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ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 11.0405

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Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Utilities > IRIS > Connection

□ Added this tab to enter the assigned IRS credentials to create a connection from ASCENDER to the Information Returns Intake System (IRIS) system via the Application to Application (A2A) method when processing 1099-NEC and 1099-MISC information returns.

Notes:

- An IRIS Transmitter Control Code (TCC) is required before electronically filing through IRIS. The IRIS TCC is **not** the same as the FIRE TCC.
- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according to IRS, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.

The screenshot displays the 'Connection' configuration page for IRIS. At the top, there are 'Save' and 'Retrieve' buttons. The page is divided into two tabs: 'CONNECTION' and 'IRIS PROCESSING'. Under the 'CONNECTION' tab, there is a 'Calendar Year' dropdown menu. Below this, there are two main sections: 'IRIS Settings' and 'Contact Information'. The 'IRIS Settings' section contains four input fields: 'Transmitter Control Code', 'A2A Client ID', 'User ID', and 'Key Identifier'. The 'Contact Information' section contains six input fields: 'First Name', 'Middle Name', 'Last Name', 'Phone Area Code', 'Phone Nbr', and 'E-mail'.

Finance > Utilities > IRIS > IRIS Processing

□ Added this tab to select vendors to be included in the 1099 information file, create the selected 1099 .xml file, and transmit and process 1099-NEC and 1099-MISC information returns to Information Returns Intake System (IRIS) via the Application to Application (A2A) method.

The screenshot shows a software interface for IRIS PROCESSING. At the top, there is a green header with a home icon, the text 'Utilities > IRIS', and a 'Finance' menu icon. Below the header is a 'Retrieve' button. The main area is titled 'CONNECTION' and 'IRIS PROCESSING'. It features a 'Calendar Year' dropdown menu, a 'Submission Type' section with radio buttons for '1099-NEC' (selected) and '1099-MISC', and an 'Execute' button. Below these are two data tables, both labeled '1099-NEC'. Each table has columns for 'Select', 'Status', 'Vendor Nbr', 'Vendor Sort Key', 'Vendor Name', and 'Doing Business As', and both show 'No Rows'. Between the tables are four navigation arrows: a right arrow, a right arrow with a horizontal line, a left arrow, and a left arrow with a horizontal line.

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Calendar Year:
Employee:

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

Calendar YTD Data

| | | | |
|---------------------------------------|--|----------------------------------|--|
| Contract Pay: | <input type="text" value="0.00"/> | Withholding Tax: | <input type="text" value="0.00"/> |
| Non-Contract Pay: | <input type="text" value="14,376.08"/> | Medicare Gross: | <input type="text" value="15,016.08"/> |
| Supplemental Pay: | <input type="text" value="640.00"/> | Emp Medicare Tax: | <input type="text" value="217.69"/> |
| TRS Supplemental: | <input type="text" value="0.00"/> | FICA Gross: | <input type="text" value="0.00"/> |
| Tax Emplr Ins Contr: | <input type="text" value="0.00"/> | Emp FICA Tax: | <input type="text" value="0.00"/> |
| Non-TRS Bus Allow: | <input type="text" value="0.00"/> | 457 Emplr Contr: | <input type="text" value="0.00"/> |
| Non-TRS Reimbr Excess: | <input type="text" value="0.00"/> | Emp Business Expense: | <input type="text" value="0.00"/> |
| N-TRS N-Pay Bus Allow: | <input type="text" value="0.00"/> | Earned Income Credit: | <input type="text" value="0.00"/> |
| Tax Emplr Grp Ins Contr: | <input type="text" value="0.00"/> | TRS Deposit: | <input type="text" value="1,291.89"/> |
| 457 Withdraw: | <input type="text" value="0.00"/> | Non-TRS Reimbr Base: | <input type="text" value="0.00"/> |
| Annuities: | <input type="text" value="0.00"/> | Non-TRS Non-Tax Bus Allow: | <input type="text" value="0.00"/> |
| Cafeteria 125: | <input type="text" value="0.00"/> | N-TRS N-Tax N-Pay Allow: | <input type="text" value="0.00"/> |
| TRS Salary Red: | <input type="text" value="1,197.56"/> | Health Ins: | <input type="text" value="0.00"/> |
| 457 Emp Contr: | <input type="text" value="0.00"/> | Unemployment Tax: | <input type="text" value="15.00"/> |
| Emplr Depend Care Taxable: | <input type="text" value="0.00"/> | Unemployment Gross: | <input type="text" value="15,016.08"/> |
| Taxable Gross: | <input type="text" value="13,818.52"/> | Taxed Fringe Benefits: | <input type="text" value="0.00"/> |
| Refresh Taxable Gross | | Dependent Care: | <input type="text" value="0.00"/> |
| | | Moving Exp Reimbr: | <input type="text" value="0.00"/> |
| | | TEA Health Ins Contr: | <input type="text" value="0.00"/> |
| | | Emplr Depend Care: | <input type="text" value="0.00"/> |
| | | Annuity Roth: | <input type="text" value="0.00"/> |
| | | HSA Emplr Sal Red Contr: | <input type="text" value="0.00"/> |
| | | HSA Emplr Contr: | <input type="text" value="0.00"/> |
| | | HIRE Exempt Wages: | <input type="text" value="0.00"/> |
| | | Emplr Sponsored Health Coverage: | <input type="text" value="0.00"/> |
| | | Emplr FICA Tax: | <input type="text" value="0.00"/> |
| | | Emplr Medicare Tax: | <input type="text" value="217.69"/> |
| | | Annuity Roth 457b: | <input type="text" value="0.00"/> |
| | | Reportable Overtime: | <input type="text" value="4.0"/> |

Unemployment Data

| | Gross | Tax |
|-----------------|---------------------------------------|-----------------------------------|
| First Quarter: | <input type="text" value="4,713.47"/> | <input type="text" value="4.70"/> |
| Second Quarter: | <input type="text" value="4,055.00"/> | <input type="text" value="4.04"/> |
| Third Quarter: | <input type="text" value="4,103.48"/> | <input type="text" value="4.11"/> |
| Fourth Quarter: | <input type="text" value="2,144.13"/> | <input type="text" value="2.15"/> |

Please select the pay date to be used for the pay history records.

