



ASCENDER 11.0405

Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

Added an option to use the Information Returns Intake System (IRIS) system to transmit 2025 1099s.

- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according the IRS website, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.
- The Information Returns Intake System (IRIS) will be the only intake system for information returns for tax year 2026/filing season 2027.

Note: Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save Calendar Year: 2025 Employee: Retrieve Directory

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD Data

Contract Pay:	0.00	Withholding Tax:	0.00
Non-Contract Pay:	14,376.00	Medicare Gross:	15,016.00
Supplemental Pay:	640.00	Emp Medicare Tax:	217.60
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Empl Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Empl Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Empl Grp Ins Contr:	0.00	TRS Deposit:	1,291.80
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	Non-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	0.00	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	1,197.50	Health Inc:	0.00
457 Emp Contr:	0.00	Unemployment Tax:	15.00
Empl Depend Care Taxable:	0.00	Unemployment Gross:	15,016.00
Taxable Gross:	13,818.52	Taxed Fringe Benefits:	0.00
Refresh Taxable Gross			
Dependent Care:	0.00		
Moving Exp Reimbr:	0.00		
TEA Health Ins Contr:	0.00		
Empl Depend Care:	0.00		
Annuity Roth:	0.00		
HSA Emp Sal Red Contr:	0.00		
HSA Empl Contr:	0.00		
HIRE Exempt Wages:	0.00		
Empl Sponsored Health Coverage:	0.00		
Empl FICA Tax:	0.00		
Empl Medicare Tax:	217.60		
Annuity Roth 457b:	0.00		
Reportable Overtime:	4.00		

Unemployment Data

	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.40	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records:

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

Reports > Quarterly/Annual Reports > Reportable Overtime for Calendar YTD

▼ Payroll

Preview PDF CSV Clear Options

Quarterly/Annual Reports

[HRS5000 - 941 Worksheet](#)
[HRS5050 - TWC Wage List](#)
[HRS5100 - W-2 Forms](#)
[HRS5150 - FICA Annual Report](#)
[HRS5200 - Third Party Sick Pay Report](#)
[HRS5350 - Reportable Overtime for Calendar YTD](#)

HRS5350 - Reportable Overtime for Calendar YTD

Parameter Description	Value
Sort by Alpha (A), Employee Nbr (N), Pay Campus (C)	<input type="text"/>
Calendar Year (YYYY)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Frequency(es), or blank for ALL	<input type="text"/> ::
Select Pay Campus(es), or blank for ALL	<input type="text"/> ::
Select Employee(s), or blank for ALL	<input type="text"/> ::

Date Run: Reportable Overtime for Calendar Year 2025 **Program: HRS5350**
Cnty Dist: ISD **Page: 1 of 1**

Emp Nbr	Employee Name	Pay Date	Check Nbr	Issue/ Void	Adj Nbr	Job Code	Pay Type	Pay Rate	Hrly Rate	Ovtm Rate	Ovtm Hrs	Pay Hist Ot Grs	Half Time Rt	Reportable Ovtm Amt
001398	[REDACTED]	06-13-2025	053107	R	0	1158	2	1,304.	17.32	25.98	6.17	160.30	8.66	53.43
001398	[REDACTED]	02-28-2025	051594	R	0	1158	2	1,304.	17.32	25.98	2.77	71.96	8.66	23.99
Employee Totals:														
District Totals:														

End of Report

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



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