



ASCENDER 11.0405

Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

- Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save

Calendar Year: 2025 Employee: [Search Box] Retrieve Directory

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD Data

Contract Pay:	0.00	Withholding Tax:	0.00
Non-Contract Pay:	14,376.00	Medicare Gross:	15,016.00
Supplemental Pay:	640.00	Emp Medicare Tax:	217.69
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Emplr Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Emplr Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Emplr Grp Ins Contr:	0.00	TRS Deposit:	1,291.89
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	Non-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	0.00	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	1,187.56	Health Ins:	0.00
457 Emp Contr:	0.00	Unemployment Tax:	15.00
Emplr Depend Care Taxable:	0.00	Unemployment Gross:	15,016.00
Taxable Gross:	13,818.52	Taxed Fringe Benefits:	0.00
Bottom Taxable Gross:			
Dependent Care:	0.00	Moving Exp Reimbr:	0.00
TEA Health Ins Contr:	0.00	Emplr Depend Care:	0.00
Annuity Roth:	0.00	Emplr Roth:	0.00
HSA Emp Sal Red Contr:	0.00	HSA Emp Contr:	0.00
HIRE Exempt Wages:	0.00	Emplr Sponsored Health Coverage:	0.00
Emplr Medicare Tax:	217.69	Emplr FICA Tax:	0.00
Annuity Roth 457b:	0.00	Reportable Overtime:	4.07

Unemployment Data

	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.49	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records: [Dropdown]

Preview

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save

Calendar Year: 2025 Employee: Retrieve Directory

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD		W2	
Contract Pay:	0.00	1 Taxable Gross:	2 Withholding Tax:
Non-Contract Pay:	14,376.08	13,818.52	0.00
Supplemental Pay:	640.00	3 FICA Gross:	4 FICA Tax:
TRS Suppl Comp:	0.00	0.00	0.00
Tax Empir Inc Contr:	0.00	5 Medicare Gross:	6 Medicare Tax:
N-TRS Bus Allow:	0.00	15,016.08	217.69
N-TRS Reimbr Excess:	0.00	9 Earned Inc Credit:	10 Dependent Care:
N-TRS N-Pay Bus Allow:	0.00	0.00	0.00
Tax Empir Grp Ins Contr:	0.00	11 457 Withdraw:	12 C Tax Ins Contr:
457 Withdraw:	0.00	0.00	0.00
Empir Depend Care Taxable:	0.00	14 Non-Tax Allowance:	E Annuities:
Annuities:	0.00	0.00	0.00
Cafeteria 125:	0.00	Cafeteria 125:	G 457 Emp/Empl:
TRS Salary Red:	1,197.56	0.00	0.00
457 Emp Contr:	0.00	TRS:	J Non-Tax Sick Pay:
Taxable Gross:	13,818.52	1,197.56	0.00
Deceased:		Health Ins Ded:	L Emp Business Exp:
Pension:	Y	0.00	P Movie Exp Reimb:
		Taxable Allowance:	0.00
		Tax Fringe Benefits:	W HSA Contrib:
		0.00	0.00
		Reportable Overtime:	BB Annuity Roth:
		0.00	0.00
			CC HIRE Exempt Wages:
			0.00
			DD Empir Sponsored Health Coverage:
			0.00
			EE Annuity Roth 457b:
			0.00

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

- Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	9	10 Dependent care benefits 0.00
	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee <input type="checkbox"/>	Retirement Plan <input checked="" type="checkbox"/>
		Third party sick pay <input type="checkbox"/>
Copy B-To Be Filed With Employee's FEDERAL Tax Return This information is being furnished to the Internal Revenue Service.		Department of the Treasury - Internal Revenue Service
2025		

- Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplir Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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