



ASCENDER 11.0405

Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

Added an option to use the Information Returns Intake System (IRIS) system to transmit 2025 1099s.

- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according the IRS website, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.
- The Information Returns Intake System (IRIS) will be the only intake system for information returns for tax year 2026/filing season 2027.

Note: Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save Calendar Year: 2025 Employee: Retrieve Directory

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD Data

| | | | |
|---------------------------------|-----------|----------------------------|-----------|
| Contract Pay: | 0.00 | Withholding Tax: | 0.00 |
| Non-Contract Pay: | 14,376.00 | Medicare Gross: | 15,016.00 |
| Supplemental Pay: | 640.00 | Emp Medicare Tax: | 217.60 |
| TRS Supplemental: | 0.00 | FICA Gross: | 0.00 |
| Tax Empl Ins Contr: | 0.00 | Emp FICA Tax: | 0.00 |
| Non-TRS Bus Allow: | 0.00 | 457 Empl Contr: | 0.00 |
| Non-TRS Reimbr Excess: | 0.00 | Emp Business Expense: | 0.00 |
| N-TRS N-Pay Bus Allow: | 0.00 | Earned Income Credit: | 0.00 |
| Tax Empl Grp Ins Contr: | 0.00 | TRS Deposit: | 1,291.80 |
| 457 Withdraw: | 0.00 | Non-TRS Reimbr Base: | 0.00 |
| Annuities: | 0.00 | Non-TRS Non-Tax Bus Allow: | 0.00 |
| Cafeteria 125: | 0.00 | N-TRS N-Tax N-Pay Allow: | 0.00 |
| TRS Salary Red: | 1,197.50 | Health Inc: | 0.00 |
| 457 Emp Contr: | 0.00 | Unemployment Tax: | 15.00 |
| Empl Depend Care Taxable: | 0.00 | Unemployment Gross: | 15,016.00 |
| Taxable Gross: | 13,818.52 | Taxed Fringe Benefits: | 0.00 |
| Refresh Taxable Gross | | | |
| Dependent Care: | 0.00 | | |
| Moving Exp Reimbr: | 0.00 | | |
| TEA Health Ins Contr: | 0.00 | | |
| Empl Depend Care: | 0.00 | | |
| Annuity Roth: | 0.00 | | |
| HSA Emp Sal Red Contr: | 0.00 | | |
| HSA Empl Contr: | 0.00 | | |
| HIRE Exempt Wages: | 0.00 | | |
| Empl Sponsored Health Coverage: | 0.00 | | |
| Empl FICA Tax: | 0.00 | | |
| Empl Medicare Tax: | 217.60 | | |
| Annuity Roth 457b: | 0.00 | | |
| Reportable Overtime: | 4.00 | | |

Unemployment Data

| | Gross | Tax |
|-----------------|----------|------|
| First Quarter: | 4,713.47 | 4.70 |
| Second Quarter: | 4,055.00 | 4.04 |
| Third Quarter: | 4,103.40 | 4.11 |
| Fourth Quarter: | 2,144.13 | 2.15 |

Please select the pay date to be used for the pay history records:

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

Reports > Quarterly/Annual Reports > Reportable Overtime for Calendar YTD

▼ Payroll

Preview PDF CSV Clear Options

Quarterly/Annual Reports

[HRS5000 - 941 Worksheet](#)
[HRS5050 - TWC Wage List](#)
[HRS5100 - W-2 Forms](#)
[HRS5150 - FICA Annual Report](#)
[HRS5200 - Third Party Sick Pay Report](#)
[HRS5350 - Reportable Overtime for Calendar YTD](#)

HRS5350 - Reportable Overtime for Calendar YTD

| Parameter Description | Value |
|---|-------------------------|
| Sort by Alpha (A), Employee Nbr (N), Pay Campus (C) | <input type="text"/> |
| Calendar Year (YYYY) | <input type="text"/> |
| Pay Status Active (A), Inactive (I), or blank for ALL | <input type="text"/> |
| Pay Type 1-4, Exclude Subs (E), or blank for ALL | <input type="text"/> |
| Select Frequency(es), or blank for ALL | <input type="text"/> :: |
| Select Pay Campus(es), or blank for ALL | <input type="text"/> :: |
| Select Employee(s), or blank for ALL | <input type="text"/> :: |

