



ASCENDER®
ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 6.1000

ASCENDER 6.1000

Release Date: ASCENDER Update: 6.1000

Ed-Fi Changes:

Accounts Receivable > Utilities > Import Invoices

Added the **Number of Days for Due Date** field to indicate the number of days to be added to the requested date of the invoice and generate the invoice due date.



The screenshot shows the 'Utilities > Import Invoices' interface. At the top, there is a green header with a home icon, the breadcrumb 'Utilities > Import Invoices', and a dropdown menu for 'Accounts Receivable'. Below the header, there is an 'Execute' button. The main area contains a 'Number of Days for Due Date' field with the value '0', which is circled in red. Below this is an 'Import File' section with a 'Choose File' button and the text 'No file chosen'.

Added validation to the import file to populate any blank **Date Requested** fields with the current system date. Or, if there are any invalid dates, an error will be displayed on the report and the import will not be completed.

Accounts Receivable > Reports > Accounts Receivable Reports

Corrected the issue that caused aging discrepancies between the BAR5000 - Summary Aging Report and the BAR6000 - Detail Aging Report.

Asset Management > Reports > User Created Reports

Corrected the Sort/Filter functionality to display all of the fields that were selected to create the report. Previously, the fields displayed were different from the fields that were selected.

Bank Reconciliation > Maintenance > Bank Transactions > Create Transactions

Removed the start year date from the transaction filter in the stored procedure allowing transactions with a date outside of the accounting period month in Finance to be included in the process.

Finance > Utilities > Fiscal Year Close

Corrected the Wildfly issue that prevented the General Journal preview report from being generated and also prevented the EOY process from being successfully completed.

Modified the end-of-year stored procedure to update all Finance document attachments with the new file ID.

Payroll > Tables > Tax Deduction > Annuity Rates

Modified the program to automatically retrieve the annuity rates record for the current calendar year (the same year used for all other tabs).

Payroll > Maintenance > Leave Account Transaction

Removed the **Documents** button from the Mass Update Pay Date and Mass Delete tabs as the Document Attachments functionality is not applicable for tabs pertaining to multiple employees. The **Documents** button is still available on the Staff Leave Maintenance, Leave Adjustment, and Employee Substitute tabs.

Payroll > Maintenance > Approve CIP

Corrected the program to create distribution master records for supplement positions if the employee has multiple extra duty codes. Also, to prevent supplemental transmittal records from being created with a blank pay date.

Payroll > Next Year > Copy NYR Tables to CYR > Copy Next Year Tables

Corrected the program to copy the applicable **Accrual Calendar** data from next year to current year tables. Previously, the pay dates and accrual days were not copied.

Payroll > Reports > WorkJournal Reports

Modified the reports to include leave total amounts in the **Total Hours** calculation and display the value in a decimal format.

Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

Personnel > Reports > Payroll Information Reports > HRS6550 - Employee Extra Duty Report

Corrected the issue that prevented the extra duty code description from being displayed on the report.

Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

Position Management > Maintenance > PMIS Position History

Removed the **Category** field from the Edit Position pop-up window as it does not exist in the position history table.

Position Management > Maintenance > PMIS Supplement History

Removed the **Category** and **Pay Amount Based on Employee** fields from the Edit Position pop-up window as they do not exist in the position history table.

Position Management > Maintenance > PMIS Change in Position

Modified the program to display the correct employee date (original or re-employment) in the **Employment Date** field on the Change in Position report. Previously, the **Effective Dt** field displayed the date of the CIP.

-
- Corrected the issue that prevented the action reason description from being displayed on the CIP report. Also, changed the layout in the top section of the report to improve the user experience.
 - Corrected the **Employee** field to include all expected employees in the autosuggest list.
 - Corrected the issue that caused a program error to be generated if a CIP was processed but forecast records were not successfully updated. Now, the appropriate error message is displayed.
-

Position Management > Maintenance > PMIS Change in Position > Change in Compensation

- Modified the **Employee** autosuggest lookup and the Employees directory to include employees with only Personnel records. Previously, these employees were excluded because they did not have Payroll records.
-

Position Management > Maintenance > PMIS Change in Position > Separation

- Corrected the issue that caused the CIP Separation report to calculate a day of work for an employee even though the employee did not work a day and the **Worked 1 Day** check box was not selected.
-

Position Management > Inquiry > PMIS Campus Supplement Position Inquiry

- Corrected the issue that prevented the **Print** button from functioning properly if a selection was made in the **Extra Duty Cd**, **Position Nbr**, or **Suppl Position Status** fields.
 - Corrected various formatting issues to meet standards and improve the user experience.
-

Position Management > Utilities > Salary Simulation > Simulation Options

- Corrected the issue that caused an internal server error to occur after entering a password for the export.
- Corrected stat min calculations for G-type stipends in the forecast simulations.
- Corrected the issue that prevented the CSV file from being generated for the following reports:

-
- Forecast Simulation Calculations Position/Distribution
 - Forecast Simulation Calculations position/Distribution-by Employee Name
 - Forecast Account Distribution Journal by Salary Account
-

Position Management > Utilities > Salary Simulation > Extra Duty

Corrected the program to calculate the correct pay amount for G-type stipends that are paid based on the employee's daily rate.

