



ASCENDER®
ELEVATING TECHNOLOGY SOLUTIONS

ASCENDER 7.1000

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Release Date: 6/2/2023 **ASCENDER Update:** 7.1000



Removed the **Provide feedback** button from all application pages. The following statement will be posted in the ASCENDER News Section to explain: “The client feedback button was introduced when the TCC transitioned from TxEIS to ASCENDER. We have removed the button and welcome your feedback through your local ESC ASCENDER support team.”

Budget > Utilities > Clear Move NYR Requisitions To CYR

Corrected the issue that caused account elements for the encumbrance offset (4310) to duplicate the subobject and organization resulting in an account code longer than 20 characters and preventing the process from being completed.

Finance > Tables > TSDS Crosswalks

Added the *SYR Actual - Short Year Fund/YR* option to the **Crosswalk Type** drop-down. Also, added validation to the **From** and **To** fields to require four numeric values and to restrict the **From** field value from being the same as the **To** field value.

The screenshot shows a web application interface for TSDS Crosswalks. On the left, there is a label 'Crosswalk Type:' followed by a dropdown menu. The dropdown menu is open, displaying a list of 17 options. The last option, 'SYR Actual - Short Year Fund/YR', is highlighted in blue. To the right of the dropdown menu are two buttons: 'Retrieve' and 'Print'.

Crosswalk Type
045 Budget - Fund/SO to Pgm
046 Budget - Fund to Fund
047 Budget - Obj to Obj
048 Budget - Func to Func
049 Budget - Funds to Omit
055 Budget - Fund/Func/SO to Pgm
056 Budget - Fund to Pgm
059 Actual - Fund/SO to Pgm
060 Actual - Fund to Fund
061 Actual - Org to Org
062 Actual - Obj to Obj
063 Actual - Fund to Pgm
064 Actual - Func to Func
066 Actual - Fund/Func/SO to Pgm
067 Actual - Funds to Omit
069 Budget - Fund/Pgm to Pgm
070 Actual - Fund/Pgm to Pgm
041 Budget - From Pgm to Pgm
071 Actual - From Pgm to Pgm
SYR Actual - Short Year Fund/YR

Finance > Inquiry > Travel Reimbursement Inquiry

Modified the program to display the **Documents** button in the travel details pop-up window if documents are attached to the travel request.

The screenshot shows a travel request form with the following details:

- Travel Req Nbr : 000013 Vendor : 39483 - Brenda Caballero Travel Req Date : 04-10-2023 Travel Req Total : 104.00
- Buttons: Cancel, Print, Documents (highlighted with a black arrow)
- Account Code: 199-00-1101.02-000-800000 Amount: 104.00
- Travel Request Total: 104.00
- Form sections: Date of Travel Time, Point of Origin, Destination
- Date of Travel Time: 04-11-2023, 07:00 AM - 04:00 PM, Round Trip: Commute: Mileage: 0.00 OR 150.00, Mileage Total: 150.00, Mileage Rate: 0.560, Total Mileage Amount: 84.00
- Point of Origin: ESC 20, City: [blank], State: [blank], Zip: [blank], Misc Amt: 20.00, Bus: [blank]
- Destination: ESC 10, City: [blank], State: [blank], Zip: [blank]
- Daily Total: 104.00

Finance > Reports > Finance Reports > Summary/Miscellaneous Reports > FIN3750 - Statement of Activities

Corrected the issue that prevented all fund balance objects (excluding 37XX) from being included in the **Net Assets, beginning of year** line.

Grants and Projects > Maintenance > Approval Dashboard

Corrected the issue that prevented the request details from being displayed in the spyglass pop-up window. Previously, only the **Approve** and **Cancel** buttons were displayed in the pop-up and if the user clicked either button, a program error occurred.

Payroll > Maintenance > Leave Account Transaction > Staff Leave Maint

Added validation to the **Absence/Earned** date field to prevent invalid dates or dates prior to 01/01/2000 from being entered.

Payroll > Self-Service > Payroll Approval & Payroll Approval by Alternate

Modified the program to display the following warning message if trying to approve pending W-4 changes and a Lock-in Letter has been issued for the employee (i.e., **IRS Lock-In Letter** field is selected on the Payroll > Maintenance > Staff Job/Pay Data > Pay Info tab): "W-4 changes cannot be processed because an IRS Lock-in Letter has been issued. You can disapprove the changes to remove them from the approval queue or contact an administrator for further information."

Payroll > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **IRS Lock-in Letter** field to the report.

