Aging Report.

Asset Management > Reports > User Created Reports

Corrected the Sort/Filter functionality to display all of the fields that were selected to create the report. Previously, the fields displayed were different from the fields that were selected.

Bank Reconciliation > Maintenance > Bank Transactions > Create Transactions

Removed the start year date from the transaction filter in the stored procedure allowing transactions with a date outside of the accounting period month in Finance to be included in the process.

Finance > Utilities > Fiscal Year Close

Corrected the Wildfly issue that prevented the General Journal preview report from being generated and also prevented the EOY process from being successfully completed.

Modified the end-of-year stored procedure to update all Finance document attachments with the new file ID.

Payroll > Tables > Tax Deduction > Annuity Rates

Modified the program to automatically retrieve the annuity rates record for the current calendar year (the same year used for all other tabs).

Payroll > Maintenance > Leave Account Transaction

Removed the **Documents** button from the Mass Update Pay Date and Mass Delete tabs as the Document Attachments functionality is not applicable for tabs pertaining to multiple employees. The **Documents** button is still available on the Staff Leave Maintenance, Leave Adjustment, and Employee Substitute tabs.

Payroll > Maintenance > Approve CIP

Corrected the program to create distribution master records for supplement positions if the employee has multiple extra duty codes. Also, to prevent supplemental transmittal records from being created with a blank pay date.

Payroll > Next Year > Copy NYR Tables to CYR > Copy Next Year Tables

Corrected the program to copy the applicable **Accrual Calendar** data from next year to current year tables. Previously, the pay dates and accrual days were not copied.

Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

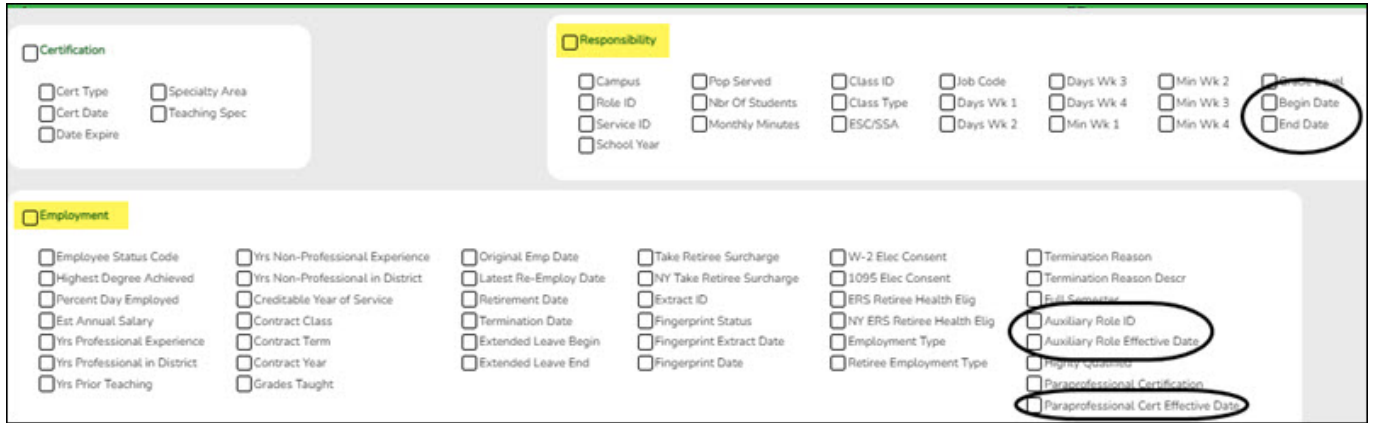
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Payroll > Reports > User Created Reports

Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.



Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

Personnel > Maintenance > Employment Info

Added validation to require the **Auxiliary Role ID Effective Date** if the **Auxiliary Role ID** field is changed.

Added validation to require the **Paraprofessional Certification Effective Date** if the **Paraprofessional Certification** selection is changed.

Personnel > Utilities > Mass Update > Responsibility

Added this tab to mass update employee responsibility records by copying records from one school year to another.

The screenshot shows the 'Utilities > Mass Update' interface for Personnel. The interface is divided into two main sections: 'Parameters' and 'Copy'.

Parameters Section:

- Pay Status:** Radio buttons for Active, Inactive, and Both (selected).
- Pay Type:** Dropdown menu set to 'All'.
- Job Code:** Dropdown menu set to 'All'.
- Accrual Code:** Dropdown menu set to 'All'.
- Pay Grade:** Text input field.
- Prior Yr Emp. Date:** Text input field with value '00-00-0000'.
- Primary Campus:** Dropdown menu set to 'All'.
- Pay Campus:** Dropdown menu set to 'All'.
- Contract Begin Date:** Text input field.
- Contract End Date:** Text input field.
- Contract Months:** Text input field.
- Payoff Date:** Text input field.
- Frequency:** Dropdown menu set to 'All'.
- Salary Concept:** Dropdown menu set to 'All'.
- Extract ID:** Dropdown menu.
- Employee Nbr.:** Text input field with a search icon.

Copy Section:

- Copy:** A button to copy data.
- From:** Text input field for the start of the range.
- To:** Text input field for the end of the range.
- School Year:** A label for the range selection.
- Execute:** A button to execute the update.

A 'Reset' button is located in the top right corner of the Parameters section.

Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

Personnel > Reports > Payroll Information Reports > HRS6550 - Employee Extra Duty Report

Corrected the issue that prevented the extra duty code description from being displayed on the report.

Personnel > Reports > User Created Reports

Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.

Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

Position Management > Maintenance > PMIS Position History

Removed the **Category** field from the Edit Position pop-up window as it does not exist in the position history table.

Position Management > Maintenance > PMIS Supplement History

Removed the **Category** and **Pay Amount Based on Employee** fields from the Edit Position pop-up window as they do not exist in the position history table.

Position Management > Maintenance > PMIS Change in Position

Modified the program to display the correct employee date (original or re-employment) in the **Employment Date** field on the Change in Position report. Previously, the **Effective Dt** field displayed the date of the CIP.

Corrected the issue that prevented the action reason description from being displayed on the CIP report. Also, changed the layout in the top section of the report to improve the user experience.

Corrected the **Employee** field to include all expected employees in the autosuggest list.

Corrected the issue that caused a program error to be generated if a CIP was processed but forecast records were not successfully updated. Now, the appropriate error message is displayed.

Position Management > Maintenance > PMIS Change in Position > Change in Compensation

Modified the **Employee** autosuggest lookup and the Employees directory to include employees with only Personnel records. Previously, these employees were excluded because they did not have Payroll records.

Position Management > Maintenance > PMIS Change in Position > Separation

Corrected the issue that caused the CIP Separation report to calculate a day of work for an employee even though the employee did not work a day and the **Worked 1 Day** check box was not selected.

Position Management > Inquiry > PMIS Campus Supplement Position Inquiry

Corrected the issue that prevented the **Print** button from functioning properly if a selection was made in the **Extra Duty Cd**, **Position Nbr**, or **Suppl Position Status** fields.

Corrected various formatting issues to meet standards and improve the user experience.

Position Management > Utilities > Salary Simulation > Simulation Options

Corrected the issue that caused an internal server error to occur after entering a password for the export.

Corrected stat min calculations for G-type stipends in the forecast simulations.

Corrected the issue that prevented the CSV file from being generated for the following reports:

- Forecast Simulation Calculations Position/Distribution
 - Forecast Simulation Calculations position/Distribution-by Employee Name
 - Forecast Account Distribution Journal by Salary Account
-

Position Management > Utilities > Salary Simulation > Extra Duty

Corrected the program to calculate the correct pay amount for G-type stipends that are paid based on the employee's daily rate.

Position Management > Utilities > Move Forecast to NYR Payroll

Modified the program to export next year payroll tables to internal database tables. These tables can then be imported using the Payroll > Utilities > Import HR Tables From Database Tables page.

Position Management > Reports > User Created Reports

-
- Added a new Position History user-created report to retrieve position history records.
 - Renamed the existing PMIS user-created report to CYR/NYR Positions.
 - Corrected the report to only include only those employee(s) selected in the **Employee Nbr** field when running the report with the **Employee Demo** fields selected. Previously, all employees were included.
 - Corrected the program to prevent check boxes from being inadvertently automatically selected/unselected when running the report. Now, only the check boxes selected by the user are used to run the report.
-

Purchasing > Maintenance > Create/Modify Requisition

- Corrected the issue that prevented users from successfully adding multiple accounts to a requisition when using the **Uniform Account Distribution** button.
-

Purchasing > Maintenance > Approve Requisition

- Corrected the issue that allowed users to click on buttons prior to the page being fully loaded and functional.
-

Warehouse > Maintenance > Create/Modify Inventory Restock Requisitions

- Corrected the autosuggest functionality in the **Item Number** field.
 - Corrected the issue that caused the entered **Freight %** to be deleted after clicking the **Refresh Totals** link.
-



CareerPortal

- Corrected various user interface issues throughout the application to improve the user experience.
-

CareerPortal > Homepage

- Modified the program to display the CareerPortal Version, Build, Host, and Browser data in the lower section of the application menu.
-

CareerPortal > Applicant Detail

- Corrected the program to display a link to download and view any documents attached that the applicant uploaded to the application such as a resume.
-

CareerPortal > Email

- Corrected the issue that prevented emails from being sent from local servers.
-

CareerPortal > Reference Requests

- Modified the program to include the email address of the person responding to the reference question.
-

CareerPortal > Admin Tools > User Management > Users

- Corrected the **Local User Override** field to function as intended allowing admin users to mark external users as internal users regardless of their email address domain, which in turn allows internal users to view applicant data on the Search Applicants page.

