



## ASCENDER GUIDES



**printreport**





# Table of Contents

**printreport** ..... i




**Review the report using the following buttons:**


Click  to go to the first page of the report.


Click  to go back one page.


Click  to go forward one page.

Click  to go to the last page of the report.

**The report can be viewed and saved in various file formats.**

Click  to save and print the report in PDF format.

Click  to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.

Click  to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.

**Sort/Filter** [Click to sort or filter data.](#)**Sort data:**

You can sort data to make it easier to review or find records in the reports. Not all reports allow this option.

From the report window, click **Sort/Filter** to open the Sort/Filter window. By default, the **Sort Criteria** section is expanded. If not, click **Sort Criteria**.

<b>(Left grid) Columns Available for Sorting</b>	Select the columns by which you want to sort, the columns are highlighted blue. Click ► to move the selected columns to the right side of under <b>Sort Columns</b> . Continue moving columns to the right grid as needed.
<b>(Right grid) Sort Columns</b>	<p>You can rearrange the columns to indicate the order in which you want the sort applied. Click a column name, and drag it up or down to a new location.</p> <ul style="list-style-type: none"> <li>In the right grid, for each column, click to indicate if you want that data sorted in ascending (e.g., A-Z, 0-9) or descending (e.g., Z-A, 9-0) order.</li> <li>To remove a column from the sort, select the column, and then click to move it back to the left grid.</li> </ul>

Click **OK** to apply the selected sort criteria to the report.

Click **Cancel** to close the window without re-sorting.

**Filter data:**

When you want to view only certain data, you may find it useful to filter the report data. You can use specific criteria to retrieve only the data that you want. Not all reports allow this option.

From the report window, click **Sort/Filter** to open the **Sort/Filter** window. By default, the **Sort Criteria** section is expanded. Click **Filter Criteria** to expand the **Filter Criteria** section.

If the report does not allow sorting, the **Filter** button is displayed instead of the **Sort/Filter** button, and sort criterion fields are not available.

Click **Add Criterion** to add new filter criteria. A blank row is displayed in the grid.

Field	Description
<b>Column</b>	Select a column by which to filter the data. The drop down lists the columns that appear on the report.
<b>Operator</b>	<p>Select an operator.</p> <ul style="list-style-type: none"> <li>= Equals</li> <li>≠ Not equals</li> <li>&lt; Less than</li> <li>≤ Less than or equal to</li> <li>&gt; Greater than</li> <li>≥ Greater than or equal to</li> </ul>
<b>Value</b>	Type the value by which you want to filter. For example, if you selected a date in the <b>Column</b> field, type a date to view only data for a specific date.

**Other functions and features:**

<b>Add Criterion</b>	<p><a href="#">Add another row.</a></p> <p>Select the logical connector (<b>AND</b> or <b>OR</b>) in the <b>Logical</b> field. Continue adding rows as needed.</p> <p>Using the <b>AND</b> operator limits search results, because the program looks only for records that contain both criterion. Using the <b>OR</b> operator expands search results, because the program looks for records that contain either one criterion or the other, or both.</p>
<b>Delete Selected</b>	<p><a href="#">Delete selected row.</a></p> <p>Select the row, and then click the <b>Delete Selected</b> button. The row is deleted from the filter criteria.</p>

Click **OK** to apply the selected filter criteria to the report.

Click **Cancel** to close the dialog box without applying a filter.

<b>Reset</b>	Click to clear any applied sort or filter criteria and return the report to its original state.
<b>Exit</b>	Click to exit the report preview.