



ASCENDER 11.0405

Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Utilities > IRIS > Connection

□ Added this tab to enter the assigned IRS credentials to create a connection from ASCENDER to the Information Returns Intake System (IRIS) system via the Application to Application (A2A) method when processing 1099-NEC and 1099-MISC information returns.

Notes:

- An IRIS Transmitter Control Code (TCC) is required before electronically filing through IRIS. The IRIS TCC is **not** the same as the FIRE TCC.
- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according to IRS, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.

Utilities > IRIS Finance

Save Retrieve

CONNECTION IRIS PROCESSING

Calendar Year

IRIS Settings

Transmitter Control Code:

A2A Client ID:

User ID:

Key Identifier:

Contact Information

First Name:

Middle Name:

Last Name:

Phone Area Code:

Phone Nbr:

E-mail:

Finance > Utilities > IRIS > IRIS Processing

□ Added this tab to select vendors to be included in the 1099 information file, create the selected 1099 .xml file, and transmit and process 1099-NEC and 1099-MISC information returns to Information Returns Intake System (IRIS) via the Application to Application (A2A) method.

Utilities > IRIS
Finance

Retrieve

CONNECTION

IRIS PROCESSING

Calendar Year

Submission Type

Execute

☒ 1099-NEC
☐ 1099-MISC

1099-NEC

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

→
⇒
←
⇐

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

☐ Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Calendar Year: Employee:

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

Calendar YTD Data

Contract Pay:	0.00	Withholding Tax:	0.00
Non-Contract Pay:	14,376.08	Medicare Gross:	15,016.08
Supplemental Pay:	640.00	Emp Medicare Tax:	217.69
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Emplr Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Emplr Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Emplr Grp Ins Contr:	0.00	TRS Deposit:	1,291.89
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	Non-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	0.00	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	1,197.56	Health Ins:	0.00
457 Emp Contr:	0.00	Unemployment Tax:	15.00
Emplr Depend Care Taxable:	0.00	Unemployment Gross:	15,016.08
Taxable Gross:	13,818.52	Taxed Fringe Benefits:	0.00
Refresh Taxable Gross		Dependent Care:	0.00
		Moving Exp Reimbr:	0.00
		TEA Health Ins Contr:	0.00
		Emplr Depend Care:	0.00
		Annuity Roth:	0.00
		HSA Empl Sal Red Contr:	0.00
		HSA Emplr Contr:	0.00
		HIRE Exempt Wages:	0.00
		Emplr Sponsored Health Coverage:	0.00
		Emplr FICA Tax:	0.00
		Emplr Medicare Tax:	217.69
		Annuity Roth 457b:	0.00
		Reportable Overtime:	4.00

Unemployment Data

	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.48	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records.

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

□ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save

Calendar Year: 2025

Employee:

Retrieve

Directory

CALENDAR YTD

THIRD PARTY SICK PAY

W2 INQUIRY

Calendar YTD

Contract Pay:	+	0.00
Non-Contract Pay:	+	14,376.08
Supplemental Pay:	+	640.00
TRS Suppl Comp:	+	0.00
Tax Emplr Ins Contr:	+	0.00
N-TRS Bus Allow:	+	0.00
N-TRS Reimbr Excess:	+	0.00
N-TRS N-Pay Bus Allow:	+	0.00
Tax Emplr Grp Ins Contr:	+	0.00
457 Withdraw:	+	0.00
Emplr Depend Care Taxable:	+	0.00
Annuities:	-	0.00
Cafeteria 125:	-	0.00
TRS Salary Red:	-	1,197.56
457 Emp Contr:	-	0.00
Taxable Gross:	=	13,818.52
Deceased:		
Pension:	Y	

W2

1 Taxable Gross:	13,818.52	2 Withholding Tax:	0.00
3 FICA Gross:	0.00	4 FICA Tax:	0.00
5 Medicare Gross:	15,016.08	6 Medicare Tax:	217.69
9 Earned Inc Credit:	0.00	10 Dependent Care:	0.00
11 457 Withdraw:	0.00	12 C Tax Ins Contr:	0.00
14 Non-Tax Allowance:	0.00	E Annuities:	0.00
Cafeteria 125:	0.00	G 457 Emplr/Emplr:	0.00
TRS:	1,197.56	J Non-Tax Sick Pay:	0.00
Health Ins Ded:	0.00	L Emp Business Exp:	0.00
Taxable Allowance:	0.00	P Move Exp Reimb:	0.00
Tax Fringe Benefits:	0.00	W HSA Contrib:	0.00
Reportable Overtime:	0.00	BB Annuity Roth:	0.00
		CC HIRE Exempt Wages:	0.00
		DD Emplr Sponsored Health Coverage:	0.00
		EE Annuity Roth 457b:	0.00

Payroll > Reports > Quarterly Annual Reports > HRS5350 - Reportable Overtime for Calendar YTD

☐ Added this report to provide the amount of overtime being reported in the **Reportable Overtime** field on the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab by employee and pay date.

Note: Currently, the report is available for download only as a PDF. A CSV download option will be added in a future release.

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Payroll

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Quarterly/Annual Reports
[HRS5000 - 941 Worksheet](#)
[HRS5050 - TWC Wage List](#)
[HRS5100 - W-2 Forms](#)
[HRS5150 - FICA Annual Report](#)
[HRS5200 - Third Party Sick Pay Report](#)
[HRS5350 - Reportable Overtime for Calendar YTD](#)

HRS5350 - Reportable Overtime for Calendar YTD

Parameter Description	Value
Sort by Alpha (A), Employee Nbr (N), Pay Campus (C)	
Calendar Year (YYYY)	
Pay Status Active (A), Inactive (I), or blank for ALL	
Pay Type 1-4, Exclude Subs (E), or blank for ALL	
Select Frequency(ies), or blank for ALL	⋮
Select Pay Campus(es), or blank for ALL	⋮
Select Employee(s), or blank for ALL	⋮

Date Run:		Reportable Overtime for Calendar Year 2025										Program: HRS5350		
Cnty Dist:		ISD										Page: 1 of 1		
Emp Nbr	Employee Name	Pay Date	Check Nbr	Issue/ Void	Adj Nbr	Job Code	Pay Type	Pay Rate	Hrly Rate	Ovtm Rate	Ovtm Hrs	Pay Hist Ot Grs	Half Time Rt	Reportable Ovtm Amt
001398		06-13-2025	053107	R	0	1158	2	1,304.	17.32	25.98	6.17	160.30	8.66	53.43
001398		02-28-2025	051594	R	0	1158	2	1,304.	17.32	25.98	2.77	71.96	8.66	23.99
Employee Totals:												232.26	17.32	77.42
District Totals:												232.26	17.32	77.42
End of Report														

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
	9	10 Dependent care benefits 0.00
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee ☐	Retirement Plan ☒ Third party sick pay ☐

Copy B-To Be Filed With Employee's FEDERAL Tax Return Department of the Treasury - Internal Revenue Service

This information is being furnished to the Internal Revenue Service.

2025

☐ Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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