

# **ASCENDER Attendance - Generate Attendance Letters**

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# **ASCENDER Attendance - Generate Attendance Letters**

The ASCENDER Attendance application allows you to create a library of different attendance letter types and generate attendance letters for students when needed. You can also create letter controls to track letters that have been generated for students, and to prevent the same letters from generating for students who have already received them.

## **Prerequisites**

• This guide assumes you are familiar with the basic features of the ASCENDER Student system and have reviewed the ASCENDER Student Overview guide.

#### **Best Practices**

#### Best practices for attendance letters

- Decide how you want to notify parents or guardians of a student's absences from one of the following **Letter Type** options:
  - Semester Absence: Generate letters based on the number of absences for a student per semester. Choose the maximum number of absences per letter. You can use prerequisite IDs for these letters so that the letters will print in the order you set up. Letter control is written to the students' records.
  - School Year Absence: Generate letters based on the number of absences for a student per school year. Choose the maximum number of absences per letter. You can use prerequisite IDs for these letters so that the letters will print in the order you set up.
     Letter control is written to the students' records.
  - Four-Week/Six-Month Truancy: Generate letters at three and ten absences. Letter control
    is written to the students' records (amount of time since the last letter was generated is
    considered and then the number of absences).
- 2. Create all of the letters you will need at the beginning of the school year.
- 3. Select **Select for Prt** for all the letters you have created (except *Mail out (no ltr control)*, which will print every time if selected).
- 4. Click **Create Letter Control** (which appears on Maintenance > Letters > Print > Letters once letters are generated) after printing annual notifications, truancy letters, or absence letters.

Letter controls are used to prevent the same letters from generating for students who have already received them.

It is best to run the letters at least once a week. Running the letters at the end of the week, using the first school day of the week for the **As of Date** gives the students time to supply letters to excuse any unexcused absences.

#### There are two other **Letter Types**:

- Annual Notification: Generate letters for all students at a campus one time. It will generate for
  new students even if it has already been generated for the rest of the campus. Set up multiple
  Annual Notifications each with a different Ltr ID. This letter should be used for non-attendance
  issues or single attendance notifications since it does not allow absence variables. Letter control
  is written to the students' records.
- Mail out (no ltr control): Generate letters for all students at a campus one time. This letter should be used for non-attendance issues, such as announcements, since it does not allow absence variables. No letter control is written to the students' records.

#### **Understanding Attendance Letters:**

The program works by looking for **Nbr Abs Req** on Maintenance > Letters > Update > Directory and comparing it to the current total absences for the student.

If the current total absences is greater than the **Nbr Abs Req** for several letters with the same **Letter Type**, **Absence Type**, and **Period Type**, the letter with the closest **Nbr Abs Req** (that is not over the current total absences) will print. If **Select for Prt** is *not* selected, a letter is not printed.

The **Select for Prt** field does not control whether the letter is generated, only whether the letters, once generated, are printed. For this reason, it is recommended that you leave **Select for Prt** selected for all letters.

## **Create Letter Directory**

#### Create letter types.

Attendance > Maintenance > Letters > Update > Directory

This tab allows you to create letter types in Attendance. Each type of letter is assigned a code and description and added to the letter type directory. Then, you create and save the letter on the Letter tab as a form letter or template using variables. The form letters and templates can be used to generate the actual letters.

The Attendance letters are campus-specific. They include absence letters, truancy letters, annual notifications, and general mail-out letters. All letter types, except the general mail-out letter type, create a letter control record.

- You can generate different letters for the same absence type.
- You can print different letters at the same time.
- The student address is used if the parent's address is incomplete or does not exist.
- Only one letter is generated for students whose guardians have the same last name and address.
- Letters are generated even if no parent address, student address, or guardian is found.

If letter types exist, they are displayed. If no letter types exist, a blank row is displayed.

☐ Click **+Add** to add a letter type, or press ALT+1.

A blank row is added to the grid.

**NOTE:** When using ALT+1 to add a row, you must press the 1 key on the keyboard, not the 1 key on the numeric keypad.

Ltr ID Type a unique two-character code for the letter type.

### Preq ID

Type an ID for an existing letter if the letter requires a prerequisite letter. The field is used if the letter type requires another letter to be printed for students before it can be printed for the same students.