- Corrected the issue that caused a generic email to be sent to users any time an admin user made a change to the user's profile. Now, an email is only generated:

- If an email address domain is changed to a domain that matches one of the email domain(s) listed on the District Settings Co-op page.
- If the **Local User Override** field is changed from *External* to *Internal*.

Removed the functionality to add new users. As a result, the following changes were made:

- Renamed the **Adding Users** (*Add users and assign them to security group(s).*) section to **Edit Users** (*Edit users and assign them to security group(s).*)
- In the **Users** tile, changed *Add/Remove users* to *Edit/Remove users*.

Corrected the delete functionality allowing users to be successfully deleted.

Added validation to prevent users from deleting their own user accounts.

Corrected the program to follow the appropriate process and provide the applicable information when requesting references without a valid email URL on the District Administration > Options > Email Preferences page.

CareerPortal > Admin Tools > Form & Question Management > Core Questions

Added the drag-and-drop feature allowing users to easily reorder the sequence of core questions.



EmployeePortal

EmployeePortal > Homepage Calendar

Modified the program to hide the **Leave** button from the Add Request Type pop-up window if the Leave feature is not enabled by the LEA.

EmployeePortal > Inquiry > Earnings

Corrected the issue that prevented the PDF version of the Earnings statement from being successfully generated for employees with a special adjustment in Payroll.

EmployeePortal > Travel Reimbursement Requests

Corrected various user interface issues to improve the user experience.

EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

Modified the program to allow users to sort the list of travel requests by **Vendor Nbr, Employee Name, Travel Request Number, Date Requested, or Request Total**. By default, the list is sorted by **Travel Request Number**.

Prior Release Notes for ASCENDER 6

Update: 6.0900

ASCENDER 6.0900

Release Date: 5/13/2022 **ASCENDER Update:** 6.0900

Approval Summary

Corrected the program to only display the Accounts Receivable > Invoice Approval link if the logged-on user has pending invoice approvals.

Finance > Reports > Finance Reports > Summary/Miscellaneous Reports > FIN3800 - Statement of Financial Position

Corrected the issue that caused an out-of-balance condition to occur in the 15XX (Land, Buildings, and Equipment) account if there were outstanding encumbrances.

Purchasing > Maintenance > Reverse Purchase Order

Purchasing > Next Year > Maintenance > Reverse Purchase Order

Corrected the issue that generated a Bad Request error page after clicking the **Close** button in the Purchase Order detail pop-up window.

Update: 6.0800

ASCENDER 6.0800

Release Date: 3/30/2022 **ASCENDER Update:** 6.0800

A Budget.war file is being released with the ASCENDER 6.0800 Update to address a Wildfly 18 compatibility issue.

Update: 6.0700

ASCENDER 6.0700

Release Date: 3/10/2022 **ASCENDER Update:** 6.0700

Approval Summary

Corrected the program to only display the Accounts Receivable > Invoice Approval link if the logged-on user has pending invoice approvals.

Accounts Receivable > Tables > Customer Information

Modified the program to prevent the first (default) customer record in the database from being retrieved and edited as updates to this record can cause issues in Accounts Receivable and Finance.

Accounts Receivable > Maintenance > Invoice Approval

Added validation to prevent approvers from clearing required fields (**Unit Price, Item Total, Amount, Offset** accounts) on an invoice and then proceeding with approval.

Accounts Receivable > Maintenance > Invoice Inquiry/Customer Notes > Inquiry

Added the **Credit Memo** section with the following columns:

- **Credit Memo Nbr**
 - **Adjust Reason**
 - **Account Code**
 - **Amount**
 - **User ID**
-

Bank Reconciliation > Tables > Reconciliation Layout > Categories

Corrected the program to always display the **+Add** link. Previously, the **+Add** link was removed when all categories were deleted from the page.

Finance > Tables > District Finance Options 2

Corrected the issue that caused the value in the **Next Available Travel Request Number** field to be converted and saved as invalid data in the database.

Finance > Tables > Bank Codes > Bank Codes

Corrected the program to retain the sort order for the **Bank Name** column after using the pagination feature.

Finance > Maintenance > Postings

Corrected various user interface issues to improve the user experience across all tabs including

placing the cursor focus on the **PO Number** field after liquidating a purchase order on the Check Processing - Purchase Order tab.

Finance > Utilities > Fiscal Year Close

Modified the program to properly handle adjustments, credit memos, and payments for invoices allowing accurate information to be displayed on the Accounts Receivable > Reports > Accounts Receivable Reports > BAR4000 - Invoice Listing by Revenue Code report.

Finance > Utilities > Positive Pay Export

Corrected the PDF file to display all available records. Previously, only the first page of records was displayed.

Finance > Reports > Finance Reports > Summary/Miscellaneous Reports > FIN3800 - Statement of Financial Position

Corrected the out-of-balance condition that occurred when an LEA had encumbrances in balance sheet accounts (object codes 1XXX, 2XXX, 3XXX, and 4XXX). Now, the Total Assets equal Total Liabilities plus Net Assets, and the report is in balance.

Grants and Projects > Inquiry > GL Inquiry

Modified the program to display the correct realized revenue/expenditure totals when retrieving data from different file IDs.

Modified the program to remove the **Est Rev** (Estimated Revenue) and **Approp** (Appropriation) columns from the summary view but still display them in the detailed view.

Payroll > Maintenance > Approve CIP

Modified the program to correctly calculate the **State Min Salary** and **Pct Assigned** on the Payroll > Maintenance > Staff Job/Pay Data > Job Info tab after approving a CIP.

Payroll > Payroll Processing > Run Payroll

Corrected the issue that prevented the **Employer Contrib** field from being populated on the HRS2200 - Payroll Earnings Register. Now, the correct EIC amount from the Pre-Post report is displayed.

Payroll > Utilities > Mass Delete > YTD Transactions

Corrected the program to only process the deletion if the user clicks **Yes** in the “Do you want to process?” pop-up window. Previously, data was deleted regardless of the user's selection (**Yes/No**).

Payroll > Utilities > Salary Simulation > Simulation Options

Corrected the issue that caused the **Cancel** button to display as **0** on the Salary Simulation - Error Listing.

Payroll > Utilities > Imputed Income Extract

Corrected the spelling of Deductions in the following message: “Extracted Imputed Income Deductions saved successfully.”

Payroll > Utilities > FFCRA Payments

Removed this menu item as it is now obsolete and should no longer be used.

Payroll > Reports

Modified the following reports to include the correct 403B FICA Contribution amounts.

- Year to Date Reports > HRS3050 - School YTD Report
- Year To Date Reports > HRS3250 - YTD Account Distribution Journal
- Year To Date Reports > HRS3450 - YTD Payroll Control Listing
- Payroll Reports > HRS2000 - Payroll Control Listing

Payroll > Reports > Payroll Reports > HRS2000 - Payroll Control Listing

Removed the CSV option. As a result, the **CSV** button was disabled on the report parameters page and the CSV icon was removed from the report.

Payroll > Reports > Payroll Reports > HRS2200 - Payroll Earnings Register

Corrected the issue that prevented the **Employer Contrib** field from being populated on the report. Now, the correct EIC amount from the Pre-Post report is displayed.

Payroll > Reports > WorkJournal Reports > PWJ1000 - WorkJournal Report

Added this report to provide a detailed listing of employee WorkJournal timesheet entries.

Parameter Description	Value
Sort by Alpha (A), Work Week (W), Pay Date (P), Status (S)	<input type="text"/>
Select Frequency(ies), or blank for ALL	<input type="text"/> ⋮
Select Employee(s), or blank for ALL	<input type="text"/> ⋮
From Pay Date (MMDDYYYY)	<input type="text"/>
To Pay Date (MMDDYYYY)	<input type="text"/>
From Work Week (MMDDYYYY)	<input type="text"/>
To Work Week (MMDDYYYY)	<input type="text"/>
Select Work Week Status(es), or blank for ALL	<input type="text"/> ⋮
Select Pay Campus(es), or blank for ALL	<input type="text"/> ⋮
Select Supervisor(s), or blank for ALL	<input type="text"/> ⋮

Payroll > Reports > WorkJournal Reports > PWJ1100 - WorkJournals Pending Approval

Added this report to provide a listing of employee WorkJournal timesheet entries pending approval.

Reports > WorkJournal Reports > WorkJournals Pending Approval Payroll

Preview PDF CSV Clear Options

WorkJournal Reports
[PWJ1000 - WorkJournal Report](#)
[PWJ1100 - WorkJournals Pending Approval](#)

PWJ1100 - WorkJournals Pending Approval

Parameter Description	Value
Sort by Alpha (A), Work Week (W) or Pay Date (P)	<input type="text"/>
Select Frequency(ies), or blank for ALL	<input type="text"/> ⋮
Select Employee(s), or blank for ALL	<input type="text"/> ⋮
From Pay Date (MMDDYYYY)	<input type="text"/>
To Pay Date (MMDDYYYY)	<input type="text"/>
From Work Week (MMDDYYYY)	<input type="text"/>
To Work Week (MMDDYYYY)	<input type="text"/>
Select Pay Campus(es), or blank for ALL	<input type="text"/> ⋮
Select Supervisor(s), or blank for ALL	<input type="text"/> ⋮

Payroll > Reports > Year To Date Reports > HRS3450 - YTD Payroll Control Listing

Removed the CSV option. As a result, the **CSV** button was disabled on the report parameters page and the CSV icon was removed from the report.

