




# ASCENDER 6.1000

**Release Date: ASCENDER Update: 6.1000**

## Ed-Fi Changes:

### Accounts Receivable > Utilities > Import Invoices

☐ Added the **Number of Days for Due Date** field to indicate the number of days to be added to the requested date of the invoice and generate the invoice due date.



☐ Added validation to the import file to populate any blank **Date Requested** fields with the current system date. Or, if there are any invalid dates, an error will be displayed on the report and the import will not be completed.

### Accounts Receivable > Reports > Accounts Receivable Reports

☐ Corrected the issue that caused aging discrepancies between the BAR5000 - Summary Aging Report and the BAR6000 - Detail Aging Report.

### Asset Management > Reports > User Created Reports

☐ Corrected the Sort/Filter functionality to display all of the fields that were selected to create the report. Previously, the fields displayed were different from the fields that were selected.

### Bank Reconciliation > Maintenance > Bank Transactions > Create Transactions

---

☐ Removed the start year date from the transaction filter in the stored procedure allowing transactions with a date outside of the accounting period month in Finance to be included in the process.

---

## **Finance > Utilities > Fiscal Year Close**

☐ Corrected the Wildfly issue that prevented the General Journal preview report from being generated and also prevented the EOY process from being successfully completed.

☐ Modified the end-of-year stored procedure to update all Finance document attachments with the new file ID.

---

## **Payroll > Tables > Tax Deduction > Annuity Rates**

☐ Modified the program to automatically retrieve the annuity rates record for the current calendar year (the same year used for all other tabs).

---

## **Payroll > Maintenance > Leave Account Transaction**

☐ Removed the **Documents** button from the Mass Update Pay Date and Mass Delete tabs as the Document Attachments functionality is not applicable for tabs pertaining to multiple employees. The **Documents** button is still available on the Staff Leave Maintenance, Leave Adjustment, and Employee Substitute tabs.

---

## **Payroll > Maintenance > Approve CIP**

☐ Corrected the program to create distribution master records for supplement positions if the employee has multiple extra duty codes. Also, to prevent supplemental transmittal records from being created with a blank pay date.

---

## **Payroll > Next Year > Copy NYR Tables to CYR > Copy Next Year Tables**

☐ Corrected the program to copy the applicable **Accrual Calendar** data from next year to current year tables. Previously, the pay dates and accrual days were not copied.

---

## Payroll > Reports > WorkJournal Reports

☐ Modified the reports to include leave total amounts in the **Total Hours** calculation and display the value in a decimal format.

☐ Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

## Payroll > Reports > User Created Reports

☐ Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

☐ Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

☐ Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.

The screenshot displays the configuration interface for User Created Reports, organized into three main sections: Certification, Responsibility, and Employment. Each section contains a list of checkboxes for various data fields.

- Certification Section:**
  - ☐ Cert Type
  - ☐ Cert Date
  - ☐ Date Expire
  - ☐ Specialty Area
  - ☐ Teaching Spec
- Responsibility Section:**
  - ☐ Campus
  - ☐ Role ID
  - ☐ Service ID
  - ☐ School Year
  - ☐ Pop Served
  - ☐ Nbr Of Students
  - ☐ Monthly Minutes
  - ☐ Class ID
  - ☐ Class Type
  - ☐ ESC/SSA
  - ☐ Job Code
  - ☐ Days Wk 1
  - ☐ Days Wk 2
  - ☐ Days Wk 3
  - ☐ Days Wk 4
  - ☐ Min Wk 1
  - ☐ Min Wk 2
  - ☐ Min Wk 3
  - ☐ Min Wk 4
  - ☐ Begin Date
  - ☐ End Date
- Employment Section:**
  - ☐ Employee Status Code
  - ☐ Highest Degree Achieved
  - ☐ Percent Day Employed
  - ☐ Est Annual Salary
  - ☐ Yrs Professional Experience
  - ☐ Yrs Professional in District
  - ☐ Yrs Prior Teaching
  - ☐ Yrs Non-Professional Experience
  - ☐ Yrs Non-Professional in District
  - ☐ Creditable Year of Service
  - ☐ Contract Class
  - ☐ Contract Term
  - ☐ Contract Year
  - ☐ Grades Taught
  - ☐ Original Emp Date
  - ☐ Latest Re-Employ Date
  - ☐ Retirement Date
  - ☐ Termination Date
  - ☐ Extended Leave Begin
  - ☐ Extended Leave End
  - ☐ Take Retiree Surcharge
  - ☐ NY Take Retiree Surcharge
  - ☐ Extract ID
  - ☐ Fingerprint Status
  - ☐ Fingerprint Extract Date
  - ☐ Fingerprint Date
  - ☐ W-2 Elec Consent
  - ☐ 1095 Elec Consent
  - ☐ ERS Retiree Health Elig
  - ☐ NY ERS Retiree Health Elig
  - ☐ Employment Type
  - ☐ Retiree Employment Type
  - ☐ Termination Reason
  - ☐ Termination Reason Descr
  - ☐ Full Professor
  - ☐ Auxiliary Role ID
  - ☐ Auxiliary Role Effective Date
  - ☐ Highly Qualified
  - ☐ Paraprofessional Certification
  - ☐ Paraprofessional Cert Effective Date