- A letter ID must already exist before it can be specified as a prerequisite ID.
- Prerequisite IDs can only be specified if the selected **Letter Type** is *School Year Absence* or *Semester Absence*.
- A letter cannot be its own prerequisite.
- Two letters cannot have the same prerequisite.
- A prerequisite letter must have the same letter type, absence type, and period type as the letter that requires it.
- The **Nbr Abs Req** for a letter must be greater than the **Nbr Abs Req** for its prerequisite.
- If prerequisites are used, the letter for the lowest number of absences in the prerequisite sequence is printed first. A subsequent letter is not printed (even if the student has the number of absences for which the letter is set up) until the student has at least one more absence than the number reported on the prerequisite letter.
- If prerequisite letters are not used, only the letter for the greatest number of absences appropriate for the student's actual number of absences will print.

#### Description

Type a description of the letter type, up to 72 characters.

#### **Letter Type**

Select the letter type. The following letter types are available:

- Annual Notification Generates letters for all students once, including new students. You can set up more than one annual notification letter type using different letter IDs. No absence variables are allowed; therefore, the letter type can be used for non-attendance issues.
- Four Week Truancy Generates letters for students who have three or more <u>unexcused</u> absences in a four-week period in the current school year (Rule of Four Weeks warning letter as per SB1432 of the 77th Legislative Session).
- *Mail Out* Generates letters for all students. No absence variables are allowed; therefore, the letter type can be used for non-attendance issues. A letter control record is not created.
- School Year Absence Generates a report of cumulative absences for the entire school year.
- Semester Absence Generates a report of cumulative absences for the semester selected on Maintenance > Letters > Print > Letter Criteria.
- Six Month Truancy Generates letters for students who have ten or more <u>unexcused</u> absences in a six-month period in the current school year (Rule of Six Months warning letter as per SB1432 of the 77th Legislative Session).

**NOTE:** Only <u>one</u> letter type can be created for *Four Week Truancy* and *Six Month Truancy*.

#### **Absence Type**

Select the absence type or combination of absence types for which you want to generate the letter.

For certain **Letter Types**, this field is set to a default value and cannot be changed:

- For Annual Notification letters, this field must be blank.
- For Four Week and Six Month Truancy letters, this field must be U-Unexcused.

#### **Period Type**

Select the period for which you want to report absences.

ADA - Reports absences and tardies that occur in the campus ADA period.

Any - Reports a day as an absence day if the student was absent for one or more periods in the day.

Same - Reports absence days in which the student had the most absences for a period during the reporting period (semester or year). Tardy equivalent days are not considered in this period type.

For certain **Letter Types**, this field is set to a default value and cannot be changed:

- For Annual Notification and Mailout letters, this field must be blank.
- For Four Week and Six Month Truancy letters, this field must be Any.

#### Nbr Abs Req (number of absences requested)

Type the number of days (not periods) the student is absent or tardy that will trigger the letter to be generated.

If prerequisite letters are not used, and another letter with the same **Letter Type, Absence Type, and Period Type** has a greater **Nbr Abs Reg**, the letter is generated that has the closest **Nbr Abs Reg**, but is not over the number of absences accumulated by the student.

For certain **Letter Types**, this field is set to a default value and cannot be changed:

- For Annual Notification and Mailout letters, this field must be blank.
- For Four Week and Six Month Truancy letters, this field must be 3 and 10, respectively.

## Nbr Tdy Equiv Reg (number of requested)

Type the number of tardies that equal one absence (day). Leave blank if tardies are not considered. The field is only applicable if the **Letter Type** tardies equivalent is School Year Absence or Semester Absence and Period Type is ADA or

- All tardies are reported in the count and are displayed in the list of absences on the letter.
- Tardies that occur on a day that is reported as an absence are not included in the equivalence computation.
- A value cannot be entered if **Absence Type** is T (*tardy*). An error message is displayed indicating that tardy equivalents are not computed when processing the tardy absence type.
- For Annual Notification, Mailout, and Truancy letters, this field must be blank.

#### Ltr Bdy (letter body)

The field is selected if the form letter has been created. The field can only be updated when the letter body is saved.

#### ☐ Click **Save**.

- When absence letters, truancy letters, and annual notifications are printed, all fields except the **Description** field are disabled to indicate that the letters have been processed and have associated letter control records. Only the **Description** field can be changed.
- Mail Out letters do not create letter control records; therefore, the fields are not disabled when the letters are printed.

#### Other functions and features:

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#### Delete a letter type.

- 1. Click IIII to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved. You can select multiple rows to be deleted at the same time.
- 2. Click **Save**. You are prompted to confirm that you want to delete the row. Click Yes to continue. Otherwise, click No.

