



EmployeePortal

Release Date: 12/04/2020 **TxEIS/ASCENDER Update:** 3.5.0219

Accounts Receivable > Maintenance > Invoice Payments > Payments

☐ Corrected the issue that prevented a payment from being posted to an invoice with an applied credit memo.

Finance > Inquiry > General Ledger Inquiry > General Ledger Inquiry Finance > Inquiry > GL Inquiry > GL Inquiry

☐ Updated the default Retrieve function to only display active account codes. Also, added the **Include Inactive Accounts** check box to display the inactive account codes in the inquiry.

The screenshot shows the 'Inquiry > General Ledger Inquiry' screen. The session timer is 239 min and 55 sec. The 'General Ledger Inquiry' tab is selected. The 'Include Inactive Accounts' checkbox is circled in red. Other options include 'Processed', 'Current Period: 04', 'Next Period: 05', 'Include soft encumbrances when POs exist', 'Exclude Objects 610X', and 'Show Details'. The 'Description' dropdown is set to 'Vendor Name'. The 'Account Code' field is populated with 'XXX XX XXXX XX XXX X XX X XX'. The 'Retrieve' and 'Reset' buttons are visible.

The screenshot shows the 'Inquiry > GL Inquiry' screen. The session timer is 239 min and 16 sec. The 'GL Inquiry' tab is selected. The 'Include Inactive Accounts' checkbox is circled in red. Other options include 'Processed', 'Current Period: 04', 'Next Period: 05', 'Include soft encumbrances when POs exist', 'Exclude Objects 610X', 'Exclude Accounts with No Transactions', and 'Show Details'. The 'Description' dropdown is set to 'Vendor Name'. The 'Account Code' field is populated with 'XXX XX XXXX XX XXX X XX X XX'. The 'Retrieve' and 'Reset' buttons are visible.

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2050 - 1099 Report

☐ **(Mandated Change)** Added the **For Tax Year > 2019, Print 1099-MISC (M), 1099-NEC (N), or blank for ALL** parameter to report the following for tax years greater than 2019:

- Report all 1099-MISC (M) transactions in the 1099 work file except those tied to an object code with a **Type Payment** of N - Non-employee compensation.
- Report all 1099-Nonemployee Compensation (N) transactions in the 1099 work file that are tied

to an object code with a **Type Payment** of *N - Non-employee compensation*.

- Leave blank to report all transactions in the 1099 work file.

Reports > Finance Reports > Vendor/Purchase Order Reports > 1099 Report SessionTime

[Return to Reports](#)

Report ID: **FIN2050**
 File ID:
 User ID:
 Curr Per:
 Next Per:

Parameter Description	Value
Sort by Alpha (A), EIN/SSN (N)	<input type="text"/>
Print Account Nbr (A), Reason (R)	<input type="text"/>
Include EIN/SSN on Report? (Y/N)	<input type="text"/>
For Tax Year > 2019, Print 1099-MISC (M), 1099-NEC (N), or blank for ALL	<input type="text"/>
From Date (MMDDYYYY), or blank for ALL	<input type="text"/>
To Date (MMDDYYYY), or blank for ALL	<input type="text"/>
Select Vendor(s), or blank for ALL	<input type="text"/> ...

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - Printing 1099-MISC Form

- ☐ **(Mandated Change)** Renamed this report from Printing 1099-MISC Form to 1099 Forms.
- ☐ **(Mandated Change)** Added the **For Tax Year > 2019, Print 1099-MISC (M) or 1099-NEC (N)** parameter to print the 1099-MISC or 1099-NEC forms for tax years greater than 2019.

Reports > Finance Reports > Vendor/Purchase Order Reports > 1099 Forms SessionTimer: 239 min and 56 sec

[Return to Reports](#)

Report ID: **FIN2100**
 File ID:
 User ID:
 Curr Per:
 Next Per:

Parameter Description	Value
Sort by Alpha (A), EIN/SSN (N), Zip Code (Z)	<input type="text"/>
Print 1099 Form only (1), 1099 form including 1099 file (2), Non-preprinted Copy B and C (3)	<input type="text"/>
Tax Year (####)	<input type="text"/>
For Tax Year > 2019, Print 1099-MISC (M) or 1099-NEC (N)	<input type="text"/>
Control Name (4 char, only required for 1099 file)	<input type="text"/>
Contact Name (40 char, only required for 1099 file)	<input type="text"/>
Control Code (5 char for 1099 file)	<input type="text"/>
Select Vendor(s), or blank for ALL	<input type="text"/> ...

