



# ASCENDER 11.0405

**Release Date:** 12/12/2025 **ASCENDER Update:** 11.0405

## Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

Added an option to use the Information Returns Intake System (IRIS) system to transmit 2025 1099s.

- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according the IRS website, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.
- The Information Returns Intake System (IRIS) will be the only intake system for information returns for tax year 2026/filing season 2027.

**Note:** Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

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## Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Save      Retrieve      Directory

Calendar Year: 2025 Employee: [redacted]

CALENDAR YTD    THIRD PARTY SICK PAY    W2 INQUIRY

**Calendar YTD Data**

Contract Pay:	0.00	Withholding Tax:	0.00
Non-Contract Pay:	14,376.00	Medicare Gross:	15,016.00
Supplemental Pay:	640.00	Emp Medicare Tax:	217.60
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Empl Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Empl Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Empl Grp Ins Contr:	0.00	TRS Deposit:	1,291.80
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	N-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	0.00	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	1,197.50	Health Inc:	0.00
457 Emp Contr:	0.00	Unemployment Tax:	15.00
Empl Depend Care Taxable:	0.00	Unemployment Gross:	15,016.00
Taxable Gross:	13,818.52	Taxed Fringe Benefits:	0.00
<b>Refresh Taxable Gross</b>			
		Dependent Care:	0.00
		Moving Exp Reimbr:	0.00
		TEA Health Ins Contr:	0.00
		Empl Depend Care:	0.00
		Annuity Roth:	0.00
		HSA Emp Sal Red Contr:	0.00
		HSA Empl Contr:	0.00
		HIRE Exempt Wages:	0.00
		Empl Sponsored Health Coverage:	0.00
		Empl FICA Tax:	0.00
		Empl Medicare Tax:	217.60
		Annuity Roth 457b:	0.00
		Reportable Overtime:	4.00

**Unemployment Data**

	Gross	Tax
First Quarter:	4,713.47	4.70
Second Quarter:	4,055.00	4.04
Third Quarter:	4,103.40	4.11
Fourth Quarter:	2,144.13	2.15

Please select the pay date to be used for the pay history records: [dropdown menu]

Preview

## Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

- Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Save

Calendar Year: 2025 Employee: [ ] Retrieve Directory

CALENDAR YTD    THIRD PARTY SICK PAY    W2 INQUIRY

Calendar YTD		W2	
Contract Pay:	0.00	1 Taxable Gross:	2 Withholding Tax: 0.00
Non-Contract Pay:	14,376.08	3 FICA Gross:	4 FICA Tax: 0.00
Supplemental Pay:	640.00	5 Medicare Gross:	6 Medicare Tax: 217.69
TRS Suppl Comp:	0.00	9 Earned Inc Credit:	10 Dependent Care: 0.00
Tax Emplr Ins Contr:	0.00	11 457 Withdraw:	12 C Tax Ins Contr: 0.00
N-TRS Bus Allow:	0.00	14 Non-Tax Allowance:	E Annuities: 0.00
N-TRS Reimbr Excess:	0.00	Cafeteria 125:	G 457 Emp/Empl: 0.00
N-TRS N-Pay Bus Allow:	0.00	TRS:	J Non-Tax Sick Pay: 0.00
Tax Emplr Grp Ins Contr:	0.00	Health Ins Ded:	L Emp Business Exp: 0.00
457 Withdraw:	0.00	Taxable Allowance:	P Move Exp Reimb: 0.00
Emplr Depend Care Taxable:	0.00	Tax Fringe Benefits:	W HSA Contrib: 0.00
Annuities:	0.00	Reportable Overtime:	BB Annuity Roth: 0.00
Cafeteria 125:	0.00		CC HIRE Exempt Wages: 0.00
TRS Salary Red:	1,197.56		DD Emplr Sponsored Health Coverage: 0.00
457 Emp Contr:	0.00		EE Annuity Roth 457b: 0.00
Taxable Gross:	13,818.52		
Deceased:			
Pension:	Y		

## Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



## EmployeePortal

### EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

## Form W-2 Wage and Tax Statement

a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 78119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
	9	10 Dependent care benefits 0.00
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 78119	12 See Instrs. for box 12 DD   4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee <input type="checkbox"/>	Retirement Plan <input checked="" type="checkbox"/> Third party sick pay <input type="checkbox"/>

Copy B-To Be Filed With Employee's FEDERAL Tax Return

Department of the Treasury - Internal Revenue Service

This information is being furnished to the Internal Revenue Service.

2025

Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

## W-2 Information

Please select a calendar year: 2025

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplir Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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