Position Management > Utilities > Move Forecast to NYR Payroll

Modified the program to export next year payroll tables to internal database tables. These tables can then be imported using the Payroll > Utilities > Import HR Tables From Database Tables page.

Position Management > Reports > User Created Reports

Added a new Position History user-created report to retrieve position history records.

Renamed the existing PMIS user-created report to CYR/NYR Positions.

Corrected the report to only include only those employee(s) selected in the **Employee Nbr** field when running the report with the **Employee Demo** fields selected. Previously, all employees were included.

Corrected the program to prevent check boxes from being inadvertently automatically selected/unselected when running the report. Now, only the check boxes selected by the user are used to run the report.

Purchasing > Maintenance > Create/Modify Requisition

Corrected the issue that prevented users from successfully adding multiple accounts to a requisition when using the **Uniform Account Distribution** button.

Purchasing > Maintenance > Approve Requisition

Corrected the issue that allowed users to click on buttons prior to the page being fully loaded and functional.

Warehouse > Maintenance > Create/Modify Inventory Restock Requisitions

Corrected the autosuggest functionality in the **Item Number** field.

Corrected the issue that caused the entered **Freight %** to be deleted after clicking the **Refresh Totals** link.



CareerPortal

CareerPortal > Homepage

Modified the program to display the CareerPortal Version, Build, Host, and Browser data in the lower section of the application menu.

CareerPortal > Applicant Detail

Corrected the program to display a link to download and view any documents attached that the applicant uploaded to the application such as a resume.

CareerPortal > Email

Corrected the issue that prevented emails from being sent from local servers.

CareerPortal > Reference Requests

Modified the program to include the email address of the person responding to the reference question.

CareerPortal > Admin Tools > User Management > Users

Corrected the **Local User Override** field to function as intended allowing admin users to mark external users as internal users regardless of their email address domain, which in turn allows internal users to view applicant data on the Search Applicants page.

Corrected the issue that caused a generic email to be sent to users any time an admin user made a change to the user's profile. Now, an email is only generated:

- If an email address domain is changed to a domain that matches one of the email domain(s) listed on the District Settings Co-op page.
- If the **Local User Override** field is changed from *External* to *Internal*.

Removed the functionality to add new users. As a result, the following changes were made:

- Renamed the **Adding Users** (*Add users and assign them to security group(s).*) section to **Edit Users** (*Edit users and assign them to security group(s).*)
- In the **Users** tile, changed *Add/Remove users* to *Edit/Remove users*.

Corrected the delete functionality allowing users to be successfully deleted.

Added validation to prevent users from deleting their own user accounts.

Corrected the program to follow the appropriate process and provide the applicable information when requesting references without a valid email URL on the District Administration > Options > Email Preferences page.

CareerPortal > Admin Tools > Form & Question Management > Core Questions

Added the drag-and-drop feature allowing users to easily reorder the sequence of core questions.



EmployeePortal

EmployeePortal > Homepage Calendar

Modified the program to hide the **Leave** button from the Add Request Type pop-up window if the Leave feature is not enabled by the LEA.

EmployeePortal > Inquiry > Earnings

Corrected the issue that prevented the PDF version of the Earnings statement from being successfully generated for employees with a special adjustment in Payroll.

EmployeePortal > Travel Reimbursement Requests

Corrected various user interface issues to improve the user experience.

EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

Modified the program to allow users to sort the list of travel requests by **Vendor Nbr**, **Employee Name**, **Travel Request Number**, **Date Requested**, or **Request Total**. By default, the list is sorted by **Travel Request Number**.

Ed-Fi Changes

District Administration > Tables > District Information > Campus Name/Address

Added the **Exclude from reporting to TEA** check box to exclude specific campus records from TEA reporting.

Tables > District Information District Adm

Year:

DISTRICT NAME / ADDRESS	CAMPUS NAME / ADDRESS	PAYROLL FREQUENCIES	REPORTING CONTACT	SHARED SERVICES ARRANGEMENT
Campus: <input type="text" value="001 - 001 School"/>	<input type="button" value="Retrieve"/>	<input type="button" value="Add"/>	<input type="button" value="Delete"/>	<input type="button" value="Print"/>

Campus ID:

Campus Name:

Street Nbr: Street Name:

City: State: Zip: +

Phone: Fax:

Exclude from reporting to TEA:

District Administration > Maintenance > Non-Employee

Added the **Begin Date** and **End Date** fields allowing users to enter a begin and end date non-employees. These fields were also added to the Non-Employee Report.

