

ASCENDER 6.1000

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Release Date: ASCENDER Update: 6.1000 **Ed-Fi Changes: Accounts Receivable > Utilities > Import Invoices** ☐ Added the **Number of Days for Due Date** field to indicate the number of days to be added to the requested date of the invoice and generate the invoice due date. Utilities > Import Invoices Accounts Receivable Execute umber of Days for Due Date: Choose File No file chosen ☐ Added validation to the import file to populate any blank **Date Requested** fields with the current system date. Or, if there are any invalid dates, an error will be displayed on the report and the import will not be completed. **Accounts Receivable > Reports > Accounts Receivable Reports** ☐ Corrected the issue that caused aging discrepancies between the BAR5000 - Summary Aging Report and the BAR6000 - Detail Aging Report. **Asset Management > Reports > User Created Reports** ☐ Corrected the Sort/Filter functionality to display all of the fields that were selected to create the report. Previously, the fields displayed were different from the fields that were selected.

Bank Reconciliation > Maintenance > Bank Transactions > Create Transactions

☐ Removed the start year date from the transaction filter in the stored procedure allowing transactions with a date outside of the accounting period month in Finance to be included in the process.
Finance > Utilities > Fiscal Year Close
☐ Corrected the Wildfly issue that prevented the General Journal preview report from being general and also prevented the EOY process from being successfully completed.
☐ Modified the end-of-year stored procedure to update all Finance document attachments with the new file ID.
Payroll > Tables > Tax Deduction > Annuity Rates
☐ Modified the program to automatically retrieve the annuity rates record for the current calendar year (the same year used for all other tabs).
Payroll > Maintenance > Leave Account Transaction
□ Removed the Documents button from the Mass Update Pay Date and Mass Delete tabs as the Document Attachments functionality is not applicable for tabs pertaining to multiple employees. T Documents button is still available on the Staff Leave Maintenance, Leave Adjustment, and Employee Substitute tabs.
Payroll > Maintenance > Approve CIP
☐ Corrected the program to create distribution master records for supplement positions if the employee has multiple extra duty codes. Also, to prevent supplemental transmittal records from being created with a blank pay date.
Payroll > Next Year > Copy NYR Tables to CYR > Copy Next Year Tables
☐ Corrected the program to copy the applicable Accrual Calendar data from next year to current year tables. Previously, the pay dates and accrual days were not copied.

☐ Modified the r value in a decim	reports to include nal format.	e leave total a	mounts in the	Total He	ours cal	culation	and displa	y the
	: Sort/Filter functi nme and Last Na	-	t by all selecte	d fields.	Previous	sly, users	were una	ble to
Payroll > Re	ports > User (Created Re	ports					
	ıxiliary Role Effo nployment section		and Paraprof o	essional	Cert E	ffective	Date ched	ck
section.	PEIMS Auxiliar			-			ployment	t
Certification Cert Type Specialty Cert Date Teaching Date Expire		Can Rote	npus Pop Served e ID Nbr Of Students	Class ID Class Type ESC/SSA	Job Code Days Wk 1 Days Wk 2	Days Wk 3 Days Wk 4 Min Wk 1		Begin Date
Employment Employee Status Code Highest Degree Achieved Percent Day Employed Est Annual Salary Yrs Professional Experience Yrs Professional in District Yrs Prior Teaching	Yrs Non-Professional Experience Yrs Non-Professional in District Creditable Year of Service Contract Class Contract Term Contract Year Grades Taught	Original Emp Date Latest Re-Employ Date Retirement Date Termination Date Extended Leave Begin Extended Leave End	Take Retiree Surcharge NY Take Retiree Surcharge Extract ID Fingerprint Status Fingerprint Extract Date Fingerprint Date	W-2 Elec Con 1095 Elec Cor ERS Retiree H NY ERS Retire Employment	nsent (lealth Elig he Health Elig Type leyment Type	Termination Reass Termination Reass Full Semestrat Auxiliary Rote ID Auxiliary Rote Eff Pagnay Quaumout Pagnay Quaumout Pagnay Guaumout Paraprofessional (on Descr ective Date	
Personnel > Duty Report	Reports > Pa	yroll Inforr	nation Repo	orts > F	IRS655	60 - Em	ployee E	Extra

\square Corrected the issue that prevented the extra duty code description from being displayed on the report.	
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 \square Corrected the Sort/Filter functionality to sort by all selected fields. Previously, users were unable to sort by **First Name** and **Last Name**.