☐ **(Mandated Change)** Per IRS requirements, updated the 1099 form/instructions and all 1099 functionality to support the 2020 tax year.

Human Resources > Tables > Tax/Deductions > Income Tax

☐ Modified the **But less than** field to allow seven characters and to be automatically populated with 9,999,999 to accommodate the tax rates being changed to annual amounts.

Human Resources > Maintenance > Calendar YTD Data > Calendar YTD

☐ **(Mandated Change)** Added the **FFCRA** (Families First Coronavirus Response Act) **Payments** section allowing users to view and modify year-to-date FFCRA payment amounts for the 2020 calendar year. This section includes the following:

- **EPSLA Regular** (Emergency Paid Sick Leave Act regular rate)
- **EPSLA Two-Thirds** (Emergency Paid Sick Leave Act two-thirds rate)
- **EFMLEA** (Emergency Family and Medical Leave Expansion Act)

You can either manually update the fields on the Calendar YTD page or use the new **Update Cal YTD** button on Human Resources > Utilities > FFCRA Payments page to update the fields.

NOTE: If any of these amounts are greater than zero, the field and amount are displayed in Box 14 on the employee's W-2.

Maintenance > Calendar YTD Data SessionTimer: 239 min and 53 sec

[Save](#)

Calendar Year: Employee: [Retrieve](#) [Dir](#)

[Calendar YTD](#) [Third Party Sick Pay](#) [W2 Inquiry](#)

Calendar YTD Data

Contract Pay:	4,238.83	Withholding Tax:	13.00
Non-Contract Pay:	1.00	Medicare Gross:	4,238.83
Supplemental Pay:	2.00	Emp Medicare Tax:	61.46
TRS Supplemental:	3.00	FICA Gross:	14.00
Tax Emplr Ins Contr:	4.00	Emp FICA Tax:	15.00
Non-TRS Bus Allow:	5.00	457 Emplr Contr:	16.00
Non-TRS Reimbr Excess:	6.00	Emp Business Expense:	17.00
N-TRS N-Pay Bus Allow:	7.00	Earned Income Credit:	0.00
Tax Emplr Grp Ins Contr:	8.00	TRS Deposit:	353.94
457 Withdraw:	0.00	Non-TRS Reimbr Base:	18.00
Annuities:	9.00	Non-TRS Non-Tax Bus Allow:	19.00
Cafeteria 125:	10.00	N-TRS N-Tax N-Pay Allow:	20.00
TRS Salary Red:	326.39	Health Ins:	21.00
457 Emp Contr:	11.00	Unemployment Tax:	22.00
Emplr Depend Care Taxable:	12.00	Unemployment Gross:	4,238.83
Taxable Gross:	3,930.44	Taxed Fringe Benefits:	6.60
Refresh Taxable Gross		Dependent Care:	24.00

Unemployment Data

	Gross	Tax
First Quarter:	4,238.83	
Second Quarter:	0.00	
Third Quarter:	0.00	
Fourth Quarter:	0.00	

Please select the pay date to be used for t

[Preview](#)

FFCRA Payments

EPSLA Regular:	40,000.00
EPSLA Two-Thirds:	40,000.01
EFMLEA:	40,000.02

Human Resources > Utilities > FFCRA Payments

☐ **(Mandated Change)** Added the **Update Cal YTD** button to recalculate the FFCRA Payment amounts for processed pay dates where the leave transmittals still exist.

This utility can be used to update the FFCRA Payment amounts on the Human Resources > Maintenance > Calendar YTD Data > Calendar YTD for W-2 processing. Additional information can be found in Help.

