



ASCENDER®
ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 6.0400

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Release Date: ASCENDER Update: 6.0400

Corrected various pages in the following applications to only display the **Provide Feedback** link once:

- Budget
- Finance
- Payroll
- Personnel
- Position Management
- Purchasing

Corrected the program to display the vendor number and name in the **Vendor** field at all times. Previously, the vendor number no longer displayed after changes were saved to other fields on the page.

Finance > Maintenance > Create Chart of Accounts

Corrected the issue that prevented account codes with a 99 function code and an 8XXX object code from being created.

Finance > Maintenance > Postings > Check Processing-PA & Check Processing-PO

Corrected the trashcan icon to remain displayed when adding a new line item.

Finance > Maintenance > Postings > Journal Actual

Added the **Ignore for Grants and Projects** check box to the Duplicate JV pop-up window to ignore JV entries for the Grants and Projects application. This check box is only enabled if duplicating an Actual JV transaction.

Finance > Inquiry > GL Inquiry > GL Inquiry

Corrected transaction and balance issues within the spyglass pop-up window.

Finance > Inquiry > GL Inquiry > GL Account Summary

Corrected the spelling of Revenue in the Estimated and Realized Revenue column headings on the report preview and PDF.

Finance > Utilities > Out of Balance Correction

Corrected the program to prevent incorrect balances to be calculated and saved.

Finance > Utilities > Positive Pay Export

Corrected the export to prevent the value in the **Vendor Name** field from being used as the **Pay To** value if a DBA or Remittance Name and Address is available when using the Pending Payables and the PO/PA processes together. Previously, a single check transaction was separated into two transactions and although the check numbers were the same, the Pending Payable transaction amounts were populated with the value from the **Vendor Name** field on the Vendor Information page and the other transaction amounts processed through PO/PA were populated with the value from the **Vendor Remittance** field.

Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

Per IRS requirements, updated the 1099-MISC/1099-NEC forms/instructions and all 1099-MISC/1099-NEC functionality to support the 2021 tax year.

Grants and Projects > Tables > Manage Users

Corrected the **Module** column in the database to display GRT2160 Manage Users when adding or updating grant type information for a user.

Grants and Projects > Maintenance > Member Grants > Grant Maintenance

- Corrected various user interface issues to improve the user experience.
 - Corrected the **Module** column in the database to display GRT3010 Mbr Grant Maint for deleted transactions.
-

Grants and Projects > Maintenance > Approval Dashboard

- Corrected the **Module** column in the database to display GRT3020 Approval Dashboard for approved/returned transactions.
-

Payroll > Tables > District EP Options

- Corrected the issue that prevented changes to the **W-2 Information** message field from being successfully saved and displayed in EmployeePortal.
-

Payroll > Maintenance > Calendar YTD Data > Calendar YTD

- Added the following **FFCRA Payment** fields for the 2021 calendar year:
 - **EPSLA Regular**
 - **EPSLA Two-Thirds**
 - **EFMLEA**
-

Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

- Added the following **FFCRA Payment** fields for the 2021 calendar year:
 - **EPSLA Regular**
 - **EPSLA Two-Thirds**
 - **EFMLEA**
-

Payroll > Next Year > Copy CYR Staff to NYR & Copy NYR Staff to CYR

Added the **TRS Retiree Exception** field to the process and preview report.

Payroll > Payroll Processing > TRS Processing > Payroll History

Corrected the program to retrieve pay date information for the TRS month instead of the pay date month.

Payroll > Utilities > Import HR tables from Database Tables

Added a new WorkJournal Comparison Report to display a list of WorkJournal records that were imported but no longer exist as payroll transmittals due to the import.

Payroll > Utilities > Import WorkJournal Requests

Modified the program to prevent WorkJournal request records from being selected if the job code no longer exists on the employee's master job record.

Payroll > Reports

Corrected the email content (subject/body) to mirror the letter case entered by the user. Previously, all letters were converted to uppercase.

- HRS1250 - Employee Data Listing
 - HRS1650 - Employee Salary Information
 - HRS2050 - Proof List of Payroll Transactions
 - HRS2500 - Wage and Earning Statement
 - HRS2600 - Employee Substitute Report
 - HRS3500 - YTD Wage and Earning Statements
 - HRS6400 - Salary Verification Report
-

Payroll > Reports > Personnel Reports

Added the **Creditable Year of Service** field to the following reports:

- HRS1100 - Employee Verification
- HRS1250 - Employee Data Listing
- HRS1650 - Employee Salary Information

Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2021 tax year.

