

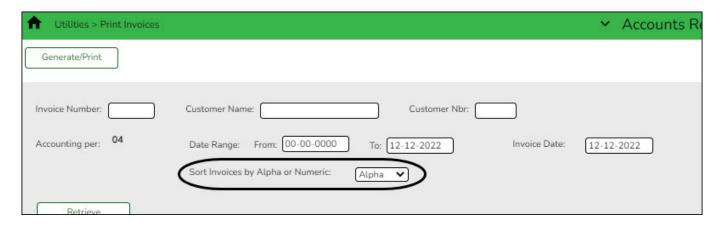
ASCENDER 7.0400

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Release Date: ASCENDER Update: 7.0400

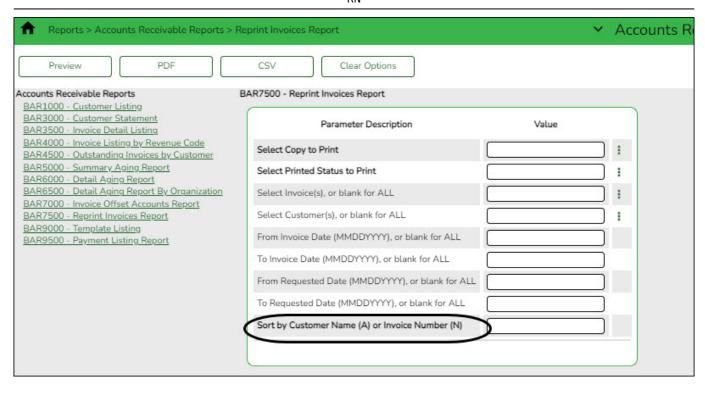
Accounts Receivable > Utilities > Print Invoices

- ☐ Added the **Sort Invoices by Alpha or Numeric** drop-down field to select a sort order for printed invoices. The following options are available:
 - **Alpha** Sort invoices alphabetically by customer name.
 - Numeric Sort invoices numerically by invoice number.



Accounts Receivable > Reports > Accounts Receivable Reports > BAR7500 - Reprint Invoices Report

☐ Added the **Sort by Customer Name (A) or Invoice Number (N)** parameter to select a sort order for printed invoices.



Budget > Maintenance > Budget Data

☐ Modified the program to allow an account with object code 8XXX to be added with any valid function code. Previously, accounts with object code 8XXX were restricted to a 00 function code.

Finance > Maintenance > Vendor Information > Vendor Misc - Copy from Payroll

☐ Modified the **Copy from Payroll** button functionality to compare the employee's bank information from Payroll to Finance, and automatically add the bank record to the Finance > Tables > Bank Codes > Bank Codes tab if it does not already exist. The bank record in Finance may be added with a different bank code than Payroll as it uses the next available bank code when adding the new record. Previously, if the bank information in Payroll did not exist in Finance, an error message was displayed prompting the user to manually add the bank information in Finance.

Finance > Maintenance > Create Chart of Accounts

☐ Modified the program to allow an account with object code 8XXX to be added with any valid function code. Previously, accounts with object code 8XXX were restricted to a 00 or 99 function code.

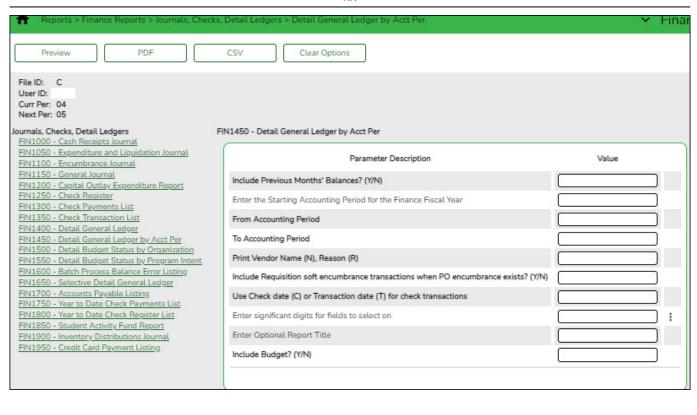
Finance > Maintenance > Postings

RN
☐ Corrected the program to only display the Documents button after retrieving a valid record. Previously, the Documents button was displayed after clicking Retrieve even if a valid record was not retrieved.
 Journal Budget Purchase Order Cash Receipt Journal Actual
Finance > Maintenance > Postings > Check Processing-PO
☐ Corrected the trashcan icon to remain displayed on the page after changing the Type on a line item from <i>Computer</i> to <i>District</i> .
Finance > Maintenance > Pending Payables
☐ Corrected the program to maintain the EFT selection when processing payments. Previously, if EFT was selected for the vendor, the payment records did not maintain the EFT selection.
Finance > Reports > Finance Reports > Journals, Checks, Detail Ledgers >

FIN1450 - Detail General Ledger by Acct Per

 \square Added the **Include Budget? (Y/N)** parameter with the following options:

- Y Include all accounts
- N Exclude 5XXX-8XXX accounts



Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms

☐ Per IRS requirements, updated the 1099-M	SC/1099-NEC forms/instructions and all 1099-
MISC/1099-NEC functionality to support the 2	022 tax year.

Grants and Projects > Tables > Manage Users

Corrected	various	user inte	rface is	ssues to	improve	the user	experience	١,

Grants and Projects > Utilities > Copy Payment Dates

\square Corrected various user interface issues to improve the user experience
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Payroll > Maintenance > Staff Job/Pay Data > Deductions

 \square Modified the program to display 15 rows in the grid instead of 10 before adding a scrollbar.