You can save edits and delete records in the same step (i.e., the changes are all committed when the record is saved).

**Retrieve** Click to update the letter body. The letter opens on the Letter tab allowing you to make changes.

#### Create letters.

#### Attendance > Maintenance > Letters > Update > Letter

This tab allows you to create a form letter or template for each letter type in the Attendance letter directory.

A letter body should be created for each Letter ID in the directory. You can personalize letters using variables.

- ☐ Select a letter type in one of the following ways:
  - From the Directory tab, click **Retrieve** for the letter type.
  - Click the Letter tab. In the drop down at the top of the tab, select the letter type.

The selected letter type is displayed in the text editor.

If the letter body has not yet been created, the editor is blank. Otherwise, the existing letter content is displayed.

☐ Type or edit the letter using as many variables as necessary.

#### Copying a letter

The body of a letter can be copied from one letter type to another, including from one campus to another.

If you are copying a letter created in Microsoft Word, first copy the text into a .txt file to

remove all formatting, then copy the text from the .txt file to the letter editor.

- 1. In the body of the letter, press CTRL+A to select all of the letter body.
- 2. Press CTRL+C to copy the letter body.
- 3. Open the second letter, and then press CTRL+V to paste the letter body.
- 4. Delete the variables in the second letter, and add new variables.

IMPORTANT: The original variables in the second letter must be deleted to generate letters successfully. The same variables may be added back.

5. Modify the letter as necessary.

It is recommended that you do not enter line breaks by pressing ENTER in the paragraph body, as this will cause the text to wrap incorrectly in the actual letter. Instead, let the text wrap naturally in the editor. When you click **Preview** and print the letters, the line breaks will occur in the appropriate places.

#### Variables:

☐ To add a variable, position the cursor in the letter where you want to insert a variable.

Variables must be inserted one at a time.

☐ Click **Variables** to select a variable.

The Letter Variables lookup is used to select letter variables when printing attendance, discipline, or health letters. Some variables are not available, depending on the letter type.

#### Search for a variable:

Letter variables are listed in alphabetical order by replacement. Replacement describes the content that will appear in place of the variable when letters are generated for students.

The list can be re-sorted.

You can re-sort the grid by clicking on an underlined column heading. It will sort in ascending order. Click it again to sort in descending order.
A triangle next to the column heading indicates the column by which the grid is currently sorted and whether it is sorted in ascending $\blacksquare$ or descending $\blacksquare$ order.
$\square$ To search for a specific variable, begin typing the replacement text in the <b>Search</b> field.
The list is automatically filtered to display the variables that contain the characters you have typed.
☐ When you locate the variable you want to retrieve, click the replacement.
The lookup closes, and the letter is populated with the selected variable.
☐ Repeat for the remaining variables.
☐ Click <b>Cancel</b> to close the lookup without selecting a variable.
The variable is inserted into the letter, enclosed in curly brackets.
Variables must be inserted one at a time.
A variable cannot be used in the first line of the letter. If the first character in the letter must be a variable, precede it with a blank line to ensure that the letters process properly.
$\Box$ To delete a variable from the letter, select the variable in the letter body and press Delete.
IMPORTANT:
<ul> <li>The List of Absences variable is used to report absence types and tardy periods if tardy equivalent days are specified; it is not available for Annual Notification and Mail Out letter types.</li> </ul>

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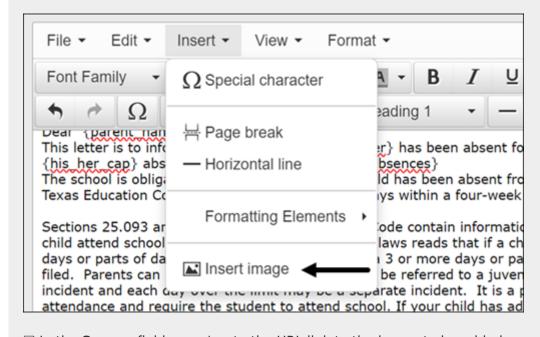
• The font attributes (bold, italic, underline, strikeout) for the *List of Absences* variable should not be changed. Otherwise, the letters will not generate.

