



# ASCENDER 6.0200

**Release Date: ASCENDER Update: 6.0200**

Updated the color contrast across all ASCENDER Enterprise applications for ease of readability.

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Modified the portals to meet WCAG 2.0AA accessibility standards.

- CareerPortal
- EmployeePortal
- MemberPortal

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## Accounts Receivable > Maintenance > Credit Memo

Corrected the program to properly change an invoice status from open to closed when a credit memo is applied to zero out the invoice. Previously, the invoice status remained open and was still displayed on the Customer Statement and Detail Aging reports.

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## Finance > Utilities > Fiscal Year Processing

Modified the Out of Balance Correction utility and the FIN1600 - Batch Process Balance Error Listing to correctly report out of balances.

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## Payroll > Payroll Processing

Corrected the issue that caused the Retiree Pension Gross to be updated with an incorrect amount.

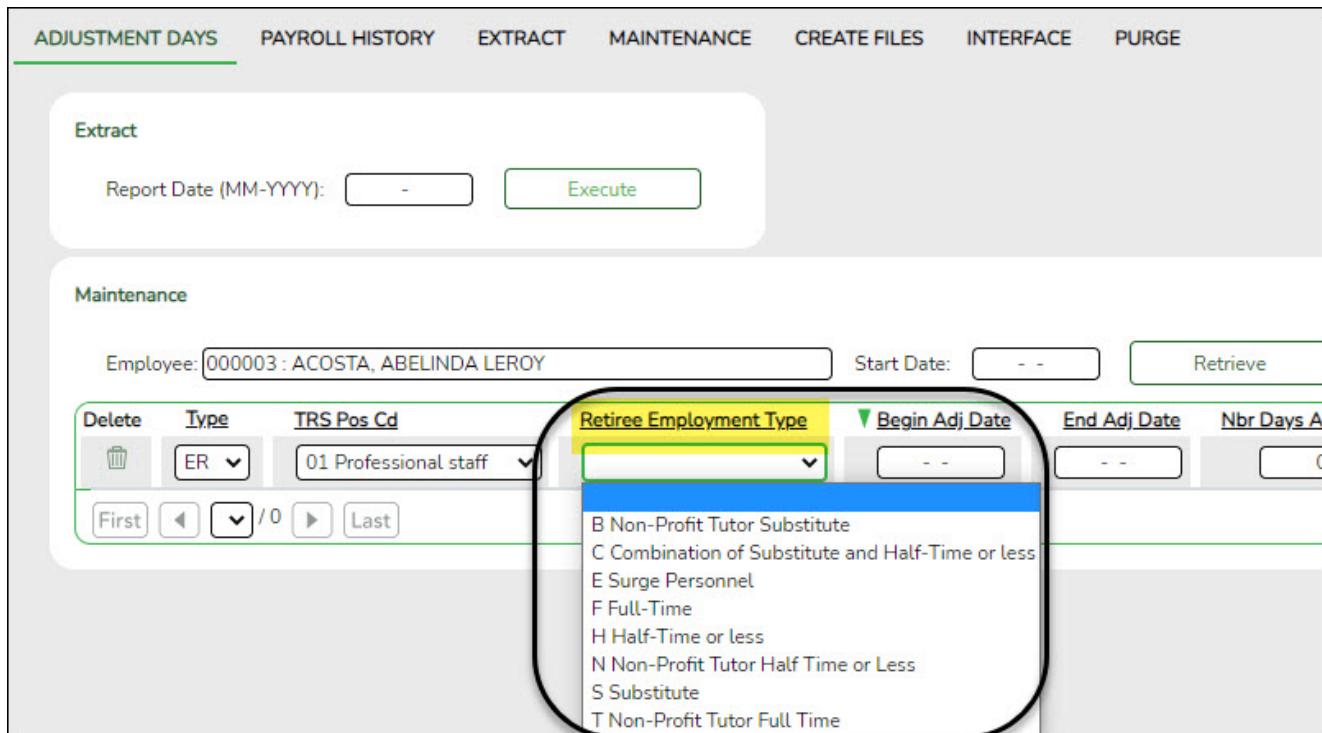
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## Payroll > Payroll Processing > TRS Processing > Adjustment Days

Added the **Retiree Employment Type** field. This field is only enabled for ER records. The drop down contains the following values:

- B - Non-Profit Tutor Substitute

- C - Combination of Substitute and Half-time or less
- E - Surge Personnel
- F - Full-Time
- H - Half-time or less
- N - Non-Profit Tutor Half Time or Less
- S - Substitute
- T - Non-Profit Tutor Full Time



## Payroll > Payroll Processing > TRS Processing > Extract

Modified the program to allow multiple ER20 records to be extracted for an employee based on the value in the **TRS Retiree Exception** field in the job history. ER20 records will be extracted per Primary Job and per Retiree Exception. Any extra duty pay (XTRA job) that is not attached to the job with the Retiree Exception will be reported with the Primary Job.