## Personnel > Reports > Payroll Information Reports > HRS6550 - Employee Extra Duty Report

☐ Corrected the issue that prevented the extra duty code description from being displayed on the report.

☐ Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

## Position Management > Maintenance > PMIS Position History

☐ Removed the **Category** field from the Edit Position pop-up window as it does not exist in the position history table.

---

## Position Management > Maintenance > PMIS Supplement History

☐ Removed the **Category** and **Pay Amount Based on Employee** fields from the Edit Position pop-up window as they do not exist in the position history table.

---

## Position Management > Maintenance > PMIS Change in Position

☐ Modified the program to display the correct employee date (original or re-employment) in the **Employment Date** field on the Change in Position report. Previously, the **Effective Dt** field displayed the date of the CIP.

☐ Corrected the issue that prevented the action reason description from being displayed on the CIP report. Also, changed the layout in the top section of the report to improve the user experience.

☐ Corrected the **Employee** field to include all expected employees in the autosuggest list.

☐ Corrected the issue that caused a program error to be generated if a CIP was processed but forecast records were not successfully updated. Now, the appropriate error message is displayed.

---

## Position Management > Maintenance > PMIS Change in Position > Change in Compensation

☐ Modified the **Employee** autosuggest lookup and the Employees directory to include employees with only Personnel records. Previously, these employees were excluded because they did not have Payroll records.

---

## Position Management > Maintenance > PMIS Change in Position > Separation

☐ Corrected the issue that caused the CIP Separation report to calculate a day of work for an

---

---

employee even though the employee did not work a day and the **Worked 1 Day** check box was not selected.

---

### **Position Management > Inquiry > PMIS Campus Supplement Position Inquiry**

- ☐ Corrected the issue that prevented the **Print** button from functioning properly if a selection was made in the **Extra Duty Cd**, **Position Nbr**, or **Suppl Position Status** fields.
  - ☐ Corrected various formatting issues to meet standards and improve the user experience.
- 

### **Position Management > Utilities > Salary Simulation > Simulation Options**

- ☐ Corrected the issue that caused an internal server error to occur after entering a password for the export.
  - ☐ Corrected stat min calculations for G-type stipends in the forecast simulations.
  - ☐ Corrected the issue that prevented the CSV file from being generated for the following reports:
    - Forecast Simulation Calculations Position/Distribution
    - Forecast Simulation Calculations position/Distribution-by Employee Name
    - Forecast Account Distribution Journal by Salary Account
- 

### **Position Management > Utilities > Salary Simulation > Extra Duty**

- ☐ Corrected the program to calculate the correct pay amount for G-type stipends that are paid based on the employee's daily rate.
- 

### **Position Management > Utilities > Move Forecast to NYR Payroll**

- ☐ Modified the program to export next year payroll tables to internal database tables. These tables can then be imported using the Payroll > Utilities > Import HR Tables From Database Tables page.
- 