Position Management > Maintenance > PMIS Position History ☐ Removed the **Category** field from the Edit Position pop-up window as it does not exist in the position history table. Position Management > Maintenance > PMIS Supplement History ☐ Removed the Category and Pay Amount Based on Employee fields from the Edit Position popup window as they do not exist in the position history table. **Position Management > Maintenance > PMIS Change in Position** ☐ Modified the program to display the correct employee date (original or re-employment) in the Employment Date field on the Change in Position report. Previously, the Effective Dt field displayed the date of the CIP. ☐ Corrected the issue that prevented the action reason description from being displayed on the CIP report. Also, changed the layout in the top section of the report to improve the user experience. ☐ Corrected the **Employee** field to include all expected employees in the autosuggest list. ☐ Corrected the issue that caused a program error to be generated if a CIP was processed but forecast records were not successfully updated. Now, the appropriate error message is displayed. Position Management > Maintenance > PMIS Change in Position > Change in Compensation ☐ Modified the **Employee** autosuggest lookup and the Employees directory to include employees with only Personnel records. Previously, these employees were excluded because they did not have Payroll records. **Position Management > Maintenance > PMIS Change in Position > Separation** ☐ Corrected the issue that caused the CIP Separation report to calculate a day of work for an

selected.
Position Management > Inquiry > PMIS Campus Supplement Position Inquiry
☐ Corrected the issue that prevented the Print button from functioning properly if a selection was made in the Extra Duty Cd , Position Nbr , or Suppl Position Status fields.
☐ Corrected various formatting issues to meet standards and improve the user experience.
Position Management > Utilities > Salary Simulation > Simulation Options
\square Corrected the issue that caused an internal server error to occur after entering a password for the export.
☐ Corrected stat min calculations for G-type stipends in the forecast simulations.
\square Corrected the issue that prevented the CSV file from being generated for the following reports:
 Forecast Simulation Calculations Position/Distribution Forecast Simulation Calculations position/Distribution-by Employee Name Forecast Account Distribution Journal by Salary Account
Position Management > Utilities > Salary Simulation > Extra Duty
☐ Corrected the program to calculate the correct pay amount for G-type stipends that are paid based on the employee's daily rate.
Position Management > Utilities > Move Forecast to NYR Payroll
\square Modified the program to export next year payroll tables to internal database tables. These tables can then be imported using the Payroll > Utilities > Import HR Tables From Database Tables page.

Position Management > Reports > User Created Reports

☐ Added a new Position History user-created report to retrieve position history records.
☐ Renamed the existing PMIS user-created report to CYR/NYR Positions.
☐ Corrected the report to only include only those employee(s) selected in the Employee Nbr field when running the report with the Employee Demo fields selected. Previously, all employees were included.
☐ Corrected the program to prevent check boxes from being inadvertently automatically selected/unselected when running the report. Now, only the check boxes selected by the user are used to run the report.
Purchasing > Maintenance > Create/Modify Requisition
☐ Corrected the issue that prevented users from successfully adding multiple accounts to a requisition when using the Uniform Account Distribution button.
Purchasing > Maintenance > Approve Requisition
☐ Corrected the issue that allowed users to click on buttons prior to the page being fully loaded and functional.
Warehouse > Maintenance > Create/Modify Inventory Restock Requisitions
☐ Corrected the autosuggest functionality in the Item Number field.
☐ Corrected the issue that caused the entered Freight % to be deleted after clicking the Refresh Totals link.



CareerPortal

CareerPortal > Homepage
☐ Modified the program to display the CareerPortal Version, Build, Host, and Browser data in the lower section of the application menu.
CareerPortal > Applicant Detail
☐ Corrected the program to display a link to download and view any documents attached that the applicant uploaded to the application such as a resume.
CareerPortal > Email
☐ Corrected the issue that prevented emails from being sent from local servers.
CareerPortal > Reference Requests
$\hfill \square$ Modified the program to include the email address of the person responding to the reference question.
CareerPortal > Admin Tools > User Management > Users
☐ Corrected the Local User Override field to function as intended allowing admin users to mark external users as internal users regardless of their email address domain, which in turn allows interna users to view applicant data on the Search Applicants page.
☐ Corrected the issue that caused a generic email to be sent to users any time an admin user made a change to the user's profile. Now, an email is only generated:
If an email address domain is changed to a domain that matches one of the email domain(s) listed on the District Settings Co-on page.

• If the **Local User Override** field is changed from *External* to *Internal*.

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☐ Removed the functionality to add new users. As a result, the following changes were made:
 Renamed the Adding Users (Add users and assign them to security group(s).) section to Edit Users (Edit users and assign them to security group(s).) In the Users tile, changed Add/Remove users to Edit/Remove users.
☐ Corrected the delete functionality allowing users to be successfully deleted.
\square Added validation to prevent users from deleting their own user accounts.
☐ Corrected the program to follow the appropriate process and provide the applicable information when requesting references without a valid email URL on the District Administration > Options > Email Preferences page.
CareerPortal > Admin Tools > Form & Question Management > Core Questions
\square Added the drag-and-drop feature allowing users to easily reorder the sequence of core questions.
EmployeePortal
EmployeePortal > Homepage Calendar
☐ Modified the program to hide the Leave button from the Add Request Type pop-up window if the Leave feature is not enabled by the LEA.
EmployeePortal > Inquiry > Earnings
☐ Corrected the issue that prevented the PDF version of the Earnings statement from being

successfully generated for employees with a special adjustment in Payroll.

