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ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 11.0405

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Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Utilities > IRIS > Connection

□ Added this tab to enter the assigned IRS credentials to create a connection from ASCENDER to the Information Returns Intake System (IRIS) system via the Application to Application (A2A) method when processing 1099-NEC and 1099-MISC information returns.

Notes:

- An IRIS Transmitter Control Code (TCC) is required before electronically filing through IRIS. The IRIS TCC is **not** the same as the FIRE TCC.
- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according to IRS, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.

Utilities > IRIS Finance

Save Retrieve

CONNECTION IRIS PROCESSING

Calendar Year

IRIS Settings

Transmitter Control Code:

A2A Client ID:

User ID:

Key Identifier:

Contact Information

First Name:

Middle Name:

Last Name:

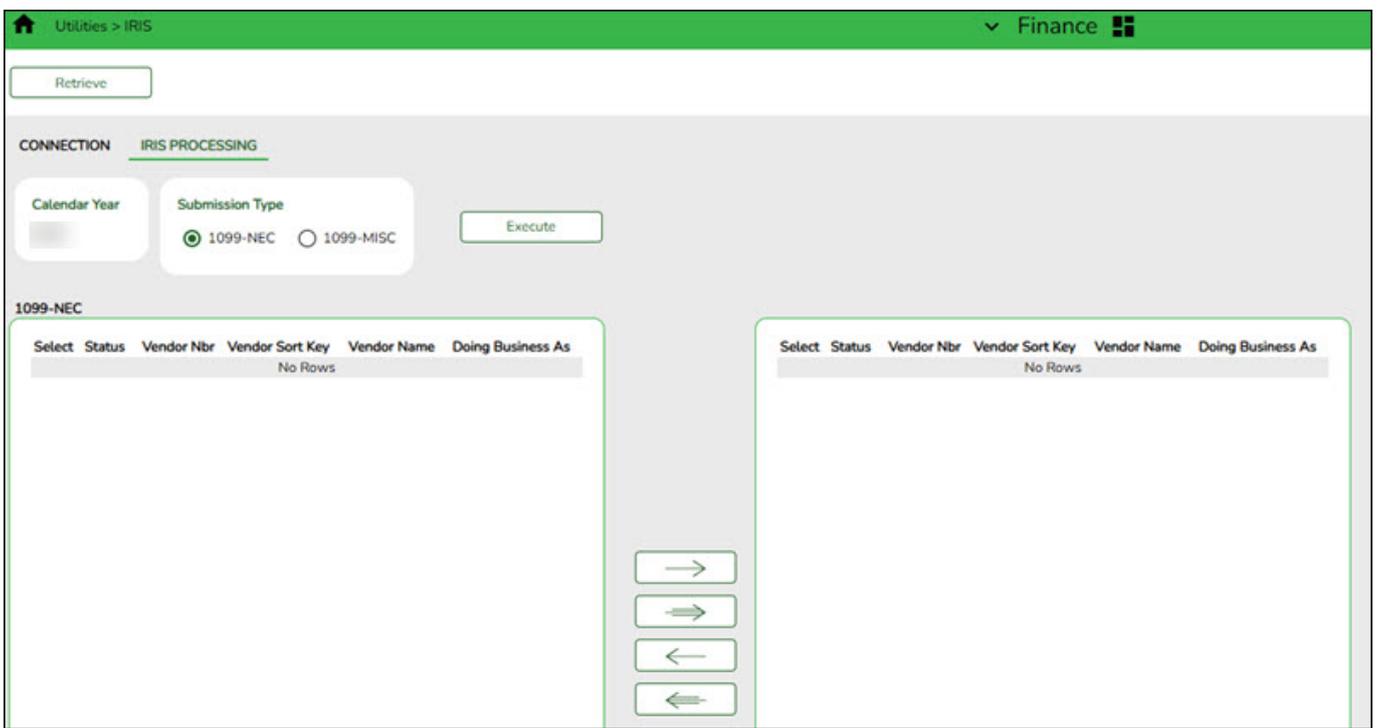
Phone Area Code:

Phone Nbr:

E-mail:

Finance > Utilities > IRIS > IRIS Processing

□ Added this tab to select vendors to be included in the 1099 information file, create the selected 1099 .xml file, and transmit and process 1099-NEC and 1099-MISC information returns to Information Returns Intake System (IRIS) via the Application to Application (A2A) method.



Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Calendar Year:
Employee:

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

Calendar YTD Data

Contract Pay:	<input type="text" value="0.00"/>	Withholding Tax:	<input type="text" value="0.00"/>
Non-Contract Pay:	<input type="text" value="14,376.08"/>	Medicare Gross:	<input type="text" value="15,016.08"/>
Supplemental Pay:	<input type="text" value="640.00"/>	Emp Medicare Tax:	<input type="text" value="217.69"/>
TRS Supplemental:	<input type="text" value="0.00"/>	FICA Gross:	<input type="text" value="0.00"/>
Tax Emplr Ins Contr:	<input type="text" value="0.00"/>	Emp FICA Tax:	<input type="text" value="0.00"/>
Non-TRS Bus Allow:	<input type="text" value="0.00"/>	457 Emplr Contr:	<input type="text" value="0.00"/>
Non-TRS Reimbr Excess:	<input type="text" value="0.00"/>	Emp Business Expense:	<input type="text" value="0.00"/>
N-TRS N-Pay Bus Allow:	<input type="text" value="0.00"/>	Earned Income Credit:	<input type="text" value="0.00"/>
Tax Emplr Grp Ins Contr:	<input type="text" value="0.00"/>	TRS Deposit:	<input type="text" value="1,291.89"/>
457 Withdraw:	<input type="text" value="0.00"/>	Non-TRS Reimbr Base:	<input type="text" value="0.00"/>
Annuities:	<input type="text" value="0.00"/>	Non-TRS Non-Tax Bus Allow:	<input type="text" value="0.00"/>
Cafeteria 125:	<input type="text" value="0.00"/>	N-TRS N-Tax N-Pay Allow:	<input type="text" value="0.00"/>
TRS Salary Red:	<input type="text" value="1,197.56"/>	Health Ins:	<input type="text" value="0.00"/>
457 Emp Contr:	<input type="text" value="0.00"/>	Unemployment Tax:	<input type="text" value="15.00"/>
Emplr Depend Care Taxable:	<input type="text" value="0.00"/>	Unemployment Gross:	<input type="text" value="15,016.08"/>
Taxable Gross:	<input type="text" value="13,818.52"/>	Taxed Fringe Benefits:	<input type="text" value="0.00"/>
Refresh Taxable Gross		Dependent Care:	<input type="text" value="0.00"/>
		Moving Exp Reimbr:	<input type="text" value="0.00"/>
		TEA Health Ins Contr:	<input type="text" value="0.00"/>
		Emplr Depend Care:	<input type="text" value="0.00"/>
		Annuity Roth:	<input type="text" value="0.00"/>
		HSA Emplr Sal Red Contr:	<input type="text" value="0.00"/>
		HSA Emplr Contr:	<input type="text" value="0.00"/>
		HIRE Exempt Wages:	<input type="text" value="0.00"/>
		Emplr Sponsored Health Coverage:	<input type="text" value="0.00"/>
		Emplr FICA Tax:	<input type="text" value="0.00"/>
		Emplr Medicare Tax:	<input type="text" value="217.69"/>
		Annuity Roth 457b:	<input type="text" value="0.00"/>
		Reportable Overtime:	<input type="text" value="4.0"/>

Unemployment Data

	Gross	Tax
First Quarter:	<input type="text" value="4,713.47"/>	<input type="text" value="4.70"/>
Second Quarter:	<input type="text" value="4,055.00"/>	<input type="text" value="4.04"/>
Third Quarter:	<input type="text" value="4,103.48"/>	<input type="text" value="4.11"/>
Fourth Quarter:	<input type="text" value="2,144.13"/>	<input type="text" value="2.15"/>

Please select the pay date to be used for the pay history records.

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

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Reports > Quarterly/Annual Reports > Reportable Overtime for Calendar YTD Payroll

Preview PDF CSV Clear Options

Quarterly/Annual Reports

- [HRS5000 - 941 Worksheet](#)
- [HRS5050 - TWC Wage List](#)
- [HRS5100 - W-2 Forms](#)
- [HRS5150 - FICA Annual Report](#)
- [HRS5200 - Third Party Sick Pay Report](#)
- [HRS5350 - Reportable Overtime for Calendar YTD](#)**

HRS5350 - Reportable Overtime for Calendar YTD

Parameter Description	Value
Sort by Alpha (A), Employee Nbr (N), Pay Campus (C)	<input type="text"/>
Calendar Year (YYYY)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Frequency(ies), or blank for ALL	<input type="text"/> ⋮
Select Pay Campus(es), or blank for ALL	<input type="text"/> ⋮
Select Employee(s), or blank for ALL	<input type="text"/> ⋮

Date Run: Reportable Overtime for Calendar Year 2025 Program: HRS5350
 Cnty Dist: ISD Page: 1 of 1

Emp Nbr	Employee Name	Pay Date	Check Nbr	Issue/ Void	Adj Nbr	Job Code	Pay Type	Pay Rate	Hrly Rate	Ovtm Rate	Ovtm Hrs	Pay Hist Ot Grs	Half Time Rt	Reportable Ovtm Amt
001398		06-13-2025	053107	R	0	1158	2	1,304.	17.32	25.98	6.17	160.30	8.66	53.43
001398		02-28-2025	051594	R	0	1158	2	1,304.	17.32	25.98	2.77	71.96	8.66	23.99
Employee Totals:												232.26	17.32	77.42
District Totals:												232.26	17.32	77.42

End of Report

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.

EmployeePortal

EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
	9	10 Dependent care benefits 0.00
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee <input type="checkbox"/>	Retirement Plan <input checked="" type="checkbox"/>

Copy B-To Be Filed With Employee's FEDERAL Tax Return Department of the Treasury - Internal Revenue Service
 This information is being furnished to the Internal Revenue Service. **2025**

EmployeePortal > Inquiry > 1095 Information

Per IRS requirements, updated the 1095-B/1095-C forms/instructions and all 1095-B/1095-C functionality to support the 2024 tax year.



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