Payroll > Reports > Year To Date Reports > Calendar Year To Date Report > HRS3550 - School YTD Accrual Payroll Account Distr

Corrected the program to properly generate the report. Previously, the report was blank.

Payroll > Reports > Payroll Information Reports > HRS1650 - Employee Salary Information

Corrected the report to only display the employee's current W-4 information from the Payroll > Maintenance > Staff Job/Pay Data > Pay Info tab.

- If the **W-4 Withholding Certificate** information is updated for the employee, then only the new information is displayed.
- If the **W-4 Withholding Certificate** information is not updated for the employee, then the **Nbr Exempts** field is displayed and the **W4 Filing Status** field is populated with the **W-4 Marital Status**.

Personnel > Maintenance > Staff Demo > Demographic Information

- Modified the **Legal** (First, Middle, Last, Maiden) and **Former** (First, Middle, Last) name fields to allow a maximum of 60 characters.

 - Corrected the Document Attachments functionality to properly load the Document Options window after clicking the **Documents** button. Previously, a blank window was displayed.
-

Personnel > Maintenance > Staff Demo > Responsibility

- Modified the program as follows to support the TSDS Staff Extension requirements:
 - Removed all columns from the grid except the **Year, Campus, Role ID, Service ID, Class ID, and Grade Level**.
 - Removed the delete functionality (trashcan icon) from the grid.
 - Added the **Begin Date** and **End Date** fields to enter the employee's begin and end dates in a selected role ID.
 - Bolded the **Campus, Begin Date, and End Date** field names to easily identify these fields as TSDS PEIMS reporting elements.
 - Updated to only display responsibility records with a school year matching the **School Year for PEIMS Codes** value.

Maintenance > Staff Demo Personnel

Save

Employee: 000831 Retrieve Directory

DEMOGRAPHIC INFORMATION CREDENTIALS VERIFICATION INSURANCE SERVICE RECORD RESPONSIBILITY

Details Year Campus Role ID Service ID Class ID Grade Level

Details	Year	Campus	Role ID	Service ID	Class ID	Grade Level

Rows: 1 of 1 Add

School Year for PEIMS Codes: 2018

Campus: # of Students:

Role ID: Class ID:

Service ID: Class Type:

Pop Served: Monthly Minutes:

Grade Level: ESC/SSA:

Begin Date: End Date: Job Code:

PE Info:

Days Wk 1:	<input type="text"/>	Min Wk 1:	<input type="text"/>
Days Wk 2:	<input type="text"/>	Min Wk 2:	<input type="text"/>
Days Wk 3:	<input type="text"/>	Min Wk 3:	<input type="text"/>
Days Wk 4:	<input type="text"/>	Min Wk 4:	<input type="text"/>

Personnel > Maintenance > Employment Info

Modified the program as follows to support the TSDS Staff Extension requirements:

- Renamed the **PEIMS Auxiliary Role ID** field to **Auxiliary Role ID**.
- Added an **Effective Date** field next to the **Auxiliary Role ID** field to enter a begin date for the employee's selected auxiliary role ID.
- Added an **Effective Date** field next to the **Paraprofessional Certification** check box to enter a begin date for the employee's paraprofessional certification.
- Moved the **Highly Qualified** check box to display above the **Auxiliary Role ID** field.
- Bolded the **Auxiliary Role ID**, **Paraprofessional Certification**, and **Effective Date** field names to easily identify these fields as TSDS PEIMS reporting elements.

Maintenance > Employment Info Personnel

Save

Employee: 000831 Retrieve Directory

Original Emp. Date:
 Latest Re-Employ Date:
 Retirement Date:
 Sub Type:

Take Retiree Surcharge:
 NY Take Retiree Surcharge:
 Year Round:
 ERS Retiree Health Elig:
 NY ERS Retiree Health Elig:
 Employment Type:
 Retiree Employment Type:

Highly Qualified:
 Auxiliary Role ID:
 Effective Date:

 Paraprofessional Certification:

Personnel > Tables > Job/Contract > Contract Class

Added validation to the **Contract Class Code** field to only allow numeric (0-9) and alpha (A-Z) values to be saved. Also, to prevent duplicate contract class codes from being saved.

Personnel > Tables > Workday Calendars

Corrected the program to prevent workday calendars with an invalid pay frequency from being saved. As a result, workday calendars with invalid pay frequencies will not be displayed on the Copy School Calendar and Delete School Calendar tabs.

Personnel > Utilities > Mass Update > Employee

Corrected the issue that caused multiple records to be displayed for an employee when incrementing the **Prior Teaching Experience** field and selecting multiple job codes. Now, only one record per employee is displayed instead of one record per job code.

Corrected the program to only enable the **Job Code** ellipsis if the **Prior Teaching Experience** field is selected (enabled).

Personnel > Reports > Payroll Information Reports > HRS6550 - Employee Extra Duty Report

Corrected the issue that prevented extra duty codes from being displayed in the Extra Duty Codes

lookup for the **Select Extra Duty Code(s), or blank for ALL** parameter.

Personnel > Reports > User Created Reports

Renamed the **Active Only** check box to **Employed Only**. If selected, employees who are currently employed are included based on the current date, employment date, reemployment date, and term date.

Position Management > Maintenance > PMIS Position History

Corrected the program to allow the deletion of a record (row) when applicable. If a record cannot be deleted, an error message will be displayed.

Position Management > Maintenance > PMIS Supplement Modify

Modified the program to automatically clear the **Nbr Extra Days**, **Attached to Position**, and **Billet** fields when vacating a position that has a stipend with extra days.

Modified the program to prevent Occupant data from being entered when the billet is 00000.

Added validation to clear the **Date Inactivated** and **Reason Inactivated** fields on the Date tab if the position's original "saved" status was not *Inactive*.

Position Management > Maintenance > PMIS Change In Position

Modified the program to automate and sync the termination dates in Position Management and Personnel. If a termination date exists on the Personnel > Maintenance > Employment Info tab, it will be automatically populated when processing a CIP. Or, if a termination date is entered on a CIP, it will be automatically populated on the Personnel > Maintenance > Employment Info tab.

Position Management > Maintenance > PMIS Change In Position > Change In Compensation

Corrected the program to display all applicable supplements on the Payroll > Maintenance > Staff Job/Pay Data > Distributions tab after processing a CIP. Previously, only some supplement records were displayed.

Corrected the issue where the remaining amount and remaining payments were being updated for G type supplement positions after processing a CIP.

Corrected the issue that prevented the pay rate, contract amount, and contract balance from being updated for new G type supplement positions when there was a processed supplemental transmittal for a prior month.

Modified the program to use the **TEA Base** amount from the Personnel > Tables > Salaries > State Minimum tab when calculating the state minimum salary for employees on a local annual pay concept with a TRS position code of 02 or 05.

Modified the annualized salary calculation to use 12, 24, or 26 (based on the pay frequency) payments for comparison. Previously, the **Max Pymts** value was used.

Position Management > Maintenance > PMIS Change in Position > Non-Comp Funding Changes

Corrected the program to prevent error message "Remaining Payments must be greater than zero" from being displayed when trying to process changes for pay type 3 employees with zero remaining payments.

Position Management > Maintenance > PMIS Forecast Change

Corrected the issue that caused the values in the **Percent Day Employed** and **Percent Year Employed** fields to be ignored even though the **Display Options to Ignore Pct of Day and Pct of**

Year for Position Records check box was not selected on the District Administration > Options > Position Management page.

Position Management > Inquiry > PMIS Campus Supplement Position Inquiry

Corrected the program to display a scrollbar as needed in order to view all data on the page.

Position Management > Utilities > Import Position Records

Corrected the program to display error message "Invalid length for ACCT_PCT" instead of "Invalid length for ACCT_AMT" when importing a CSV file with an invalid account percent.

Position Management > Utilities > Salary Simulation (NYR)

Corrected the Forecast Account Distribution Journal by Salary Account report to list each individual vacancy for a position number by account code and billet number. Previously, the report combined all vacant positions in a single row.

Position Management > Utilities > Create Forecast Positions (NYR)

Corrected the program to limit the warning messages displayed for the **Total Pct of Day** and/or **Total Pct of Year** fields to P type positions. Previously, when creating forecast positions in NYR for an employee with both a regular and supplement position, a warning indicating that the employee exceeded 100% of the day was displayed. Now, the warning only displays if the employee has two or more regular positions that exceed 100% of the day and the LEA does not have the **Ignore % of Day** field selected for those positions. This warning does not apply to supplement positions.

Position Management > Reports > PMIS Reports > HRS8055 - Acct Code Comparison - PMIS vs Payroll

Corrected the account code comparison for supplement positions tied to extra duty codes. The report now recognizes when a G type stipend is in Payroll and Position Management.