Payroll > Payroll Processing > Deduction Checks > Process Deduction Checks ☐ Modified the program to display the menu breadcrumbs on subsequent processing pages. Payroll > Payroll Processing > Payroll Adjustments > Check Void ☐ Corrected the primary key error that occurred when voiding a check. Payroll > Utilities > Transfer Transaction Processing > Process Transfer Checks ☐ Modified the program to display the menu breadcrumbs on subsequent processing pages. Payroll > Reports > Payroll Reports > HRS2400 - Bank Account Listing ☐ Added the **Include SSN on Report? (Y/N)** parameter with the following options: • Y - Include the employee's social security number on the report. • N - Do not include the employee's social security number on the report. Payroll > Reports > WorkJournal Reports ☐ Modified the reports to include leave total amounts in the **Total Hours** calculation and display the value in decimal format. Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms ☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2022 tax year.

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Payroll > Reports > TRS Reports

☐ Added the File ID Current (C) or Previous Year File ID (P) (only for Worksheet and General Journals) parameter to retrieve and calculate data for the current and previous year file IDs.

- HRS7810 TRS Statutory Minimum Report 373
- HRS7815 TRS Non-OASDI Employer Contribution

↑ Reports > TRS Reports > TRS Statutory Minimum	um Report 373	~	Payr
Preview PDF	CSV Clear Options		
TRS Reports HRS4150 - TRS On-Behalf Payment Journal HRS4250 - TRS Eligible Employees List HRS4300 - Health Insurance Participation Report HRS4450 - FSP Staff Salary Report HRS4550 - Payroll Benefits Expense Distribution HRS7810 - TRS Statutory Minimum Report #373 HRS7815 - TRS Non-OASDI Employer Contribution HRS7820 - TRS 3 Report HRS7825 - TRS 489 Report HRS7840 - TRS Federal Grant Report HRS7850 - TRS Adjustment Days Report HRS8900 - Employee Data (ED) HRS8901 - Employment After Retirement (ER) HRS9865 - Payments for New Member	Parameter Description Print TRS373 Worksheet only (1) or TRS373 and General Journals (2) Report Month (01-12) Report Year (YYYY) Select Frequency (ies), or blank for ALL File ID Current (C) or Previous Year File ID (P) (only for Worksheet and General Journals)	Value	
HRS9870 - Retiree Pension Surcharge HRS9875 - Retiree TRS Care Surcharge			

Personnel > Maintenance > Staff Demo > Responsibility

☐ Modified the program to allow days and minutes weekly values to be saved for the following servic
IDs: PES00051 and PES00056. Previously, an error message was displayed.

Personnel > Utilities > Mass Delete > Employee Data

☐ Added the paraprofessional certification and auxiliary role ID data to the mass deletion process.

Personnel > Utilities > ACA 1094/1095 Correction/Replacement

☐ Per IRS requirements, updated the utility to support the 2022 tax year.

Personnel > Reports > Personnel Reports > HRS1550 - New Hire Report

☐ Renamed the output file from New_Hire_MMDDYYYY.txt to EINnhMMDDYYYY.txt where EIN is the **District Federal ID Number** on the Finance > Tables > District Finance Options > Finance Options tab, nh is new hire, and MMDDYYYY is the current system date.

Personnel > Reports > Payroll Information Reports	s > HRS5250 - 1095-B Forms
☐ Per IRS requirements, updated the 1095-B form/instructions at the 2022 tax year.	and all 1095-B functionality to support
Personnel > Reports > Payroll Information Reports	s > HRS5255 - 1095-C Forms
☐ Per IRS requirements, updated the 1095-C form/instructions at the 2022 tax year.	and all 1095-C functionality to support
Personnel > Reports > User Created Reports	
☐ Corrected the Employed Only field to function as intended be currently employed based on the current date, employment date	
Position Management	
☐ Corrected the Employee Directory functionality. Previously, use records for employee numbers tied to employee names with an	
Warehouse > Maintenance > Bid Processing > Req	լuest Vendor Quote
\square Corrected the program error that occurred when selecting a k	oid from this page.
Warehouse > Maintenance > Bid Processing > Ven	ndor Response
☐ Corrected the issue that prevented some Bid Nbrs from disp	laying after retrieving a bid.

$\label{eq:warehouse} \textbf{Warehouse Reports} > \textbf{BWH1450 - Print Purchase Order} \\ \textbf{Form}$

☐ Corrected the program error that occurred when printing individual purchase orders.



CareerPortal

CareerPortal

☐ Added the Document Attachments functionality to view and download documents (e.g., resumes) that were uploaded during the application process.

- Core Questions
- Profile
- Application
- Search Applicant

CareerPortal > Help

☐ Corrected the **Help** button to function as intended.



EmployeePortal

EmployeePortal > Help

☐ Corrected the program to display all appropriate Help content in Spanish when selected.

EmployeePortal	> I	nauirv	>	W-2	Information
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2022 tax year.			
☐ Removed the following Families I and beyond as it is now obsolete.	First Coronavirus Response A	ct (FFCRA) fields for the	2022 tax year

☐ Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the

Note: These fields will still be displayed for the 2020 and 2021 calendar years.

- EPSL1
- EPSL1
- EFMLEA

EmployeePortal > Inquiry > 1095 Information

□ Per IRS requirements, updat	ed the 1095-B/1095	-C forms/instructions	and all 1095-B/1095-C
functionality to support the 20	22 tax year.		

EmployeePortal > Travel Reimbursement Requests > Travel Requests

☐ Modified the **Purpose** field to only allow letters, numbers, commas, periods, and dashes.



MemberPortal

MemberPortal > Grant List

☐ Corrected various user interface issues to improve the user experience.



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