## Payroll > Payroll Processing > TRS Processing > Maintenance

Modified the program to allow multiple ER20, ER25, and ER27 records to be entered and saved for an employee.

Added the following options to the **Retiree Employment Type** drop down for ER20, ER25, and ER27 records:

- B - Non-Profit Tutor Substitute

- *E - Surge Personnel*
- *N - Non-Profit Tutor Half Time or Less*
- *T - Non-Profit Tutor Full Time*

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## **Payroll > Next Year > Copy NYR Tables to CYR**

Corrected the issue that prevented some tables from being copied over even though they were selected.

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## **Payroll > Utilities > TRS Maintenance > Employment After Retirement (ER)**

Modified the program to allow multiple ER20, ER25, and ER27 records to be entered and saved for an employee.

Added the following options to the **Retiree Employment Type** drop down for ER20, ER25, and ER27 records:

- *B - Non-Profit Tutor Substitute*
- *E - Surge Personnel*
- *N - Non-Profit Tutor Half Time or Less*
- *T - Non-Profit Tutor Full Time*

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## **Payroll > Utilities > Import WorkJournal Requests**

Corrected overtime and straight overtime calculations for pay type 2 employees.

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## **Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing**

Added the **Retiree Exception** field to the **State Info** section on the report.

Employee Data Listing ISD		Program: HRS1250 Page: 2 of 3 Frequency: 5
M		
<b>Job Information</b>		
Calendar Info	State Info	
Calendar: 04 staff test	TRS Year: <input type="checkbox"/>	
Begin Date: 07-01-2021	State Step: 20	
End Date: 06-30-2022	TRS Mbr Pos: 02 - Teacher, librarian	
Payoff Date: 06-30-2022	Yrs in Career Ladder: 0	
	Retiree Exception: B - Non-Profit Tutor Substitute	
Contract Info	Accrual Info	
Contract Amt: 90,000.00	Accrue Code: A	
Contract Balance: 90,000.00	Accrual Rate: 412.844	
Nbr of Annual Pymts: 24	State Min Salary	
Remaining Pymts: 24	Percent Assigned: 25%	
Nbr of Months in Contract: 10	State Min.Salary: .00	
Daily Rate	Standard Pay Rate	
Daily Rate of Pay: 412.844	Pay Rate: 3,750.00	

## Payroll > Reports > Personnel Reports > HRS1650 - Employee Salary Information

Added the **Retiree Excptn** (Retiree Exception) field to the Job report.

Employee Salary Information ISD		Program: HRS1650 Page: 1 of 1
Emp Nbr: 000492	Yrs Experience District:	Frequency: 5
SSN: 226-02-2408	Yrs Experience Total:	Pay Campus: 001
DOB: 03-26-1946	Yrs Prof Exper District:	01 Primary Campus: 001
Degree: 1 - Bachelor's	Yrs Prof Exper Total:	01 W4 Filing Status: S
Latest Re-Emp Date:	Extract ID:	Nbr Exempts: 0
Retirement Date:	Work Email:	
W4 Nbr Other Dependents: 0	W4 Other Exemptions: \$0.00	
W4 Other Deductions: \$0.00		
<b>Job Information</b>		
Date: 08-01-2021	Payoff Date:	
# Months in Contract: 08-30-2022	10 TRS Status: 5 - Retired	
# Days in Contract:	0 TRS Position: 03 - Support staff	
Amount: \$10,000.00	10 Retiree Excptn: T - Non-Profit Tutor Full Time	
# of Annual Pymts:	10 FICA Eligibility: M - Subject to medicare	
Balance: \$10,000.00		
Remaining Pymts:		
Contract Days: Hourly Rate:	\$0.00	WC Code:
Sched: 0 Wholly Sep Amt:	\$0.00	

## Payroll > Reports > TRS Reports > HRS8910 - Employment After Retirement (ER)

- Modified all reports (ER20, ER25, and ER27) to include the TRS Retiree Exception codes and descriptions.
- Corrected the issue that prevented the report from being generated.

## Payroll > Reports > User Created Reports

- Added the **Retiree Exception** check box to the **Job Information** section.