Purchasing > Maintenance > Approve Requisition

- Modified the program to incorporate additional information to track requisition changes.
 - If a requisition with pending changes is being returned or skipped, a pop-up window with the requisition details (**Req Nbr**, **Vendor Nbr**, and **Vendor Name**) and a message indicating that there are pending changes is displayed.
 - If a requisition without pending changes is being returned, a pop-up window with the requisition details (**Req Nbr**, **Vendor Nbr**, and **Vendor Name**) is displayed.
 - If a requisition without pending changes is being skipped, a pop-up window is not displayed.
-



CareerPortal

CareerPortal > Job Dashboard

- Corrected the issue that prevented an applicant from viewing their submitted job applications.
-

CareerPortal > Posted Jobs

- Modified the error message that is displayed when a user tries to delete a job posting without the appropriate rights.
-



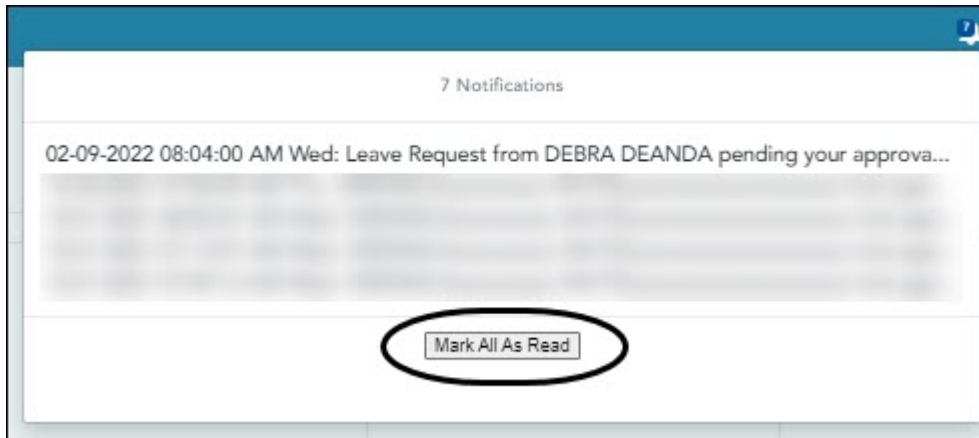
EmployeePortal

EmployeePortal > Forgot Password

Corrected the issue that prevented all necessary fields from being displayed on the page. Previously, only the **Social Security Number** field was displayed.

EmployeePortal > Notifications

Added the **Mark All As Read** button to the Notifications box and page allowing users to mark all notifications as read.



EmployeePortal > Leave Requests

Removed the filter only allowing leave requests created within 60 days of the current date to be displayed under **Unprocessed Leave Requests**. Now, all unprocessed leave requests are displayed.

Corrected the program error that occurred when selecting a leave type from the **Type** drop down.

EmployeePortal > Travel Reimbursement Requests > Travel Requests

Corrected the program to reference the **Next Available Travel Request Number** in Finance when submitting a new travel request.

EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

Corrected the issue that caused a travel request to remain on the page even after being approved by the final approver. Also, corrected the issue that caused an additional workflow entry to be created for the final approver.

Modified the program to display the applicable error message when the final approver approves a travel request but the **Automatic PA Number Assignment** field is not selected on the Finance > Tables > District Finance Options > Finance Options tab. Previously, an error message was not displayed and the travel request remained in a pending status.

Update: 6.0600

ASCENDER 6.0600

Release Date: 2/04/2022 **ASCENDER Update:** 6.0600

Finance > Tables > District Finance Options 2

Modified the **Mileage Reimbursement Rate** and **New Mileage Reimbursement Rate** fields to allow three decimal places in the value. Now, the mileage rates are correctly displayed and calculated on the following pages:

- Finance > Inquiry > Travel Reimbursement Inquiry
- EmployeePortal > Travel Reimbursement Requests > Travel Requests

Update: 6.0425

ASCENDER 6.0425

Release Date: 01/10/2022 **ASCENDER Update:** 6.0425

Grants and Projects > Tables > SSA Grants > Payment Dates

Corrected the issue that caused an error message to be displayed when trying to change and save

a payment date.

Grants and Projects > Maintenance > Member Grants > Object Maintenance

Corrected the issue that caused an error message to be displayed when trying to save new grant object data.

Update: 6.0405

ASCENDER 6.0405

Release Date: 12/14/2021 **ASCENDER Update:** 6.0405

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Corrected the program to print the correct tax year (2021) on W-2 forms when the report is generated with the **For Tax Year > 2018, Include instructions (Y/N) or Print instructions only (I)** parameter set to *N*.

Update: 6.0400

ASCENDER 6.0400

Release Date: 12/10/2021 **ASCENDER Update:** 6.0400

Corrected various pages in the following applications to only display the **Provide Feedback** link once:

- Budget
- Finance
- Payroll
- Personnel
- Position Management
- Purchasing

Finance > Maintenance > Vendor Information > Vendor Miscellaneous

- Modified the **Copy from Payroll** button functionality to use the Finance bank code instead of the Payroll bank code.
 - If the bank code does not exist in Finance, an error message is displayed prompting the user to add a new bank code in Finance.
 - If the employee does not have a bank record in Payroll, an error message is displayed informing the user.

 - Corrected the **Copy from Payroll** button to only display if the vendor and employee SSN records are valid and match.

 - Corrected the program to display the vendor number and name in the **Vendor** field at all times. Previously, the vendor number no longer displayed after changes were saved to other fields on the page.
-

Finance > Maintenance > Create Chart of Accounts

- Corrected the issue that prevented account codes with a 99 function code and an 8XXX object code from being created.
-

Finance > Maintenance > Postings > Check Processing-PA & Check Processing-PO

- Corrected the trashcan icon to remain displayed when adding a new line item.
-

Finance > Maintenance > Postings > Journal Actual

- Added the **Ignore for Grants and Projects** check box to the Duplicate JV pop-up window to ignore JV entries for the Grants and Projects application. This check box is only enabled if duplicating an Actual JV transaction.
-

Finance > Inquiry > GL Inquiry > GL Inquiry

- Corrected transaction and balance issues within the spyglass pop-up window.
-

Finance > Inquiry > GL Inquiry > GL Account Summary

Corrected the spelling of Revenue in the Estimated and Realized Revenue column headings on the report preview and PDF.

Finance > Utilities > Out of Balance Correction

Corrected the program to prevent incorrect balances to be calculated and saved.

Finance > Utilities > Positive Pay Export

Corrected the export to prevent the value in the **Vendor Name** field from being used as the **Pay To** value if a DBA or Remittance Name and Address is available when using the Pending Payables and the PO/PA processes together. Previously, a single check transaction was separated into two transactions and although the check numbers were the same, the Pending Payable transaction amounts were populated with the value from the **Vendor Name** field on the Vendor Information page and the other transaction amounts processed through PO/PA were populated with the value from the **Vendor Remittance** field.

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

Per IRS requirements, updated the 1099-MISC/1099-NEC forms/instructions and all 1099-MISC/1099-NEC functionality to support the 2021 tax year.

Grants and Projects > Tables > Manage Users

Corrected the **Module** column in the database to display GRT2160 Manage Users when adding or updating grant type information for a user.

Grants and Projects > Maintenance > Member Grants > Grant Maintenance

Corrected various user interface issues to improve the user experience.

Corrected the **Module** column in the database to display GRT3010 Mbr Grant Maint for deleted transactions.

Grants and Projects > Maintenance > Approval Dashboard

Corrected the **Module** column in the database to display GRT3020 Approval Dashboard for approved/returned transactions.

Payroll > Tables > District EP Options

Corrected the issue that prevented changes to the **W-2 Information** message field from being successfully saved and displayed in EmployeePortal.

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the following **FFCRA Payment** fields for the 2021 calendar year:

- **EPSLA Regular**
 - **EPSLA Two-Thirds**
 - **EFMLEA**
-

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

Added the following **FFCRA Payment** fields for the 2021 calendar year:

- **EPSLA Regular**
 - **EPSLA Two-Thirds**
 - **EFMLEA**
-

Payroll > Next Year > Copy CYR Staff to NYR & Copy NYR Staff to CYR

Added the **TRS Retiree Exception** field to the process and preview report.

Payroll > Payroll Processing > TRS Processing > Payroll History

Corrected the program to retrieve pay date information for the TRS month instead of the pay date month.

Payroll > Utilities > Import HR tables from Database Tables

Added a new WorkJournal Comparison Report to display a list of WorkJournal records that were imported but no longer exist as payroll transmittals due to the import.

Payroll > Utilities > Import WorkJournal Requests

Modified the program to prevent WorkJournal request records from being selected if the job code no longer exists on the employee's master job record.

Payroll > Reports

Corrected the email content (subject/body) to mirror the letter case entered by the user. Previously, all letters were converted to uppercase.

- HRS1250 - Employee Data Listing
 - HRS1650 - Employee Salary Information
 - HRS2050 - Proof List of Payroll Transactions
 - HRS2500 - Wage and Earning Statement
 - HRS2600 - Employee Substitute Report
 - HRS3500 - YTD Wage and Earning Statements
 - HRS6400 - Salary Verification Report
-

Payroll > Reports > Personnel Reports

Added the **Creditable Year of Service** field to the following reports:

- HRS1100 - Employee Verification
 - HRS1250 - Employee Data Listing
 - HRS1650 - Employee Salary Information
-

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the

2021 tax year.

