Create or Edit Roles

Table of Contents

Create or Edit Roles

Security Administration > Create/Edit Roles

This page is used to create new roles or edit existing roles. You can add or edit roles for which a security component is required. Additionally, you can establish permissions for the various roles; for example, you can assign a database administrator permission to the Finance application.

Create a role:

❑ From the Manage Roles page, click **Create New Role**. The Create Role page is displayed.

Field	Description
Role Name	Type the name of the role to be created.

Under **Manage Permissions**:

❑ Click + - to expand or collapse available role permissions.

❑ Select the permissions to be added to the role. Once permission is granted to a component, the title is displayed in green and the associated check box is selected.

- Multiple applications can be added to a role.
- Multiple roles can be added to a user.

❑ Click **Save**. The new role is displayed under **Select a Role**. You can continue creating roles as needed.

Edit a role:

Other functions and features:

Delete Role	❑ Click **Delete Role** to delete a role. A pop-up window prompts you to confirm that you want to delete the role. • Click **Yes** to delete the role. • Click **No** not to delete the role.
Cancel	Click to return to the Manage Roles page without making changes.