### **Position Management > Reports > User Created Reports**

- 
- ☐ Added a new Position History user-created report to retrieve position history records.
  - ☐ Renamed the existing PMIS user-created report to CYR/NYR Positions.
  - ☐ Corrected the report to only include only those employee(s) selected in the **Employee Nbr** field when running the report with the **Employee Demo** fields selected. Previously, all employees were included.
  - ☐ Corrected the program to prevent check boxes from being inadvertently automatically selected/unselected when running the report. Now, only the check boxes selected by the user are used to run the report.
- 

### **Purchasing > Maintenance > Create/Modify Requisition**

- ☐ Corrected the issue that prevented users from successfully adding multiple accounts to a requisition when using the **Uniform Account Distribution** button.
- 

### **Purchasing > Maintenance > Approve Requisition**

- ☐ Corrected the issue that allowed users to click on buttons prior to the page being fully loaded and functional.
- 

### **Warehouse > Maintenance > Create/Modify Inventory Restock Requisitions**

- ☐ Corrected the autosuggest functionality in the **Item Number** field.
  - ☐ Corrected the issue that caused the entered **Freight %** to be deleted after clicking the **Refresh Totals** link.
- 



# CareerPortal

## CareerPortal > Homepage

☐ Modified the program to display the CareerPortal Version, Build, Host, and Browser data in the lower section of the application menu.

---

## CareerPortal > Applicant Detail

☐ Corrected the program to display a link to download and view any documents attached that the applicant uploaded to the application such as a resume.

---

## CareerPortal > Email

☐ Corrected the issue that prevented emails from being sent from local servers.

---

## CareerPortal > Reference Requests

☐ Modified the program to include the email address of the person responding to the reference question.

---

## CareerPortal > Admin Tools > User Management > Users

☐ Corrected the **Local User Override** field to function as intended allowing admin users to mark external users as internal users regardless of their email address domain, which in turn allows internal users to view applicant data on the Search Applicants page.

☐ Corrected the issue that caused a generic email to be sent to users any time an admin user made a change to the user's profile. Now, an email is only generated:

- If an email address domain is changed to a domain that matches one of the email domain(s) listed on the District Settings Co-op page.
- If the **Local User Override** field is changed from *External* to *Internal*.



- 
- ☐ Removed the functionality to add new users. As a result, the following changes were made:
    - Renamed the **Adding Users** (*Add users and assign them to security group(s).*) section to **Edit Users** (*Edit users and assign them to security group(s).*)
    - In the **Users** tile, changed *Add/Remove users* to *Edit/Remove users*.
  - ☐ Corrected the delete functionality allowing users to be successfully deleted.
  - ☐ Added validation to prevent users from deleting their own user accounts.
  - ☐ Corrected the program to follow the appropriate process and provide the applicable information when requesting references without a valid email URL on the District Administration > Options > Email Preferences page.
- 

## CareerPortal > Admin Tools > Form & Question Management > Core Questions

- ☐ Added the drag-and-drop feature allowing users to easily reorder the sequence of core questions.
- 



# EmployeePortal

## EmployeePortal > Homepage Calendar

- ☐ Modified the program to hide the **Leave** button from the Add Request Type pop-up window if the Leave feature is not enabled by the LEA.
- 

## EmployeePortal > Inquiry > Earnings

- ☐ Corrected the issue that prevented the PDF version of the Earnings statement from being successfully generated for employees with a special adjustment in Payroll.

## EmployeePortal > Travel Reimbursement Requests

- ☐ Corrected various user interface issues to improve the user experience.

## EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

- ☐ Modified the program to allow users to sort the list of travel requests by **Vendor Nbr**, **Employee Name**, **Travel Request Number**, **Date Requested**, or **Request Total**. By default, the list is sorted by **Travel Request Number**.

## Ed-Fi Changes

### District Administration > Tables > District Information > Campus Name/Address

- ☐ Added the **Exclude from reporting to TEA** check box to exclude specific campus records from TEA reporting.