Payroll > Reports > User Created Report

Added the **Creditable Year of Service** check box to the **Employment** section.

The screenshot shows the 'User Created Reports' configuration page for the Payroll section. The page is divided into several sections, each with a set of checkboxes for configuration. The 'Employment' section is highlighted in yellow, and the 'Creditable Year of Service' checkbox is circled in black. The sections include:

- General Information:** Middle Name, Last Name, Generation, Sex, DOB, City, State, Zip, Zip+4, Addr Country, Former Last Name, Former Generation, Driver's License, DL State, DL Expir Date, Bus Ext, Cell Area Cd, Cell Phone Nbr, Local Restriction, Public Restriction, Local Use 1, Local Use 2, Email, Home Email, Employee Notes, Emer Phone Nbr, Emer Ext, Pacific Islander, White.
- Certification:** Cert Type, Cert Date, Date Expire, Specialty Area, Teaching Spec.
- Responsibility:** Campus, Role ID, Service ID, Pop Served, Nbr Of Students, Monthly Minutes, Class ID, Class Type, ESC/SSA, Job Code, Days Wk 1, Days Wk 2, Days Wk 3, Days Wk 4, Min Wk 1, Min Wk 2, Min Wk 3, Min Wk 4, Grade Level.
- Employment:** Employee Status Code, Highest Degree Achieved, Percent Day Employed, Est Annual Salary, Yrs Professional Experience, Yrs Professional in District, Yrs Prior Teaching, Yrs Non-Professional Experience, Yrs Non-Professional in District, **Creditable Year of Service**, Contract Class, Contract Term, Contract Year, Grades Taught, Original Emp Date, Latest Re-Employ Date, Retirement Date, Termination Date, Extended Leave Begin, Extended Leave End, Take Retiree Surcharge, NY Take Retiree Surcharge, Extract ID, Fingerprint Status, Fingerprint Extract Date, Fingerprint Date, W-2 Elec Consent, 1095 Elec Consent, ERS Retiree Health Elig, NY ERS Retiree Health Elig, Employment Type, Retiree Employment Type, Termination Reason, Termination Reason Descr, Full Semester, PEIMS Auxiliary Role ID, Highly Qualified, Paraprofessional Certification.

Personnel

Added the ability to import data into the Personnel application through an automated process. Instructions for this process are located on the TCC Technical Documentation > ASCENDER Personnel Import page in the ASCENDER Wiki.

Personnel > Tables > WorkJournal > Options

Modified the program to display the Unsaved Data Warning pop-up window when applicable.

Corrected the issue that caused the time conversion table to inadvertently default to pay frequency 4 even though it was not created in pay frequency 4. This issue occurred in databases with only one pay frequency.

Personnel > Tables > WorkJournal > Admin

- Modified the Unsaved Data Warning pop-up window to set the cursor focus on the **Cancel** button.

Personnel > Maintenance > Staff Demo > Credentials

- Added the **Teacher Incentive Allotment Designation** section, which includes the following allotment codes and descriptions:

- 01 Active National Board Certified Teacher
- 02 Active Teacher Incentive Allotment Designation
- 03 LEA Submitted Designation Pending

Personnel > Maintenance > Employment Info

- Added the **Creditable Year of Service** check box to the **Years Experience** section.
- Corrected the page to only display the applicable scroll bars.

Personnel > Self-Service > Pending by Alternate

- Corrected the issue that caused an error to occur when an employee submitted changes to their phone number via EmployeePortal.

Personnel > Utilities > Mass Update > Employee

- Added the **Creditable Year of Service** field under **Reset** to reset the employee's creditable year of service. Also, added the **Creditable Year of Service** column to the Employee Mass Update Report.

Utilities > Mass Update Personnel

Parameters

Pay Status: Active Inactive Both

Pay Type: Primary Campus: Payoff Date:

Job Code: Pay Campus: Frequency:

Accrual Code: Contract Begin Date: Contract End Date: Salary Concept:

Pay Grade: Contract Months: Extract ID:

Prior Yr Emp Date: Employee Nbr:

EMPLOYEE

Reset

Extract ID

Unemployment Eligibility (ICESA Report)

Take Retiree Surcharge

NY Take Ret Surchg

Employment Type

Retiree Employment Type

Creditable Year of Service

Update Experience

Total (Prof) Experience

If Employment Date <

District (Prof) Experience

If Employment Date <

District (Non-Prof) Experience

If Employment Date <

Total (Non-Prof) Experience

If Employment Date <

Modify

	From	To
Area Code:	<input type="text"/>	<input type="text"/>
Zip Code:	<input type="text"/>	<input type="text"/>

Personnel > Utilities > Mass Delete > Employee Data

Modified the program to include the Teacher Incentive Allotment designation in the mass deletion process.

Personnel > Utilities > ACA 1094/1095 Correction/Replacement

Per IRS requirements, updated the utility to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > Personnel Reports

Added the **Creditable Year of Service** field to the following reports:

- HRS1100 - Employee Verification
- HRS1250 - Employee Data Listing
- HRS1650 - Employee Salary Information

Personnel > Reports > Personnel Reports > HRS1750 - Teacher Incentive Allotment Designation Report

Added this report to provide a list of employees with their Teacher Incentive Allotment Designation codes and descriptions.

Reports > Personnel Reports > Teacher Incentive Allotment Designation Report

Preview PDF CSV Clear Options

Personnel Reports

- [HRS1000 - Roster of Personnel](#)
- [HRS1050 - Employee Birthday List](#)
- [HRS1100 - Employee Verification Report](#)
- [HRS1200 - Federal EEOC Report](#)
- [HRS1250 - Employee Data Listing](#)
- [HRS1400 - Teacher Service Record](#)
- [HRS1450 - Employee Mailing Labels](#)
- [HRS1500 - Employee Education Report](#)
- [HRS1550 - New Hire Report](#)
- [HRS1600 - Certification Report](#)
- [HRS1650 - Employee Salary Information](#)
- [HRS1700 - Social Security Number Verification](#)
- [HRS1750 - Teacher Incentive Allotment Designation Report](#)**

HRS1750 - Teacher Incentive Allotment Designation Report

Parameter Description	Value
Sort by Alpha (A), Pay Campus (C), Primary Campus (P)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Pay Campus(es), or blank for ALL	<input type="text"/>
Select Primary Campus(es), or blank for ALL	<input type="text"/>
Select Employee(s), or blank for ALL	<input type="text"/>
Select Frequency	<input type="text"/>

Personnel > Reports > Payroll Information Reports > HRS5250 - 1095-B Forms

Per IRS requirements, updated the 1095-B form/instructions and all 1095-B functionality to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > Payroll Information Reports > HRS5255 - 1095-C Forms

Per IRS requirements, updated the 1095-C form/instructions and all 1095-C functionality to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > TRS Reports

Corrected the issue that prevented the following reports from being generated:

- HRS4300 - Health Insurance Participation Report
- HRS8900 - Employee Data (ED)
- HRS8905 - Regular Payroll (RP)

Personnel > Reports > User Created Reports > Personnel

Added the **Creditable Year of Service** check box to the **Employment** section.

The screenshot shows the 'Reports > User Created Reports' interface. At the top, there are buttons for 'Save', 'Create Report', 'Delete', and 'Reset'. Below these are input fields for 'Report Template' and 'Report Title', along with a 'Public' checkbox and 'Retrieve' and 'Directory' buttons. There is also an 'Employee Nbr' field and an 'Active Employees Only' checkbox. The 'Employment' section is highlighted in yellow and contains a grid of checkboxes for various report options. The 'Creditable Year of Service' checkbox is circled in red.

Employment					
<input type="checkbox"/> Employee Status Code	<input type="checkbox"/> Yrs Non-Professional Experience	<input type="checkbox"/> Original Emp Date	<input type="checkbox"/> Take Retiree Surcharge	<input type="checkbox"/> W-2 Elec Consent	<input type="checkbox"/> Termination Reason
<input type="checkbox"/> Highest Degree Achieved	<input type="checkbox"/> Yrs Non-Professional in District	<input type="checkbox"/> Latest Re-Employ Date	<input type="checkbox"/> NY Take Retiree Surcharge	<input type="checkbox"/> 1095 Elec Consent	<input type="checkbox"/> Termination Reason Descr
<input type="checkbox"/> Percent Day Employed	<input checked="" type="checkbox"/> Creditable Year of Service	<input type="checkbox"/> Retirement Date	<input type="checkbox"/> Extract ID	<input type="checkbox"/> ERS Retiree Health Elig	<input type="checkbox"/> Full Semester
<input type="checkbox"/> Est Annual Salary	<input type="checkbox"/> Contract Class	<input type="checkbox"/> Termination Date	<input type="checkbox"/> Fingerprint Status	<input type="checkbox"/> NY ERS Retiree Health Elig	<input type="checkbox"/> PEIMS Auxiliary Role ID
<input type="checkbox"/> Yrs Professional Experience	<input type="checkbox"/> Contract Term	<input type="checkbox"/> Extended Leave Begin	<input type="checkbox"/> Fingerprint Extract Date	<input type="checkbox"/> Employment Type	<input type="checkbox"/> Highly Qualified
<input type="checkbox"/> Yrs Professional in District	<input type="checkbox"/> Contract Year	<input type="checkbox"/> Extended Leave End	<input type="checkbox"/> Fingerprint Date	<input type="checkbox"/> Retiree Employment Type	<input type="checkbox"/> Paraprofessional Certification
<input type="checkbox"/> Yrs Prior Teaching	<input type="checkbox"/> Grades Taught				

Purchasing > Inquiry > GL Inquiry > GL Account Summary

Corrected the spelling of Revenue in the Estimated and Realized Revenue column headings on the report preview and PDF.

