

Import Immunization From TREx

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This utility imports immunization records from a Texas Records Exchange (TREx) file for students who transfer from another Texas LEA or charter school. A student must be enrolled at the new district in the TxEIS Registration application prior to running the import.

- The TREx file lists immunization doses in numeric values, which are stored in TxEIS as the series number. Valid values for the series number are 1, 2, 3, and B (booster). When importing an immunization record, all doses greater than 3 are converted to B.
- You can view a list of valid TxEIS immunization types on Health > Maintenance > Tables > Immunization Type. Codes 1-35 are system codes which can be imported. Codes 70-99 are district-defined immunization types and cannot be imported using this utility.
- The student's SSN, gender, and date of birth on the TREx file must match the student's data in TxEIS for the record to be imported successfully.
- The report displays immunization records that were successfully imported, duplicated, and those that could not be processed.

Import data:

❑ Click **Browse**, then click **Choose File**. Locate and select the xml file.

❑ Click **Submit**.

File Name	The selected file name is displayed.

❑ Click **Import**.

- A message indicates that the process is completed. Click **OK**.
- The immunization record listing is displayed. Review, save, and/or print the report.

  Review the report using the following buttons:

  Click First to go to the first page of the report.
  Click ◀ to go back one page.
  Click ▶ to go forward one page.
  Click Last to go to the last page of the report.

  The report can be viewed and saved in various file formats.

  Click to save and print the report in PDF format.
  Click to save and print the report in CSV format. (This option is not available for all reports.) When a report is exported to the CSV format, the report headers may not be included.
  Click to close the report window. Some reports may have a **Close Report**, **Exit**, or **Cancel** button instead.


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