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**ASCENDER 11.0405**

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Release Date: 12/12/2025 ASCENDER Update: 11.0405

## Payroll > Maintenance > Calendar YTD Data > Calendar YTD

☐ Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

The screenshot displays the 'Calendar YTD Data' section of the software interface. It features a grid of input fields for various payroll components. The 'Reportable Overtime' field at the bottom is highlighted in green and contains the value '4.07'. To the right, the 'Unemployment Data' section shows quarterly gross and tax amounts. A 'Preview' button is located below the unemployment data.

Calendar YTD Data	
Contract Pay:	0.00
Non-Contract Pay:	14,376.08
Supplemental Pay:	640.00
TRS Supplemental:	0.00
Tax Emplr Ins Contr:	0.00
Non-TRS Bus Allow:	0.00
Non-TRS Reimbr Excess:	0.00
N-TRS N-Pay Bus Allow:	0.00
Tax Emplr Grp Ins Contr:	0.00
457 Withdraw:	0.00
Annuities:	0.00
Calfororia 125:	0.00
TRS Salary Red:	1,197.56
457 Emp Contr:	0.00
Emplr Depend Care Taxable:	0.00
Taxable Gross:	13,818.52
<a href="#">Refresh Taxable Gross</a>	
Withholding Tax:	0.00
Medicare Gross:	15,016.08
Emp Medicare Tax:	217.69
FICA Gross:	0.00
Emp FICA Tax:	0.00
457 Emplr Contr:	0.00
Emp Business Expense:	0.00
Earned Income Credit:	0.00
TRS Deposit:	1,291.89
Non-TRS Reimbr Base:	0.00
Non-TRS Non-Tax Bus Allow:	0.00
N-TRS N-Tax N-Pay Allow:	0.00
Health Ins:	0.00
Unemployment Tax:	15.00
Unemployment Gross:	15,016.08
Taxed Fringe Benefits:	0.00
Dependent Care:	0.00
Moving Exp Reimbr:	0.00
TEA Health Ins Contr:	0.00
Emplr Depend Care:	0.00
Annuity Roth:	0.00
HSA Emplr Sal Red Contr:	0.00
HSA Emplr Contr:	0.00
HIRE Exempt Wages:	0.00
Emplr Sponsored Health Coverage:	0.00
Emplr FICA Tax:	0.00
Emplr Medicare Tax:	217.69
Annuity Roth 457b:	0.00
<b>Reportable Overtime:</b>	<b>4.07</b>

  

Unemployment Data		
	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.48	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records:

## Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

☐ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

The screenshot shows a payroll software interface with the following components:

- Calendar Year:** 2025
- Employee:** [Redacted]
- Buttons:** Save, Retrieve, Directory
- Navigation:** CALENDAR YTD, THIRD PARTY SICK PAY, W2 INQUIRY
- Calendar YTD Summary:**
  - Contract Pay: + 0.00
  - Non-Contract Pay: + 14,376.08
  - Supplemental Pay: + 640.00
  - TRS Suppl Comp: + 0.00
  - Tax Emplr Ins Contr: + 0.00
  - N-TRS Bus Allow: + 0.00
  - N-TRS Reimbr Excess: + 0.00
  - N-TRS N-Pay Bus Allow: + 0.00
  - Tax Emplr Grp Ins Contr: + 0.00
  - 457 Withdraw: + 0.00
  - Emplr Depend Care Taxable: + 0.00
  - Annuities: - 0.00
  - Cafeteria 125: - 0.00
  - TRS Salary Red: - 1,197.56
  - 457 Emp Contr: - 0.00
  - Taxable Gross: = 13,818.52
  - Deceased: Y
  - Pension: Y
- W2 Summary:**
  - 1 Taxable Gross: 13,818.52
  - 2 Withholding Tax: 0.00
  - 3 FICA Gross: 13,818.52
  - 4 FICA Tax: 0.00
  - 5 Medicare Gross: 0.00
  - 6 Medicare Tax: 217.69
  - 9 Earned Inc Credit: 15,016.08
  - 10 Dependent Care: 0.00
  - 11 457 Withdraw: 0.00
  - 12 C Tax Ins Contr: 0.00
  - 14 Non-Tax Allowance: 0.00
  - E Annuities: 0.00
  - Cafeteria 125: 0.00
  - G 457 Emp/Emplr: 0.00
  - TRS: 1,197.56
  - J Non-Tax Sick Pay: 0.00
  - Health Ins Ded: 0.00
  - L Emp Business Exp: 0.00
  - Taxable Allowance: 0.00
  - P Move Exp Reimb: 0.00
  - Tax Fringe Benefits: 0.00
  - W HSA Contrib: 0.00
  - Reportable Overtime: 0.00
  - BB Annuity Roth: 0.00
  - CC HIRE Exempt Wages: 0.00
  - DD Emplr Sponsored Health Coverage: 0.00
  - EE Annuity Roth 457b: 0.00

## Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



# EmployeePortal

## EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
<b>a</b> Employee's social security number 211-54-7458	<b>1</b> Wages, tips, other compensation 21588.94	<b>2</b> Federal income tax withheld 811.74
<b>b</b> Employer identification number (EIN) 51-9128683	<b>3</b> Social security wages 0.00	<b>4</b> Social security tax withheld 0.00
<b>c</b> Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	<b>5</b> Medicare wages and tips 23482.51	<b>6</b> Medicare tax withheld 340.48
	<b>9</b>	<b>10</b> Dependent care benefits 0.00
<b>e</b> Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	<b>12</b> See Instrs. for box 12 DD   4701.00	<b>14</b> Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 <b>OVTM 315.61</b>
	<b>13</b> Statutory Employee <input type="checkbox"/>	

**Copy B-To Be Filed With Employee's FEDERAL Tax Return** Department of the Treasury - Internal Revenue Service  
This information is being furnished to the Internal Revenue Service. **2025**

Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

## W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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