Purchasing > Maintenance > Create/Modify Requisition

Modified the **Refresh Totals**, **Calculate Amounts**, and **Calculate Percent** links to correctly

calculate amounts and percentages when creating a requisition that has one line item with multiple accounts. This change is also effective for the Uniform Account Distribution.

Purchasing > Reports

Corrected the email content (subject/body) to mirror the letter case entered by the user. Previously, all letters were converted to uppercase.

- REQ1450 - Print Purchase Orders
 - REQ1500 - Reprint Purchase Orders
 - REQ2000 - Request for Quotation Report
-

Warehouse > Reports > Warehouse Reports > BWH1450 - Print Purchase Order Form & BWH1500 - Reprint Purchase Order Form

Corrected the **PO Signature** button pop-up window to display and function as intended.



EmployeePortal

Release Date: 12/10/2021 **ASCENDER Update:** 6.0400

Modified the program to ensure that the applicable Employee/Supervisor reminder emails are sent daily around 6:00 AM.

EmployeePortal > Inquiry > Calendar Year to Date & W-2 Information

Added the following **FFCRA Payment** fields for the 2021 calendar year:

- **EPSL1** (Emergency Paid Sick Leave Act (EPSLA) regular rate)
-

- **EPSL2** (Emergency Paid Sick Leave Act (EPSLA) two-thirds rate)
- **EFMLEA** (Emergency Family and Medical Leave Expansion Act)

NOTE: If any of these amounts are greater than zero, the field and amount are displayed in Box 14 on the employee's W-2.

EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2021 tax year.

EmployeePortal > Inquiry > 1095 Information

Per IRS requirements, updated the 1095-B/1095-C forms/instructions and all 1095-B/1095-C functionality to support the 2021 tax year.

EmployeePortal > Leave Requests

Modified leave requests to display as follows:

- Leave requests with an *Approved* or *Pending Approval* status are displayed on the employee homepage calendar and the Leave Requests page, and can be edited.
- Leave requests with an *Import into Payroll* or *Processed* status are displayed on the employee homepage calendar and the Leave Requests page, and cannot be edited.

Note: All employee leave requests in the above statuses are displayed as read-only on the supervisor's homepage calendar.

Added the **Outlook Calendar** and **Google Calendar** links to leave approval emails allowing employees to add approved leave requests as Outlook/Google calendar events.

Corrected the program to prevent duplicate leave requests from being displayed under **Unprocessed Leave Requests** and on the homepage calendar.

EmployeePortal > Travel Reimbursement Requests > Travel Requests

-
- Added maximum length limits to various fields.
 - Corrected the issue that caused all inline error messages to be displayed upon accessing the page.
-

EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

- Corrected various functionality and user interface issues including the select all check box and the document attachments icon to improve the user experience.
-



MemberPortal

Release Date: 12/10/2021 **ASCENDER Update:** 6.0400

MemberPortal > Login

- Corrected the Oops error page to display MemberPortal instead of EmployeePortal.
-

MemberPortal > Forgot Password

- Modified the functionality and user interface to meet ASCENDER portal standards.
-

MemberPortal > Budget Revision Request & Reimbursement Request

- Corrected the program to ensure that all approvers in an approval path receive automated email notifications for pending budget or reimbursement requests.
 - Corrected the **Module** column in the database to display the originating page name for submitted
-

requests.

MemberPortal > Manage Users

- Corrected various user interface issues in the Unsaved Data Warning pop-up window.
- Corrected the **Module** column in the database to display GRT2160 Manage Users when adding or updating grant type information for a user.

Update: [6.0350](#)

ASCENDER 6.0350

Release Date: 11/12/21 **ASCENDER Update:** 6.0350

Payroll > Payroll Processing > TRS Processing > Extract

- Corrected the issue that prevented the extract from being processed. This issue occurred if the logged-on user had a work email address listed on the Personnel > Maintenance > Staff Demo > Demographic Information or District Administration > Maintenance > Non-Employee pages.

Update: [6.0200](#)

ASCENDER 6.0200

Release Date: 9/28/21 **ASCENDER Update:** 6.0200

- Updated the color contrast across all ASCENDER Enterprise applications for ease of readability.
-

- Modified the portals to meet WCAG 2.0AA accessibility standards.

- CareerPortal
- EmployeePortal
- MemberPortal

Accounts Receivable > Maintenance > Credit Memo

Corrected the program to properly change an invoice status from open to closed when a credit memo is applied to zero out the invoice. Previously, the invoice status remained open and was still displayed on the Customer Statement and Detail Aging reports.

Finance > Utilities > Fiscal Year Processing

Modified the Out of Balance Correction utility and the FIN1600 - Batch Process Balance Error Listing to correctly report out of balances.

Payroll > Payroll Processing

Corrected the issue that caused the Retiree Pension Gross to be updated with an incorrect amount.

Payroll > Payroll Processing > TRS Processing > Adjustment Days

Added the **Retiree Employment Type** field. This field is only enabled for ER records. The drop down contains the following values:

- *B - Non-Profit Tutor Substitute*
- *C - Combination of Substitute and Half-time or less*
- *E - Surge Personnel*
- *F - Full-Time*
- *H - Half-time or less*
- *N - Non-Profit Tutor Half Time or Less*
- *S - Substitute*
- *T - Non-Profit Tutor Full Time*

ADJUSTMENT DAYS PAYROLL HISTORY EXTRACT MAINTENANCE CREATE FILES INTERFACE PURGE

Extract

Report Date (MM-YYYY):

Maintenance

Employee: Start Date:

Delete	Type	TRS Pos Cd	Retiree Employment Type	Begin Adj Date	End Adj Date	Nbr Days A
<input type="button" value="🗑"/>	ER <input type="button" value="v"/>	01 Professional staff <input type="button" value="v"/>	<input type="button" value="v"/>	<input type="text" value="--"/>	<input type="text" value="--"/>	<input type="text" value="0"/>
<input type="button" value="First"/>	<input type="button" value="◀"/>	<input type="text" value="/ 0"/>	<input type="button" value="▶"/>	<input type="button" value="Last"/>		

Retiree Employment Type dropdown options:

- B Non-Profit Tutor Substitute
- C Combination of Substitute and Half-Time or less
- E Surge Personnel
- F Full-Time
- H Half-Time or less
- N Non-Profit Tutor Half Time or Less
- S Substitute
- T Non-Profit Tutor Full Time

Payroll > Payroll Processing > TRS Processing > Extract

Modified the program to allow multiple ER20 records to be extracted for an employee based on the value in the TRS **Retiree Exception** field in the job history. ER20 records will be extracted per Primary Job and per Retiree Exception. Any extra duty pay (XTRA job) that is not attached to the job with the Retiree Exception will be reported with the Primary Job.

Payroll > Payroll Processing > TRS Processing > Maintenance

Modified the program to allow multiple ER20, ER25, and ER27 records to be entered and saved for an employee.

Added the following options to the **Retiree Employment Type** drop down for ER20, ER25, and ER27 records:

- *B - Non-Profit Tutor Substitute*
- *E - Surge Personnel*
- *N - Non-Profit Tutor Half Time or Less*
- *T - Non-Profit Tutor Full Time*

Payroll > Next Year > Copy NYR Tables to CYR

Corrected the issue that prevented some tables from being copied over even though they were selected.

Payroll > Utilities > TRS Maintenance > Employment After Retirement (ER)

Modified the program to allow multiple ER20, ER25, and ER27 records to be entered and saved for an employee.

Added the following options to the **Retiree Employment Type** drop down for ER20, ER25, and ER27 records:

- *B - Non-Profit Tutor Substitute*
 - *E - Surge Personnel*
 - *N - Non-Profit Tutor Half Time or Less*
 - *T - Non-Profit Tutor Full Time*
-

Payroll > Utilities > Import WorkJournal Requests

Corrected overtime and straight overtime calculations for pay type 2 employees.

Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **Retiree Exception** field to the **State Info** section on the report.

Employee Data Listing		Program: HRS1250	
ISD		Page: 2 of 3	
		Frequency: 5	
M			
Job Information			
Calendar Info Calendar: 04 staff test Begin Date: 07-01-2021 End Date: 06-30-2022 Payoff Date: 06-30-2022		State Info TRS Year: <input type="checkbox"/> State Step: 20 TRS Mbr Pos: 02 - Teacher, librarian Yrs in Career Ladder: 0 Retiree Exception: B - Non-Profit Tutor Substitute	
Contract Info Contract Amt: 90,000.00 Contract Balance: 90,000.00 Nbr of Annual Pymts: 24 Remaining Pymts: 24 Nbr of Months in Contract: 10		Accrual Info Accrue Code: A Accrual Rate: 412.844	
Daily Rate Daily Rate of Pay: 412.844		State Min Salary Percent Assigned: 25% State Min. Salary: .00	
Standard Pay Rate Pay Rate: 3,750.00			

Payroll > Reports > Personnel Reports > HRS1650 - Employee Salary Information

Added the **Retiree Excpn** (Retiree Exception) field to the job report.

