



## **Business Year-at-a-Glance (March)**



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# March

The following Business processes should be started or in progress:

- [Process 1099 Forms](#)
- [Budget Process](#)
- [Next Year Payroll Process](#)

The following business tasks have been identified for the month of March. Use the checklist below to ensure that the tasks are addressed, if applicable.

Application(s)	Task
<b>Finance</b>	<input type="checkbox"/> Excess Wealth districts make the second payment. <input type="checkbox"/> Complete the 1099-MISC filing to the IRS by the appropriate due date. <input type="checkbox"/> Complete the Child Nutrition Program Annual Financial Report. (Due April 1st.) <input type="checkbox"/> Prepare the SHARS Cost Report. (Due April 1st.)
<b>Personnel</b>	<input type="checkbox"/> Update leave on the current year service records if already created.



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