Payroll Name & Primary Address		Former Name & Alternate Address		P
Last: *HAINES	Last:			P
First: AARON	First:			In
Middle: BROOKE	Middle:			R
Title: MS. Gen:	Title:	Gen:		Li
Street: 175077 SUMMIT RIDGE	Street:			Li
City/St: Alamo City, TX	City/St:			D
Zip Cd: 47806-0	Zip Cd:			D
Country:				Ti
Phone: (555) 348-2258 Cell: ()	Bus Ph: ()		Bus Ext:	
Wk E-mail:	Hm E-mail:			H
Supplemental Address:				A
Country:				
Delivery Name:				W
Emergency Contact:	Relation:			B
Phone: () Ext:				
Emergency Notes:				
Pay Status: 2 - Inactive				
Pay Campus: 044 - 044 School				
Pay Dept: 0				
Dock Rate: .000				
Tax Exempt: <input type="checkbox"/>				
Unemployment Elig: <input type="checkbox"/>				
FICA Eligibility: N - Not subject to FICA				
W4 Marital Status: S - Single				
Nbr of Exemptions: 99				
IRS Lock-in Letter: <input checked="" type="checkbox"/>				
W4 Filing Status: H - Head of household				

FSP Staff Salary Data	
Health Ins Code:	Y - Eligible par
FSP Staff Data Code:	

W4 Multi-Jobs:	<input type="checkbox"/>
W4 Children under 17:	
W4 Other Dependents:	
W4 Other Exemptions:	100
W4 Other Income:	
W4 Other Deductions:	

Payroll > Reports > User Created Report

Added the **IRS Lock-in Letter** field.

Reports > User Created Reports

Save Create Report Delete Reset

Report Title

Employee Nbr: [dropdown] Active Employees Only

Employment

<input type="checkbox"/> Employee Status Code	<input type="checkbox"/> Yrs Non-Professional Experience	<input type="checkbox"/> Original Emp Date
<input type="checkbox"/> Highest Degree Achieved	<input type="checkbox"/> Yrs Non-Professional in District	<input type="checkbox"/> Latest Re-Employ Date
<input type="checkbox"/> Percent Day Employed	<input type="checkbox"/> Creditable Year of Service	<input type="checkbox"/> Retirement Date
<input type="checkbox"/> Est Annual Salary	<input type="checkbox"/> Contract Class	<input type="checkbox"/> Termination Date
<input type="checkbox"/> Yrs Professional Experience	<input type="checkbox"/> Contract Term	<input type="checkbox"/> Extended Leave Begin
<input type="checkbox"/> Yrs Professional in District	<input type="checkbox"/> Contract Year	<input type="checkbox"/> Extended Leave End
<input type="checkbox"/> Yrs Prior Teaching	<input type="checkbox"/> Grades Taught	<input type="checkbox"/> IRS Lock-In Letter

Personnel > Maintenance > Staff Demo > Demographic Information

Added validation to the **Phone** section (**Hm, Bus, Cell** fields) to prevent phone numbers less than ten digits from being saved.

Personnel > Utilities > Mass Update > Responsibility

Added the following Responsibility fields to the mass update process:

- **Staff Service**
- **ESC/SSA**

Personnel > Reports > Personnel Reports > HRS1250 - Employee Data Listing

Added the **IRS Lock-in Letter** field to the report.

Date Run: 01-20-2023 8:04 AM
 County Dist: 001-905
 Employee Data Listing
 TEXAS ISD

Emp Nbr: 000003 Emp Name: *HAINES, AARON BROOKE

Payroll Name & Primary Address	Former Name & Alternate Address	P
Last: *HAINES	Last:	P
First: AARON	First:	In
Middle: BROOKE	Middle:	R
Title: MS. Gen:	Title: Gen:	Li
Street: 175077 SUMMIT RIDGE	Street:	Li
City/St: Alamo City, TX	City/St:	D
Zip Cd: 47806-0	Zip Cd:	D
Country:		Ti
Phone: (555) 348-2258 Cell: ()	Bus Ph: () Bus Ext:	H
Wk E-mail:	Hm E-mail:	A
Supplemental Address:		W
Country:		B
Delivery Name:	Relation:	
Emergency Contact:		
Phone: () Ext:		
Emergency Notes:		

Pay Status: 2 - Inactive	FSP Staff Salary Data
Pay Campus: 044 - 044 School	Health Ins Code: Y - Eligible par
Pay Dept: 0	FSP Staff Data Code:
Dock Rate: .000	
Tax Exempt: <input type="checkbox"/>	W4 Multi-Jobs: <input type="checkbox"/>
Unemployment Elig: <input type="checkbox"/>	W4 Children under 17:
FICA Eligibility: N - Not subject to FICA	W4 Other Dependents:
W4 Marital Status: S - Single	W4 Other Exemptions: 100
Nbr of Exemptions: 99	W4 Other Income:
IRS Lock-in Letter: <input checked="" type="checkbox"/>	W4 Other Deductions:
W4 Filing Status: H - Head of household	

Personnel > Reports > User Created Reports

Added the **IRS Lock-in Letter** field.

