



ASCENDER®
ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 11.0405

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Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Utilities > IRIS > Connection

□ Added this tab to enter the assigned IRS credentials to create a connection from ASCENDER to the Information Returns Intake System (IRIS) system via the Application to Application (A2A) method when processing 1099-NEC and 1099-MISC information returns.

Notes:

- An IRIS Transmitter Control Code (TCC) is required before electronically filing through IRIS. The IRIS TCC is **not** the same as the FIRE TCC.
- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according to IRS, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.

The screenshot shows the 'Connection' tab in the 'Utilities > IRIS' section of the ASCENDER application. The interface includes a green header with a home icon, 'Utilities > IRIS', and a 'Finance' dropdown menu. Below the header are 'Save' and 'Retrieve' buttons. The main content area has two tabs: 'CONNECTION' (selected) and 'IRIS PROCESSING'. Under the 'CONNECTION' tab, there is a 'Calendar Year' dropdown menu. The form is divided into two sections: 'IRIS Settings' and 'Contact Information'. The 'IRIS Settings' section contains four input fields: 'Transmitter Control Code', 'A2A Client ID', 'User ID', and 'Key Identifier'. The 'Contact Information' section contains six input fields: 'First Name', 'Middle Name', 'Last Name', 'Phone Area Code', 'Phone Nbr', and 'E-mail'.

Finance > Utilities > IRIS > IRIS Processing

□ Added this tab to select vendors to be included in the 1099 information file, create the selected 1099 .xml file, and transmit and process 1099-NEC and 1099-MISC information returns to Information Returns Intake System (IRIS) via the Application to Application (A2A) method.

Utilities > IRIS Finance

Retrieve

CONNECTION IRIS PROCESSING

Calendar Year

Submission Type
 1099-NEC 1099-MISC

Execute

1099-NEC

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

Navigation arrows: →, →, ←, ←

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save
Calendar Year: Employee:
Retrieve
Directory

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

Calendar YTD Data

Contract Pay:	<input type="text" value="0.00"/>	Withholding Tax:	<input type="text" value="0.00"/>
Non-Contract Pay:	<input type="text" value="14,376.08"/>	Medicare Gross:	<input type="text" value="15,016.08"/>
Supplemental Pay:	<input type="text" value="640.00"/>	Emp Medicare Tax:	<input type="text" value="217.69"/>
TRS Supplemental:	<input type="text" value="0.00"/>	FICA Gross:	<input type="text" value="0.00"/>
Tax Emplr Ins Contr:	<input type="text" value="0.00"/>	Emp FICA Tax:	<input type="text" value="0.00"/>
Non-TRS Bus Allow:	<input type="text" value="0.00"/>	457 Emplr Contr:	<input type="text" value="0.00"/>
Non-TRS Reimbr Excess:	<input type="text" value="0.00"/>	Emp Business Expense:	<input type="text" value="0.00"/>
N-TRS N-Pay Bus Allow:	<input type="text" value="0.00"/>	Earned Income Credit:	<input type="text" value="0.00"/>
Tax Emplr Grp Ins Contr:	<input type="text" value="0.00"/>	TRS Deposit:	<input type="text" value="1,291.89"/>
457 Withdraw:	<input type="text" value="0.00"/>	Non-TRS Reimbr Base:	<input type="text" value="0.00"/>
Annuities:	<input type="text" value="0.00"/>	Non-TRS Non-Tax Bus Allow:	<input type="text" value="0.00"/>
Calfeoria 125:	<input type="text" value="0.00"/>	N-TRS N-Tax N-Pay Allow:	<input type="text" value="0.00"/>
TRS Salary Red:	<input type="text" value="1,197.56"/>	Health Ins:	<input type="text" value="0.00"/>
457 Emp Contr:	<input type="text" value="0.00"/>	Unemployment Tax:	<input type="text" value="15.00"/>
Emplr Depend Care Taxable:	<input type="text" value="0.00"/>	Unemployment Gross:	<input type="text" value="15,016.08"/>
Taxable Gross:	<input type="text" value="13,818.52"/>	Taxed Fringe Benefits:	<input type="text" value="0.00"/>
Refresh Taxable Gross		Dependent Care:	<input type="text" value="0.00"/>
		Moving Exp Reimbr:	<input type="text" value="0.00"/>
		TEA Health Ins Contr:	<input type="text" value="0.00"/>
		Emplr Depend Care:	<input type="text" value="0.00"/>
		Annuity Roth:	<input type="text" value="0.00"/>
		HSA Emplr Sal Red Contr:	<input type="text" value="0.00"/>
		HSA Emplr Contr:	<input type="text" value="0.00"/>
		HIRE Exempt Wages:	<input type="text" value="0.00"/>
		Emplr Sponsored Health Coverage:	<input type="text" value="0.00"/>
		Emplr FICA Tax:	<input type="text" value="0.00"/>
		Emplr Medicare Tax:	<input type="text" value="217.69"/>
		Annuity Roth 457b:	<input type="text" value="0.00"/>
		Reportable Overtime:	<input type="text" value="4.0"/>