The screenshot displays the 'District Administration > Tables > District Information > Campus Name/Address' form. The form is divided into several sections. At the top, there is a green header bar with a home icon and the text 'Tables > District Information' on the left, and a dropdown menu labeled 'District Admin' on the right. Below the header, there is a section for 'Year' with a dropdown set to '2022' and buttons for 'Retrieve' and 'Save'. The main form area has a tabbed interface with five tabs: 'DISTRICT NAME / ADDRESS', 'CAMPUS NAME / ADDRESS' (which is selected and highlighted in green), 'PAYROLL FREQUENCIES', 'REPORTING CONTACT', and 'SHARED SERVICES ARRANGEMENT'. Under the 'CAMPUS NAME / ADDRESS' tab, there is a 'Campus:' dropdown set to '001 - 001 School' and buttons for 'Retrieve', 'Add', 'Delete', and 'Print'. Below this, there are input fields for 'Campus ID' (001), 'Campus Name' (001 School), 'Street Nbr' (1407), 'Street Name' (001 Street), 'City' (Alamo City), 'State' (TX - Texas), 'Zip' (95095), 'Phone' ((555) 628-9635), and 'Fax' ((555) 628-7492). At the bottom, there is a checkbox labeled 'Exclude from reporting to TEA:' which is circled in red.

## District Administration > Maintenance > Non-Employee

☐ Added the **Begin Date** and **End Date** fields allowing users to enter a begin and end date non-employees. These fields were also added to the Non-Employee Report.

**Maintenance > Non-Employee** District Adm

**NON-EMPLOYEE**

Employee Nbr:  Name:

**Name**

Employee Nbr 001160 Name

Title First Middle Last Generation

**Work E-mail**

**Job Code** 9999 - UNDEFINED

**Highly Qualified:** ☐

**Local Use**

1:

2:

**Instructional Staff**

SSN:  Tx Unique Staff ID:

Sex:

Date of Birth:

**Races**

Hispanic: ☐ American Indian: ☐ Asian: ☐ Black: ☐ Pacific Islander: ☐ White: ☐

Days Employed:

Total Years:

District Years:

Percent of Day:  0%

Highest Degree:

**Begin Date:**

**End Date:**

## Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

☐ Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

☐ Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

Date Run:				Employee Data Listing				Program: HRS1250				
Cnty Dist:				ISD				Page: 1 of 1				
								Frequency: 5				
Emp Nbr: 000183				Emp Name: A/ACCRUAL, ADDTO L								
<b>Payroll Name &amp; Primary Address</b>				<b>Former Name &amp; Alternate Address</b>				<b>Primary Campus: 041 - 041 School</b>				
Last: A/ACCRUAL				Last: A/ACCRUAL				Payroll Campus: 041 - 041 School				
First: ADDTO				First:				Info Restrict: N				
Middle: L				Middle:				Restrict Public: A				
Title: Gen:				Title: Gen:				Local Area 1: RDC AIDE				
Street: PO BOX 2247				Street: 700 E FRIO				Local Area 2:				
City/St: Alamo City, TX				City/St: Alamo City, TX				Drivers Lic#: 74599238				
Zip Cd: 46119				Zip Cd: 46119				DL Expir Date:				
Country:								TRs Beg. Dt: 02-01-1995				
Phone: (555) 675-6141				Cell: (555) 675-9276				Bus Ph: ( )				
Wk E-mail:				Hm E-mail:				Bus Ext:				
Supplemental Address:								Hispanio/Latino <input checked="" type="checkbox"/>				
Country:								Black/African American <input type="checkbox"/>				
Delivery Name:								Asian <input type="checkbox"/>				
								American Indian/Alaskan Native <input type="checkbox"/>				
								White <input checked="" type="checkbox"/>				
								Native Hawaiian/Other Pacific Isl <input type="checkbox"/>				
Emergency Contact:				Relation: SISTER				Bilingual:				
Phone: (555) 675-8776				Ext:								
Emergency Notes:												
<b>Personnel Information</b>												
Employee Status: 2 - Active auxiliary per				Original Emp. Date: 02-20-1995				Primary Job Code: 1454 - SEC INSTRUCTIONAL AIDE				
Highest Degree: 0 - No Bachelor's				Latest Reemploy Date: 02-20-1995				Primary EEOC: 13 - Teacher aides				
Percent Day Employed: 100%				Retirement Date:				Percent Assign: 99%				
Eligible for Rehire: <input checked="" type="checkbox"/>				Take Retiree Surcharge: <input type="checkbox"/>				Paraprofessional Certification: <input type="checkbox"/>				
Extract ID: SEP - 10 MONTH				NY Take Retiree Surcharge: <input type="checkbox"/>				<b>Paraprofessional Cert Effective Date:</b>				
W-2 Elec Consent: Y				Year Round: <input type="checkbox"/>				Employment Type: F - Half-Time or more				
1095 Elec Consent:				ERS Retiree Health Elig: <input type="checkbox"/>				Retiree Employment Type:				
								NY ERS Retiree Health Elig: <input type="checkbox"/>				
<b>Experience</b>				<b>Contract Information</b>				<b>Extended Leave</b>				
Professional		Non-Professional		Class:		Begin:		Date:		Termination		
Total: 22		Total: 22		Term:		End:		Reason:		Full Semester: <input type="checkbox"/>		
In District: 22		In District: 22		Year:		Begin: 08-09-2017		End: 05-26-2018				
Creditable Year of Service: <input type="checkbox"/>												
Grade(s) Taught: 1.2.3												
Yrs Prior Teaching: 0												
<b>Unemployment Eligibility</b>				<b>Fingerprint Information</b>				<b>Estimated Annual Salary (Hourly Employees Only)</b>				
Qtr 1	Qtr 2	Qtr 3	Qtr 4	Status: Y - Fingerprinted								
1: <input checked="" type="checkbox"/>	4: <input checked="" type="checkbox"/>	7: <input checked="" type="checkbox"/>	10: <input checked="" type="checkbox"/>	Date Extracted:								
2: <input checked="" type="checkbox"/>	5: <input checked="" type="checkbox"/>	8: <input checked="" type="checkbox"/>	11: <input checked="" type="checkbox"/>	Fingerprint Date: 07-16-2008								
3: <input checked="" type="checkbox"/>	6: <input checked="" type="checkbox"/>	9: <input checked="" type="checkbox"/>	12: <input checked="" type="checkbox"/>									
<b>Staff Responsibilities</b>												
Campus		Role ID	Service ID	Service ID Descr	Pop Srvd	Grd Lvl	Nbr Stu	Class ID	Class Type	Monthly Minutes	ESC/SSA	Job Code
PE Info:	Days Wk 1	Min Wk 1	Days Wk 2	Min Wk 2	Days Wk 3	Min Wk 3	Days Wk 4	Min Wk 4	<b>Begin Date</b>	<b>End Date</b>	<b>School Year</b>	

## Payroll > Reports > User Created Reports

☐ Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

☐ Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

☐ Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.

## Personnel > Maintenance > Employment Info

☐ Added validation to require the **Auxiliary Role ID Effective Date** if the **Auxiliary Role ID** field is changed.

☐ Added validation to require the **Paraprofessional Certification Effective Date** if the **Paraprofessional Certification** selection is changed.

## Personnel > Utilities > Mass Update > Responsibility

☐ Added this tab to mass update employee responsibility records by copying records from one school year to another.

Utilities > Mass Update
Personnel

Parameters

Pay Status:
☐ Active
☐ Inactive
☒ Both

Pay Type:
All

Job Code:
All

Accrual Code:
All

Pay Grade:

Prior Yr Emp Date:
00-00-0000

Primary Campus:
All

Pay Campus:
All

Contract Begin Date:

Contract End Date:

Contract Months:

Payoff Date:

Frequency:
All

Salary Concept:
All

Extract ID:

Employee Nbr:

Reset

EMPLOYEE
RESPONSIBILITY

Copy

From
To

School Year

Execute

## Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

☐ Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

☐ Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

## Personnel > Reports > User Created Reports

☐ Added the **Auxiliary Role Effective Date** and **Paraprofessional Cert Effective Date** check boxes to the **Employment** section

☐ Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.

☐ Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.



## **Back Cover**