



ASCENDER 11.0405

Release Date: 12/12/2025 **ASCENDER Update:** 11.0405

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

☐ Added an option to use the Information Returns Intake System (IRIS) system to transmit 2025 1099s.

- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according the IRS website, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.
- The Information Returns Intake System (IRIS) will be the only intake system for information returns for tax year 2026/filing season 2027.

Note: Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

☐ Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Calendar Year: Employee:

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD Data

Contract Pay:	<input type="text" value="0.00"/>	Withholding Tax:	<input type="text" value="0.00"/>
Non-Contract Pay:	<input type="text" value="14,376.08"/>	Medicare Gross:	<input type="text" value="15,016.08"/>
Supplemental Pay:	<input type="text" value="640.00"/>	Emp Medicare Tax:	<input type="text" value="217.69"/>
TRS Supplemental:	<input type="text" value="0.00"/>	FICA Gross:	<input type="text" value="0.00"/>
Tax Empir Ins Contr:	<input type="text" value="0.00"/>	Emp FICA Tax:	<input type="text" value="0.00"/>
Non-TRS Bus Allow:	<input type="text" value="0.00"/>	457 Empir Contr:	<input type="text" value="0.00"/>
Non-TRS Reimbr Excess:	<input type="text" value="0.00"/>	Emp Business Expense:	<input type="text" value="0.00"/>
N-TRS N-Pay Bus Allow:	<input type="text" value="0.00"/>	Earned Income Credit:	<input type="text" value="0.00"/>
Tax Empir Grp Ins Contr:	<input type="text" value="0.00"/>	TRS Deposit:	<input type="text" value="1,291.89"/>
457 Withdraw:	<input type="text" value="0.00"/>	Non-TRS Reimbr Base:	<input type="text" value="0.00"/>
Annuities:	<input type="text" value="0.00"/>	Non-TRS Non-Tax Bus Allow:	<input type="text" value="0.00"/>
Cafeteria 125:	<input type="text" value="0.00"/>	N-TRS N-Tax N-Pay Allow:	<input type="text" value="0.00"/>
TRS Salary Red:	<input type="text" value="1,197.56"/>	Health Ins:	<input type="text" value="0.00"/>
457 Emp Contr:	<input type="text" value="0.00"/>	Unemployment Tax:	<input type="text" value="15.00"/>
Empir Depend Care Taxable:	<input type="text" value="0.00"/>	Unemployment Gross:	<input type="text" value="15,016.08"/>
Taxable Gross:	<input type="text" value="13,818.52"/>	Taxed Fringe Benefits:	<input type="text" value="0.00"/>
Refresh Taxable Gross		Dependent Care:	<input type="text" value="0.00"/>
		Moving Exp Reimbr:	<input type="text" value="0.00"/>
		TEA Health Ins Contr:	<input type="text" value="0.00"/>
		Empir Depend Care:	<input type="text" value="0.00"/>
		Annuity Roth:	<input type="text" value="0.00"/>
		HSA Emp Sal Red Contr:	<input type="text" value="0.00"/>
		HSA Empir Contr:	<input type="text" value="0.00"/>
		HIRE Exempt Wages:	<input type="text" value="0.00"/>
		Empir Sponsored Health Coverage:	<input type="text" value="0.00"/>
		Empir FICA Tax:	<input type="text" value="0.00"/>
		Empir Medicare Tax:	<input type="text" value="217.69"/>
		Annuity Roth 457b:	<input type="text" value="0.00"/>
		Reportable Overtime:	<input type="text" value="4.00"/>

Unemployment Data

	Gross	Tax
First Quarter:	<input type="text" value="4,713.47"/>	<input type="text" value="4.70"/>
Second Quarter:	<input type="text" value="4,055.00"/>	<input type="text" value="4.04"/>
Third Quarter:	<input type="text" value="4,103.48"/>	<input type="text" value="4.11"/>
Fourth Quarter:	<input type="text" value="2,144.13"/>	<input type="text" value="2.15"/>

Please select the pay date to be used for the pay history records.

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

□ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save

Calendar Year: 2025 Employee:
Retrieve
Directory

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

Calendar YTD

Contract Pay:	+ 0.00
Non-Contract Pay:	+ 14,376.08
Supplemental Pay:	+ 640.00
TRS Suppl Comp:	+ 0.00
Tax Emplr Ins Contr:	+ 0.00
N-TRS Bus Allow:	+ 0.00
N-TRS Reimbr Excess:	+ 0.00
N-TRS N-Pay Bus Allow:	+ 0.00
Tax Emplr Grp Ins Contr:	+ 0.00
457 Withdraw:	+ 0.00
Emplr Depend Care Taxable:	+ 0.00
Annuities:	- 0.00
Cafeteria 125:	- 0.00
TRS Salary Red:	- 1,197.56
457 Emp Contr:	- 0.00
Taxable Gross:	= 13,818.52
Deceased:	
Pension:	Y

W2

1 Taxable Gross:	13,818.52	2 Withholding Tax:	0.00
3 FICA Gross:	0.00	4 FICA Tax:	0.00
5 Medicare Gross:	15,016.08	6 Medicare Tax:	217.69
9 Earned Inc Credit:	0.00	10 Dependent Care:	0.00
11 457 Withdraw:	0.00	12 C Tax Ins Contr:	0.00
14 Non-Tax Allowance:	0.00	E Annuities:	0.00
Cafeteria 125:	0.00	G 457 Emp/Emplr:	0.00
TRS:	1,197.56	J Non-Tax Sick Pay:	0.00
Health Ins Ded:	0.00	L Emp Business Exp:	0.00
Taxable Allowance:	0.00	P Move Exp Reimb:	0.00
Tax Fringe Benefits:	0.00	W HSA Contrib:	0.00
Reportable Overtime:	0.00	BB Annuity Roth:	0.00
		CC HIRE Exempt Wages:	0.00
		DD Emplr Sponsored Health Coverage:	0.00
		EE Annuity Roth 457b:	0.00

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



EmployeePortal

EmployeePortal > Inquiry > W-2 Information

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	9	10 Dependent care benefits 0.00
	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee <input type="checkbox"/>	Retirement Plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/>

Copy B-To Be Filed With Employee's FEDERAL Tax Return Department of the Treasury - Internal Revenue Service

This information is being furnished to the Internal Revenue Service.

2025

☐ Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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