Unemployment Data

	Gross	Tax
First Quarter:	<input type="text" value="4,713.47"/>	<input type="text" value="4.70"/>
Second Quarter:	<input type="text" value="4,055.00"/>	<input type="text" value="4.04"/>
Third Quarter:	<input type="text" value="4,103.48"/>	<input type="text" value="4.11"/>
Fourth Quarter:	<input type="text" value="2,144.13"/>	<input type="text" value="2.15"/>

Please select the pay date to be used for the pay history records.

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

☐ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save
Calendar Year: Employee:
Retrieve
Directory

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD

Contract Pay:	+ 0.00
Non-Contract Pay:	+ 14,376.08
Supplemental Pay:	+ 640.00
TRS Suppl Comp:	+ 0.00
Tax Emplr Ins Contr:	+ 0.00
N-TRS Bus Allow:	+ 0.00
N-TRS Reimbr Excess:	+ 0.00
N-TRS N-Pay Bus Allow:	+ 0.00
Tax Emplr Grp Ins Contr:	+ 0.00
457 Withdraw:	+ 0.00
Emplr Depend Care Taxable:	+ 0.00
Annuities:	- 0.00
Cafeteria 125:	- 0.00
TRS Salary Rod:	- 1,197.56
457 Emp Contr:	- 0.00
Taxable Gross:	= 13,818.52
Deceased:	
Pension:	Y

W2

1 Taxable Gross:	13,818.52	2 Withholding Tax:	0.00
3 FICA Gross:	0.00	4 FICA Tax:	0.00
5 Medicare Gross:	15,016.08	6 Medicare Tax:	217.69
9 Earned Inc Credit:	0.00	10 Dependent Care:	0.00
11 457 Withdraw:	0.00	12 C Tax Ins Contr:	0.00
14 Non-Tax Allowance:	0.00	E Annuities:	0.00
Cafeteria 125:	0.00	G 457 Emp/Emplr:	0.00
TRS:	1,197.56	J Non-Tax Sick Pay:	0.00
Health Ins Ded:	0.00	L Emp Business Exp:	0.00
Taxable Allowance:	0.00	P Move Exp Reimb:	0.00
Tax Fringe Benefits:	0.00	W HSA Contrib:	0.00
Reportable Overtime:	0.00	BB Annuity Roth:	0.00
		CC HIRE Exempt Wages:	0.00
		DD Emplr Sponsored Health Coverage:	0.00
		EE Annuity Roth 457b:	0.00

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

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Reports > Quarterly/Annual Reports > Reportable Overtime for Calendar YTD Payroll

Preview PDF CSV Clear Options

Quarterly/Annual Reports

- [HRS5000 - 941 Worksheet](#)
- [HRS5050 - TWC Wage List](#)
- [HRS5100 - W-2 Forms](#)
- [HRS5150 - FICA Annual Report](#)
- [HRS5200 - Third Party Sick Pay Report](#)
- [HRS5350 - Reportable Overtime for Calendar YTD](#)**

HRS5350 - Reportable Overtime for Calendar YTD

Parameter Description	Value
Sort by Alpha (A), Employee Nbr (N), Pay Campus (C)	<input type="text"/>
Calendar Year (YYYY)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Frequency(ies), or blank for ALL	<input type="text"/> ⋮
Select Pay Campus(es), or blank for ALL	<input type="text"/> ⋮
Select Employee(s), or blank for ALL	<input type="text"/> ⋮

Date Run: Reportable Overtime for Calendar Year 2025 Program: HRS5350
 Cnty Dist: ISD Page: 1 of 1

Emp Nbr	Employee Name	Pay Date	Check Nbr	Issue/ Void	Adj Nbr	Job Code	Pay Type	Pay Rate	Hrly Rate	Ovtm Rate	Ovtm Hrs	Pay Hist Ot Grs	Half Time Rt	Reportable Ovtm Amt
001398		06-13-2025	053107	R	0	1158	2	1,304.	17.32	25.98	6.17	160.30	8.66	53.43
001398		02-28-2025	051594	R	0	1158	2	1,304.	17.32	25.98	2.77	71.96	8.66	23.99
Employee Totals:												232.26	17.32	77.42
District Totals:												232.26	17.32	77.42

End of Report

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
	9	10 Dependent care benefits 0.00
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee <input type="checkbox"/> Retirement Plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/>	

Copy B-To Be Filed With Employee's FEDERAL Tax Return Department of the Treasury - Internal Revenue Service

This information is being furnished to the Internal Revenue Service. 2025

Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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