#### ☐ Click **Save**.

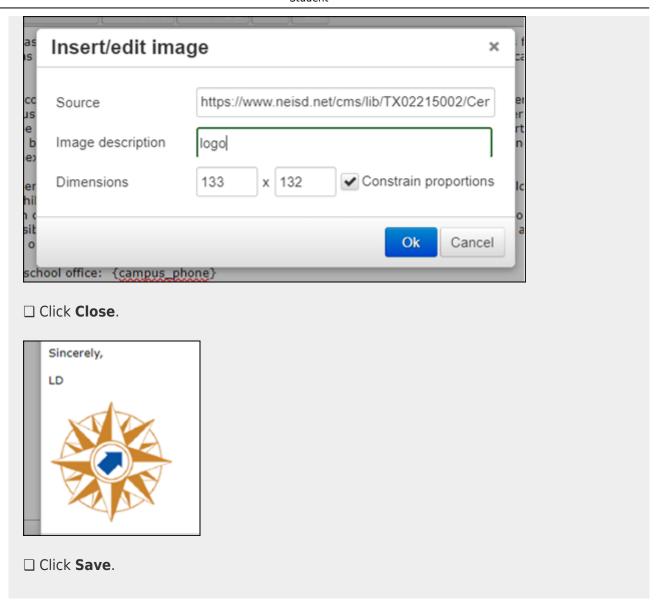
Preview	Click to preview the letter. The letter opens in PDF format in an embedded Adobe Reader window where you can print, save, and perform other functions.			
	Margins	Adjust the left, right, top, and bottom margins as needed. The margins are specified in inches. Use three digits for the margin with two decimal places (e.g., 1.00).		
	Refresh Margins	Click if you changed the margins. The letter is redisplayed with the new margins.		
		to save changes to the margins. return to the letter editor.		

#### To insert an image using a URL link:

☐ Select **Insert image** from the Insert dropdown menu.



- ☐ In the **Source** field, copy/paste the URL link to the image to be added.
- ☐ In the **Image description** field, add a short description of the image.
- ☐ In the **Dimensions** fields, enter specific image dimensions or leave blank.
- ☐ Click **OK**. The image is placed in the letter.



## **Generate Letters**

1. Specify letter criteria.

Attendance > Maintenance > Letters > Print > Letter Criteria

This tab allows you to set criteria for printing attendance letters for parents/guardians.

When absence, truancy, or annual notification letters are generated, letter control records will be created for the students on Maintenance > Student > Student Inquiry > Letter Control. Letter controls are *not* generated for mailout letter types.

#### Select for Prt

Select the letters to print.

- Multiple letters can be selected and processed at one time.
- If selected, the field remains selected so you can run the same letter again throughout the year without having to re-select the field; however, only letters that were not previously printed are generated. For example, if a letter with Nbr Abs **Reg**=3 is printed for a student, that same letter will not be generated again.
- Truancy letters are generated according to the number of unexcused absences, so a student may receive multiple truancy letters.
- If you are using prerequisite IDs, it is recommended that you select all letters in the set of letters with prerequisite IDs to ensure that each student gets the appropriate letters.
- The field is disabled if a letter body does not exist for the letter type.

**NOTE:** This field does not control whether the letter is generated, only whether the letters, once generated, are printed. For this reason, it is recommended that you leave this field selected for all letters.

**Semester** If a *Semester Absence* **Letter Type** is selected for printing, select a semester. Otherwise, the **Semester** field is not enabled.

> **NOTE:** The beginning date is the first day of school or the first day of the semester, depending on the semester selected.

If you change semester, the **As of Date** field changes to a day within the semester, and a message is displayed indicating that the **As of Date** field was reset for the semester selected.

If you select a previous semester, the **As of Date** field changes to the last day of the last track in the semester.

**As of Date** If a Four-Week Truancy, School Year Absence, Semester Absence, or Six-Month Truancy **Letter Type** is selected for printing, you can adjust the end of the reporting period. Type a date in the MMDDYYYY format, or click 1 to select the date from a calendar. The field is only enabled if one of these **Letter Type** is selected for printing.

> Truancy letters use the date in the **As of Date** field as the ending date of the reporting period. The letters calculate the beginning date as four weeks or six months before the date. The first day of school is the earliest date used for a beginning date.

School Year Absence and Semester Absence letters report from the beginning of the period to the date in the **As of Date** field.

☐ Click **Run** to generate the selected letters.

The Letters tab opens.

2. Preview and print the letters and labels, and create letter controls.

#### Attendance > Maintenance > Letters > Print > Letters

This tab allows you to preview and print letters, errors, lists (reports), and labels, and generate letter controls. The tab is enabled once you set criteria on the Letter Criteria tab and click **Run**.