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

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Reports > Quarterly/Annual Reports > Reportable Overtime for Calendar YTD Payroll

Preview PDF CSV Clear Options

Quarterly/Annual Reports

- [HRS5000 - 941 Worksheet](#)
- [HRS5050 - TWC Wage List](#)
- [HRS5100 - W-2 Forms](#)
- [HRS5150 - FICA Annual Report](#)
- [HRS5200 - Third Party Sick Pay Report](#)
- [HRS5350 - Reportable Overtime for Calendar YTD](#)**

HRS5350 - Reportable Overtime for Calendar YTD

| Parameter Description | Value |
|---|------------------------|
| Sort by Alpha (A), Employee Nbr (N), Pay Campus (C) | <input type="text"/> |
| Calendar Year (YYYY) | <input type="text"/> |
| Pay Status Active (A), Inactive (I), or blank for ALL | <input type="text"/> |
| Pay Type 1-4, Exclude Subs (E), or blank for ALL | <input type="text"/> |
| Select Frequency(ies), or blank for ALL | <input type="text"/> ⋮ |
| Select Pay Campus(es), or blank for ALL | <input type="text"/> ⋮ |
| Select Employee(s), or blank for ALL | <input type="text"/> ⋮ |

Date Run: Reportable Overtime for Calendar Year 2025 Program: HRS5350
 Cnty Dist: ISD Page: 1 of 1

| Emp Nbr | Employee Name | Pay Date | Check Nbr | Issue/ Void | Adj Nbr | Job Code | Pay Type | Pay Rate | Hrly Rate | Ovtm Rate | Ovtm Hrs | Pay Hist Ot Grs | Half Time Rt | Reportable Ovtm Amt |
|-------------------------|---------------|------------|-----------|-------------|---------|----------|----------|----------|-----------|-----------|----------|-----------------|--------------|---------------------|
| 001398 | | 06-13-2025 | 053107 | R | 0 | 1158 | 2 | 1,304. | 17.32 | 25.98 | 6.17 | 160.30 | 8.66 | 53.43 |
| 001398 | | 02-28-2025 | 051594 | R | 0 | 1158 | 2 | 1,304. | 17.32 | 25.98 | 2.77 | 71.96 | 8.66 | 23.99 |
| Employee Totals: | | | | | | | | | | | | 232.26 | 17.32 | 77.42 |
| District Totals: | | | | | | | | | | | | 232.26 | 17.32 | 77.42 |

End of Report

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

| Form W-2 Wage and Tax Statement | | |
|--|---|--|
| a Employee's social security number 211-54-7458 | 1 Wages, tips, other compensation 21588.94 | 2 Federal income tax withheld 811.74 |
| b Employer identification number (EIN) 51-9128683 | 3 Social security wages 0.00 | 4 Social security tax withheld 0.00 |
| c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521 | 5 Medicare wages and tips 23482.51 | 6 Medicare tax withheld 340.48 |
| | 9 | 10 Dependent care benefits 0.00 |
| e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119 | 12 See Instrs. for box 12 DD 4701.00 | 14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61 |
| | 13 Statutory Employee <input type="checkbox"/> Retirement Plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/> | |

Copy B-To Be Filed With Employee's FEDERAL Tax Return Department of the Treasury - Internal Revenue Service
 This information is being furnished to the Internal Revenue Service. 2025

Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025 ▼

| | | | | | |
|------------------------------|-----------|---------------------------------|----------|-------------------------|------|
| Taxable Gross Pay | 21,588.94 | Withholding Tax | 811.74 | Pension | Y |
| FICA Gross | 0.00 | FICA Tax | 0.00 | | |
| Medicare Gross | 23,482.51 | Medicare Tax | 340.48 | | |
| Earned Income Credit | 0.00 | Dependent Care | 0.00 | | |
| Annuity Deduction | 0.00 | 457 Withdraw | 0.00 | 457 Annuities - Box 12 | 0.00 |
| Cafeteria 125 | 123.00 | Roth 403B After Tax | 0.00 | | |
| Non-TRS Business Expense | 67.44 | Taxable Allowance | 153.22 | Emp Business Expense | 0.00 |
| Moving Expense Reimbursement | 0.00 | Emplr Sponsored Health Coverage | 4,701.00 | Annuity Roth 457b | 0.00 |
| TRS Salary Reduction | 1,893.57 | | | | |
| Reportable Overtime | 315.61 | | | | |
| Taxed Life Contribution | 0.00 | Health Insurance Deduction | 0.00 | Taxable Fringe Benefits | 0.00 |
| Health Savings Account | 0.00 | Non-Tax Sick Pay | 0.00 | HIRE Exempt Wages | 0.00 |



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