Utilities > FFCRA Payments SessionTimer: 239 min and 55 sec

This utility will create Extra Duty Transmittals based on the criteria entered here in accordance with the Families First Coronavirus Response Act. Please review Help for detailed information.

Pay Date:

[Execute](#) [Update Cal YTD](#)

Human Resources > Reports > HR Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

☐ (**Mandated Change**) Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2020 tax year.

Purchasing > Inquiry > General Ledger Inquiry > General Ledger Inquiry

☐ Updated the default Retrieve function to only display active account codes. Also, added the **Include Inactive Accounts** check box to display the inactive account codes in the inquiry.

The screenshot shows the 'General Ledger Inquiry' screen. At the top, it says 'Inquiry > General Ledger Inquiry' and 'SessionTimer: 239 min and 56 sec'. Below this, there are two tabs: 'General Ledger Inquiry' and 'General Ledger Account Summary'. Under the 'General Ledger Inquiry' tab, there are several checkboxes: 'Processed', 'Current Period: 04', 'Next Period: 05', 'Include soft encumbrances when POs exist', 'Exclude Objects 61XX', and 'Include Inactive Accounts'. The 'Include Inactive Accounts' checkbox is highlighted with a red circle. There is also a 'Show Details' checkbox with the text 'Report will display Transaction Details'. Below these, there is a 'Description' section with radio buttons for 'Reason' and 'Vendor Name'. At the bottom, there is a grid for account codes with columns for Fund, Func, Obj, Subj, Org, and Prog. The 'Retrieve' and 'Reset' buttons are at the bottom right.

Warehouse > Inquiry > General Ledger Inquiry

☐ Updated the default Retrieve function to only display active account codes. Also, added the **Include Inactive Accounts** check box to display the inactive account codes in the inquiry.

This screenshot is identical to the one above, showing the 'General Ledger Inquiry' screen. The 'Include Inactive Accounts' checkbox is highlighted with a red circle. The layout and content are the same as the previous screenshot.



EmployeePortal

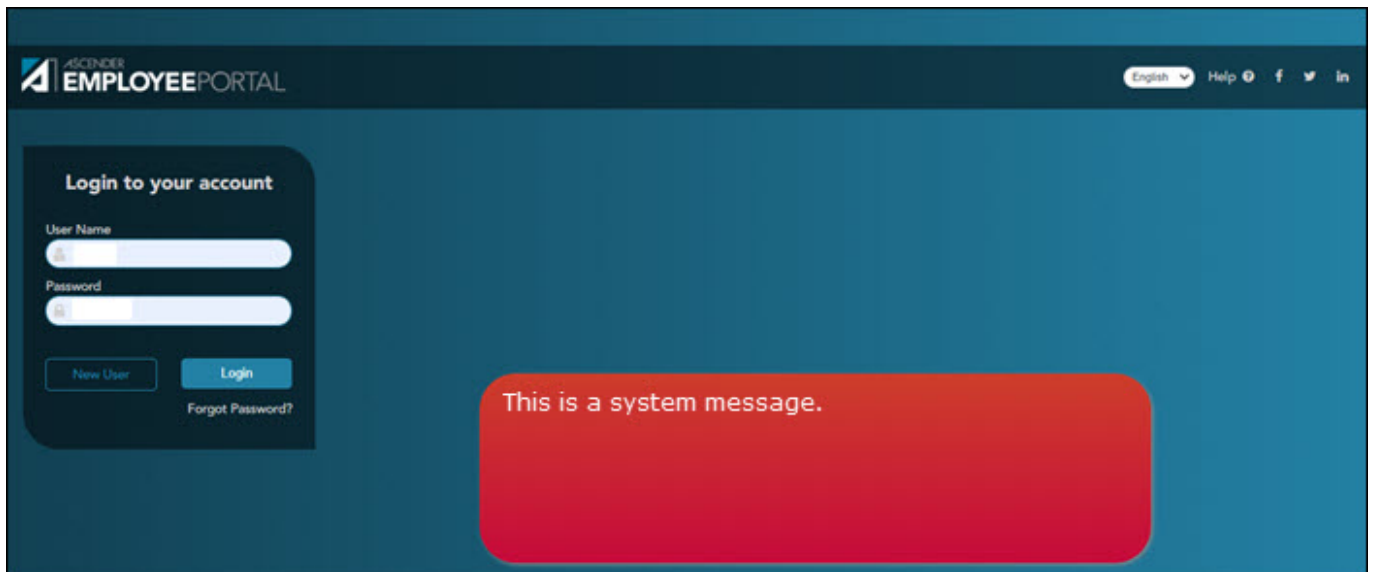
Release Date: 12/04/2020 **TxEIS/ASCENDER:** 3.5.0219 **EmployeePortal Update:** 4.0.1

