



**ASCENDER**®  
ELEVATING TECHNOLOGY SOLUTIONS

**ASCENDER 11.0405**

# ASCENDER 11.0405

**Release Date:** 12/12/2025 **ASCENDER Update:** 11.0405

## Finance > Utilities > IRIS > Connection

□ Added this tab to enter the assigned IRS credentials to create a connection from ASCENDER to the Information Returns Intake System (IRIS) system via the Application to Application (A2A) method when processing 1099-NEC and 1099-MISC information returns.

### Notes:

- An IRIS Transmitter Control Code (TCC) is required before electronically filing through IRIS. The IRIS TCC is **not** the same as the FIRE TCC.
- The existing Filing Information Returns Electronically (FIRE) format is still available for 2025 processing; however, according to IRS, the targeted date for the retirement of the FIRE system is tax year 2026/filing season 2027.

## Finance > Utilities > IRIS > IRIS Processing

□ Added this tab to select vendors to be included in the 1099 information file, create the selected 1099 .xml file, and transmit and process 1099-NEC and 1099-MISC information returns to Information Returns Intake System (IRIS) via the Application to Application (A2A) method.

Utilities > IRIS Finance

Retrieve

CONNECTION IRIS PROCESSING

Calendar Year

Submission Type  
 1099-NEC  1099-MISC

Execute

1099-NEC

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

Select	Status	Vendor Nbr	Vendor Sort Key	Vendor Name	Doing Business As
No Rows					

Navigation arrows: →, →, ←, ←

## Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Calendar Year:  Employee:

CALENDAR YTD
THIRD PARTY SICK PAY
W2 INQUIRY

**Calendar YTD Data**

Contract Pay:	<input type="text" value="0.00"/>	Withholding Tax:	<input type="text" value="0.00"/>
Non-Contract Pay:	<input type="text" value="14,376.08"/>	Medicare Gross:	<input type="text" value="15,016.08"/>
Supplemental Pay:	<input type="text" value="640.00"/>	Emp Medicare Tax:	<input type="text" value="217.69"/>
TRS Supplemental:	<input type="text" value="0.00"/>	FICA Gross:	<input type="text" value="0.00"/>
Tax Emplr Ins Contr:	<input type="text" value="0.00"/>	Emp FICA Tax:	<input type="text" value="0.00"/>
Non-TRS Bus Allow:	<input type="text" value="0.00"/>	457 Emplr Contr:	<input type="text" value="0.00"/>
Non-TRS Reimbr Excess:	<input type="text" value="0.00"/>	Emp Business Expense:	<input type="text" value="0.00"/>
N-TRS N-Pay Bus Allow:	<input type="text" value="0.00"/>	Earned Income Credit:	<input type="text" value="0.00"/>
Tax Emplr Grp Ins Contr:	<input type="text" value="0.00"/>	TRS Deposit:	<input type="text" value="1,291.89"/>
457 Withdraw:	<input type="text" value="0.00"/>	Non-TRS Reimbr Base:	<input type="text" value="0.00"/>
Annuities:	<input type="text" value="0.00"/>	Non-TRS Non-Tax Bus Allow:	<input type="text" value="0.00"/>
Calfeoria 125:	<input type="text" value="0.00"/>	N-TRS N-Tax N-Pay Allow:	<input type="text" value="0.00"/>
TRS Salary Roth:	<input type="text" value="1,197.56"/>	Health Ins:	<input type="text" value="0.00"/>
457 Emp Contr:	<input type="text" value="0.00"/>	Unemployment Tax:	<input type="text" value="15.00"/>
Emplr Depend Care Taxable:	<input type="text" value="0.00"/>	Unemployment Gross:	<input type="text" value="15,016.08"/>
Taxable Gross:	<input type="text" value="13,818.52"/>	Taxed Fringe Benefits:	<input type="text" value="0.00"/>
<a href="#">Refresh Taxable Gross</a>		Dependent Care:	<input type="text" value="0.00"/>
		Moving Exp Reimbr:	<input type="text" value="0.00"/>
		TEA Health Ins Contr:	<input type="text" value="0.00"/>
		Emplr Depend Care:	<input type="text" value="0.00"/>
		Annuity Roth:	<input type="text" value="0.00"/>
		HSA Emplr Sal Red Contr:	<input type="text" value="0.00"/>
		HSA Emplr Contr:	<input type="text" value="0.00"/>
		HIRE Exempt Wages:	<input type="text" value="0.00"/>
		Emplr Sponsored Health Coverage:	<input type="text" value="0.00"/>
		Emplr FICA Tax:	<input type="text" value="0.00"/>
		Emplr Medicare Tax:	<input type="text" value="217.69"/>
		Annuity Roth 457b:	<input type="text" value="0.00"/>
		Reportable Overtime:	<input type="text" value="4.0"/>

