

Scheduling Reports - Pre-Load

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This page allows you to select the report you want to generate.

You may select prior year records or change campuses by clicking on **Change** and selecting from the drop-down menus.

Preview PDF CSV	Clear Options				
Program Report Group	SRG9000 - UIL Activity Participation				
SRG0100 - Campus Information SRG0600 - Student Special Program Listing SRG0650 - PK/Elem Student Special Program Listing	Parameter Description	Value	List		
SRG1100 - Student Status Changes	Ending School Year (YYYY)	2023			
SRG1200 - Student Status Changes by Program SRG1400 - Student Exemptions	Campus ID (Blank for All)		:		
SRG1500 - Student At Risk Listing SRG1600 - Student At Risk Profile	Grade Level (Blank for All)		:		
SRG1900 - Local Program Enrollment Count	UIL Activity (Blank for All)				
Student Report Group	Print Student SSN (Y,N,M)				
SRG0200 - Student Name Listing	Include Non-Reported Students (Y,N)				
SRG0300 - Student Address Listing SRG0400 - Student Information Sheets					
SRG0500 - Student Birthday Listing					
SRG0700 - Student Missing Forms SRG0710 - Standard Forms Printing					
SRG0720 - Online Registration Forms Related Reports					
SRG0730 - Percentage of Forms Submitted per Campus					
SRG0800 - Student Registration Forms					
SRG0810 - Blank Registration Forms					
SRG1001 - Student Address Labels					
SRG1002 - Student Name Labels					
SRG1300 - Student Bus Information					
SRG1800 - Enrollment by District of Residence					
SRG2000 - Student Contact Information					
SRG2400 - Students Without a ParentPortal Account Report					
SRG2600 - Attendance Zones Invalid Addresses					
SRG3014 - State Performance Plan14 Information					
SRG4000 - Charter School Waitlist Roster Report					
SRG5000 - Special Education Language Acquisition (SELA) Roster Report					
SRG5010 - Child Find SPPI-11 Student Roster Report					
SRG5020 - Child Find SPPI-12 Student Roster Report SRG6010 - Pandemic Electronic Benefit Transfer (P-EBT)					
SKG0010 - Pandemic Electronic Benefit Transfer (P-EBT)					
Withdrawal Report Group					
SRG0900 - Withdrawal Transfer Form					
SRG1700 - Leaver Tracking Report					
SRG2100 - Student Withdrawal Report					
SRG2200 - Student No Show Report					
SRG2300 - Student Information Request					
SRG2500 - Student First Day Counts No Show Report					
Non-Enrolled Student Report Group					
SRG9000 - UIL Activity Participation					

Select a report:

All available reports are displayed on the left side of the page. The list of available reports remains displayed on the page after you select a report name, which allows you to select another report without exiting the selected reports menu.

\square Click a report name to select it.	The parameters for the selected	report are displayed on	the right
side of the page.			

	ype	or sel	ect the	report of	ptions.	Parameters	in	bold	are	require	ed
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- ☐ Use the buttons located at the top of the page to generate the report. If the button feature does not apply to the selected report, it is disabled. For example, a certain report may not be available in the CSV format, so the CSV button will be disabled if that report is selected.
 - **Preview** Click to generate the HTML view of the report. Review, save and/or print the report.
 - **PDF** Click to generate a PDF file of the report.
 - CSV This option is not available for this report.
 - Clear Options Click to clear data from all parameter fields.

Sort and filter:

Some reports may or may not provide the sort and/or filter option.

Sort	Sort report data:				
	You can sort data to make it easier to review or find records in the reports. Not all reports allow this option.				
	From the report window, click Sort/Filter to open the Sort/Filter window. By default, the Sort Criteria section is expanded. If not, click Sort Criteria .				
	(Left grid) Columns	Select the columns by which you want to sort, the columns are			
	Available for Sorting	highlighted blue. Click to move the selected columns to the right side of under Sort Columns . Continue moving columns to the right grid as needed.			
	(Right grid) Sort Columns	You can rearrange the columns to indicate the order in which you want the sort applied. Click a column name, and drag it up or down to a new location. In the right grid, for each column, click to indicate if you want that data sorted in ascending (e.g., A-Z, 0-9) or descending (e.g., Z-A, 9-0) order.			
		To remove a column from the sort, select the column, and then click to move it back to the left grid.			
	Click OK to apply the selected sort criteria to the report.				
	Click Cancel to close the window without re-sorting.				

Filter Filter report data:

When you want to view only certain data, you may find it useful to filter the report data. You can use specific criteria to retrieve only the data that you want. Not all reports allow this option.

From the report window, click **Sort/Filter** to open the **Sort/Filter** window. By default, the **Sort Criteria** section is expanded. Click **Filter Criteria** to expand the **Filter Criteria** section.

If the report does not allow sorting, the **Filter** button is displayed instead of the **Sort/Filter** button, and sort criterion fields are not available.

Click **Add Criterion** to add new filter criteria. A blank row is displayed in the grid.

Field	Description
Column	Select a column by which to filter the data. The drop down lists the columns that appear on the report.
Operator	Select an operator. = Equals ≠ Not equals < Less than ≤ Less than or equal to > Greater than ≥ Greater than or equal to
Value	Type the value by which you want to filter. For example, if you selected a date in the Column field, type a date to view only data for a specific date.

Other functions and features:

Add Criterion	Add another row. Select the logical connector (AND or OR) in the Logical field. Continue adding rows as needed. Using the AND operator limits search results, because the program looks only for records that contain both criterion. Using the OR operator expands search results, because the program looks for records that contain either one criterion or the other, or both.
Delete Selected	Delete selected row. Select the row, and then click the Delete Selected button. The row is deleted from the filter criteria.

Click **OK** to apply the selected filter criteria to the report.

Click **Cancel** to close the dialog box without applying a filter.

Reset Reset report data.

Click to restore the report to the original view, removing all sorting and filtering that has been applied.

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