EmployeePortal

- ☐ Corrected the program to properly display the **Help** button in the lower right corner of each page in the application.

EmployeePortal > Login

- ☐ Added a system message section to the page.



EmployeePortal > Change Password

- ☐ Corrected the issue that prevented employees from changing their password if **Self-Service Demographic** was not selected in TxEIS.

EmployeePortal > Self-Service Profile

- ☐ Corrected the program to properly handle changes submitted by the employee when the **Alternate Address** option is set to *N* on the Human Resources > Tables > EA Self-Service Assignments > Demographic page. Previously, an “Oops” message was displayed.
- ☐ Corrected the issue that allowed the **Filing Status** field to be left blank even though it was marked as a required field on the Human Resources > Tables > EA Self-Service Assignments > Payroll page.

EmployeePortal > Inquiry

☐ Added the following W-4 Withholding fields to the Calendar Year to Date, Current Pay Information, Deductions, and Earnings pages:

- **Filing Status**
 - **Multi-Jobs**
 - **Children under 17**
 - **Other Dependents**
 - **Other Exemptions**
 - **Other Income**
 - **Other Deductions**
-

EmployeePortal > Inquiry > Calendar Year to Date

☐ Corrected the program to display all active pay frequencies. Previously, if an employee was paid from multiple pay frequencies, only data from one of the pay frequencies was displayed.

EmployeePortal > Inquiry > Earnings

☐ Corrected the PDF to include complete bank, leave, and address information.

☐ Corrected the program to display the correct **Total Earnings** amount. Previously, if an employee had a Non-TRS Non-pay Taxable amount, that amount was doubled in the **Total Earnings** amount.

☐ Modified the User Interface colors and shading to meet ASCENDER style standards.

☐ Corrected the program to display the correct leave type and units used.

EmployeePortal > Inquiry > W-2 Information

☐ (**Mandated Change**) Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2020 tax year.

☐ (**Mandated Change**) Added the following fields for the 2020 calendar year:

- **EPSL1** (Emergency Paid Sick Leave Act (EPSLA) regular rate)
 - **EPSL2** (Emergency Paid Sick Leave Act (EPSLA) two-thirds rate)
 - **EFMLEA** (Emergency Family and Medical Leave Expansion Act)
-

NOTE: If any of these amounts are greater than zero, the field and amount are displayed in Box 14 on the employee's W-2.

W-2 Information

W-2 INFO MESSAGE

Please select a calendar year: 2020

Taxable Gross Pay	1,426.77	Withholding Tax	143.98	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	0.00	Medicare Tax	0.00		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	216.94	Roth 403B After Tax	0.00		
Non-TRS Business Expense	0.00	Taxable Allowance	0.00	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	357.00	Annuity Roth 457b	0.00
TRS Salary Reduction	137.12				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00
EP5L1	0.00	EP5L2	0.00	EFMLEA	0.00

☐ Corrected the program to display the correct Medicare tax withholding values on the report when using the mouse right-click to print the page.

EmployeePortal > Leave Requests

☐ Corrected the program to automatically populate the **End Date** field with the same date entered or selected in the **Start Date** field.

☐ Corrected the program to allow employees to edit or delete a submitted leave request at any point prior to the transmittal being created in payroll.

EmployeePortal > Supervisor > Approve Leave Requests

☐ Corrected the program to display the correct Absence Reason description as originally selected by the requestor.



Back Cover