EmployeePortal > Travel Reimbursement Requests

☐ Corrected various user interface issues to improve the user experience.

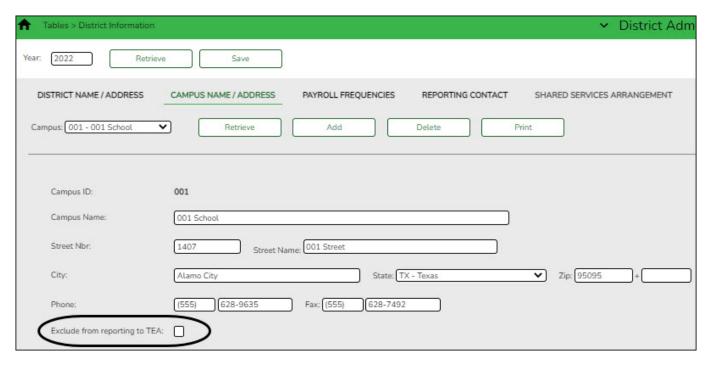
EmployeePortal > Travel Reimbursement Requests > Approve Travel Requests

☐ Modified the program to allow users to sort the list of travel requests by **Vendor Nbr**, **Employee**Name, **Travel Request Number**, **Date Requested**, or **Request Total**. By default, the list is sorted by **Travel Request Number**.

Ed-Fi Changes

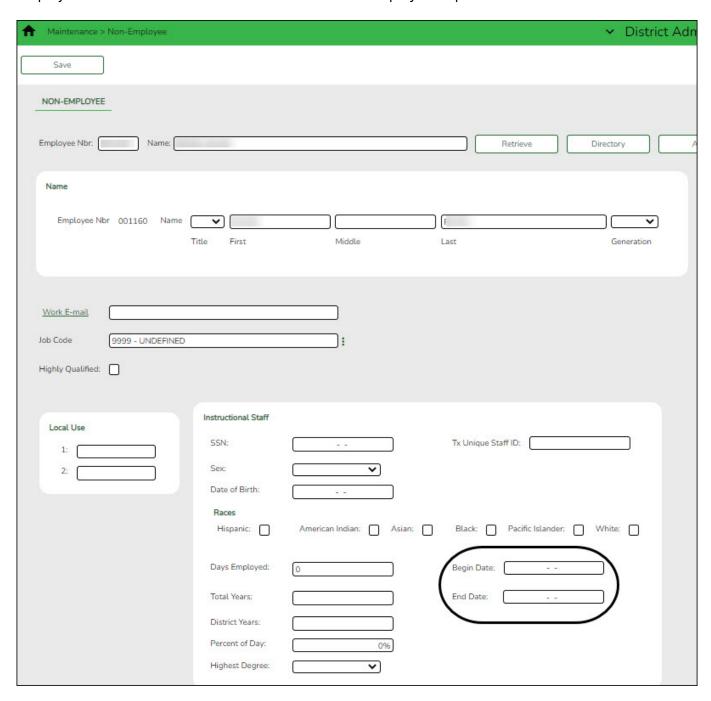
District Administration > Tables > District Information > Campus Name/Address

 \square Added the **Exclude from reporting to TEA** check box to exclude specific campus records from TEA reporting.



District Administration > Maintenance > Non-Employee

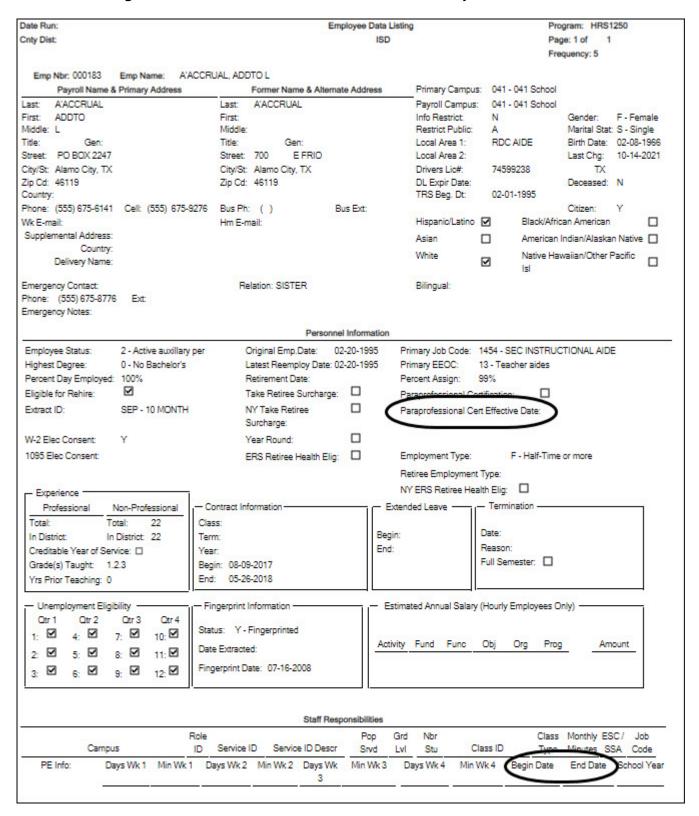
☐ Added the **Begin Date** and **End Date** fields allowing users to enter a begin and end date non-employees. These fields were also added to the Non-Employee Report.



Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

☐ Added the **Paraprofessional Cert Effective Date** field to the **Personnel Information** section. This field displays the effective date of the employee's paraprofessional certification from the Personnel > Maintenance > Employment Info page.

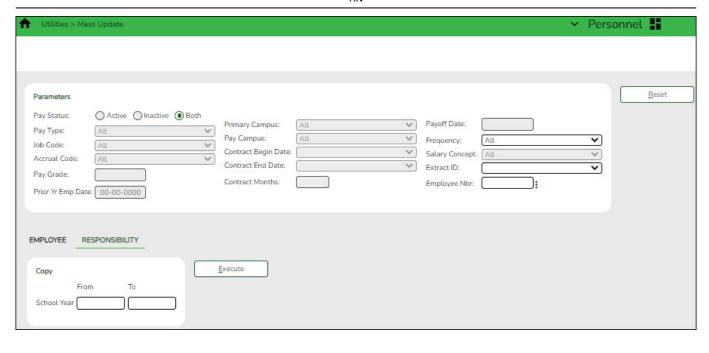
☐ Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.



Payroll > Reports > User Created Reports

☐ Added the Auxiliary Role Effective Date and Paraprofessional Cert Effective Date check boxes to the Employment section

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☐ Renamed the F section.	PEIMS Auxiliar	y Role ID ch	eck box to Au x	kiliary R	ole ID ir	n the Em	ployme	ent
☐ Added the Beg	jin Date and En	Id Date ched	ck boxes to the	Respon	sibility	section.		
Certification Cert Type Specialty Ar Cert Date Teaching Sp		_	mpus Pop Served	Class ID Class Type ESC/SSA	Job Code Days Wk 1 Days Wk 2	Days Wk 3 Days Wk 4 Min Wk 1	Min Wk 2 Min Wk 3 Min Wk 4	Begin Date
Highest Degree Achieved Percent Day Employed Est Annual Salary Vrs Professional Experience Vrs Professional in District	□ Yrs Non-Professional Experience □ Yrs Non-Professional in District □ Creditable Year of Service □ Contract Class □ Contract Term □ Contract Year □ Grades Taught	Original Emp Date Latest Re-Employ Date Retirement Date Termination Date Extended Leave Begin Extended Leave End	Take Retiree Surcharge NY Take Retiree Surcharge Extract ID Fingerprint Status Fingerprint Extract Date Fingerprint Date	W-2 Elec Cor 1095 Elec Co ERS Retiree H NY ERS Retire Employment	nsent fealth Etig pe Health Etig Type oyment Type	Termination Reasi Termination Reasi Esti Semente Auxiliary Rote ID Auxiliary Rote Eth Pignay Quantum Paraprofessional I Paraprofessional I	ective Date	ş
Personnel > N				ive Date	if the A	uxiliary	Role II) field is
☐ Added validation	•	-		ication I	Effective	e Date i	f the	
Personnel > L	Jtilities > Ma	ss Update	> Responsi	bility				
☐ Added this tab year to another.	to mass update	employee re	esponsibility re	cords by	copying	records	from on	e school



Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

□ Added the Paraprofessional Cert Effective Date field to the Personnel Information section.
This field displays the effective date of the employee's paraprofessional certification from the
Personnel > Maintenance > Employment Info page.

 \square Added the **Begin Date** and **End Date** columns to the **Staff Responsibilities** section.

Personnel > Reports > User Created Reports

☐ Added the Auxiliary Role I	Effective Date ar	nd Paraprofessional	Cert Effective	Date	check
boxes to the Employment se	ction				

- ☐ Renamed the **PEIMS Auxiliary Role ID** check box to **Auxiliary Role ID** in the **Employment** section.
- ☐ Added the **Begin Date** and **End Date** check boxes to the **Responsibility** section.



Back Cover