Job Information

<input type="checkbox"/> Job Code	<input type="checkbox"/> Percent Assigned	<input type="checkbox"/> Payoff Date	<input type="checkbox"/> Pay Grade	<input type="checkbox"/> Daily Rate	<input type="checkbox"/> Overtime Eligible	<input type="checkbox"/> Workers' Comp Cd
<input type="checkbox"/> Job Descr	<input type="checkbox"/> Department	<input type="checkbox"/> Nbr Days Employed	<input type="checkbox"/> Pay Step	<input type="checkbox"/> Hrly Rate	<input type="checkbox"/> Overtime Rate	<input type="checkbox"/> Workers' Comp Annual
<input type="checkbox"/> Primary Job	<input type="checkbox"/> Pay Type	<input type="checkbox"/> Nbr Days in Contract	<input type="checkbox"/> Pay Schedule	<input type="checkbox"/> Pay Rate	<input type="checkbox"/> Hours/Day	<input type="checkbox"/> Workers' Comp Remain
<input type="checkbox"/> Prim Campus	<input type="checkbox"/> Calendar Code	<input type="checkbox"/> Local Contract Days	<input type="checkbox"/> State Step	<input type="checkbox"/> Base Annual	<input type="checkbox"/> TRS Position Cd	<input type="checkbox"/> Exempt Status
<input type="checkbox"/> Campus Name	<input type="checkbox"/> Contract Begin Dt	<input type="checkbox"/> Nbr of Annual Pymts	<input type="checkbox"/> Contract Total	<input type="checkbox"/> Accrual Cd	<input type="checkbox"/> State Minimum Salary	<input type="checkbox"/> Incr Pay Step
<input type="checkbox"/> Nbr Mon Contr	<input type="checkbox"/> Contract End Dt	<input type="checkbox"/> Remaining Pymts	<input type="checkbox"/> Contact Balance	<input type="checkbox"/> Accrual Rate	<input type="checkbox"/> TRS Year	<input type="checkbox"/> Vacant Position
<input type="checkbox"/> Yrs of Job Exper	<input type="checkbox"/> Yrs in Career Ladder	<input type="checkbox"/> Wkly Hrs Sched	<input type="checkbox"/> Wholly Sep Amt	<input type="checkbox"/> Reg Hrs Worked	<input type="checkbox"/> Retiree Exception	

## Personnel > Tables > Job/Contract > Job Codes

- Corrected the issue that prevented the selected **Time Option** code description from being displayed on the report.

## Personnel > Tables > WorkJournal

- Corrected the functionality of the **Enable WorkJournal Time for Pay Types** options. Previously, these options were not functioning as intended, and all pay type 2 and 3 employees were available for WorkJournal purposes in EmployeePortal.

## Personnel > Tables > WorkJournal > Options

- Corrected the program to remain in the same frequency when time conversion table updates are saved and errors are generated.

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## Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

- Added the **Retiree Exception** field to the **State Info** section on the report.

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## Personnel > Reports > Personnel Reports > HRS1650 - Employee Salary Information

- Added the **Retiree Excptn** (Retiree Exception) field to the Job report.

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## EmployeePortal

**Release Date: ASCENDER Update: 6.0200**

- Modified the program to automatically sync WorkJournal and Leave workflows for Alternate Approvers.
- Modified the program to ensure that the applicable Employee/Supervisor reminder emails are sent daily around 6:00 AM.

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## EmployeePortal > Homepage Calendar

- Modified the program to disable the WorkJournal menu and the **WorkJournal** button on the Add Request Type pop-up window when the **WorkJournal** option is unselected under **Enable** on the Payroll > Tables > District EP Options > EmployeePortal Options page.

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## EmployeePortal > Travel Requests

- Corrected the program to reference the account codes tied to a submitted travel request in order to determine the appropriate approval path.
- Removed the **Location Locking** functionality for extended travel requests.

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- Corrected the status (enabled/disabled) of the **Retrieve** button when entering and clearing **Date** fields.

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## **EmployeePortal > WorkJournal**

- Corrected the program to automatically retrieve data on the page when a value is selected in the **Pay Frequency** and **Work Week Start Date** fields. If the user manually enters the **Work Week Start Date**, they must tab out of the field in order to retrieve data on the page.
- Corrected the program to prevent users from saving overlapping time entries. For example, if a user saves a time entry from 8:00 AM to 4:00 PM, then another time entry can only be saved if it is before 8:00 AM or after 4:00 PM.
- Corrected the issue that caused the total hours worked calculation to be incorrect when the **Percent of Hour** was not set up for 100% in the Time Conversion Table on the Personnel > Tables > WorkJournal > Options tab.



## Back Cover