Payroll > Reports > User Created Report

Added the **Creditable Year of Service** check box to the **Employment** section.

The screenshot shows the 'Reports > User Created Reports' interface in the Payroll section. The interface includes a header with a home icon, the breadcrumb 'Reports > User Created Reports', and a 'Payroll' dropdown menu. Below the header are four buttons: 'Save', 'Create Report', 'Delete', and 'Reset'. The main content area is divided into several sections, each with a title and a list of checkboxes:

- Personal Information:** Middle Name, Last Name, Generation, Sex, DOB, City, State, Zip, Zip+4, Addr Country, Former Last Name, Former Generation, Driver's License, DL State, DL Expir Date, Bus Ext, Cell Area Cd, Cell Phone Nbr, Local Restriction, Public Restriction, Local Use 1, Local Use 2, Email, Home Email, Employee Notes, Emer Phone Nbr, Emer Ext, Pacific Islander, White.
- Certification:** Cert Type, Cert Date, Date Expire, Specialty Area, Teaching Spec.
- Responsibility:** Campus, Role ID, Service ID, Pop Served, Nbr Of Students, Monthly Minutes, Class ID, Class Type, ESC/SSA, Job Code, Days Wk 1, Days Wk 2, Days Wk 3, Days Wk 4, Min Wk 1, Min Wk 2, Min Wk 3, Min Wk 4, Grade Level.
- Employment:** Employee Status Code, Highest Degree Achieved, Percent Day Employed, Est Annual Salary, Yrs Professional Experience, Yrs Professional in District, Yrs Prior Teaching, Yrs Non-Professional Experience, Yrs Non-Professional in District, Contract Class, Contract Term, Contract Year, Grades Taught, Original Emp Date, Latest Re-Employ Date, Retirement Date, Termination Date, Extended Leave Begin, Extended Leave End, Take Retiree Surcharge, NY Take Retiree Surcharge, Extract ID, Fingerprint Status, Fingerprint Extract Date, Fingerprint Date, W-2 Elec Consent, 1095 Elec Consent, ERS Retiree Health Elig, NY ERS Retiree Health Elig, Employment Type, Retiree Employment Type, Termination Reason, Termination Reason Descr, Full Semester, PEIMS Auxiliary Role ID, Highly Qualified, Paraprofessional Certification.

The 'Employment' section is highlighted in yellow, and the 'Creditable Year of Service' checkbox is circled in black.

Personnel > Tables > WorkJournal > Options

Modified the program to display the Unsaved Data Warning pop-up window when applicable.

Corrected the issue that caused the time conversion table to inadvertently default to pay frequency 4 even though it was not created in pay frequency 4. This issue occurred in databases with only one pay frequency.

Personnel > Tables > WorkJournal > Admin

Modified the Unsaved Data Warning pop-up window to set the cursor focus on the **Cancel** button.

Personnel > Maintenance > Staff Demo > Credentials

Added the **Teacher Incentive Allotment Designation** section, which includes the following allotment codes and descriptions:

- 01 Active National Board Certified Teacher
- 02 Active Teacher Incentive Allotment Designation
- 03 LEA Submitted Designation Pending

The screenshot shows the 'Maintenance > Staff Demo' interface. At the top, there is a 'Save' button and an 'Employee:' field containing '000006 : ADAMS, ADAM E.' with 'Retrieve', 'Directory', and 'Documents' buttons. Below this are tabs for 'DEMOGRAPHIC INFORMATION', 'CREDENTIALS', 'VERIFICATION', 'INSURANCE', 'SERVICE RECORD', and 'RESPONSIBILITY'. The 'CREDENTIALS' tab is active, showing an 'Education' section with fields for 'College', 'Year' (1998), 'Major' (31 - COUNSELING & GUIDANC), 'Minor', and 'Degree' (2 Master's). A 'Teacher Incentive Allotment Designation' section is highlighted with a red circle, showing a 'Delete' button and a dropdown menu with the following options: '01 Active National Board Certified Teacher', '02 Active Teacher Incentive Allotment Designation', and '03 LEA Submitted Designation Pending'. There is also an 'Add' button at the bottom right of the Education section.

Personnel > Maintenance > Employment Info

Added the **Creditable Year of Service** check box to the **Years Experience** section.

Personnel > Utilities > Mass Update > Employee

Added the **Creditable Year of Service** field under **Reset** to reset the employee's creditable year of service. Also, added the **Creditable Year of Service** column to the Employee Mass Update Report.