Employee Salary Information		Program: HRS1650	
ISD		Page: 1 of 1	
Emp Nbr: 000492	Yrs Experience District:	Frequency:	5
SSN: 226-02-2408	Yrs Experience Total:	Pay Campus:	001
DOB: 03-26-1946	Yrs Prof Exper District:	01 Primary Campus:	001
Degree: 1 - Bachelor's	Yrs Prof Exper Total:	01 W4 Filing Status:	S
Latest Re-Emp Date:	Extract ID:	Nbr Exempts:	0
00 Retirement Date:	Work Email:		
0 W4 Nbr Other Dependents: 0	W4 Other Exemptions: \$0.00		
W4 Other Deductions: \$0.00			
Job Information			
te:	08-01-2021 # Months in Contract:	10 Payoff Date:	
e:	08-30-2022 # Days in Contract:	0 TRS Status:	5 - Retired
Amount:	\$10,000.00 # of Annual Pmnts:	10 TRS Position:	03 - Support staff
Balance:	\$10,000.00 Remaining Pymts:	10 Retiree Excpn:	T - Non-Profit Tutor Full Time
Contract Days:	Hourly Rate:	10 FICA Eligibility:	M - Subject to medicare
Sched:	0 Wholly Sep Amt:	0 WC Code:	

Payroll > Reports > TRS Reports > HRS8910 - Employment After Retirement (ER)

Modified all reports (ER20, ER25, and ER27) to include the TRS Retiree Exception codes and descriptions.

Corrected the issue that prevented the report from being generated.

Payroll > Reports > User Created Reports

Added the **Retiree Exception** check box to the **Job Information** section.

The screenshot shows a grid of checkboxes under the heading "Job Information". The "Retiree Exception" checkbox is highlighted with a red rectangular box. The other checkboxes include: Job Code, Job Descr, Primary Job, Prim Campus, Campus Name, Nbr Mon Contr, Yrs of Job Exper, Percent Assigned, Department, Pay Type, Calendar Code, Contract Begin Dt, Contract End Dt, Yrs in Career Ladder, Payoff Date, Nbr Days Employed, Nbr Days in Contract, Local Contract Days, Nbr of Annual Pymts, Remaining Pymts, Wkly Hrs Sched, Pay Grade, Pay Step, Pay Schedule, State Step, Contract Total, Contact Balance, Wholly Sep Amt, Daily Rate, Hrly Rate, Pay Rate, Base Annual, Accrual Cd, Accrual Rate, Reg Hrs Worked, Overtime Eligible, Overtime Rate, Hours/Day, TRS Position Cd, State Minimum Salary, TRS Year, Retiree Exception, Workers' Comp Cd, Workers' Comp Annual, Workers' Comp Remain, Exempt Status, Incr Pay Step, and Vacant Position.

Personnel > Tables > Job/Contract > Job Codes

Corrected the issue that prevented the selected **Time Option** code description from being displayed on the report.

Personnel > Tables > WorkJournal

Corrected the functionality of the **Enable WorkJournal Time for Pay Types** options. Previously, these options were not functioning as intended, and all pay type 2 and 3 employees were available for WorkJournal purposes in EmployeePortal.

Personnel > Tables > WorkJournal > Options

Corrected the program to remain in the same frequency when time conversion table updates are saved and errors are generated.

-
- Corrected various user interface issues to improve the user experience.
-

Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

- Added the **Retiree Exception** field to the **State Info** section on the report.
-

Personnel > Reports > Personnel Reports > HRS1650 - Employee Salary Information

- Added the **Retiree Excpn** (Retiree Exception) field to the Job report.
-



EmployeePortal

Release Date: 9/28/21 **ASCENDER Update:** 6.0200

- Updated the background image on the Login page.
-

- Modified the program to automatically sync WorkJournal and Leave workflows for Alternate Approvers.
-

EmployeePortal > Homepage Calendar

- Modified the program to disable the WorkJournal menu and the **WorkJournal** button on the Add Request Type pop-up window when the **WorkJournal** option is unselected under **Enable** on the Payroll > Tables > District EP Options > EmployeePortal Options page.
-

EmployeePortal > Travel Requests

-
- Corrected the program to reference the account codes tied to a submitted travel request in order to determine the appropriate approval path.
 - Removed the **Location Locking** functionality for extended travel requests.
 - Corrected the status (enabled/disabled) of the **Retrieve** button when entering and clearing **Date** fields.
-

EmployeePortal > WorkJournal

- Corrected the program to automatically retrieve data on the page when a value is selected in the **Pay Frequency** and **Work Week Start Date** fields. If the user manually enters the **Work Week Start Date**, they must tab out of the field in order to retrieve data on the page.
- Corrected the program to prevent users from saving overlapping time entries. For example, if a user saves a time entry from 8:00 AM to 4:00 PM, then another time entry can only be saved if it is before 8:00 AM or after 4:00 PM.
- Corrected the issue that caused the total hours worked calculation to be incorrect when the **Percent of Hour** was not set up for 100% in the Time Conversion Table on the Personnel > Tables > WorkJournal > Options tab.
- Corrected the program to display the **Total Hours** field on the **Weekly Totals** row after the **Leave** field.

Update: 6.0105



EmployeePortal

Release Date: 9/12/21 **ASCENDER Update:** 6.0105

EmployeePortal > Login

- Corrected the issue that prevented some employees from creating a new account or logging in to

their existing account.

[Update: 6.0100](#)

ASCENDER

Release Date: 9/3/21 **ASCENDER Update:** 6.0100

[Business Known Issues](#)

Modified the program to create a End User License Agreement (EULA) for ASCENDER. Users must accept the agreement in order to proceed with account creation and/or first log in and on an annual basis.

- ParentPortal
- StudentPortal
- TeacherPortal
- EmployeePortal
- CareerPortal
- MemberPortal
- ASCENDER Enterprise

Approval Summary

Added pending approvals from the Grants and Projects > Maintenance > Approval Dashboard page to the Approval Summary list.

Approval Summary		
# Pending	ID/Freq	Approval Type
0	C	Finance > Approve Budget Amendment
0	7	Finance > Approve Budget Amendment
5		Grants & Projects > Approval Dashboard
0	C/4	Payroll > Approve CIP Transaction
1	C/5	Payroll > Approve CIP Transaction
0	C/6	Payroll > Approve CIP Transaction
0		Payroll > Self-Service Payroll Approval
0		Personnel > Self-Service Demographic Approval
0	C/4	Position Management > PMIS Payroll Rejections
0	C/5	Position Management > PMIS Payroll Rejections
0	C/6	Position Management > PMIS Payroll Rejections
0		Purchasing > Approve Bundle Requisitions
0		Purchasing > Approve Requisitions
0		Purchasing > Next Year Approve Requisitions
0	1	Warehouse > Approve Inventory Restock Requisitions
0	1	Warehouse > Approve Warehouse Requisitions

Grants and Projects > Tables > Manage Users

Corrected the issue where changes were made to an existing user's Member or Grant Type access, and then when the user tried to log on to MemberPortal, they were prompted to change their password even though no password changes were made.

Grants and Projects > Maintenance > Member Grants > Grant Maintenance

Added validation for submitting a reimbursement request with zero values for final approval.

Corrected an issue where a check was voided and reposted and the new final reimbursement check was set to a Pending status; however, instead of restricting new reimbursements from being submitted, the Grant Maintenance record reopened allowing new reimbursement requests to be submitted.

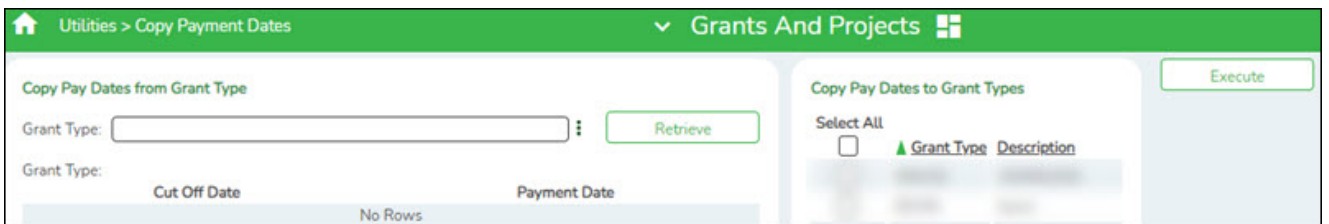
Corrected the issue that required users to first click the **Save** button and then the **Submit** button instead of just clicking the **Submit** button to submit a budget revision or budget adjustment request.

Added the **Cancel Trans** column under the **Transactions** section allowing users to click the trashcan icon to cancel applicable transactions. Only transactions with a Pending, Returned, or Saved status can be canceled.