Maintenance > Non-Employee District Adm

Save

NON-EMPLOYEE

Employee Nbr: Name: Retrieve Directory

Name

Employee Nbr 001160 Name

Title First Middle Last Generation

Work E-mail:

Job Code:

Highly Qualified:

Local Use

1:

2:

Instructional Staff

SSN: Tx Unique Staff ID:

Sex:

Date of Birth:

Races

Hispanic: American Indian: Asian: Black: Pacific Islander: White:

Days Employed: Begin Date:

Total Years: End Date:

District Years:

Percent of Day:

Highest Degree:

Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

Date Run:		Employee Data Listing		Program: HRS1250																																		
Cnty Dist:		ISD		Page: 1 of 1																																		
				Frequency: 5																																		
Emp Nbr: 000183		Emp Name: A/ACCRUAL, ADDTO L																																				
Payroll Name & Primary Address		Former Name & Alternate Address		Primary Campus: 041 - 041 School																																		
Last: A/ACCRUAL		Last: A/ACCRUAL		Payroll Campus: 041 - 041 School																																		
First: ADDTO		First:		Info Restrict: N																																		
Middle: L		Middle:		Restrict Public: A																																		
Title: Gen:		Title: Gen:		Local Area 1: RDC AIDE																																		
Street: PO BOX 2247		Street: 700 E FRIO		Local Area 2:																																		
City/St: Alamo City, TX		City/St: Alamo City, TX		Drivers Lic#: 74599238																																		
Zip Cd: 46119		Zip Cd: 46119		DL Expir Date:																																		
Country:				TRS Beg. Dt: 02-01-1995																																		
Phone: (555) 675-6141		Cell: (555) 675-9276		Bus Ph: ()																																		
Wk E-mail:		Hm E-mail:		Bus Ext:																																		
Supplemental Address:				Hispanic/Latino <input checked="" type="checkbox"/>																																		
Country:				Black/African American <input type="checkbox"/>																																		
Delivery Name:				Asian <input type="checkbox"/>																																		
				White <input checked="" type="checkbox"/>																																		
				Native Hawaiian/Other Pacific Isl <input type="checkbox"/>																																		
Emergency Contact:		Relation: SISTER		Bilingual:																																		
Phone: (555) 675-8776		Ext:																																				
Emergency Notes:																																						
Personnel Information																																						
Employee Status: 2 - Active auxiliary per		Original Emp. Date: 02-20-1995		Primary Job Code: 1454 - SEC INSTRUCTIONAL AIDE																																		
Highest Degree: 0 - No Bachelor's		Latest Reemploy Date: 02-20-1995		Primary EEOC: 13 - Teacher aides																																		
Percent Day Employed: 100%		Retirement Date:		Percent Assign: 99%																																		
Eligible for Rehire: <input checked="" type="checkbox"/>		Take Retiree Surcharge: <input type="checkbox"/>		Paraprofessional Certification: <input type="checkbox"/>																																		
Extract ID: SEP - 10 MONTH		NY Take Retiree Surcharge: <input type="checkbox"/>		Paraprofessional Cert Effective Date: 																																		
W-2 Elec Consent: Y		Year Round: <input type="checkbox"/>		Employment Type: F - Half-Time or more																																		
1095 Elec Consent:		ERS Retiree Health Elig: <input type="checkbox"/>		Retiree Employment Type:																																		
				NY ERS Retiree Health Elig: <input type="checkbox"/>																																		
Experience		Contract Information		Extended Leave																																		
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th>Professional</th> <th>Non-Professional</th> </tr> <tr> <td>Total:</td> <td>Total: 22</td> </tr> <tr> <td>In District:</td> <td>In District: 22</td> </tr> <tr> <td>Creditable Year of Service: <input type="checkbox"/></td> <td></td> </tr> <tr> <td>Grade(s) Taught: 1 2 3</td> <td></td> </tr> <tr> <td>Yrs Prior Teaching: 0</td> <td></td> </tr> </table>		Professional	Non-Professional	Total:	Total: 22	In District:	In District: 22	Creditable Year of Service: <input type="checkbox"/>		Grade(s) Taught: 1 2 3		Yrs Prior Teaching: 0		<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Class:</td> </tr> <tr> <td>Term:</td> </tr> <tr> <td>Year:</td> </tr> <tr> <td>Begin: 08-09-2017</td> </tr> <tr> <td>End: 05-26-2018</td> </tr> </table>		Class:	Term:	Year:	Begin: 08-09-2017	End: 05-26-2018	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Begin:</td> </tr> <tr> <td>End:</td> </tr> </table>		Begin:	End:	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Date:</td> </tr> <tr> <td>Reason:</td> </tr> <tr> <td>Full Semester: <input type="checkbox"/></td> </tr> </table>		Date:	Reason:	Full Semester: <input type="checkbox"/>									