Reports > User Created Reports

Public

Report Title

Employee Nbr: Employed Only

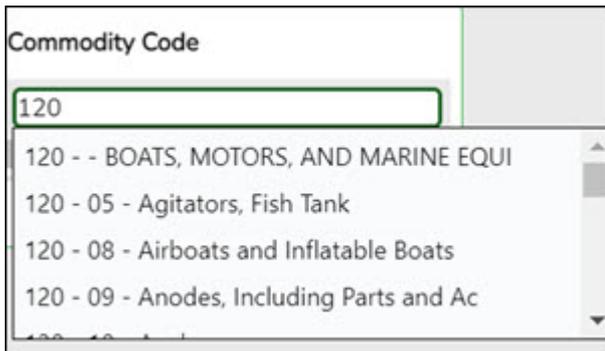
Employment

<input type="checkbox"/> Employee Status Code	<input type="checkbox"/> Yrs Non-Professional Experience	<input type="checkbox"/> Original Emp Date
<input type="checkbox"/> Highest Degree Achieved	<input type="checkbox"/> Yrs Non-Professional in District	<input type="checkbox"/> Latest Re-Employ Date
<input type="checkbox"/> Percent Day Employed	<input type="checkbox"/> Creditable Year of Service	<input type="checkbox"/> Retirement Date
<input type="checkbox"/> Est Annual Salary	<input type="checkbox"/> Contract Class	<input type="checkbox"/> Termination Date
<input type="checkbox"/> Yrs Professional Experience	<input type="checkbox"/> Contract Term	<input type="checkbox"/> Extended Leave Begin
<input type="checkbox"/> Yrs Professional in District	<input type="checkbox"/> Contract Year	<input type="checkbox"/> Extended Leave End
<input type="checkbox"/> Yrs Prior Teaching	<input type="checkbox"/> Grades Taught	<input type="checkbox"/> IRS Lock-In Letter

Purchasing > Maintenance > Create/Modify Contract Requisition

Added the auto-suggest feature to the **Commodity Code** field.

- If a number is entered, the drop-down list is displayed in numerical order.
- If a letter is entered, the drop-down list is displayed in alphabetical order.



Commodity Code

120

- 120 - - BOATS, MOTORS, AND MARINE EQUI
- 120 - 05 - Agitators, Fish Tank
- 120 - 08 - Airboats and Inflatable Boats
- 120 - 09 - Anodes, Including Parts and Ac



Commodity Code

Dairy

- 245 - - DAIRY EQUIPMENT AND SUPPLIES
- 931 - 36 - Dairy Equipment Maintenance an
- 998 - 33 - Dairy Equipment, Sale of Surpl
- 245 - 15 - Dairy Pails, Utility Pails

Warehouse > Maintenance > Inventory Maintenance

Corrected the scroll bar display on the right side of the page to only display one scroll bar instead of two.



CareerPortal



EmployeePortal

EmployeePortal

Modified the program to generate an email message to supervisors to notify them that an employee has deleted an approved leave request.

EmployeePortal > Self-Service

Added the **IRS Lock-In Letter** field under **W4 Marital Status Information**.

- If the **IRS Lock-In Letter** field is selected for the employee on the Payroll > Maintenance > Staff Job/Pay Data > Pay Info tab, the field is set to Y on this page and the **W4 Marital Status Information** fields are disabled preventing employees from requesting/making changes.

Welcome to the new ASCENDER EmployeePortal. MESSAGE text

SELF-SERVICE PAYROLL MESSAGE

Payroll Frequency:

W4 Marital Status Information

Current	New
W4 Marital Status: S - Single	S - Single
Nbr of Exemptions: 99	99
W4 Filing Status	
W4 Multi-Jobs: N	Yes No
W4 Children under 17: 0	0
W4 Other Dependents: 0	0
W4 Other Exemptions: 0	0.0
W4 Other Income: 0	0.0
W4 Other Deductions: 0	0.0
IRS Lock-In Letter: Y	

Pay Info tab

Tax Exempt:

Unemployment Elig:

FICA Eligibility: (or Subject to Medicare)

W4 Marital Status: Single

Nbr of Exemptions: 99

IRS Lock-In Letter:

- If the **IRS Lock-In Letter** field is not selected for the employee on the Payroll > Maintenance > Staff Job/Pay Data > Pay Info tab, the field is not displayed on this page and the **W4 Marital**

Status Information fields are enabled as usual allowing employees to request/make changes.

Welcome to the new ASCENDER EmployeePortal. MESSAGE test

Business () ext. ext.

SELF-SERVICE PAYROLL MESSAGE

Payroll Frequency: Biweekly

W4 Marital Status Information

	Current	New
W4 Marital Status	S - Single	S - Single
Nbr of Exemptions	99	99
W4 Filing Status		
W4 Multi-Jobs	N	<input checked="" type="radio"/> Yes <input type="radio"/> No
W4 Children under 17	0	0
W4 Other Dependents	0	0
W4 Other Exemptions	0	0.0
W4 Other Income	0	0.0
W4 Other Deductions	0	0.0

Callout: Pay Info tab

Settings: Tax Exempt Unemployment Elig FICA Eligibility: Subject to medicare W4 Marital Status: Single Nbr of Exemptions: 99 W4 Lock-In Letter:



MemberPortal



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