Date Run: Reportable Overtime for Calendar Year 2025 **Program: HRS5350**
Cnty Dist: ISD **Page: 1 of 1**

| Emp Nbr | Employee Name | Pay Date | Check Nbr | Issue/ Void | Adj Nbr | Job Code | Pay Type | Pay Rate | Hrly Rate | Ovtm Rate | Ovtm Hrs | Pay Hist Ot Grs | Half Time Rt | Reportable Ovtm Amt |
|-------------------------|---------------|------------|-----------|-------------|---------|----------|----------|----------|-----------|-----------|----------|-----------------|--------------|---------------------|
| 001398 | [REDACTED] | 06-13-2025 | 053107 | R | 0 | 1158 | 2 | 1,304. | 17.32 | 25.98 | 6.17 | 160.30 | 8.66 | 53.43 |
| 001398 | [REDACTED] | 02-28-2025 | 051594 | R | 0 | 1158 | 2 | 1,304. | 17.32 | 25.98 | 2.77 | 71.96 | 8.66 | 23.99 |
| Employee Totals: | | | | | | | | | | | | | | |
| District Totals: | | | | | | | | | | | | | | |

End of Report

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

- Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

| Form W-2 Wage and Tax Statement | | |
|---|---|--|
| a Employee's social security number 211-54-7458 | 1 Wages, tips, other compensation 21588.94 | 2 Federal income tax withheld 811.74 |
| b Employer identification number (EIN) 51-9128683 | 3 Social security wages 0.00 | 4 Social security tax withheld 0.00 |
| c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521 | 5 Medicare wages and tips 23482.51 | 6 Medicare tax withheld 340.48 |
| e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119 | 9 | 10 Dependent care benefits 0.00 |
| | 12 See Instrs. for box 12 DD 4701.00 | 14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61 |
| | 13 Statutory Employee <input type="checkbox"/> | Retirement Plan <input checked="" type="checkbox"/> |
| | | Third party sick pay <input type="checkbox"/> |
| Copy B-To Be Filed With Employee's FEDERAL Tax Return This information is being furnished to the Internal Revenue Service. | | Department of the Treasury - Internal Revenue Service |
| 2025 | | |

- Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025

| | | | | | |
|------------------------------|-----------|----------------------------------|----------|-------------------------|------|
| Taxable Gross Pay | 21,588.94 | Withholding Tax | 811.74 | Pension | Y |
| FICA Gross | 0.00 | FICA Tax | 0.00 | | |
| Medicare Gross | 23,482.51 | Medicare Tax | 340.48 | | |
| Earned Income Credit | 0.00 | Dependent Care | 0.00 | | |
| | | | | | |
| Annuity Deduction | 0.00 | 457 Withdraw | 0.00 | 457 Annuities - Box 12 | 0.00 |
| Cafeteria 125 | 123.00 | Roth 403B After Tax | 0.00 | | |
| | | | | | |
| Non-TRS Business Expense | 67.44 | Taxable Allowance | 153.22 | Emp Business Expense | 0.00 |
| Moving Expense Reimbursement | 0.00 | Emplir Sponsored Health Coverage | 4,701.00 | Annuity Roth 457b | 0.00 |
| | | | | | |
| TRS Salary Reduction | 1,893.57 | | | | |
| Reportable Overtime | 315.61 | | | | |
| | | | | | |
| Taxed Life Contribution | 0.00 | Health Insurance Deduction | 0.00 | Taxable Fringe Benefits | 0.00 |
| | | | | | |
| Health Savings Account | 0.00 | Non-Tax Sick Pay | 0.00 | HIRE Exempt Wages | 0.00 |



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