**IMPORTANT:** You must print letters before creating letter controls.

The selected letters open in PDF format in an embedded Adobe Reader window.

From the Adobe Reader toolbar, you can print the letters, save them to your PC, and perform other functions allowed by Adobe Reader.

- If letters are generated, the first set of letters is displayed.
- One letter is generated for each guardian. Only one letter is generated for guardians who have the same last name and mailing address.
- The student's two-digit track is displayed below the campus mailing address as well as the student's mailing address.

☐ Under <b>Display/Print</b> , select what you wish to view/print:	
Letters This option is selected by default. See additional information below	

#### Errors

The option is only enabled if errors are encountered when the report is run. Select to view the error report.

- If errors are encountered, the letters are still generated.
- If no letters are generated, the error report is displayed.
- The **Errors** option is disabled if no errors were encountered.

The following error reports may be generated:

- Parent & Student Records without Valid Addresses
- Students without Primary Parent Records

Print the error report.

#### Review the report using the following buttons:

Click first page of the report.

Click 1 to go back one page.

Click to go forward one page.

Click to go to the last page of the report.

#### The report can be viewed and saved in various file formats.

Click 🔼 to save and print the report in PDF format.

Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.

Click to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.

**NOTE:** To save the error reports, you must save before printing the letters.

List

Select to generate the List of Generated Letters report, which lists students for whom letters will be printed, the criteria used to generate the letters, the student's absence and tardy information, and a parent name.

If a letter is sent for the same student to different addresses or guardians, it is listed more than once for the same letter ID.

Print the error report.

#### Review the report using the following buttons:

Click first page of the report.

Click 1 to go back one page.

Click to go forward one page.

Click less to go to the last page of the report.

#### The report can be viewed and saved in various file formats.

Click 🔁 to save and print the report in PDF format.

Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.

Click to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.

**NOTE:** To save the list report, you must save before printing the letters.

**Labels** Select to print mailing labels for the letters. See additional information below.

Additional fields are displayed according to your **Display/Print** selection:

#### Letters:

Letter	The field is only enabled when <b>Letters</b> is selected for <b>Display/Print</b> .			
Selection	Select the letter type to print. All types of letters that have been			
	generated are listed. The number of letters for each type is displayed in			
	parentheses.			

The set of letters for the selected letter type is displayed in the Adobe Reader window.

- Letters are sorted by zip code and then by student name.
- As sets of letters are printed, the associated letter types are removed from the dropdown list.

#### **Letter Controls:**

Letter controls allow you to mark which letters have been sent to which students. Letter controls are used to prevent the same letters from generating for students who have already received them. Letters are deleted once the letter controls are created for those letters.

IMPORTANT: You must print letters before creating Letter Controls.
☐ To create letter controls, select <b>Letters</b> under <b>Display/Print</b> .
□ Click <b>Create Letter Controls</b> .
The letter controls pop-up window opens.
☐ Select the letter(s) you want to create letter controls for.
□ Click <b>OK</b> .
The window closes.

A record for this letter is added to Attendance > Maintenance > Student > Student Inquiry > Letter Control for each student who had a letter generated, and the **Date Sent** field on that tab will display the date on which letters were generated.

#### Labels:

☐ To print mailing labels for the letters, select **Labels** under **Display/Print**.

The labels are displayed in the Adobe Reader window. Labels are sorted by zip code, student last name, and student first name.

Label Selection	The field is only enabled when <b>Labels</b> is selected for <b>Display/Print</b> .
	Select the letter type you are printing labels for. Labels for all types of letters that have been generated are listed. The number of labels for each letter type is displayed in parentheses.
Label Format The field is only enabled when Labels is selected for Display/Print.	
	Select the label format. You can select 14 or 30 per page. The labels are designed according to the following templates:
	<ul> <li>14 labels per page - Avery 5162 template (1.33" x 4")</li> <li>30 labels per page - Avery 5160 template (1" x 2 5/8")</li> </ul>
	<ul> <li>Select Parent's Name to print the parent's name and address on the labels.</li> <li>Select Student Name to print "To The Parents of" on the labels.</li> </ul>

**NOTE:** To save the error reports, you must save before printing the letters.

☐ Click **Return** to return to the Letter Criteria tab.

**IMPORTANT:** Any letters or labels generated on the Letters tab are deleted when you return.

You are prompted to confirm that you wish to return. Click Yes.