**Unemployment Data**

	Gross	Tax
First Quarter:	<input type="text" value="4,713.47"/>	<input type="text" value="4.70"/>
Second Quarter:	<input type="text" value="4,055.00"/>	<input type="text" value="4.04"/>
Third Quarter:	<input type="text" value="4,103.48"/>	<input type="text" value="4.11"/>
Fourth Quarter:	<input type="text" value="2,144.13"/>	<input type="text" value="2.15"/>

Please select the pay date to be used for the pay history records.

## Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

☐ Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

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Save
Calendar Year:  Employee: 
Retrieve
Directory

CALENDAR YTD    THIRD PARTY SICK PAY    W2 INQUIRY

**Calendar YTD**

Contract Pay:	+ 0.00
Non-Contract Pay:	+ 14,376.08
Supplemental Pay:	+ 640.00
TRS Suppl Comp:	+ 0.00
Tax Emplr Ins Contr:	+ 0.00
N-TRS Bus Allow:	+ 0.00
N-TRS Reimbr Excess:	+ 0.00
N-TRS N-Pay Bus Allow:	+ 0.00
Tax Emplr Grp Ins Contr:	+ 0.00
457 Withdraw:	+ 0.00
Emplr Depend Care Taxable:	+ 0.00
Annuities:	- 0.00
Cafeteria 125:	- 0.00
TRS Salary Rod:	- 1,197.56
457 Emp Contr:	- 0.00
Taxable Gross:	= 13,818.52
Deceased:	
Pension:	Y

**W2**

<b>1 Taxable Gross:</b>	13,818.52	<b>2 Withholding Tax:</b>	0.00
<b>3 FICA Gross:</b>	0.00	<b>4 FICA Tax:</b>	0.00
<b>5 Medicare Gross:</b>	15,016.08	<b>6 Medicare Tax:</b>	217.69
<b>9 Earned Inc Credit:</b>	0.00	<b>10 Dependent Care:</b>	0.00
<b>11 457 Withdraw:</b>	0.00	<b>12 C Tax Ins Contr:</b>	0.00
<b>14 Non-Tax Allowance:</b>	0.00	<b>E Annuities:</b>	0.00
<b>Cafeteria 125:</b>	0.00	<b>G 457 Emp/Emplr:</b>	0.00
<b>TRS:</b>	1,197.56	<b>J Non-Tax Sick Pay:</b>	0.00
<b>Health Ins Ded:</b>	0.00	<b>L Emp Business Exp:</b>	0.00
<b>Taxable Allowance:</b>	0.00	<b>P Move Exp Reimb:</b>	0.00
<b>Tax Fringe Benefits:</b>	0.00	<b>W HSA Contrib:</b>	0.00
<b>Reportable Overtime:</b>	0.00	<b>BB Annuity Roth:</b>	0.00
		<b>CC HIRE Exempt Wages:</b>	0.00
		<b>DD Emplr Sponsored Health Coverage:</b>	0.00
		<b>EE Annuity Roth 457b:</b>	0.00

**Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms**

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.



# EmployeePortal

**EmployeePortal > Inquiry > W-2 Information**

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year. Also, added the reportable overtime (OVTM) to box 14.

Form W-2 Wage and Tax Statement		
<b>a</b> Employee's social security number 211-54-7458	<b>1</b> Wages, tips, other compensation 21588.94	<b>2</b> Federal income tax withheld 811.74
<b>b</b> Employer identification number (EIN) 51-9128683	<b>3</b> Social security wages 0.00	<b>4</b> Social security tax withheld 0.00
<b>c</b> Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	<b>5</b> Medicare wages and tips 23482.51	<b>6</b> Medicare tax withheld 340.48
	<b>9</b>	<b>10</b> Dependent care benefits 0.00
<b>e</b> Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	<b>12</b> See Instrs. for box 12 DD   4701.00	<b>14</b> Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	<b>13</b> Statutory Employee Retirement Plan Third party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	

**Copy B-To Be Filed With Employee's FEDERAL Tax Return** Department of the Treasury - Internal Revenue Service  
This information is being furnished to the Internal Revenue Service. **2025**

Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

## W-2 Information

Please select a calendar year: 2025 ▼

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00



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