



# ASCENDER 11.0405

**Release Date:** 12/12/2025 **ASCENDER Update:** 11.0405

## Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

☐ Added an option to use the Information Returns Intake System (IRIS) system to transmit 2025 1099s.

- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according the IRS website, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.
- The Information Returns Intake System (IRIS) will be the only intake system for information returns for tax year 2026/filing season 2027.

**Note:** Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

## Payroll > Maintenance > Calendar YTD Data > Calendar YTD

☐ Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save

Calendar Year: 2025

Employee:

Retrieve

Directory

CALENDAR YTD

THIRD PARTY SICK PAY

W2 INQUIRY

Calendar YTD Data

Contract Pay:	0.00	Withholding Tax:	0.00
Non-Contract Pay:	14,376.08	Medicare Gross:	15,016.08
Supplemental Pay:	640.00	Emp Medicare Tax:	217.69
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Emplr Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Emplr Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Emplr Grp Ins Contr:	0.00	TRS Deposit:	1,291.89
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	Non-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	0.00	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	1,197.56	Health Ins:	0.00
457 Emp Contr:	0.00	Unemployment Tax:	15.00
Emplr Depend Care Taxable:	0.00	Unemployment Gross:	15,016.08
Taxable Gross:	13,818.52	Taxed Fringe Benefits:	0.00
<a href="#">Refresh Taxable Gross</a>		Dependent Care:	0.00
		Moving Exp Reimbr:	0.00
		TEA Health Ins Contr:	0.00
		Emplr Depend Care:	0.00
		Annuity Roth:	0.00
		HSA Emplr Sal Red Contr:	0.00
		HSA Emplr Contr:	0.00
		HIRE Exempt Wages:	0.00
		Emplr Sponsored Health Coverage:	0.00
		Emplr FICA Tax:	0.00
		Emplr Medicare Tax:	217.69
		Annuity Roth 457b:	0.00
		Reportable Overtime:	4.00

Unemployment Data

	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.48	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records.

Preview

## Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

□ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save

Calendar Year: 2025 Employee:
Retrieve
Directory

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

**Calendar YTD**

Contract Pay:	+	0.00
Non-Contract Pay:	+	14,376.08
Supplemental Pay:	+	640.00
TRS Suppl Comp:	+	0.00
Tax Emplr Ins Contr:	+	0.00
N-TRS Bus Allow:	+	0.00
N-TRS Reimbr Excess:	+	0.00
N-TRS N-Pay Bus Allow:	+	0.00
Tax Emplr Grp Ins Contr:	+	0.00
457 Withdraw:	+	0.00
Emplr Depend Care Taxable:	+	0.00
Annuities:	-	0.00
Cafeteria 125:	-	0.00
TRS Salary Red:	-	1,197.56
457 Emp Contr:	-	0.00
Taxable Gross:	=	13,818.52
Deceased:		
Pension:	Y	

**W2**

1 Taxable Gross:	13,818.52	2 Withholding Tax:	0.00
3 FICA Gross:	0.00	4 FICA Tax:	0.00
5 Medicare Gross:	15,016.08	6 Medicare Tax:	217.69
9 Earned Inc Credit:	0.00	10 Dependent Care:	0.00
11 457 Withdraw:	0.00	12 C Tax Ins Contr:	0.00
14 Non-Tax Allowance:	0.00	E Annuities:	0.00
Cafeteria 125:	0.00	G 457 Emplr/Emplr:	0.00
TRS:	1,197.56	J Non-Tax Sick Pay:	0.00
Health Ins Ded:	0.00	L Emp Business Exp:	0.00
Taxable Allowance:	0.00	P Move Exp Reimb:	0.00
Tax Fringe Benefits:	0.00	W HSA Contrib:	0.00
Reportable Overtime:	0.00	BB Annuity Roth:	0.00
		CC HIRE Exempt Wages:	0.00
		DD Emplr Sponsored Health Coverage:	0.00
		EE Annuity Roth 457b:	0.00

## Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

☐ Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

**Note:** Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

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Payroll

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**Quarterly/Annual Reports**  
[HRS5000 - 941 Worksheet](#)  
[HRS5050 - TWC Wage List](#)  
[HRS5100 - W-2 Forms](#)  
[HRS5150 - FICA Annual Report](#)  
[HRS5200 - Third Party Sick Pay Report](#)  
[HRS5350 - Reportable Overtime for Calendar YTD](#)

**HRS5350 - Reportable Overtime for Calendar YTD**

Parameter Description	Value
Sort by Alpha (A), Employee Nbr (N), Pay Campus (C)	<input type="text"/>
Calendar Year (YYYY)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Frequency(ies), or blank for ALL	<input type="text"/> ⋮
Select Pay Campus(es), or blank for ALL	<input type="text"/> ⋮
Select Employee(s), or blank for ALL	<input type="text"/> ⋮

<b>Date Run:</b>		<b>Reportable Overtime for Calendar Year 2025</b>										<b>Program: HRS5350</b>		
<b>Cnty Dist:</b>		<b>ISD</b>										<b>Page: 1 of 1</b>		
Emp Nbr	Employee Name	Pay Date	Check Nbr	Issue/ Void	Adj Nbr	Job Code	Pay Type	Pay Rate	Hrly Rate	Ovtm Rate	Ovtm Hrs	Pay Hist Ot Grs	Half Time Rt	Reportable Ovtm Amt
001398		06-13-2025	053107	R	0	1158	2	1,304.	17.32	25.98	6.17	160.30	8.66	53.43
001398		02-28-2025	051594	R	0	1158	2	1,304.	17.32	25.98	2.77	71.96	8.66	23.99
<b>Employee Totals:</b>												<b>232.26</b>	<b>17.32</b>	<b>77.42</b>
<b>District Totals:</b>												<b>232.26</b>	<b>17.32</b>	<b>77.42</b>
<b>End of Report</b>														

## Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



# EmployeePortal

## EmployeePortal > Inquiry > W-2 Information

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
<b>a</b> Employee's social security number 211-54-7458	<b>1</b> Wages, tips, other compensation 21588.94	<b>2</b> Federal income tax withheld 811.74
<b>b</b> Employer identification number (EIN) 51-9128683	<b>3</b> Social security wages 0.00	<b>4</b> Social security tax withheld 0.00
<b>c</b> Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	<b>5</b> Medicare wages and tips 23482.51	<b>6</b> Medicare tax withheld 340.48
	<b>9</b>	<b>10</b> Dependent care benefits 0.00
<b>e</b> Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	<b>12</b> See Instrs. for box 12 DD   4701.00	<b>14</b> Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 <b>OVTM 315.61</b>
	<b>13</b> Statutory Employee <input type="checkbox"/> Retirement Plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/>	

**Copy B-To Be Filed With Employee's FEDERAL Tax Return** Department of the Treasury - Internal Revenue Service

This information is being furnished to the Internal Revenue Service.

# 2025

☐ Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

## W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



## **Back Cover**