Utilities > Mass Update Personnel

Parameters

Pay Status: Active Inactive Both

Pay Type: Primary Campus: Payoff Date:

Job Code: Pay Campus: Frequency:

Accrual Code: Contract Begin Date: Contract End Date: Salary Concept:

Pay Grade: Contract Months: Extract ID:

Prior Yr Emp Date: Employee Nbr:

EMPLOYEE

Reset

Extract ID

Unemployment Eligibility (ICESA Report)

Take Retiree Surcharge

NY Take Ret Surchg

Employment Type

Retiree Employment Type

Creditable Year of Service

Update Experience

Total (Prof) Experience

If Employment Date <

District (Prof) Experience

If Employment Date <

District (Non-Prof) Experience

If Employment Date <

Total (Non-Prof) Experience

If Employment Date <

Modify

	From	To
Area Code:	<input type="text"/>	<input type="text"/>
Zip Code:	<input type="text"/>	<input type="text"/>

Personnel > Utilities > Mass Delete > Employee Data

Modified the program to include the Teacher Incentive Allotment designation in the mass deletion process.

Personnel > Utilities > ACA 1094/1095 Correction/Replacement

Per IRS requirements, updated the utility to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > Personnel Reports

Added the **Creditable Year of Service** field to the following reports:

- HRS1100 - Employee Verification
- HRS1250 - Employee Data Listing
- HRS1650 - Employee Salary Information

Personnel > Reports > Personnel Reports > HRS1750 - Teacher Incentive Allotment Designation Report

Added this report to provide a list of employees with their Teacher Incentive Allotment Designation codes and descriptions.

Reports > Personnel Reports > Teacher Incentive Allotment Designation Report

Preview PDF CSV Clear Options

Personnel Reports

- [HRS1000 - Roster of Personnel](#)
- [HRS1050 - Employee Birthday List](#)
- [HRS1100 - Employee Verification Report](#)
- [HRS1200 - Federal EEOC Report](#)
- [HRS1250 - Employee Data Listing](#)
- [HRS1400 - Teacher Service Record](#)
- [HRS1450 - Employee Mailing Labels](#)
- [HRS1500 - Employee Education Report](#)
- [HRS1550 - New Hire Report](#)
- [HRS1600 - Certification Report](#)
- [HRS1650 - Employee Salary Information](#)
- [HRS1700 - Social Security Number Verification](#)
- [HRS1750 - Teacher Incentive Allotment Designation Report](#)**

HRS1750 - Teacher Incentive Allotment Designation Report

Parameter Description	Value
Sort by Alpha (A), Pay Campus (C), Primary Campus (P)	<input type="text"/>
Pay Status Active (A), Inactive (I), or blank for ALL	<input type="text"/>
Pay Type 1-4, Exclude Subs (E), or blank for ALL	<input type="text"/>
Select Pay Campus(es), or blank for ALL	<input type="text"/>
Select Primary Campus(es), or blank for ALL	<input type="text"/>
Select Employee(s), or blank for ALL	<input type="text"/>
Select Frequency	<input type="text"/>

Personnel > Reports > Payroll Information Reports > HRS5250 - 1095-B Forms

Per IRS requirements, updated the 1095-B form/instructions and all 1095-B functionality to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > Payroll Information Reports > HRS5255 - 1095-C Forms

Per IRS requirements, updated the 1095-C form/instructions and all 1095-C functionality to support the 2021 tax year.

Removed transmitter control code (TCC) validation from the ACA file creation process.

Personnel > Reports > TRS Reports

Corrected the issue that prevented the following reports from being generated:

- HRS4300 - Health Insurance Participation Report
- HRS8900 - Employee Data (ED)
- HRS8905 - Regular Payroll (RP)

Personnel > Reports > User Created Reports > Personnel

Added the **Creditable Year of Service** check box to the **Employment** section.

The screenshot shows the 'Reports > User Created Reports' interface. At the top, there are buttons for 'Save', 'Create Report', 'Delete', and 'Reset'. Below these are sections for 'Report Template' (with a text input and 'Public' checkbox, and 'Retrieve'/'Directory' buttons), 'Report Title' (with a text input), and 'Employee Nbr' (with a dropdown and 'Active Employees Only' checkbox). The 'Employment' section is highlighted in yellow and contains a grid of checkboxes for various report fields. The checkbox for 'Creditable Year of Service' is circled in red.