## **Maintain Letter Controls**

1. View a student's letters, and update Date Sent as needed.

Attendance > Maintenance > Student > Student Inquiry > Letter Control

This tab displays letter control records for individual students, which are created when attendance letters are generated on Maintenance > Letters > Update > Directory. You can enter or modify the date on which the letters were sent, if needed.

#### Select a student

☐ To retrieve a student's records, select the student in one of the following ways:

Student	Begin typing the student ID (with leading zeros) or last name. As you begin typing, a drop-down list displays students whose ID or last name <i>begins with</i> the numbers or characters you have typed. The drop-down list displays the students' full name and grade level. From the drop-down list you can select the student.
	The student can also be located by typing the name in one of the following formats:
	<ul> <li>Last name, comma, first name (smith, john)</li> <li>Last name initial, comma, first name initial (s,j)</li> <li>Comma, first name (,j)</li> </ul>
Texas Unique Stu ID	Type all or part of the student's Texas Unique Student ID to retrieve students whose ID <i>begins with</i> the characters you typed.
	If the student does not have a Unique ID, click TSDS Unique ID button to connect to the TSDS Unique ID Web Service and obtain an ID. Your LEA must have the appropriate credentials through Texas Education Agency Login (TEAL) before this functionality can be used.  Review the Assign a TSDS Unique ID guide for additional information.
Directory	Click to select a student from the Directory.

#### (photo)

If a photo exists for the student, the student photo is displayed.

From Registration > Maintenance > Student Enrollment, you can change the student photo:

- 1. Hover over the image, and click **Change**. The Change Student Photo window opens.
- 2. Click **Choose File**. Locate and open the file for the new image.
- 3. Click **Save**. The window closes, and the new image is displayed.

Photos are not displayed in all applications. They are displayed in Attendance (Inquiry), Discipline, Grade Reporting, Graduation Plan, Health, Registration, and Scheduling. They are not displayed in Special Ed or Test Scores.

**From Date** (Required) Type the date from which you want to inquire about the student's attendance letters. Use the MMDDYYYY format.

The student's original entry date, grade level, and withdrawal date (if applicable) are displayed.

Records are displayed that indicate letters have been printed.

- Data from Maintenance > Letters > Update > Directory is displayed.
- The list can be re-sorted.

You can re-sort the grid by clicking on an underlined column heading. It will sort in ascending order. Click it again to sort in descending order.

A triangle next to the column heading indicates the column by which the grid is currently sorted and whether it is sorted in ascending  $\boxtimes$  or descending  $\boxtimes$  order.

#### Date Sent

The date on which the letters were generated is displayed. Type another date in the MMDDYYYY format if necessary.

**NOTE:** If you manually change this field for a student, it will *not* be updated if you run the Update/Delete Letter Controls utility to mass update letter controls.

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#### Other functions and features:

m	Delete a letter control record.
	1. Click to delete a row. The row is shaded red to indicate that it will be deleted when the record is saved. You can select multiple rows to be deleted at the same time.
	2. Click <b>Save</b> . You are prompted to confirm that you want to delete the row. Click <b>Yes</b> to continue. Otherwise, click <b>No</b> .
	You can save edits and delete records in the same step (i.e., the changes are all

**Documents** View or attach supporting documentation.

committed when the record is saved).

#### 2. Mass update or mass delete letter controls.

#### Attendance > Utilities > Update/Delete Letter Controls

This utility mass deletes letter control records, which are created when letters are printed. You can also mass update the letter control records for a particular set of letters with the actual date on which those letters were sent.

Student letter control records can be viewed on Maintenance > Student > Student Inquiry > Letter Control.

**NOTE:** If a student's **Date Sent** was manually changed on the Letter Control tab, it is *not* updated when you use this utility to do a mass update.

Existing letter control records are displayed, including the number of letters generated, the date on which they were sent, and the options selected for the letter type.

#### The list can be re-sorted.

You can re-sort the grid by clicking on an underlined column heading. It will sort in ascending order. Click it again to sort in descending order.

A triangle next to the column heading indicates the column by which the grid is currently sorted and whether it is sorted in ascending  $\boxtimes$  or descending  $\boxtimes$  order.

D	ate	The date on which the letters were run is displayed. To change the date, type the
S	ent	actual date in the MMDDYYYY format. You may need to scroll to the right to see
		this field.

☐ Click **Update**.

**Del** To delete all letter control records for a particular **Letter Type** and **As Of Date**, select the check box for the rows you want to delete, and then click **Delete**. The selected rows are deleted.



## **Back Cover**