Transactions											
Cancel	Trans	Detail	Doc	Date	Type	Status	Budget Amount	Reimbursement Amount	Check Nbr	Payment Date	Final Report
				08-19-2021	Budget Adjustment	Posted	3,000.00	0.00			<input type="checkbox"/>
				08-19-2021	Budget Adjustment	Posted	5,100.00	0.00			<input type="checkbox"/>
				08-19-2021	Budget Adjustment	Saved	656.00	0.00			<input type="checkbox"/>

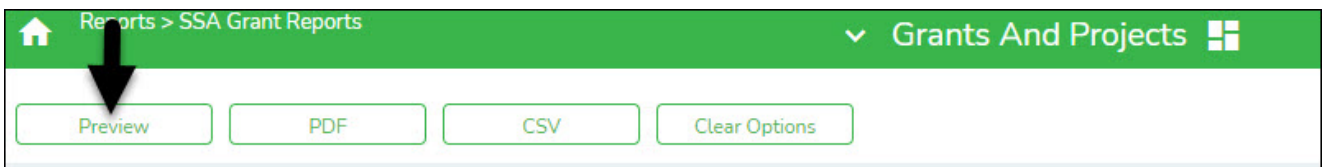
Grants and Projects > Utilities > Copy Payment Dates

Added this page to copy payment dates from one grant type to another grant type. Payment information can be copied to multiple grant types.



Grants And Projects > Reports > SSA Grants Reports

Enabled the **Preview** button for all SSA Grants Reports to allow users to preview a report prior to downloading the Excel or PDF file.



Grants And Projects > Reports > SSA Grants Reports > GP1000 - Grant Summary Status Report

Modified the **Grant Year (YYYY) or blank for ALL** parameter to only accept a four-digit numeric value.

Modified the sorting on the PDF file to match the sorting on the Excel file by sorting from newest to oldest when sorting by **Year**. Previously, the PDF sorted from oldest to newest.

Grants And Projects > Reports > SSA Grants Reports > GP1100 - Grant Payment Transaction Report

- Corrected various user interface issues to improve the user experience.
- Corrected the report to generate the appropriate error when the **From Date** parameter value is greater than the **To Date** parameter value.
- Modified the approval date (**Appr Date**) format (MM-DD-YYYY) to match on both the Excel and PDF files.

Grants and Projects > Reports > SSA Grant Reports > GP1200 - Past Final Date Without Final Report

- Corrected various user interface issues to improve the user experience.
- Modified the CSV file to display the complete **Grant Year** column heading. Previously, only **Year** was displayed.
- Corrected the document Help path for GP1200 - Past Final Date Without Final Report to link to the Production environment.

Finance > Inquiry > Travel Reimbursement Inquiry

- Added this page to retrieve a listing of travel reimbursement requests for each vendor. Only requests that have been processed in Finance are displayed.

The screenshot shows the 'Inquiry > Travel Reimbursement Inquiry' page within the 'Finance' module. The page features a green header with a home icon, the breadcrumb 'Inquiry > Travel Reimbursement Inquiry', and the 'Finance' label with a grid icon. Below the header is a 'Retrieve' button. The main content area includes search filters for 'Travel Request Nbr:' and 'Vendor:', and a 'Request Dates' section with 'From:' and 'To:' date pickers, both currently set to '00-00-0000'. A 'Travel Information' section contains a table with columns: 'Details', 'Travel req Nbr', 'Vendor', 'Date Requested', 'Request Total', 'Purpose', and 'Check Number'. The table currently displays 'No Rows'.

Finance > Maintenance > Check Processing > Void Check

Modified the program to properly handle voided reimbursement check transactions with the **Final Report** check box selected from the Grants and Projects application.

Payroll > Maintenance > Staff Job/Pay Data > Job Info

Added the **Retiree Exception** field to select the applicable retiree exception code. This field is used in conjunction with the **Employment Type** and **Take Retiree Surcharge** fields to determine whether or not to calculate a retiree surcharge for the employee. A value cannot be saved if the employee's **TRS Status** is set to *1 Eligible* on the Pay Info tab. This field is disabled for XTRA jobs. The drop down contains the following values:

E Surge Personnel

B Non-Profit Tutor Substitute

N Non-Profit Tutor Half Time or Less

T Non-Profit Tutor Full Time

The screenshot displays the 'Payroll' section of the 'Maintenance > Staff Job/Pay Data' application. The form includes fields for Employee ID (000113 : BROWN, BILLY E), Year (C), and Frequency (6). It also shows various rate and contract information, such as Daily Rate (225.071), Pay Rate (4,238.83), and Contract Total (50,866.00). A dropdown menu for 'Retiree Exception' is open, showing the following options: B Non-Profit Tutor Substitute, E Surge Personnel, N Non-Profit Tutor Half Time or Less, and T Non-Profit Tutor Full Time.

Payroll > Maintenance > Leave Account Transaction > Staff Leave Maint

Corrected the program error that occurred when attempting to enter leave for an employee without assigned leave codes. Now, an informational error message is displayed instead.

Payroll > Payroll Processing > Run Payroll

- Modified payroll calculations to properly handle TRS Retiree Employment exception processing.
- Modified the program to allow the maximum dependent care deduction to be \$10,500 for calendar year 2021.

Payroll > Payroll Processing > Payroll Adjustments > Check Issue

- Modified the program to allow the maximum dependent care deduction to be \$10,500 for calendar year 2021.

Payroll > Utilities > Import WorkJournal Requests

- Added this page to import approved employee WorkJournal requests for each of the work weeks in the selected pay period that were submitted through EmployeePortal. This process creates a pay transmittal to be processed by payroll.

Personnel > Tables > Salaries > Extra Duty & Salaries NYR > Extra Duty

- Modified the program to only allow the **Use for ST OT** check box to be enabled for S-type extra duty codes. In addition, this check box can only be selected for one S-type extra duty code.

Personnel > Tables > WorkJournal > Options

- Corrected various user interface issues to improve the user experience.

Personnel > Tables > WorkJournal > Admin

- Corrected various user interface issues to improve the user experience.
-

**EmployeePortal**

Release Date: 9/3/21 **ASCENDER Update:** 6.0100

[NEW: WorkJournal](#)

WorkJournal

The new WorkJournal feature allows pay type 2 and 3 employees to create and submit timesheet entries for time (hours) worked on a specific day. This feature offers a summary/detailed view of WorkJournal requests to both employees and supervisors. The following functionality was added:

EmployeePortal > WorkJournal

- Added this page to allow employees to create and submit timesheet entries for time (hours) worked on a specific day.
-

EmployeePortal > Supervisor > Approve WorkJournal

- Added this page to allow supervisors to approve/return employee WorkJournal requests.
-

EmployeePortal > Supervisor > Calendar

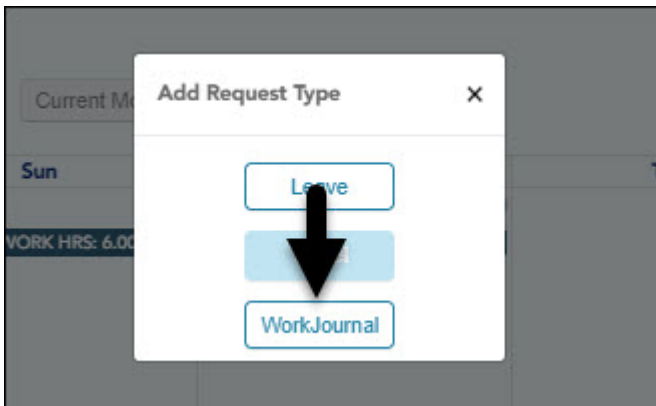
- Modified the page to display the logged-on supervisor's employees' WorkJournal entries (total hours worked) for each day.

EmployeePortal > Login

Corrected the issue that prevented some users with multiple pay frequencies in the current year from being able to log on to EmployeePortal.

EmployeePortal > Homepage Calendar

Added the **WorkJournal** button to the Add Request Type pop-window to allow users to create a WorkJournal request.



Modified the program to display the total hours worked for each WorkJournal entry on a day, up to three entries. If an entry is more than five hours for a job code that has an automatic lunch set up in Personnel, the amount of time (in minutes) is automatically deducted from the total time worked for that job code on that work day.

EmployeePortal > Travel Requests

Corrected the program to display all validation errors at the same time upon clicking the **Save** button. This allows the user to correct all errors in one instance.

Corrected the issue that caused blank mileage start and end times to be recorded and displayed as 12:00 AM when the **Require Start/End Times** check box was unselected on the Finance > Tables > District Finance Options 2 page.

EmployeePortal > Approve Travel Requests

-
- Corrected the sequence of the cursor focus when tabbing through the page.
-

MemberPortal

Release Date: 9/3/21 **ASCENDER Update:** 6.0100

MemberPortal > Login

- Modified the program to require the user to reset their password upon expiration.
 - Corrected the **Help** button to display the question mark icon to the left of the word Help instead of below.
 - Corrected the issue where changes were made to an existing user's Member or Grant Type access, and then when the user tried to log on to MemberPortal, they were prompted to change their password even though no password changes were made.
-

MemberPortal > Grant List

- Corrected the Document Attachments functionality in the transaction details pop-up window to display/hide the paper clip icon accordingly as documents are added/removed.
-

MemberPortal > Budget Revision Request

- Corrected various user interface issues to improve the user experience.
 - Corrected the Grant ID lookup to automatically refresh the page and retrieve the data for the selected grant ID.
-

MemberPortal > Reimbursement Request

- Corrected various user interface issues to improve the user experience.
 - Corrected the Grant ID lookup to automatically refresh the page and retrieve the data for the
-

selected grant ID.

MemberPortal > Manage Users

- Corrected various user interface issues to improve the user experience.

- Corrected the issue where changes were made to an existing user's Member or Grant Type access, and then when the user tried to log on to MemberPortal, they were prompted to change their password even though no password changes were made.



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