Employment					
<input type="checkbox"/> Employee Status Code	<input type="checkbox"/> Yrs Non-Professional Experience	<input type="checkbox"/> Original Emp Date	<input type="checkbox"/> Take Retiree Surcharge	<input type="checkbox"/> W-2 Elec Consent	<input type="checkbox"/> Termination Reason
<input type="checkbox"/> Highest Degree Achieved	<input type="checkbox"/> Yrs Non-Professional in District	<input type="checkbox"/> Latest Re-Employ Date	<input type="checkbox"/> NY Take Retiree Surcharge	<input type="checkbox"/> 1095 Elec Consent	<input type="checkbox"/> Termination Reason Descr
<input type="checkbox"/> Percent Day Employed	<input checked="" type="checkbox"/> Creditable Year of Service	<input type="checkbox"/> Retirement Date	<input type="checkbox"/> Extract ID	<input type="checkbox"/> ERS Retiree Health Elig	<input type="checkbox"/> Full Semester
<input type="checkbox"/> Est Annual Salary	<input type="checkbox"/> Contract Class	<input type="checkbox"/> Termination Date	<input type="checkbox"/> Fingerprint Status	<input type="checkbox"/> NY ERS Retiree Health Elig	<input type="checkbox"/> PEIMS Auxiliary Role ID
<input type="checkbox"/> Yrs Professional Experience	<input type="checkbox"/> Contract Term	<input type="checkbox"/> Extended Leave Begin	<input type="checkbox"/> Fingerprint Extract Date	<input type="checkbox"/> Employment Type	<input type="checkbox"/> Highly Qualified
<input type="checkbox"/> Yrs Professional in District	<input type="checkbox"/> Contract Year	<input type="checkbox"/> Extended Leave End	<input type="checkbox"/> Fingerprint Date	<input type="checkbox"/> Retiree Employment Type	<input type="checkbox"/> Paraprofessional Certification
<input type="checkbox"/> Yrs Prior Teaching	<input type="checkbox"/> Grades Taught				

Purchasing > Inquiry > GL Inquiry > GL Account Summary

Corrected the spelling of Revenue in the Estimated and Realized Revenue column headings on the report preview and PDF.

Purchasing > Maintenance > Create/Modify Requisition

Modified the **Refresh Totals**, **Calculate Amounts**, and **Calculate Percent** links to correctly

calculate amounts and percentages when creating a requisition that has one line item with multiple accounts. This change is also effective for the Uniform Account Distribution.

Purchasing > Reports

Corrected the email content (subject/body) to mirror the letter case entered by the user. Previously, all letters were converted to uppercase.

- REQ1450 - Print Purchase Orders
 - REQ1500 - Reprint Purchase Orders
 - REQ2000 - Request for Quotation Report
-



EmployeePortal

Release Date: ASCENDER Update: 6.0400

Modified the program to ensure that the applicable Employee/Supervisor reminder emails are sent daily around 6:00 AM.

EmployeePortal > Inquiry > Calendar Year to Date & W-2 Information

Added the following **FFCRA Payment** fields for the 2021 calendar year:

- **EPSL1** (Emergency Paid Sick Leave Act (EPSLA) regular rate)
- **EPSL2** (Emergency Paid Sick Leave Act (EPSLA) two-thirds rate)
- **EFMLEA** (Emergency Family and Medical Leave Expansion Act)

NOTE: If any of these amounts are greater than zero, the field and amount are displayed in Box 14 on the employee's W-2.

EmployeePortal > Inquiry > W-2 Information

Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2021 tax year.

EmployeePortal > Inquiry > 1095 Information

Per IRS requirements, updated the 1095-B/1095-C forms/instructions and all 1095-B/1095-C functionality to support the 2021 tax year.

Added the **Outlook Calendar** and **Google Calendar** links to leave approval emails allowing employees to add approved leave requests as Outlook/Google calendar events.

EmployeePortal > Travel Reimbursement Requests > Travel Requests

Added maximum length limits to various fields.

Corrected the issue that caused all inline error messages to be displayed upon accessing the page.

EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

Corrected various functionality and user interface issues including the select all check box and the document attachments icon to improve the user experience.



MemberPortal

Release Date: ASCENDER Update: 6.0400

MemberPortal > Login

- Corrected the Oops error page to display MemberPortal instead of EmployeePortal.
-

MemberPortal > Forgot Password

- Modified the functionality and user interface to meet ASCENDER portal standards.
-

MemberPortal > Budget Revision Request & Reimbursement Request

- Corrected the program to ensure that all approvers in an approval path receive automated email notifications for pending budget or reimbursement requests.
 - Corrected the **Module** column in the database to display the originating page name for submitted requests.
-

MemberPortal > Manage Users

- Corrected various user interface issues in the Unsaved Data Warning pop-up window.



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