Professional	Non-Professional																																					
Total:	Total: 22																																					
In District:	In District: 22																																					
Creditable Year of Service: <input type="checkbox"/>																																						
Grade(s) Taught: 1 2 3																																						
Yrs Prior Teaching: 0																																						
Class:																																						
Term:																																						
Year:																																						
Begin: 08-09-2017																																						
End: 05-26-2018																																						
Begin:																																						
End:																																						
Date:																																						
Reason:																																						
Full Semester: <input type="checkbox"/>																																						
Unemployment Eligibility		Fingerprint Information		Estimated Annual Salary (Hourly Employees Only)																																		
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th>Qtr 1</th> <th>Qtr 2</th> <th>Qtr 3</th> <th>Qtr 4</th> </tr> <tr> <td>1: <input checked="" type="checkbox"/></td> <td>4: <input checked="" type="checkbox"/></td> <td>7: <input checked="" type="checkbox"/></td> <td>10: <input checked="" type="checkbox"/></td> </tr> <tr> <td>2: <input checked="" type="checkbox"/></td> <td>5: <input checked="" type="checkbox"/></td> <td>8: <input checked="" type="checkbox"/></td> <td>11: <input checked="" type="checkbox"/></td> </tr> <tr> <td>3: <input checked="" type="checkbox"/></td> <td>6: <input checked="" type="checkbox"/></td> <td>9: <input checked="" type="checkbox"/></td> <td>12: <input checked="" type="checkbox"/></td> </tr> </table>		Qtr 1	Qtr 2	Qtr 3	Qtr 4	1: <input checked="" type="checkbox"/>	4: <input checked="" type="checkbox"/>	7: <input checked="" type="checkbox"/>	10: <input checked="" type="checkbox"/>	2: <input checked="" type="checkbox"/>	5: <input checked="" type="checkbox"/>	8: <input checked="" type="checkbox"/>	11: <input checked="" type="checkbox"/>	3: <input checked="" type="checkbox"/>	6: <input checked="" type="checkbox"/>	9: <input checked="" type="checkbox"/>	12: <input checked="" type="checkbox"/>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Status: Y - Fingerprinted</td> </tr> <tr> <td>Date Extracted:</td> </tr> <tr> <td>Fingerprint Date: 07-16-2008</td> </tr> </table>		Status: Y - Fingerprinted	Date Extracted:	Fingerprint Date: 07-16-2008	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th>Activity</th> <th>Fund</th> <th>Func</th> <th>Obj</th> <th>Org</th> <th>Prog</th> <th>Amount</th> </tr> <tr> <td colspan="7"> </td> </tr> </table>		Activity	Fund	Func	Obj	Org	Prog	Amount							
Qtr 1	Qtr 2	Qtr 3	Qtr 4																																			
1: <input checked="" type="checkbox"/>	4: <input checked="" type="checkbox"/>	7: <input checked="" type="checkbox"/>	10: <input checked="" type="checkbox"/>																																			
2: <input checked="" type="checkbox"/>	5: <input checked="" type="checkbox"/>	8: <input checked="" type="checkbox"/>	11: <input checked="" type="checkbox"/>																																			
3: <input checked="" type="checkbox"/>	6: <input checked="" type="checkbox"/>	9: <input checked="" type="checkbox"/>	12: <input checked="" type="checkbox"/>																																			
Status: Y - Fingerprinted																																						
Date Extracted:																																						
Fingerprint Date: 07-16-2008																																						
Activity	Fund	Func	Obj	Org	Prog	Amount																																
Staff Responsibilities																																						
Campus		Role		Pop		Grd		Nbr		Class		Monthly ESC/		Job																								
PE Info:		ID Service ID		Service ID Descr		Srvd Lvl		Stu		ID		Type Minutes SSA		Code																								
Days Wk 1		Min Wk 1		Days Wk 2		Min Wk 2		Days Wk 3		Min Wk 3		Days Wk 4		Min Wk 4																								
												Begin Date		End Date																								

Payroll > Reports > User Created Reports

Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.

Personnel > Maintenance > Employment Info

Added validation to require the **Auxiliary Role ID Effective Date** if the **Auxiliary Role ID** field is changed.

Added validation to require the **Paraprofessional Certification Effective Date** if the **Paraprofessional Certification** selection is changed.

Personnel > Utilities > Mass Update > Responsibility

Added this tab to mass update employee responsibility records by copying records from one school year to another.

Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

Personnel > Reports > User Created Reports

Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.



ASCENDER®
ELEVATING TECHNOLOGY SOLUTIONS

Back Cover